

NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held at Austin City Hall, Room 1027, 301 W. 2nd Street, Austin, Texas at 9:00 A.M., May 27, 2014, for the following purposes:

1. Call to Order; determination of quorum.
2. Approve minutes for the December 16, 2013 Corporation Board meeting.
3. Approve Corporation's investment policy.
4. Approve Corporation's federal tax compliance policy.
5. Approve the draft fiscal year 2013 Certified Debt Service Coverage Ratios relating to the Corporation's Convention Center Hotel First Tier Revenue Refunding Bonds, Series 2006A (the "Series 2006A Bonds"), Convention Center Hotel Second Tier Revenue Refunding Bonds, Series 2006B (the "Series 2006B Bonds"), and Convention Center Hotel Third Tier Revenue Bonds, Series 2001C (the "Series 2001C Bonds", together with the Series 2006A Bonds and Series 2006B Bonds, the "Bonds") as prepared by R. Mendoza & Company, P.C. ("R. Mendoza"); authorize an officer of the Corporation to work with R. Mendoza to finalize, and approve, final 2013 Certified Debt Service Coverage Ratios.
6. Approve the draft fiscal year 2013 Special Purpose Financial Statements of the Hilton Austin Hotel as prepared by R. Mendoza; authorize an officer of the Corporation to work with R. Mendoza to finalize, and approve, final 2013 Special Purpose Financial Statements.
7. Approve the draft fiscal year 2013 Audit Report for the Corporation as prepared by R. Mendoza; authorize an officer of the Corporation to work with R. Mendoza to finalize, and approve, final 2013 Audit Report.
8. Discuss 2013 Rebate Report for Series 2006A Bonds and Series 2006B Bonds, and the Rebate Report for the Series 2001C Bonds, prepared by Bank of New York Mellon Trust Company, N.A. ("BONY Mellon"), and if required by the Rebate Reports, adoption of Resolution directing U.S. Bank National Association, as trustee for the Corporation's Bonds, to make deposits to Rebate Fund in accordance with the Rebate Reports.
9. Discuss and possibly authorize redemption of a portion of the Corporation's Series 2001C Bonds with all or a portion of amounts on deposit in the Prepayment Account of the Excess Revenues Funds established under the Trust Indenture for the Bonds, and authorize an officer of the Corporation to execute such certificates and other instruments and take such other necessary actions related thereto.
10. Discuss necessity of a 2014 rebate report for the Series 2001C Bonds; approve the hiring of BONY Mellon to prepare rebate report, if necessary.
11. Approve renewal of consulting contract with John Roberts for administrative/financial consulting services.
12. Ratify Broker Services Agreement with Brown & Brown, Inc., and take such other necessary actions related thereto.
13. Discuss schedule for submission of requests for proposals for third-party consultants and other professionals.
14. Receive report from Hilton Worldwide, Inc., Hotel Manager, regarding hotel renovations and operations.
15. Receive report from Corporation's representative to the Austin Convention Condominium Association.
16. Receive report from Melava Consulting, LLC, facilities manager, on Hotel renovation project, revised chilled water metering system, and other renovation or maintenance projects, and consider action related thereto, including extension of the tolling agreement with Five Fifty Five Condominium Association, Inc. related to chilled water usage and metering issues.
17. Discuss proposed sky-bridge linking Hotel to the Austin Convention Center.
18. Elect and/or reaffirm officers for the Corporation.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: May ____, 2014

Time: _____

Posted By: _____