



# City of Austin Police Retirement System

## Investment Committee Agenda

Tuesday, November 19, 2013 at 8:30 a.m.  
Kendall Thomas, Chesley Wood Building  
2520 South I.H. 35, Ste. 100  
At Police Pension Office

### Items to Discuss and Possibly Make Recommendations on:

- A. Manager Monthly & YTD Performance Report
- B. Middle Market Debt Discussion by Bogdahn
- C. Interviews
  - 1) Benefit Street Partners, LLC
  - 2) Crescent Capital Groups, LP
  - 3) LBC Credit Mgt., LP
- D. IPS Brief Review and Approval
- E. Global Fixed Income vs. Ashmore Review
- F. Index Options Reviews vs. Northern Trust
- G. International Review relative to Global Allocation
- H. Investment Rebalance and Reallocation
- I. Waco Properties
- J. Capital Point Partners
- K. BTG Pactual (aka RMK Timberland) Investments

**Discussion of the following maybe closed to the public under the terms of Section 551.071 of the Texas Government Code regarding pending litigation or contemplated litigation**

- L. Xtreme Power & SAIL Xtreme Power Notes (status of the proposed warrants)
- M. VCP, LLC-Gainesville, Georgia

A handwritten signature in black ink, appearing to read "Sampson Jordan".

Posted: November 12, 2013  
Time: 3:00 p.m.

Sampson (Sam) Jordan  
Chief Executive Officer  
(512) 416-7672