

NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the "*Corporation*"), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the "*Board*"). The meeting will be held at the Hilton Austin, Finn and Porter Restaurant private dining room, 500 East 4th Street, Austin, Texas 78701 at 9:00 A.M., April 28, 2015, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Anthony Snipes, Corporation president.
3. Approve minutes for the March 25, 2015 Corporation Board meeting.
4. Receive report from John Roberts, advisor to the board, on the adequacy of the capital reserves accounts and recommendation to approve a Fifth Amendment to the Corporation's 2006 Amended and Restated Indenture of Trust (the "Indenture"), which would increase the contributions to the Supplemental Renewal and Replacement Fund and other nonsubstantive clarifying modifications. Approve the 5th amendment to the Indenture and authorize John Roberts to pursue the approvals from Syncora Guarantee ("Syncora") and US Bank, and work with Winstead PC to finalize the 5th amendment to the Indenture and authorize Anthony Snipes to execute the 5th amendment.
5. Receive report from Robert Watson, general manager of the Austin Hilton Convention Center Hotel ("Hotel") on the proposed revised 2015 capital budget for the Hotel. Approve the revised 2015 capital budget.
6. Receive report from Mark Tester and John Roberts regarding the Overhead Walkway. Approve the engagement of Nikelle Meade of Husch Blackwell and grant authority to Anthony Snipes to review and execute their engagement contract. Approve next steps, and budget therefore, for ongoing design work by Gensler.
7. Discuss the building's chilled water billing allocation methodology.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: April ____, 2015

Time: _____

Posted By: _____