


**NOTICE OF MEETING OF THE BOARD OF DIRECTORS OF
AUSTIN-BERGSTROM LANDHOST ENTERPRISES, INC.**

NOTICE IS HEREBY GIVEN THAT THE BOARD OF DIRECTORS OF AUSTIN-BERGSTROM LANDHOST ENTERPRISES, INC. WILL CONVENE AT 1:00 P.M. ON TUESDAY, MAY 28, 2013 IN CONFERENCE ROOM 3005, AUSTIN CITY HALL, 301 W. 2ND STREET, AUSTIN, TEXAS 78701 FOR THE FOLLOWING PURPOSES:

The Board may go into Executive Session, if necessary, to receive advice from legal counsel regarding any item on this agenda.

1. Approve minutes of the May 16, 2012 Board Meeting.
2. Discussion, nomination, and election of officers of the corporation.
3. Presentation, discussion, and possible action concerning bondholder and/or Trustee proposals regarding the Hilton Austin Airport Hotel bonds.
4. Presentation, discussion, and possible action concerning City of Austin Department of Aviation proposal of refinancing the Hilton Austin Airport Hotel bonds.
5. Presentation, discussion, and possible action concerning Hilton Austin Airport Hotel operation and management.

Adjourn



Jim Smith, President