

**CAFR and SINGLE AUDIT SERVICES  
REQUEST FOR PROPOSAL - JSD0132**

	<b>Deloitte &amp; Touche</b>	<b>Grant Thornton</b>	<b>KPMG</b>	<b>Padgett Stratemann</b>	<b>BKD LLP</b>	<b>Clifton, Larson, Allen</b>	<b>Weaver</b>	<b>Belt Harris</b>
	Austin, TX	Austin, TX	Austin, TX	Austin, TX	San Antonio, TX	Dallas, TX	Austin, TX	Austin, TX
<p><b>1. CONFORMANCE TO SCOPE OF WORK</b> Clearly states an understanding of the work to be performed; responsiveness to terms and conditions, including scheduling; completeness and thoroughness of the technical data and documentation.</p> <ul style="list-style-type: none"> <li>• Exhibits a thorough understanding of GASB, GFOA, AICPA and all related standards for governmental entity CAFR audits.</li> <li>• Exhibits a thorough understanding of the professional standards for preparing management recommendation letters for internal accounting control and financial operating improvements.</li> <li>• Exhibits a thorough understanding of OMB Circular A-133 audit requirements (and/or any successor documents) and State of Texas audit requirements for financial assistance programs and single audits.</li> <li>• Exhibits a thorough understanding and ability to abide by the time line/work plan detailed in the request for proposal.</li> <li>• Exhibits a thorough understanding of the legal requirements and professional standards as may be required in the conduct of the Special Services.</li> </ul> <p><b>Maximum 35 Points.</b></p>	32	30	31	29	27	28	29	24
<p><b>2. FIRM QUALIFICATIONS</b> Demonstrated experience, qualifications, and professional activities of the audit team and the firm, including technical expertise of supervisory staff available to perform "on-site" work and resources readily available to the firm in specialized areas such as Austin Energy and Airport.</p> <ul style="list-style-type: none"> <li>• Availability of qualified resources, especially for specialized areas such as Austin Energy, Airport, and Pension/OPEB</li> <li>• Qualifications of all project team members.</li> <li>• Technical skills and competence of proposed project teams selected for individual tasks within this RFP.</li> <li>• Statement affirming vendor's commitment to abide by all professional and legal ethical requirements in the conduct of this contract.</li> <li>• Experience with work proposed.</li> <li>• Provide a reference and single point of contact for at least three prior engagements of similar scope and size.</li> </ul> <p><b>Maximum 35 Points</b></p>	33	30	29	27	27	25	23	18
<p><b>4. LOCAL PREFERENCE</b> A firm (Offeror or Subcontractor) is considered to have a local Business Presence if firm is headquartered in the Austin Corporate City Limits, or has a branch office located in the Austin Corporate City Limits in operation for the last five (5 ) years. The City defines headquarters as the administrative center where most of the important functions and full responsibility for managing and coordinating the business activities of the firm are located. The City defines branch office as a smaller, remotely located office that is separate from a firm's headquarters that offers the services requested and required under this solicitation.</p> <p><b>Maximum 10 Points</b></p>	10	10	10	10	0	0	0	0
<p><b>5. SCHEDULE</b> <b>Maximum 5 Points</b></p>	4	4	4	4	3	3	2	2
<p><b>Total for qualifications and experience</b> <b>Maximum 100 points</b></p>	79	74	74	70	57	56	54	44