

## NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held at City Hall, Room 3103, 301 West 2nd Street, Austin, Texas at 9:00 A.M., November 25, 2014, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Anthony Snipes, Corporation president.
3. Approve minutes for the October 27, 2014 Corporation Board meeting.
4. Discuss and approve transfer of up to \$350,000.00 from the Corporate Account of the Excess Revenues Fund to the Renewal and Replacement Fund under the Corporation's 2006 Amended and Restated Indenture of Trust (the "*Indenture*") to pay for wiring construction defect repairs.
5. Discuss the October 27, 2014 approval of the optional redemption of the Series 2001C Bonds for January 1, 2015 based on the approval of item #4.
6. Discuss and approve the calculation of the modified redemption schedule for the Series 2001C Bonds based on the optional January 1, 2015 redemption.
7. Receive report from John Roberts, advisor to the Board, and Chad Sorensen of Warnick & Company, operations monitor, regarding the status of ongoing third party reviews:
  - a. Restaurant concept review
  - b. Energy efficiency review
  - c. Market study
  - d. Capital reserves analysis
  - e. Sky bridge engineering and costing
8. Discuss draft of Corporation's administrative budget for 2015.
9. Receive report from Chad Sorensen on the status of the 2015 operating and capital budgets for the Austin Hilton Convention Center Hotel (the "*Hotel*"), and his recommendations thereto.
10. Discuss a potential contract with Sonifi and Direct TV for television services to the Hotel and authorize an Officer of the Board to work with John Roberts and Sean Kalbach, Director of Finance for the Hotel to negotiate and execute any such contract and agreements.
11. Receive report from Corporation's representative to the Austin Convention Condominium Association.
12. Confirm the date for the December 2014 Corporation Board meeting.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: November \_\_\_\_, 2014

Time: \_\_\_\_\_

Posted By: \_\_\_\_\_