

## NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held at Austin City Hall, 3rd Floor, Conference Room 3102 at the City of Austin, 301 W. 2nd Street, Austin, Texas at 10:30 A.M., August 21, 2013, for the following purposes:

1. Call to Order; determination of quorum.
2. Approve minutes for the May 20, 2013 Corporation Board meeting.
3. Receive report from Hilton Worldwide, hotel manager, on renovations to Hotel.
4. Approve renewal of consulting contract with Upstream, Inc. to provide insurance consulting services as required under the 2006 Amended and Restated Indenture of Trust.
5. Approve renewal of consulting contract with John Roberts for administrative/financial consulting services.
6. Approve hiring of R. Mendoza and Company, PC, to prepare Corporation's audited annual financial statements and certified debt service coverage ratios for fiscal year 2013 and authorize an Officer of the Corporation to execute any agreements or procedures related thereto.
7. Approve hiring the Bank of New York Mellon Trust Company, N.A., to perform the annual rebate calculations relating to the Series 2006 Bonds and authorize an Officer of the Corporation to execute any agreements related thereto.
8. Discuss and consider possible action relating to the use of amounts on deposit in the Prepayment Account and/or Corporation Account of the Excess Revenues Funds under the 2006 Amended and Restated Indenture of Trust to prepay the Series 2001C Bonds.
9. Receive report from Melava Consulting, LLC, facilities manager, on revised chilled water metering system.
10. Discuss and appoint members to the policy committee in accordance with Section 12.10 of the Hotel Operating Agreement.
11. Receive report from Mark Tester, the Corporation's representative to the Austin Convention Condominium Association, Inc.
12. Review and discuss the following documents: (i) draft Corporation Quarterly Meeting Agenda Item Schedule, (ii) Corporation Continuing Disclosure Obligation Schedule, and (iii) Chart of Corporation's Consultant Contracts.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: August \_\_\_\_, 2013

Time: \_\_\_\_\_

Posted By: \_\_\_\_\_

