



# Table of Contents for Bowie Street Tree PermitHeritage Tree Variance Package

The following variance package is organized as follows:

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- 6. Aerial of Subject Property
- 7. Driving Directions
- 8. Exhibits





## **ITEM FOR PLANNING COMMISSION AGENDA**

BOARD MEETING DATE REQUESTED:	September 27, 2011
<b>PROJECT NAME:</b>	311,313,315 Bowie Street
Address of Property:	311,313,315 Bowie Street
TREE PERMIT:	10617196
NAME OF APPLICANT:	Will Marsh Cerco Development, Inc. 512-682-5550
City Arborist Staff:	Keith Mars, 974-2755 keith.mars@ci.austin.tx.us
ORDINANCE:	Heritage Tree Ordinance
REQUEST:	The applicant is requesting to remove a heritage tree with a stem greater than 30" in diameter.
STAFF Recommendation:	The request to remove the 32" Pecan does not meet the City arborist approval criteria set forth in LDC 25-8-624(A).



1/2

## MEMORANDUM

TO:	Dave Sullivan, Chair
	Commissioners of the Planning Commission

- FROM: Keith Mars, City Arborist Program Planning and Development Review
- DATE: September 27, 2011
- SUBJECT: 311,313,315 Bowie Street
- **REQUEST:** The applicant is requesting to remove a heritage tree with a stem greater than 30 inches as allowed under LDC 25-8-643

## Area Description

The subject property is a 0.97 acre tract located at 311,313,315 Bowie Street (Exhibit 1). The zoning is Downtown Mixed Use-Central Urban Redevelopment (DMU-CURE) allowing 100 percent impervious cover, 12:1 FAR and 400 feet building height. The desired use is either an office or residential tower located above a multi-level parking structure. The property is located in the Shoal Creek Watershed and is subject to urban watershed regulations.

## **Tree Evaluation**

The subject tree is a 32.0 inch diameter at breast height (dbh) Pecan (*Carya illinoensis*). The tree height is 57 feet and the canopy spread is 55 feet (Exhibit 2). The canopy is generally symmetrical exhibiting less than five percent deadwood with minimal structural defects (Exhibit 2). Dense, heavy branch ends appear to be the only visible evidence for potential branch failure (Exhibit 3). Storm damage is evident by the presence of broken stems, though no noticeable decay or structural weaknesses are present (Exhibit 4). Subsurface conditions are characterized by greater than 90 percent impervious cover over the root system, compacted and consolidated soil, and fill material that has partially buried the root flare (Exhibit 5). Rainfall catchment area is limited by the extent of impervious cover though it is likely shallow groundwater is influencing soil moisture in the rhizosphere (interface between root system and soil). Decay is not apparent and unlikely since the soil is principally composed of abiotic minerals as opposed to organic soils. Given the aforementioned conditions, the subject tree is rated 'good' per the City Arborist tree evaluation (Exhibit 6).

There is also a 28.0 inch diameter Pecan onsite that is proposed to be removed (Exhibit 7). This tree displays severe structural defects. There is a  $2^{\circ} \times 10^{\circ}$  cavity that exhibits



significant decay as evidenced by the ~200 in<sup>3</sup> of void space (Exhibit 8). There is also a 8" x 12' decay column in the east stem (Exhibit 9). Further, the root flare has been buried 32 inches with rock, fill, stone, and brick (Exhibit 10) per the Bartlett assessment included in the applicant's memorandum. Given the aforementioned reasons both the City Arborist's assessment (Exhibit 11) and the Bartlett assessment concur that the subject tree is hazardous. The subject tree meets the criteria for administrative criteria for removal per both LDC 25-8-624(5)(a), diseased and restoration is not practicable, and LDC 25-8-624(A)(3) imminent hazard; thus the City Arborist will allow the subject tree to be removed and is not considered part of the variance request before the Environmental Board and Planning Commission.

## **Mitigation**

Opportunities to mitigate onsite are not available. Possible mitigation opportunities include: (1) mitigation monies into the Urban Forest Replenishment Fund at 300 percent mitigation (\$19,200) or possibly (2) 90.5 inches of native trees planted on public property in the Shoal Creek Watershed. Transplanting the subject tree is unlikely to be successful for three reasons: (1) the extent of impervious cover around the subject tree limits the root mass able to be excavated, (2) the 32" Pecan is a poor candidate for transplanting due to the root structure and (3) offsite relocation is limited by overhead utility lines and road width that present barriers to mobilization of the tree.

## Variance Request

The variance request is to allow removal of a heritage tree with one stem greater than 30 inches as allowed under LDC 25-8-643.

## **Recommendations**

The variance request does not meet approval criteria for the City Arborist per LDC 25-8-624(A). If the Board recommends approval of the variance, staff recommends the following conditions.

- 300 percent mitigation. \$19,200 paid into the Urban Forest Replenishment Fund or;
- Mitigation can be in the form of \$19,200 contributed to the Shoal Creek watersheed project above and beyond current budget and project requirements. Mitigation monies shall be used for vegetation that provides functional benefits, such as water quality control, heat abatement, moderate stream temperature, etc.
- The subject tree cannot be removed until an approved site plan is issued and a preconstruction meeting is held.

If you need further details, please contact me at 974-2755 or keith.mars@ci.austin.tx.us.

Keith Mars, City Arborist Program Planning and Development Review

City Arborist: Michael Embesi



## Planning and Development Review Department Staff Recommendations Concerning Heritage Tree Variances

Application Address: 311, 313, 315 Bowie Street Size and Species of Tree(s): 32.0" Pecan (*Carya illinoensis*) Reason for Request: The applicant is requesting to remove a heritage tree with a stem greater than 30 inches as allowed under LDC 25-8-643

Section 1 – Approval Criteria

1) The requirement for which a variance is requested prevents a reasonable access to the property.

No.

2) The requirement for which a variance is requested prevents a reasonable use of the property. **Possibly given the location and zoning of the property.** 

3) The tree presents an imminent hazard to life or property and the hazard cannot be reasonably mitigated without removing the tree.

No.

4) ls the tree dead? No.

5) Is the tree diseased? If so, is restoration to a sound condition practicable or can the disease by transmitted?

No.

- 6) For a tree located on public property or a public street or easement, the requirement for which a variance is requested prevents:
  - a) the opening of necessary vehicular traffic lanes in a street or ally, or
  - b) the construction of utility or drainage facilities that may not feasibly be rerouted.

NA.

7) The applicant has applied for and been denied a variance, waiver, exemption, modification, or alternative compliance from another City Code provision which would eliminate the need to remove the heritage tree, as required in Section 25-8-646 (*Variance Prerequisite*).

No.

8) Removal of the heritage tree is not based on a condition caused by the method chosen by the applicant to develop the property, unless removal of the heritage tree will result in a design that will allow for the maximum provision of ecological service and historic and cultural value from the trees preserved on the site.



**Do any of these criteria apply?** Yes/No[state which # applies] No. Therefore, findings of fact cannot be met.

**Reviewer Name:** 

**Reviewer Signature:** 

Keith Mars, City Arborist Program Mars

Date:

7/11/2011

No.

1/y

## CERCO DEVELOPMENT, INC. 504 LAVACA, SUITE 1160 AUSTIN, TEXAS 78701

June 30, 2011

#### VIA HAND DELIVERY

Keith Mars City Arborist Program City of Austin 505 Barton Springs Road, 4<sup>th</sup> Floor Austin, TX 78704 (512) 974-2755 office

#### RE: Property located at 311, 313 & 315 Bowie Street - Tree Variance Request

#### Dear Mr. Mars:

The following information is provided in regards to tree no. 6805 (32-Inch Pecan) and tree no. 6806 (29-Inch Pecan) identified on the attached Tree Location Exhibit. Removal of trees 6805 and 6806 is requested for the reasons detailed below. Please accept this Memorandum along with the associated exhibits and Tree Assessment Report as our formal request to place the Tree Variance Request on the July 20, 2011 Environmental Board agenda and the August 9, 2011 Planning Commission agenda.

We are requesting a variance for the removal of these two pecan trees to allow development of this property in a manner that is consistent with surrounding development. This property is surrounded by high-rises. The site is one of very few downtown sites unrestricted by capital view corridors or other development limitations. As such, the Austin City Council and the Planning Commission recently voted to rezone the property to a 12:1 FAR and 400 foot height limit. This rezoning of the property affirms the City Council and the Planning Commission's desire to see a high-rise built on this downtown site.

On review of our application, we hope you will agree that retaining these two trees would be at crosspurposes with our recent zoning, making a high-rise development virtually impossible on the property.

Please note that removal of the trees would not occur until commencement of construction on the property subject to an approved City of Austin Site Plan.

#### Project Summary:

Given the property's downtown location, a mixed-use high-rise tower is planned for the property. The project will include ground floor retail space facing Bowie Street and either an office or residential tower (or some combination thereof) located above a multi-level parking structure. The dimensions and size (0.97 acres) of the property require the footprint of the high-rise (the ground floor level and parking levels above) to encompass essentially the entire site.

The interior of the site contains two (2) heritage trees identified on the attached Tree Location Exhibit. Both of these trees are located within the footprint necessary to construct a high-rise on the property. The applicant has performed a site visit with the city arborist to evaluate these two trees. Tree no. 6806 (29-Inch Pecan) is in poor condition and tree no. 6805 (32-Inch Pecan) is in good condition. At the recommendation of the city arborist and city staff, a private arborist was hired to provide a detailed Tree Assessment Report addressing the condition of the two trees. A copy of the report prepared by Bartlett Tree Experts has been provided.



#### Tax Base:

The property currently generates approximately \$90,000 per year to the local taxing jurisdictions. When a high-rise is built, the property will generate in excess of \$2 million per year in property tax revenue.

#### Environment/Sustainability:

Nobody enjoys removing large trees from the landscape. However, at least in this case, the development of a high-rise on the property will promote the community goals of a more sustainable Austin. High-rise developments use less water, create less traffic, demand less new infrastructure, utilize more energy efficient building systems, and they are supportive of our air quality efforts to avoid non-attainment status. The differences in the environmental impact between a 250 home sub-division versus a 250 home high-rise tower are dramatic. The project will be participating in the Austin's Green Building program and/or attaining a Silver LEED status. In addition, with the project's adjacency to Shoal Creek, the city is able to finish the connections between the Shoal Creek trail and the Lady Bird Lake Hike & Bike Trail. The project creates the opportunity for long-sought trail enhancements along Shoal Creek.

#### Site Location:

311, 313 & 315 Bowie Street Austin, Travis County, Texas 78703 Located on Bowie Street, south of 5<sup>th</sup> Street

#### Zoning:

Downtown Mixed Use – Central Urban Redevelopment (DMU – CURE) allowing 12:1 FAR and 400' building height. Current zoning on the property was approved on all three readings by the Austin City Conneil on Thursday, June 23, 2011. The Planning Commission approved the zoning unanimously on their consent agenda on June 14<sup>th</sup>, 2011.

The property's zoning classification prior to June 23, 2011 was Downtown Mixed Use (DMU). It is important to note that a suitably-dense building could not have been built even under DMU zoning (5:1 FAR & 120FT height limit) without removal of these two trees.

#### Watershed:

Shoal Creek Watershed which is classified as an Urban Watershed

## Property Acreage:

0.97 Acres

Should you have any questions or need any additional information, please do not hesitate to contact me directly at (512) 682-5550.

Will Marsh

Cerco Development, Inc.

cc: Jamil Alam Larry Warshaw



2403 Howard Lane \* Austin TX 78728 512-310-7545 \* 512-310-8074

## **Tree Assessment Report**

### May 17, 2011

SUBMITTED TO Mr. Will Marsh Endeavor Real Estate Group 504 Lavaca Street, Suite 1160 Austin TX 78701

SUBMITTED BY Steve Kinslow, Arborist Representative ISA Certified Arborist #TX-3634A SITE 315 Bowie Street Austin TX 78701

SUBJECT TREES Tree #6805, 32-inch DBH Pecan Tree #6806, 29-inch DBH Pecan

## **Report Goal**

To inspect the condition of the subject trees and determine their fitness for transplanting or whether they should be removed based on findings

## Introduction

On May 4, 2011, I visited the property at 315 Bowie Street to inspect the subject trees. In addition to a visual assessment, site conditions indicating fill soil (particularly on tree #6806) prompted us to perform a root collar excavation on both trees. To minimize site disturbance, we limited our excavations to the south and east sides of each tree. The goal of the excavation was to tell us more about the health of Tree #6805 and provide more information on the condition of the buried root collar on Tree #6806. Our observations, including excavation findings, and recommendations follow.

## **Observations**

#### Tree #6805: 32-Inch DBH Pecan

Located at the right rear of the Consort office, this tree stands approximately 60 feet in height. The stem leans 5 degrees toward the north, but the tree architecture is balanced. The crown is medium for stem size and has approximately 5% dead branches with a maximum size of 5 inches. The branch ends are dense and heavy. Two abrupt bends and a sweep are visible in the scaffold branches. A previous failure of a 6-inch limb is visible. The root flare is mostly exposed, and no evidence of root decay was visible upon excavating the south and east sides of the root collar. The root space is limited.

Bartlett Tree Experts Tree Assessment Report | Page 1



## Tree #6806: 29-Inch DBH Pecan

This tree is located at the right rear of the Consort parking lot and stands approximately 55 feet in height. The crown is medium for stem size, and the tree architecture is balanced. About one percent of the branches in the crown are dead with a maximum size of 3 inches. Branch ends are dense and heavy. Five abrupt bends and several previous branch failures are visible. This tree has a codominant-stem structure with a crotch at 8 feet. The codominant stems measure each approximately 19 and 24 inches in diameter. The stem growing to the west displays a 9-inch cavity just above the crotch, and the stem growing east displays a decay column of approximately 12 feet in length and up to 8 inches wide. A crack and borer gallery extend the length of the decay column. A  $2^{n} \times 10^{n}$  cavity appears at approximately 4.5 feet on the main stem. Excavation of the south and east sides of the root crown revealed that the root flare is buried with 32 inches of rocky fill, stone, and brick. The excavation did not reveal evidence of decay in the area excavated. The root space is very limited.

### Discussion

Tree #6805 is a stable, attractive tree with minor flaws that are typical of older pecans in urban settings. One question on the property is the suitability of this tree to be transplanted. In our experience, large pecan trees are not good candidates for relocation. As pecan is a bona-fide tap root species, transplanting large specimens in deep soils will sever this large root and eventually lead to decay and tree failure. This is due to the difficulty in capturing a deep enough root ball and the associated weight of the transplant.

Tree #6806 displays numerous problems. Although the canopy gives the appearance of a healthy tree, the structure of the tree has fundamental problems. The east stem is decayed and cracked and highly likely to fail. Abrupt bends in the scaffold branches, previous failures, persistent dead wood and cavities add to the declining and hazardous condition of this tree. The buried root collar and limited root space have likely contributed to the declining condition of the tree and would likely contribute to further decline of this tree over time.

## **Recommendations**

With regard to tree # 6806, incumbent decay, root collar disorders, and accumulated stress coupled with high traffic in this area and high pedestrian presence make this tree an unreasonable hazard. Removal of this tree is the recommended before development.

Tree #6805, however, is a quality tree in good condition. Relocation of this tree is problematic due to the depth of the root ball needed for a successful transplant and the urban nature of the site. Unless an unusually large root zone were left for this tree, development around this large riparian tree would likely cause enough site disturbance and internal soil drainage changes to cause the tree to decline.

Bartlett Tree Experts Tree Assessment Report | 2



## **Photo Documentation**

Tree #6805





Left photo - structure of Tree #6805.

Photo above - root collar or Tree #6805.

Tree #6806



Left photo – structure of Tree #6806. Right photo – abrupt bend in the crown of Tree #6806.

Bartlett Tree Experts Tree Assessment Report | 3





Left photo – decayed east stem and previous storm damage on Tree #6806. Right photo – broken stubs in Tree #6806 from previous storm damage.



Left photo – view of exposed root collar on the south side of Tree #6806. Right photo – view of fill depth (32 inches) over the root collar of Tree #6806.

Bartlett Tree Experts Tree Assessment Report | 4



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## **ENVIRONMENTAL BOARD MOTION 081711 4b**

Date:August 17, 2011Subject:311, 313, and 315 Bowie Street Permit #10617196Motioned By:Mary Gay MaxwellSeconded by:Mary Ann Neely

## Recommendation

The Environmental Board provides **no recommendation** to the request to remove a heritage tree with a stem greater than 30 inches as allowed under Land Development Code 28-8-643 on the case listed as 311, 313 and 315 Bowie Street Permit #10671796. A no recommendation action by the Environmental Board will be forwarded to the Planning Commission.

## Rationale

This case is the first in a potentially large number of similar variance requests that will come before the Environmental Board for our consideration. The issue is larger than Heritage Trees, including the goal of a densely populated downtown with the associated zoning already in place from former council actions.

The Downtown Plan does not adequately address Heritage Trees in the downtown area, and we urge the Planning Commission to initiate a process to consider ways to include heritage trees in the planning for a dense downtown.

The canopy of the area is in danger of being lost, and there needs to be an effort made to retain the canopy of the downtown area in ways that both allow for dense development and retain the cultural, aesthetic and environmental qualities necessary for a livable environment downtown.

For these reasons, we urge the Planning Commission to initiate changes to the Downtown Plan that will incorporate Heritage Trees into the plan.

Regarding this case, the Planning Commission has authority to place additional mitigation on the variance request that the Environmental Board does not have the authority to do. Suggestions for possible action by the Planning Commission could include increased mitigation for this tract, such as:

1) A mitigation amount that exceeds the staff mitigation of \$19,200 for the Heritage Pecan tree because the formula from which the amount is derived is inadequate;

2) Significant contribution toward the restoration of Shoal Creek along the border of the property where a hike and bike trail will be constructed in the near future.

Vote 5-0-0-1-1

For: Gary, Maxwell, Neely, Schissler, and Walker

Against:

Abstain:

Recuse: Anderson

Vacancy: One

Absent:



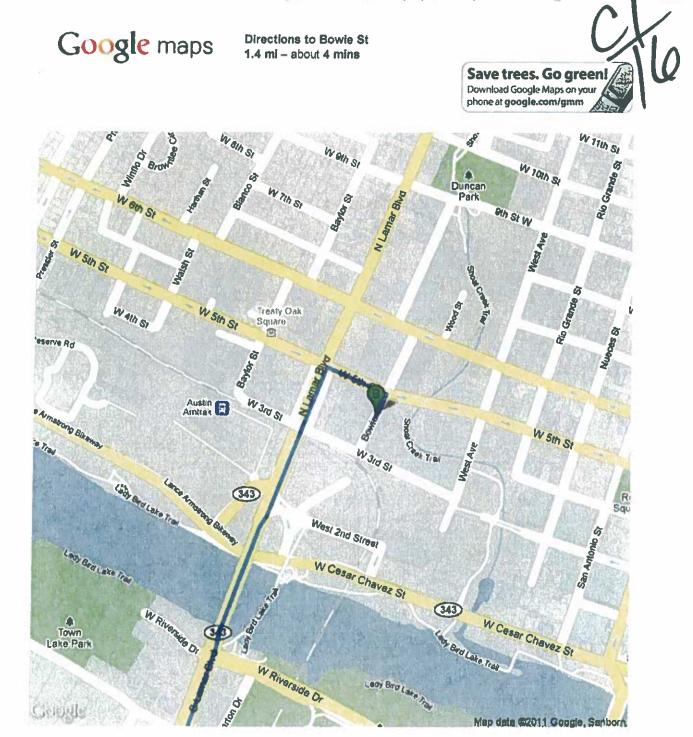
Approved By:

Robin Gary Environmental Board Vice Chair

Note: Board member Bob Anderson reused himself due to a potential conflict of interest.







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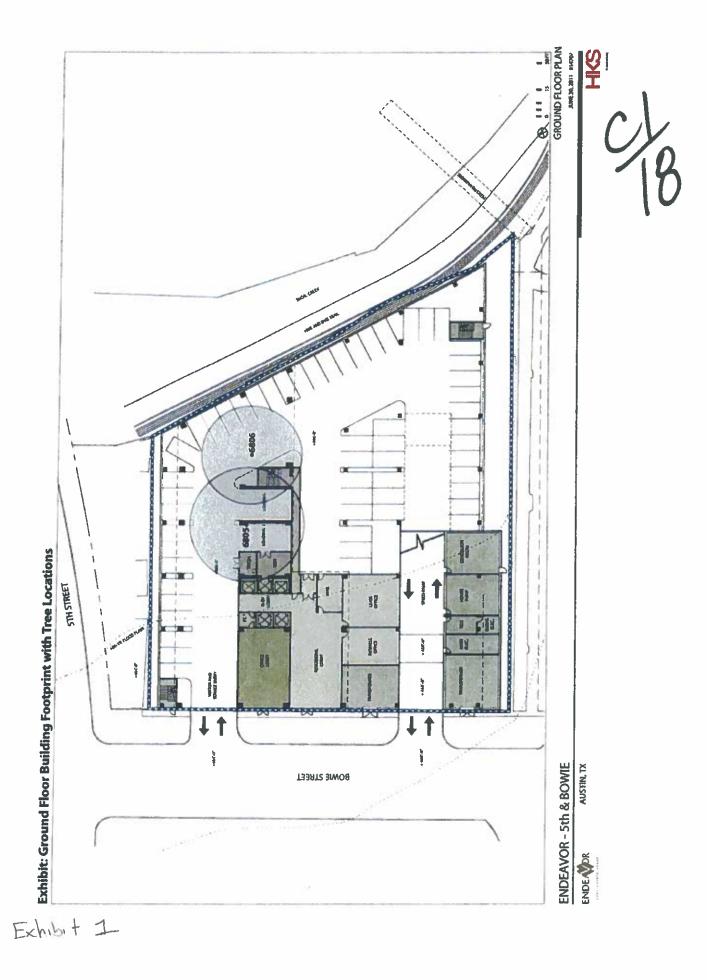
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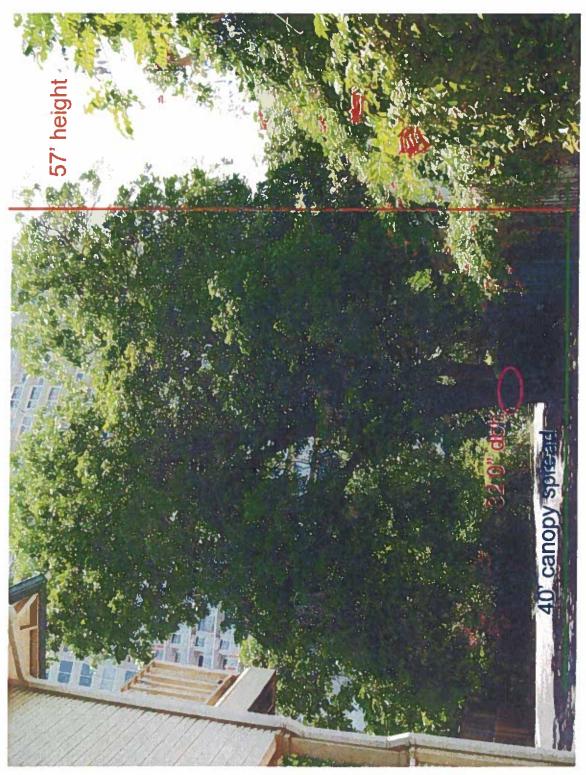
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go 0.7 mł total 1.2 mi		
go 472 ft total 1.3 mi		
go 180 ft totai 1.4 mi		

These directions are for planning purposes only. You may find that construction projects, traffic, weather, or other events may cause conditions to differ from the map results, and you should plan your route accordingly. You must obey all signs or notices regarding your route.

Map data ©2011 Google, Sanborn

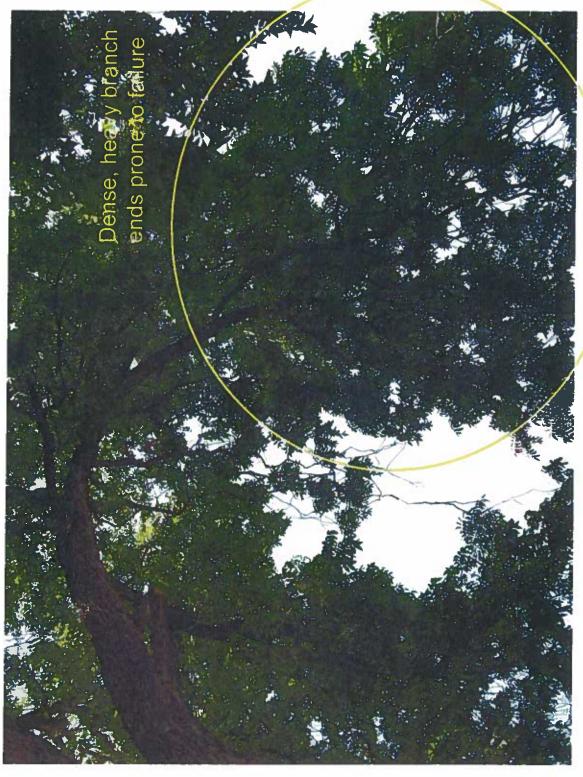
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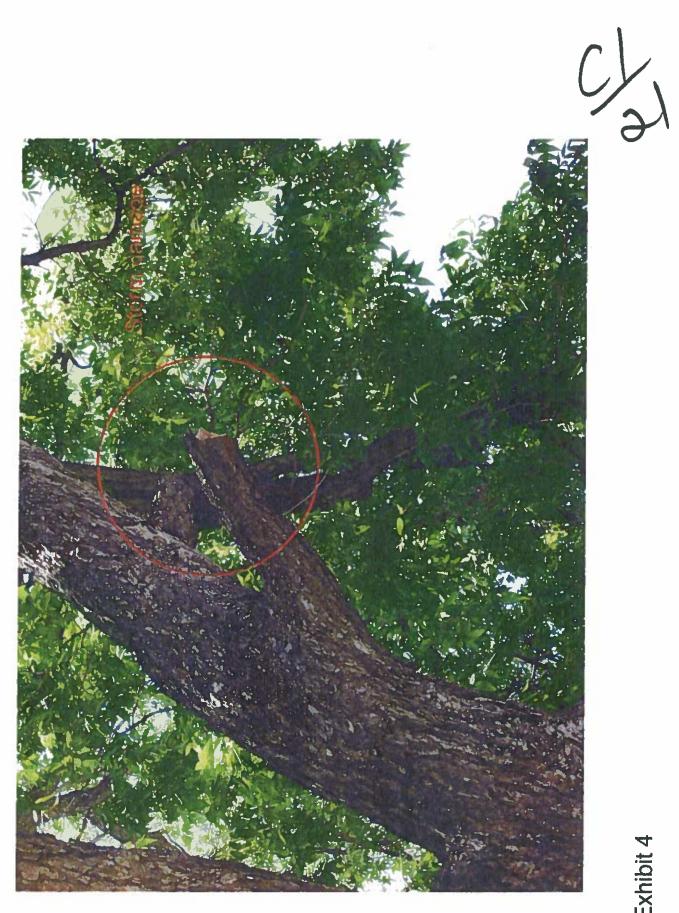






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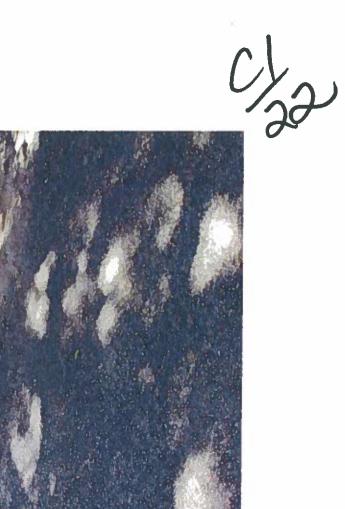






Exhibit 6 151

## TREE EVALUATION

Property address: 301 303 303 Bowie St.	
Date: 7/7/11	
Evaluator: Keith Mars	
SIGNATURE: 1/2 9	
ISA/ASCA Certification #: TX-3677A	,

Other:

1

1. TREE CHARACTERISTICS
DBH of each trunk: 32.0" Common & Latin name: Lecan (Carya Illinoensis)
1. TREE CHARACTERISTICS DBH of each trunk: 32.0" Common & Latin name: <u>Pecan (Carya illinvensis</u> ) Location: Private) Public Estimated height & canopy spread (ft): <u>57' height ~55' carey</u> spread
Age class: young / mature / over-mature / dead (if dead, there is no need to fill out section 2)
Deadwood: 0% 0-10% 10-25% 25-50% >50%
Form: (generally symmetric) / minor asymmetry / major asymmetry / stump sprout
Pruning history: crown cleaned / excessively thinned / topped / crown raised
pollarded / crown reduced / utility clearance / storm damage cleaning / none
Crown class: (dominant / co-dominant / intermediate / suppressed
2. TREE HEALTH
Foliage color: normal chlorotic / necrotic Epicormics: Y /(N)
Foliage density: normal / sparse Leaf size: normal / abnormal
Annual shoot growth: 2-4 inches Twig dieback: Y / (N)
Callus development: / N If so, is callusing: excellent /average / fair / poor
Vigor class: excellent / (average / fair / poor
Major pests/diseases: ants

3. SITE CONDITIONS Site character: residence / (commercial) / industrial / park / open space / natural / other (see below) Landscape type: parkway / raised bed / container / open / other (see below) Irrigation: none / adequate / inadequate / excessive / trunk wetted 75-100% Dripline paved: 0% 10-25% 25-50% 50-75% 25-50% 50-75% 75-100% Dripline w/ fill soil: 0% 10-25% 50-75% 75-100% 25-50% Dripline grade lowered: 0% 10-25% 75-100% 50-75% 0% 10-25% 25-50% Dripline grade raised: drainage / shallow / compacted / small volume / other (see below) Soil problems: Obstructions: lights / signage / line of sight / view / overhead lines / traffic / other (see below) Wind (tree position): single tree / below canopy / above canopy / recently exposed / canopy edge

1

DEFECT TYPE	IDENTIFY AI DEFECT AREA	DEFECT SEVERITY	SEVERITY THAT APPLY TO EACH DEFE NOTES	LEGEND
Poor taper	AREA	SEVERITI		LEGEND
Codomnants torks				
Multiple attachments				AREA
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weight	Þ	- 1)		S – Scaffolds
Gracks/sphilse				B Branches
Hangers				SEVERITY
Confling Wounds				S – Severe
wounds Diese states and states a	A STATE OF A			M - Moderate
Cavity				L-Low
Conks/Autoshiphins as				
Bleeding				
land record to the state		$1 \leq 1 \leq$		
Nesting hole/bee				
hive				
DEPENDENT (11) Designed				
Borers/termites/ants				
Caller Stealls				
Previous failure	5B	<u> </u>	storm damage likely	
7. OTHER FEATURES Lean: 2 degrees Decay in plane of lea Lean severity: - S-/- Suspect root rot: Y Exposed roots: S / Root pruned:fea Restricted root area 6. TARGET AND ABA Use under tree:	From vertica an: Y / N M / L M / I TEMENT fuilding / (	Roots expo Compound Mushroom Undermine Root area Potential fo parking / traff dium, intermit	sed: Y / N  Soil cracking: Y /    ling factors;	ounded: Y / (N) cape / hardscape be moved: Y / (N)
Decupancy: occasi RISK ABATEMENT	ve / other	Comments		
Decupaney: occasi RISK ABATEMENT	ve / other	Comments		
Occupancy: occasi RISK ABATEMENT Action: prune / remo	ve / other	Comments		



## **Condition Definitions**

Excellent: The tree is nearly perfect in condition, vigor, and form. This rarely used category is generally applicable to small trees or shrubs that have been recently transplanted and are well established. It also applies to large trees that have established themselves successfully in the landscape.

Very Good: Overall, the tree is healthy and satisfactory in condition, vigor, and form. The tree has no major structural problems, no mechanical damage, and may only have insignificant aesthetic, insect, disease, or structure problems.

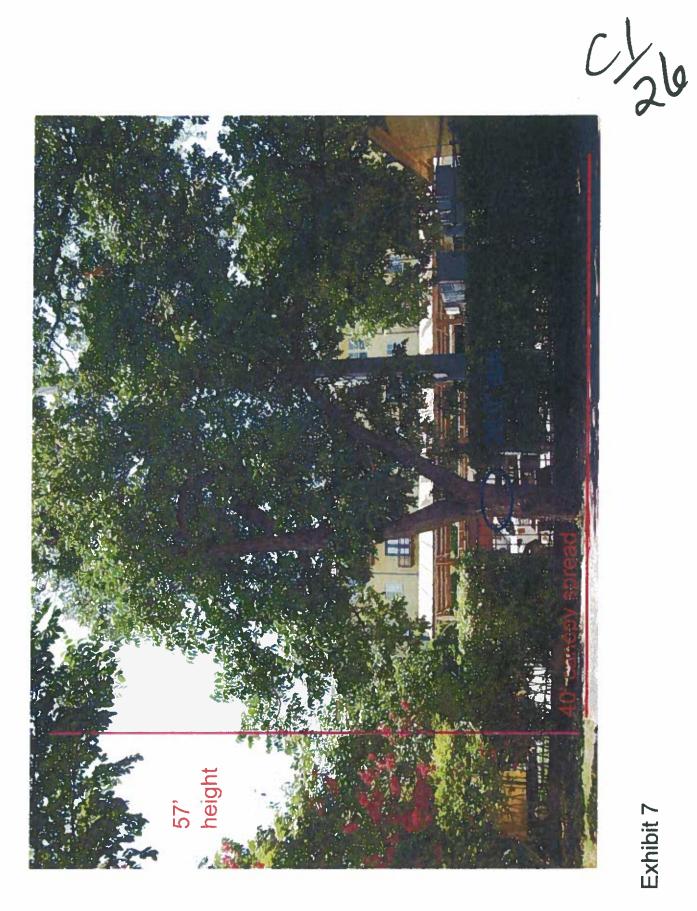
Good The tree has no major structural problems, no significant mechanical damage, may have only minor aesthetic insect, disease, or structure problems, yet is in good health.

Fair: The tree may exhibit the following characteristics: minor structural problems and/or mechanical damage, significant damage from non-fatal or disfiguring diseases, minor crown imbalance or thin crown, or stunted growth compared to adjacent trees or shrubs. This condition can also include trees that have been topped, but show reasonable vitality and show no obvious signs of decay.

Poor : The tree appears unhealthy and may have structural defects such as codominant stems, severe included bark, or severetrunk and/or limb decay. A tree in this category may also have severe mechanical damage, crown dieback, or poor vigor threatening its ability to thrive. Trees in poor condition may respond to appropriate maintenance procedures, although these procedures may be cost prohibitive to undertake.

Critical: The tree has a major structural problem that presents an unacceptable risk, has very little vigor, and/or has an insect or disease problem that is fatal and, if not corrected, may threaten other trees on the property.

Dead: This category refers to dead trees only.











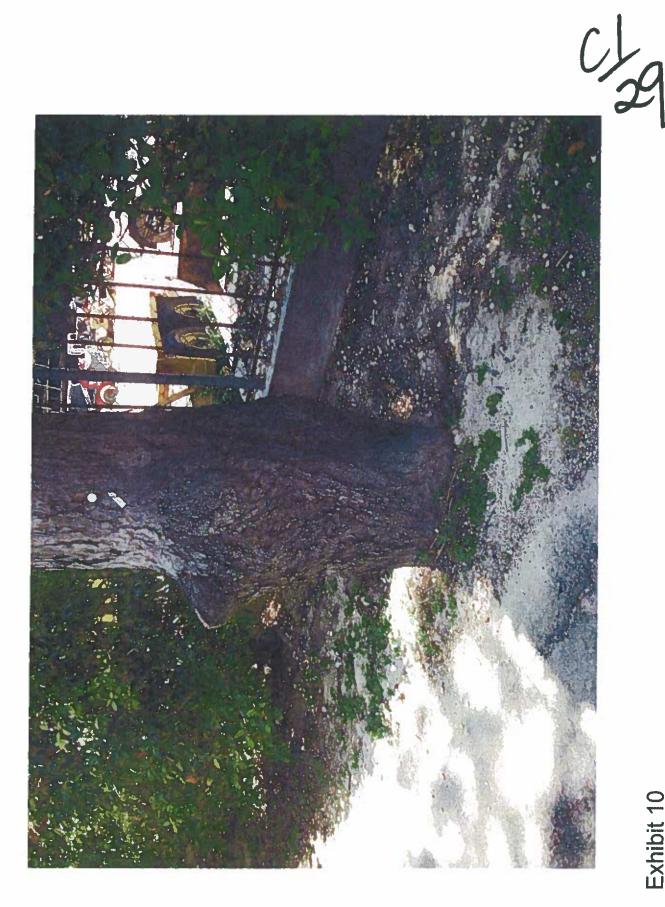




Exhibit 11

-10 105

> 115 + 5

(normal) / abnormal

**TREE EVALUATION** 

31,313,317
Property address: 301 303 303" Bowie St.
Date:/\ ''
Evaluator: Keith May
SIGNATURE: <u>A</u>
ISA/ASCA Certification #:Y-3&77A

**1. TREE CHARACTERISTICS** Common & Latin name: Pecan (Caryn Villineensis DBH of each trunk: \_28,0" Location: Private / Public Estimated height & canopy spread (ft): 57 / height , -40' Care young / mature / over-mature / dead (if dead, there is no need to fill out section 2) Age class: Deadwood: 0% (0-10)10-25% 25-50% >50% generally symmetric / minor asymmetry / major asymmetry / stump sprout Form: crown cleaned / excessively thinned / topped / crown raised Pruning history: pollarded / crown reduced / utility clearance / storm damage cleaning / none Crown class: dominant / co-dominant / intermediate / suppressed

2. TREE HEALTH Foliage color: (normal / chlorotic / necrotic Epicormics: Y Foliage density: normal / sparse Leaf size: Annual shoot growth: 2-4 inches Twig dieback: Y TOP Callus development: X / N If so, is callusing: excellent / average) ( fait / poor Vigor class: excellent / average / fair / poor Major pests/diseases:

**3. SITE CONDITIONS** Site character: residence / commercial / industrial / park / open space / natural / other (see below) Landscape type: parkway / raised bed / container / open / other (see below) Irrigation: (none 7 adequate / inadequate / excessive / trunk wetted **Dripline paved:** 0% 10-25% 25-50% 50-75% Dripline w/ fill soil: 10-25% 25-50% 50-75% 0% 75-100% Dripline grade lowercd: 75-100% <0% 10-25% 25-50% 50-75% Dripline grade raised: 0% 10-25% 25-50% 50-75% 75-100% (drainage / shallow / compacted / small volume / other (see below) Soil problems: Obstructions: lights / signage / Tinc of sight / view / overhead lines / traffic / other (see below) Wind (tree position): single tree / below canopy / above canopy / recently exposed & canopy edge Other:

1

DEFECT TYPE	DEFECT AREA	DEFECT SEVERITY	NOTES	LEGEND
Poor taper	5.3			
Coalonn ianus itoake Ne	1. 1. 6. 75 8 4			
Multiple attachments	ß			AREA T – Trunk(s)
find une dia management Excessive end	0			R - Root Flare
weight	В			L – Lateral Roots
Carlos Anna Anna Anna Anna Anna Anna Anna Ann				S – Scaffolds B – Branches
Hangers				
				SEVERITY
Wounds				S – Severe M – Moderate
Cavity	5.B	M		L-Low
avity Initer which in a meridian	7.15			
Bleeding	6465 T) 187 / 1982 - 2	and the second state of the second states		
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vesting hole/bee				
ive				
Borers/termites/ants				
revious failure	β	L		
. OTHER FEATURES Lean: ~ O degrees Decay in planc of lea Lean severity: S / A suspect root rot: Y Exposed roots: S / C coot pruned:fcc destricted root area: . TARGET AND ABAT	III: Y / Q A + I A + I A I A I A I A I A	Roots expo Compound Mushroon Undermind Root area : Potential fo	unnatural  Soil heaving: Y &    osed: Y / D  Soil cracking: Y &    ding factors:  Active fill    ding factors:  Y / D    ed:  S / M / L    affected:  %    Buttress we or root failure:  S / M / L	ounded: Y / N
Jse under tree: Occupancy: occasio USK ABATEMENT Action: prune / remov	nal use / me	parking / traff dium, intermit Comments		apc / hardscape be moved: Y / N

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## **Condition Definitions**



Excellent: The tree is nearly perfect in condition, vigor, and form. This rarely used category is generally, applicable to small trees or shrubs that have been recently transplanted and are well established. It also applies to large trees that have established themselves successfully in the landscape.

Very Good: Overall, the tree is healthy and satisfactory in condition, vigor, and form. The tree has no major structural problems, no mechanical damage, and may only have insignificant aesthetic, insect, disease, or structure problems.

Good: The tree has no major structural problems, no significant mechanical damage, may have only minor aesthetic insect, disease, or structure problems, yet is in good health.

Fair: The tree may exhibit the following characteristics: minor structural problems and/or mechanical damage, significant damage from non-fatal or disfiguring diseases, minor crown imbalance or thin crown, or stunted growth compared to adjacent trees or shrubs. This condition can also include trees that have been topped, but show reasonable vitality and show no obvious signs of decay.

Poor The tree appears unhealthy and may have structural defects such as codominant stems, severe included bark, or severe trunk and/or limb decay. A tree in this category may also have severe mechanical damage, crown dieback, or poor vigor threatening its ability to thrive. Trees in poor condition may respond to appropriate maintenance procedures, although these procedures may be cost prohibitive to undertake.

Critical: The tree has a major structural problem that presents an unacceptable risk, has very little vigor, and/or has an insect or disease problem that is fatal and, if not corrected, may threaten other trees on the property.

Dead: This category refers to dead trees only.