

NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "Corporation"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "Board"). The meeting will be held at Austin City Hall, 301 W. 2nd Street, Room 1101, at 9:30 A.M., December 16, 2013, for the following purposes:

1. Call to Order; determination of quorum.
2. Approve minutes for the October 4, 2013 and November 25, 2013 Board meetings.
3. Receive presentation from Hilton Worldwide, Inc. ("HWI") on status of Austin Convention Center Hotel ("Hotel") renovation project.
4. Receive presentation from HWI and Warnick & Company, LLC on 2014 Hotel operating plan, 2014 budget, and long-term capital budget needs.
5. Approve 2014 Hotel operating plan and budget and capital budget.
6. Discuss increase to annual Renewal and Replacement Reserve Fund requirement under the Corporation's 2006 bond indenture.
7. Authorize market study regarding impact on Hotel of additional central district hotel market supply.
8. Approve transfer of funds not to exceed \$635,000.00 from Prepayment Account of Excess Revenues Fund to Renewal and Replacement Fund under the Corporation's 2006 bond indenture for reimbursement for pool deck construction defect repairs.
9. Discuss Austin Convention Condominium Association's 2014 budget and authorize Corporation representatives to Austin Convention Condominium Association board to approve budget.
10. Approve Corporation's 2014 administrative budget and authorize execution and delivery of a directive letter to bond trustee for payment of monthly administrative expenses of Corporation consistent with such budget.
11. Approve engagement of Mendoza and Company to prepare Corporation's audited annual financial statements for the fiscal year ending December 31, 2013 and authorize an officer of the Corporation to execute any agreements or procedures related thereto.
12. Approve an extension of facilities management contract with Melava Consulting, LLC through December 31, 2014 and amendment to reflect scope of work and compensation for Hotel renovation project.
13. Receive update from Melava Consulting, LLC on proposed sky-bridge linking Hotel to the Austin Convention Center, discuss and consider possible action relating to selection of engineer/architect to design sky-bridge, and discuss funding options for proposed sky-bridge.
14. Receive report from Melava Consulting, LLC on facility projects, including chilled water metering system.
15. Approve extension of tolling agreement with Five Fifty Five Condominium Association, Inc. related to chilled water usage and metering issues.
16. Authorize schedule for distribution of requests for proposals for legal, accounting, auditing, financial advisory, facilities, asset management, insurance consulting, and other services and delegate authority to an officer of the Corporation to prepare and distribute such requests.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: December ____, 2013

Time: _____

Posted By: _____