

NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held at Austin City Hall, 3rd Floor, Conference Room 3003 at the City of Austin, 301 W. 2nd Street; Austin, Texas at 10:00 A.M., May 20, 2013, for the following purposes:

1. Call to Order; determination of quorum.
2. Approve minutes for the December 14, 2012 Corporation Board meeting.
3. Approve Corporation's investment policy.
4. Approve Corporation's federal tax compliance policy
5. Approve the draft fiscal year 2012 Certified Debt Service Coverage Ratios relating to the Corporation's Convention Center Hotel First Tier Revenue Refunding Bonds, Series 2006A, Convention Center Hotel Second Tier Revenue Refunding Bonds, Series 2006B, and Convention Center Hotel Third Tier Revenue Bonds, Series 2001C as prepared by R. Mendoza & Company, P.C. ("R. Mendoza"); authorize an officer of the Corporation to work with R. Mendoza to finalize, and approve, final 2012 Certified Debt Service Coverage Ratios.
6. Approve the draft fiscal year 2012 Special Purpose Financial Statements of the Hilton Austin Hotel as prepared by R. Mendoza; authorize an officer of the Corporation to work with R. Mendoza to finalize, and approve, final 2012 Special Purpose Financial Statements.
7. Approve the draft fiscal year 2012 Audit Report for the Corporation as prepared by R. Mendoza; authorize an officer of the Corporation to work with R. Mendoza to finalize, and approve, final 2012 Audit Report.
8. Discuss necessity of a rebate report for the Corporation's Convention Center Hotel Third Tier Revenue Bonds, Series 2001C (the "Series 2001C Bonds") and proposal by the Bank of New York Mellon Trust Company, N.A. ("BONY Mellon") to prepare the rebate report; approve the hiring of BONY Mellon to prepare rebate report, if necessary.
9. Discuss 2012 Rebate Report prepared by BONY Mellon, and if required by the Rebate Report, adoption of Resolution directing U.S. Bank National Association, as trustee for the Corporation's Convention Center Hotel First Tier Revenue Refunding Bonds, Series 2006A, and Convention Center Hotel Second Tier Revenue Refunding Bonds, Series 2006B, to make deposits to Rebate Fund in accordance with the Rebate Report.
10. Discuss the use of amounts on deposit in the Prepayment Account of the Excess Revenues Funds to defease the Series 2001C Bonds.
11. Discuss selection of project manager and FF&E procurement consultant for the Hotel upgrade project.
12. Receive report from Melava Consulting, LLC, facilities manager, on revised chilled water metering system and consider action related thereto.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: May _____, 2013

Time: _____

Posted By: _____