

## Migl, Hayden

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**From:** Mendoza, Ronnie <Ronnie.Mendoza@austinenergy.com>  
**Sent:** Tuesday, August 25, 2015 4:50 PM  
**To:** Lanetta Cooper  
**Subject:** RE: the CAP info

The original data pull which reflected the \$2.4 million collected by CAP customers to fund the CBC/EES used this methodology.

1. We pulled any Account (spelling) as "CAP", based upon the old "CAP" and "CAP2" Account Characteristics; which may or may not be present.
2. Regardless of how long an Account was enrolled in "CAP", all billed charges were pulled
3. We looked at all of the bill segments for all bills from October 1, 2013 through September 30, 2014 in that timeframe
4. We looked at any distribution code with the EES charge

The new data set which shows about \$1.5 million collected by CAP customers to fund the CBC/EES used this methodology.

1. Found any Bill Segment for bills created for dates Oct 1, 2013 through Sep 30, 2014 with a "CAP Discount" line item distribution code
2. Found all Bill Segments attached to Bill (identified in step 1)
3. Found all Line Items with an "Energy Efficiency Charge" descriptor, from Bill Segments (identified in step 2)
4. We limited the count to the months the Account was "Enrolled" (i.e. "Receiving a discount.").

The two big changes from the data set is the first was driven by a characteristic on the account and it pulled all bills for the selected timeframe regardless of they were still on the discount or not.

The second data pull focused on bills and bill segments during the time frame and did not rely on the account characteristic. We then only counted the bills when the customer was actually on the discount program.

How do you want me to send the new chart which reflects the \$1.5 million? It should go to the entire taskforce, correct?

**Ronnie R. Mendoza | Manager, Customer Solutions | Austin Energy**

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**From:** Lanetta Cooper [<mailto:lcooper@tlsc.org>]  
**Sent:** Monday, August 24, 2015 5:36 PM  
**To:** Mendoza, Ronnie  
**Subject:** the CAP info

Dear Mr. Mendoza:

I thought you were going to get me the info regarding the CAP EE revenues for FY 2014 today. As you know, this is not responsive to my open record request. The sooner I see the new info you talked with me about, the sooner I can amend my open record request. I still want to understand how the original \$2.2456874 was calculated.

Thanks again for getting back to me. Lanetta.

Lanetta M. Cooper

1.512.477.6000

1.512.619.3801