

## **CITY OF AUSTIN**

Zilker Cafe
Request For Proposal - Briefing
Contract and Concession Committee

March 10<sup>th</sup>, 2015

Presenter: Kirk Scanlon

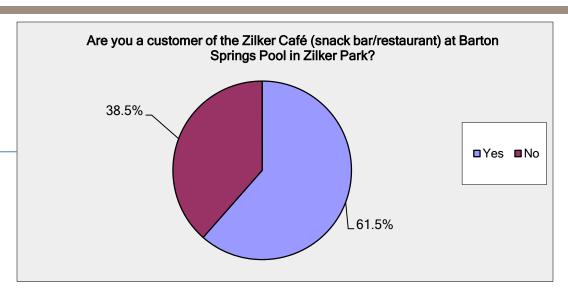


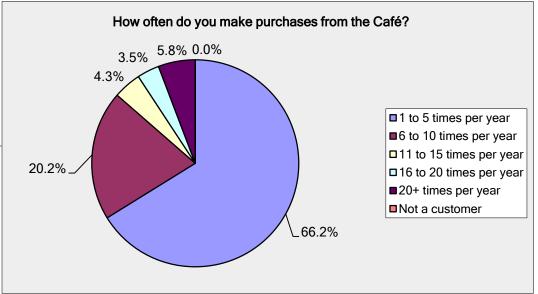


Are you a customer?

## Question #2:

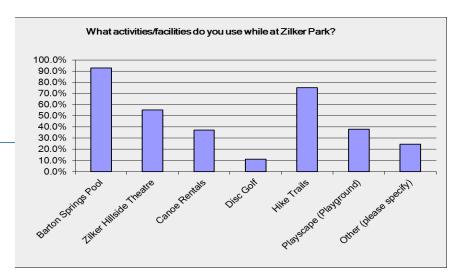
 How often do you make purchases from the cafe?





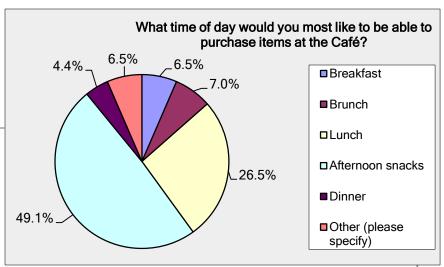
#### Question #3:

 What activities do you do at Zilker Park?



#### Question #4:

 When would you most likely make a purchase for the Cafe?



# Customer "NO" – Why or Why Not

# No - Customer 182 submitted written reasons

| Why or Why Not? (please specify) | Primary |     |
|----------------------------------|---------|-----|
| 00_Other/Misc                    | 25      | 14% |
| 01_Unhealthy                     | 70      | 38% |
| 02_Options & Selection           | 32      | 18% |
| 03_Dietary Restriction           | 14      | 8%  |
| 04_Marketing                     | 10      | 5%  |
| 05_Affordability                 | 8       | 4%  |
| 06_Quality & Taste               | 16      | 9%  |
| 07_Service                       | 5       | 3%  |
| 08_Atmosphere                    | 2       | 1%  |
| Grand                            | 182     |     |

| Keyword Analysis        |                        |  |
|-------------------------|------------------------|--|
| 00_None/Other           |                        |  |
| Not why I go to springs | Bring own food         |  |
| 01 Unhealthy            |                        |  |
| Unhealthy               | Junk                   |  |
| Nutritious              | sugary                 |  |
| Fried                   | greasy                 |  |
| processed               | fried                  |  |
| 20.0.1.10.1.11          |                        |  |
| 02_Options/Selection    | 0.1.1                  |  |
| Choice                  | Selection              |  |
| limited                 | Offer more             |  |
| 03_Dietary Restriction  |                        |  |
| sugar                   | vegan                  |  |
| wheat                   | gluten                 |  |
| dairy                   | vegetarian             |  |
| 04 Marketing            |                        |  |
| No menu on-line         | Didn't know it existed |  |
|                         |                        |  |
| 05_Affordability        |                        |  |
| Overpriced              | Affordability          |  |
| Inflated                | Cost                   |  |
| Expensive               |                        |  |
| 06_Taste/Quality        |                        |  |
| Not good                | Nasty                  |  |
| Not Impressed           | Not to my taste        |  |
| Uninteresting           | Not appealing          |  |
| Don't like it           | - tot appouning        |  |
| 07 Service              |                        |  |
|                         | House of expension     |  |
| Poor customer service   | Hours of operation     |  |
| 08_Atmosphere           |                        |  |
| Bees                    | hours                  |  |
| Ants                    | picnic tables          |  |

# Customer "YES" – Why or Why Not

## Yes - Customer 123 submitted written reasons

| Why or Why Not? (please specify) | Primary |     |
|----------------------------------|---------|-----|
| 00_None                          | 16      | 13% |
| 01_Convenience                   | 56      | 46% |
| 02_No Alternative                | 17      | 14% |
| 03_Hungry                        | 10      | 8%  |
| 04_Taste                         | 18      | 15% |
| 05_Affordability                 | 0       | 0%  |
| 06Service                        | 0       | 0%  |
| 07_Atmosphere                    | 6       | 5%  |
| Grand                            | 123     |     |

| Keyword Analysis              |            |   |
|-------------------------------|------------|---|
| Category                      | Keyword    |   |
| 00_None/Other                 |            |   |
| Not why I go to springs       |            |   |
| Bring own food                |            |   |
|                               |            |   |
| 01_Convenience                |            |   |
| Location                      | Convenient |   |
| Proximity                     |            |   |
| 02 No Alternative             |            |   |
| <br>Choice                    | Neccessity |   |
| No Alternative                | ·          |   |
| 03_Hungry                     |            |   |
| Hungry                        |            |   |
| 04 Quality <sup>9</sup> Tasta |            |   |
| 04_Quality & Taste Great      | Enjoy      |   |
| Love                          | Treat      |   |
| Lemonade                      | Trock      |   |
| 05_Affordability              |            |   |
| N/A                           |            |   |
| IWA                           |            |   |
| 06_Service                    |            |   |
| N/A                           |            |   |
| 07_Atmosphere                 |            |   |
| Funky                         | Old Timey  |   |
| Pretty                        | Shady      | 5 |

- Majority of respondents are not regular patrons of the cafe; however, they all are users of the park.
- Majority of the respondents seek an afternoon snack after swimming or hiking at Zilker Park.
- Majority of the respondents self identified as "not a customer" find the food and beverages "unhealthy" or the options too limited.
- A significant share of respondents are not customers due to dietary restrictions.
- Customers of the café find it convenient and a needed ancillary amenity to the Park as they get "hungry" during their visits.

### Timeline & Next Steps

