

EXHIBIT D

NOTICE OF REDEMPTION
CITY OF AUSTIN, TEXAS, CONVENTION CENTER/
WALLER CREEK VENUE PROJECT REVENUE BONDS
SERIES 1999A
DATED JUNE 15, 1999

NOTICE IS HEREBY GIVEN that the bonds of the above series maturing on and after November 15, 2012, and aggregating in principal amount \$20,175,000 have been called for redemption on April 24, 2012 at the redemption price of par and accrued interest to the date of redemption, such bonds being identified as follows:

<u>Year of Maturity</u>	<u>Principal Amount</u>	<u>CUSIP Number</u>
2012	\$ 690,000	
2019	\$ 6,010,000	
2029	\$13,475,000	

THE ABOVE DESCRIBED BONDS shall become due and payable on April 24, 2012 and interest thereon shall cease to accrue from and after said redemption date and payment of the redemption price of said bonds shall be paid to the registered owners of the bonds only upon presentation and surrender of such bonds to The Bank of New York Mellon Trust Company, N.A., Dallas, Texas (successor paying agent/registrar to The Bank of New York) at its designated offices at the following addresses:

First Class/

Registered/Certified

Express Delivery Only

By Hand Only

The Bank of New York
Mellon Trust Company, N.A.
Global Corporate Trust
P. O. Box 396
East Syracuse, New York
13057

The Bank of New York Mellon
Trust Company, N.A.
Global Corporate Trust
111 Sanders Creek Parkway
East Syracuse, New York 13057

The Bank of New York Mellon
Trust Company, N.A.
Global Corporate Trust
Corporate Trust Window
101 Barclay Street, 1st Floor East
New York, New York 10286

THIS NOTICE is issued and given pursuant to the terms and conditions prescribed for the redemption of said bonds and pursuant to an ordinance by the City Council of the City of Austin, Texas.

THE BANK OF NEW YORK MELLON
TRUST COMPANY, N.A.
Address: 2001 Bryan Street, 11th Fl.
Dallas, Texas 75201