


**NOTICE OF MEETING OF THE BOARD OF DIRECTORS OF  
AUSTIN-BERGSTROM LANDHOST ENTERPRISES, INC.**

**NOTICE IS HEREBY GIVEN THAT THE BOARD OF DIRECTORS OF AUSTIN-BERGSTROM LANDHOST ENTERPRISES, INC. WILL CONVENE AT 1:30 P.M. ON WEDNESDAY, MAY 16, 2012 IN CONFERENCE ROOM 4101, AUSTIN CITY HALL, 301 W. 2<sup>ND</sup> STREET, AUSTIN, TEXAS 78701 FOR THE FOLLOWING PURPOSES:**

The Board may go into Executive Session, if necessary, to receive advice from legal counsel regarding any item on this Agenda.

1. Approve minutes of the November 29, 2011 Board Meeting.
2. Presentation, discussion, and possible action concerning Hilton Austin Airport Hotel ("Hotel") operation and management.
3. Discussion, nomination, and election of officers of the Corporation.
4. Presentation, discussion, and possible action concerning bondholder and/or Trustee proposal.

Adjourn

  
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Jim Smith, President