

## NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held at the Hilton Austin Hotel, Room 404, 500 East 4th Street, Austin, Texas 78701 at 10:00 A.M., December 19, 2014, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Anthony Snipes, Corporation president.
3. Approve minutes for the November 25, 2014 Corporation Board meeting.
4. Receive report from EDG Associates ("*EDG*") on the status of their consulting work in connection with the restaurants and lobby area of the Austin Hilton Convention Center Hotel ("*Hotel*").
5. Approve a modification to the 4<sup>th</sup> Amendment to the Corporation's 2006 Amended and Restated Indenture of Trust (the "*Indenture*").
6. Discuss and approve to rescind the previously approved transfer of up to \$350,000.00 from the Corporate Account of the Excess Revenues Fund to the Renewal and Replacement Fund under the Corporation's Indenture to pay for wiring construction defect repairs.
7. Receive report from the Hilton Worldwide, Inc. ("*Hilton*") management team and Chad Sorensen of Warnick & Company, LLC ("*Warnick*") on the 2015 operating and capital budgets for the Hotel. Approve the 2015 operating and capital budgets for the Hotel.
8. Receive report from Chad Sorensen regarding the status of the energy efficiency review.
9. Receive report from John Roberts, advisor to the board, on the status of the capital reserves and insurable value study performed by Terracon Consultants.
10. Review draft of Austin Convention Condominium Association's ("*ACCA*") 2015 budget and give the Corporation's representative to ACCA authority to approve.
11. Discuss the contracts of John Roberts and Teo Gomez, construction consultant to Corporation and authorize an Officer of the Board to negotiate renewals of such contracts.
12. Review and approve Corporation's administrative budget for 2015.
13. Receive report from Mark Tester and Teo Gomez on the proposed sky-bridge linking the Hotel to the Austin Convention Center.
14. Consider and approve a reimbursement resolution in connection with the potential issuance of tax-exempt bonds to finance the design and construction of the proposed sky-bridge.
15. Receive report from Corporation's representative to ACCA regarding the tolling agreement with regard to the chilled water system for the building.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: December \_\_\_\_, 2014

Time: \_\_\_\_\_

Posted By: \_\_\_\_\_