

SAMPLE TAXPAYER IMPACT STATEMENT - FOR EXAMPLE ONLY

DEFINITIONS:

Proposed Tax Rate - City Manager's recommended budget and tax rate.

Effective Tax Rate - Tax rate level that would result in the same amount (in dollars) of property taxes on properties as was collected the previous year. This tax rate calculation does not include additional taxes resulting from new construction or newly annexed properties.

Rollback Tax Rate - Tax rate level that allows the City to collect 8% more taxes, not including debt repayment, than the previous year. This is the maximum increase allowed without triggering an election to "rollback" the tax rate.

<i>Fiscal Year 2014/15</i>		<i>Fiscal Year 2015/16</i>			
Current Home Value	Current Tax Bill	Tax Bill (Proposed Tax Rate)		Tax Bill (Effective Rate)	Tax Bill (Rollback Rate)
2015 Home Value Assessment	Tax Bill = (Home Value x Tax Rate)	Tax Bill (Appreciated Home Value* x Tax Rate)			
	Tax Rate = 0.4809	Proposed Tax Rate (insert rate)	Dollar Change from Previous Year	Effective Tax Rate (insert rate)	Rollback Tax Rate (insert rate)
\$150,000	\$721.35	\$796.13	\$74.78	\$721.35	\$806.19
\$250,000	\$1,202.25	\$1,326.88	\$124.63	\$1,202.25	\$1,343.65
\$350,000	\$1,683.15	\$1,857.63	\$174.48	\$1,683.15	\$1,881.11
\$450,000	\$2,164.05	\$2,388.38	\$224.33	\$2,164.05	\$2,418.57
\$550,000	\$2,644.95	\$2,919.13	\$274.18	\$2,644.95	\$2,956.03
\$650,000	\$3,125.85	\$3,449.88	\$324.03	\$3,125.85	\$3,493.49
\$750,000	\$3,606.75	\$3,980.63	\$373.88	\$3,606.75	\$4,030.95
\$850,000	\$4,087.65	\$4,511.38	\$423.73	\$4,087.65	\$4,568.41
\$950,000	\$4,568.55	\$5,042.13	\$473.58	\$4,568.55	\$5,105.87

*Appreciated home value is 10% from previous year, for example purposes only

Major Rates & Fees*

	2014/15	2015/16	Difference
Austin Energy	\$1,294.80	\$1,327.44	\$32.64
Austin Water	\$1,091.04	\$1,122.48	\$31.44
Resource Recovery	\$259.20	\$281.40	\$22.20
Clean Community Fee	\$88.80	\$97.80	\$9.00
Transportation Fee	\$99.00	\$104.40	\$5.40
Community Benefit Fee	unknown	unknown	unknown
Drainage Fee	\$117.60	\$124.80	\$7.20
Property Tax Bill*	\$1,202.25	\$1,326.88	\$124.63
TOTAL IMPACT	\$4,152.69	\$4,385.20	\$232.51

*Based on typical household usage and a property value of \$250,000

**For example purposes only. Fee changes are estimated based on changes from the previous year.

20 Year Property Tax Trends (OPTIONAL)

Tax Bill (2005)	2015 Value	Tax Bill (2015)	2025 Tax Bill	20 Year Difference
Tax Rate = 0.443		Tax Rate = .4809	Tax Rate = 0.4901	
\$398.70	\$150,000	\$721.35	\$1,029.21	\$630.51
\$664.50	\$250,000	\$1,202.25	\$1,715.35	\$1,050.85
\$930.30	\$350,000	\$1,683.15	\$2,401.49	\$1,471.19
\$1,196.10	\$450,000	\$2,164.05	\$3,087.63	\$1,891.53
\$1,461.90	\$550,000	\$2,644.95	\$3,773.77	\$2,311.87
\$1,727.70	\$650,000	\$3,125.85	\$4,459.91	\$2,732.21
\$1,993.50	\$750,000	\$3,606.75	\$5,146.05	\$3,152.55
\$2,259.30	\$850,000	\$4,087.65	\$5,832.19	\$3,572.89
\$2,525.10	\$950,000	\$4,568.55	\$6,518.33	\$3,993.23

