

## NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “*Corporation*”), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the “*Board*”). The meeting will be held at the Austin Convention Center, Large Conference Room in the Administrative Offices, 500 East Cesar Chavez St, Austin, Texas 78701 at 11:00 A.M., June 26, 2015, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation vice president.
3. Approve minutes for the April 28, 2015 Corporation Board meeting.
4. Receive report from David Dawson, Winstead PC, general counsel to the Corporation, regarding the negotiated settlement with Alvaro Gonzalez, the resident and owner of unit 817 in the residential area of the Austin Hilton Convention Center Hotel (the “Hotel”) building. Approve the agreement and appoint an officer to execute it on behalf of the Corporation and authorize Mr. Dawson to complete the execution with Mr. Gonzalez and his attorney.
5. Receive report from John Roberts, advisor to the board, on the status of completing the Fifth Amendment to the Corporation’s 2006 Amended and Restated Indenture of Trust (the “Indenture”), which would increase the contributions to the Supplemental Renewal and Replacement Fund and make other nonsubstantive clarifying modifications.
6. Discuss and vote on appointments of officers to Corporation subcommittees.
7. Receive report from Mark Tester on the status of the Overhead Walkway project. Discuss and approve a budget for third party consultants and reports necessary to progress on the Overhead Walkway project.
8. Receive report from the Hotel management team on the year to date 2015 performance of the Hotel.
9. Receive report from Mark Tester on the status of negotiations with regard to allocation methods for chilled water billing allocations.
10. Receive report from John Roberts regarding the 2014 audit and debt service coverage reports. Ratify the reports.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: June \_\_\_\_, 2015

Time: \_\_\_\_\_

Posted By: \_\_\_\_\_