

**SCHEDULE II**

**REFUNDING CANDIDATES**

- City of Austin, Texas Certificates of Obligation, Series 2005
- City of Austin, Texas Public Improvement and Refunding Bonds, Series 2005
- City of Austin, Texas Certificates of Obligation, Series 2006
- City of Austin, Texas Public Improvement Bonds, Series 2006
- City of Austin, Texas Certificates of Obligation, Series 2007
- City of Austin, Texas Public Improvement Bonds, Series 2007