

RESOLUTION NO.

WHEREAS, Council of the City adopted Ordinance No. 20131121-043 (the “Ordinance”) authorizing the issuance of City of Austin, Texas, 4.5% Hotel Occupancy Tax Revenue Refunding Bonds, Series 2013 (the “Bonds”) on November 21, 2013; and

WHEREAS, Council finds and determines that a form of Paying Agent/Registrar Agreement relating to the Bonds should be approved; **NOW, THEREFORE**,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF AUSTIN:

A “Paying Agent/Registrar Agreement”, substantially in the form attached as Exhibit A is approved by Council and the Pricing Officer (as defined in the Ordinance) is authorized to complete and execute the Paying Agent/Registrar Agreement relating to the Bonds.

ADOPTED: _____, 2013

ATTEST: _____

Jannette S. Goodall
City Clerk