

EVALUATION MATRIX
AUDIT OF ACTUARIAL VALUATIONS, STUDIES AND REPORTS
REQUEST FOR PROPOSAL - JSD0135

	GRS Irving, TX	SEGAL Atlanta, GA	Milliman Dallas, TX	CHEIRON McLean, VA	DEAN Dallas, TX
(1) System Concept and Solutions Proposed. Grasp of the requirement and its solution(s), responsiveness to terms and conditions, completeness and thoroughness of the methodology and approach proposed. Proposer should understand the requirements and identify their proposed plan to accomplish them. Maximum 20 Points.	17	19	18	*	*
(2) Demonstrated Applicable Experience (a) Service provider's demonstrated experience as an Actuary (b) Service provider's demonstrated experience in any other relevant area Maximum 10 Points	10	10	10		
(3) Personnel Qualifications The reviewing Actuary must be a fellow of the Society of Actuaries, a member of the American Academy of Actuaries, or an enrolled actuary under the Employee Retirement Income Security Act of 1974, preferably with five of more years of experience as an actuary working with one or more public retirement systems Maximum 10 Points	10	10	9		
(4) Schedule Timelines meets the City's estimated timeline described in the Scope of Work of the RFP Maximum 10 Points	10	10	10		
(5) Total Evaluated Cost Lowest proposed price will receive the maximum points, and percentage ratios will be provided for the remaining proposals. Maximum 40 Points	40	24	21		
(6) Financial viability/stability Provide a copy of the firm's most recent audited financial statements Maximum 5 Points	5	5	5		
(7) LOCAL PREFERENCE A firm (Offeror or Subcontractor) is considered to have a local Business Presence if firm is headquartered in the Austin Corporate City Limits, or has a branch office located in the Austin Corporate City Limits in operation for the last five (5) years. The City defines headquarters as the administrative center where most of the important functions and full responsibility for managing and coordinating the business activities of the firm are located. The City defines branch office as a smaller, remotely located office that is separate from a firm's headquarters that offers the services requested and required under this solicitation. Maximum 10 Points	0	0	0		
TOTAL POINTS (Maximum 105 points)	91	77	72		

* Non-Responsive proposals.