

**2013-2014 PROPOSED BUDGET
RESPONSE TO REQUEST FOR INFORMATION**

DEPARTMENT: AE

REQUESTED BY: Carol Biedrzycki, Texas Ratepayers' Organization to Save Energy
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DATE REQUESTED: 8/6/13, Response Due 08/15/13

REQUEST: Subject: Austin Energy Energy Efficiency Program Budget and Expenditures
 I am requesting the following: Copies of Record(s) State the requested document(s) or record(s) below:

1. For FY 2012 and 2013 please provide all reports, workpapers, and other documents describing the total amount of revenue collected through the Community Benefit Charge (CBC) for street lighting, energy efficiency programs, and the customer assistance program and, the amount of expenditures from each fund.
2. For FY 2012, FY 2013, and FY 2014 please provide all reports, workpapers and other documents describing Austin Energy's energy efficiency program budget for all energy efficiency programs and for each individual program.
3. For FY 2012 and FY 2013 please provide all reports, workpapers and other documents describing Austin Energy's energy efficiency program expenditures for all energy efficiency programs and for each individual program.

Comments/Additional Information (if needed): Readable electronic files are acceptable.

RESPONSE:

1. The Community Benefit Charge (CBC) was not in existence during FY 2012. Please see the Rate Adjustment Summary below:

	FY 2013 CYE Expenses	FY 2013 CYE Revenues	(Over)/Under Recovery	FY 2014 Budget	Non Recoverable (until contract expiration)	Total Recoverable
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Community Benefit Charge:

Energy Efficiency	\$ 28,702,363	\$ 23,904,923	\$ 4,797,441	\$ 34,167,932	\$ (5,767,767)	\$ 33,197,606
Customer Assistance	\$ 5,419,395	\$ 10,444,316	\$ (5,024,921)	\$ 9,950,013	N/A	N/A
Street/Traffic Lighting	\$ 7,927,132	\$ 7,405,459	\$ 521,673	\$ 9,371,871	\$ (1,515,970)	\$ 8,377,574

Regulatory Charge

	\$ 72,021,287	\$ 69,642,401	\$ 2,378,886	\$ 83,565,222	\$ (11,251,084)	\$ 74,693,024
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2. & 3.

The chart below shows the FY12 Amended Budget and Audited Actual, FY13 Amended Budget and Year-to Date Actual and the FY14 Proposed Budget for Distributed Energy Services.

Austin Energy

Prior Year History - Distributed Energy Services: Energy Efficiency Programs and Program Management

FY13 YTD is as of July 2013

BUSINESS_UNIT	ORGN_NAME	2012 BUDGET	2012 ACTUAL	2013 BUDGET	2013 YTD ACTUAL	2014 PROPOSED
Conservation Rebates & Incentiv	Free Weatherization	\$ 849,850	\$ 598,003	\$ 849,850	\$ 19,256	\$ 850,000
	Multi-Family Rebates	1,592,600	2,734,740	1,592,600	1,444,973	1,896,136
	Loan Options	78,380	24,137	13,380	5,000	536,973
	Rebate Options	-	41,595	-	1,248,515	-
	Clothes Washer Rebates	40,000	20,750	40,000	15,550	40,000
	Duct Diagnostic/Sealing Rebates	-	3,770	-	-	-
	Nexus-Home Audit Cd	65,000	56,550	65,000	51,838	66,950
	Compact Flourescent Distrib.	25,000	-	25,000	-	25,750
	Loan Star Debt Service	-	58,957	-	-	-
	Commercial-Exisit Construction	2,968,600	3,001,704	2,968,600	1,386,189	4,028,611
	Small Businesses	800,000	379,963	800,000	449,839	998,307
	Green Building	-	-	300,000	-	300,000
	Commercial Power Partner	300,000	97,381	300,000	233,969	545,900
	Commercial Miser Program	-	-	-	-	-
	Solar Program	4,630,000	5,849,240	7,500,000	6,029,539	4,400,000
	Solar Performance Based Incentive Prog	-	-	-	76,148	-
	Refrigerator Recycle Program	458,528	346,040	543,528	261,545	559,834
	Multi-Family Duct Sealing	-	-	-	-	-
	Residential Power Partner-Aggr	834,000	400,035	834,000	703,553	762,189
	Load Coop	812,500	135,250	812,500	105,481	1,560,000
	Thermal Energy Storage	226,000	-	226,000	-	103,000
	Home Performance w Energy Star	2,360,000	2,140,221	2,563,250	2,456,825	2,163,000
	Appliance Efficiency Program	180,000	1,647,015	-	-	259,784
Air Conditioning Rebates	851,000	20,500	1,300,000	-	930,423	
Electric Vehicles	-	-	315,000	68,082	315,000	
Total - Conservation Rebates & Incentives		\$17,071,458	\$17,555,849	\$21,048,708	\$14,556,301	\$20,341,857
Energy Efficiency Services	Advertising-Conservation	\$ 444,375	\$ 475,173	\$ 504,200	\$ 265,412	\$ 504,200
	Gen. Residential Prgms	-	-	-	-	-
	DSM Administration	3,414,979	3,272,761	3,902,016	3,033,765	3,746,970
	DSM Program Mgmt	1,144,730	1,175,069	1,270,513	1,229,372	724,266
	DSM Program Support	1,783,780	1,391,973	1,952,762	1,229,827	1,810,851
	DSM Solar Program	890,934	714,312	891,182	424,738	1,197,551
	EES Technical Support	1,269,162	937,271	1,304,599	1,054,163	1,604,575
	Commercial Enrgy Mgmt	-	-	-	-	-
	Residential Incentives	2,207,741	336,679	991,491	153,463	2,207,741
	Municipal Conservation Program	100,000	4,217	100,000	73,063	100,000
	CAP Weatherization Program	-	-	-	5,426	1,000,000
	Green Building and Tech Group					
Green Building Prgm	2,196,039	1,991,145	2,583,884	1,604,802	2,427,488	
Electric Vehicles	1,393,598	612,359	1,148,194	480,340	913,338	
Emerging Technologies	531,990	494,391	525,994	509,556	529,330	
Distributed Energy Services Corp	Distributed Enrgy Serv. Adm	959,456	840,985	1,013,438	459,901	808,235
	Des Corporate Corporate	556,347	398,491	729,445	105,932	348,800
Key Accounts Mgt	Key Accounts Management	1,459,151	1,280,172	1,411,349	1,037,303	1,537,794
Market Research, Planning & Dev	Market Res, Plan & Dev (Mrdp).	1,422,206	1,271,528	1,970,835	1,691,899	2,350,417
Total Distributed Energy Services less Conservation Rebates & Incentiv		\$19,774,488	\$15,196,526	\$20,299,902	\$13,358,962	\$21,811,556
Total Distributed Energy Services O&M		\$36,845,946	\$32,752,376	\$41,348,610	\$27,915,263	\$42,153,413

The attached PDF is the FY12 Distributed Energy Services Annual Report which provides more detail on the Energy Efficiency programs.