

NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held at Austin Convention Center, Administrative Offices Conference Room, 500 East Cesar Chavez Street, Austin, Texas, at 11:00 A.M., December 14, 2012, for the following purposes:

1. Call to Order; determination of quorum.
2. Approve minutes for the August 30, 2012 Corporation Board meeting.
3. Discuss Austin Convention Condominium Association's fiscal year 2013 Budget.
4. Approve Corporation's fiscal year 2013 Administrative Budget and authorize an Officer of Corporation to execute and deliver a directive letter to U.S. Bank National Association, as Trustee, for payment of monthly administrative expenses of Corporation.
5. Approve a fiscal year 2013 Operating Plan and Budget for the Austin Hilton Hotels prepared by Hilton Worldwide, Inc.
6. Approval of hiring R. Mendoza and Company, P.C., certified public accountants, to prepare Corporation's audited annual financial statements for the fiscal year ending December 31, 2012 and authorize an Officer of Corporation to execute any agreements or procedures related thereto.
7. Discuss proposal by Samantha Duke for performance of annual rebate calculations for Series 2006 Bonds.
8. Approval of Samantha Duke as rebate analyst and the hiring of Pinnacle Rebate Compliance to perform the annual rebate calculations relating to the Series 2006 Bonds.
9. Discuss Corporation's year-end cash position.
10. Discuss frequency of proposed deposits into the Renewal and Replacement Fund to fund capital improvement items per capital improvement budget.
11. Approve an amendment to the Amended and Restated Indenture of Trust permitting an increase in the Renewal and Replacement Fund.
12. Discuss results of Internal Revenue Service examination of Series 2006 Bonds.
13. Receive update from Matt Cano, counsel to Corporation, on status of chilled water usage and metering discussions with Five Fifty Five Condominium Association, Inc. ("555").
14. Consider possible action on proposed mediation agenda and proposed date by 555 pertaining to chilled water usage and metering.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: December ____, 2012
Time: _____

Posted By: _____