

Migl, Hayden

From: Mendoza, Ronnie <Ronnie.Mendoza@austinenergy.com>
Sent: Wednesday, August 26, 2015 5:27 PM
To: Lanetta Cooper
Subject: RE: the CAP info

This is the average kWh per month per account for CY2014 955.2 for the old data set.

This is the average kWh per month per account for FY2014 987.5686422 for the new data set.

Please note the old data set was done by calendar year and the new data is for fiscal year.

Ronnie R. Mendoza | Manager, Customer Solutions | Austin Energy

721 Barton Springs Road | Austin, Texas 78704 | (P) 512-972-7725 | (F) 512-505-4028

IMPORTANT NOTICE: This message and any attachments are intended solely for the original recipient named and may contain material deemed sensitive, proprietary or confidential in nature. Any unauthorized transmission, duplication, use, disclosure or other manipulation is expressly forbidden without written consent of the original sender. You are hereby notified that not adhering to this notice may constitute a violation of federal and/or state law. If you are not the intended recipient, please delete this message and any attachments and notify the sender immediately via phone, fax or e-mail. Austin Energy is a department of the City of Austin.

From: Lanetta Cooper [<mailto:lcooper@tlsc.org>]
Sent: Tuesday, August 25, 2015 6:03 PM
To: Mendoza, Ronnie
Subject: RE: the CAP info

Of the data you pulled on the original data pull, what was the average kwh/month for that data.

Please also provide the average kwh/month for the new data set.

From: Mendoza, Ronnie [<mailto:Ronnie.Mendoza@austinenergy.com>]
Sent: Tuesday, August 25, 2015 4:50 PM
To: Lanetta Cooper
Subject: RE: the CAP info

The original data pull which reflected the \$2.4 million collected by CAP customers to fund the CBC/EES used this methodology.

1. We pulled any Account (spelling) as "CAP", based upon the old "CAP" and "CAP2" Account Characteristics; which may or may not be present.
2. Regardless of how long an Account was enrolled in "CAP", all billed charges were pulled
3. We looked at all of the bill segments for all bills from October 1, 2013 through September 30, 2014 in that timeframe
4. We looked at any distribution code with the EES charge

The new data set which shows about \$1.5 million collected by CAP customers to fund the CBC/EES used this methodology.

1. Found any Bill Segment for bills created for dates Oct 1, 2013 through Sep 30, 2014 with a "CAP Discount" line Item distribution code
2. Found all Bill Segments attached to Bill (identified in step 1)
3. Found all Line Items with an "Energy Efficiency Charge" descriptor, from Bill Segments (identified in step 2)
4. We limited the count to the months the Account was "Enrolled" (i.e. "Receiving a discount.").

The two big changes from the data set is the first was driven by a characteristic on the account and it pulled all bills for the selected timeframe regardless of they were still on the discount or not.

The second data pull focused on bills and bill segments during the time frame and did not rely on the account characteristic. We then only counted the bills when the customer was actually on the discount program.

How do you want me to send the new chart which reflects the \$1.5 million? It should go to the entire taskforce, correct?

Ronnie R. Mendoza | Manager, Customer Solutions | Austin Energy

721 Barton Springs Road | Austin, Texas 78704 | (P) 512-972-7725 | (F) 512-505-4028

IMPORTANT NOTICE: This message and any attachments are intended solely for the original recipient named and may contain material deemed sensitive, proprietary or confidential in nature. Any unauthorized transmission, duplication, use, disclosure or other manipulation is expressly forbidden without written consent of the original sender. You are hereby notified that not adhering to this notice may constitute a violation of federal and/or state law. If you are not the intended recipient, please delete this message and any attachments and notify the sender immediately via phone, fax or e-mail. Austin Energy is a department of the City of Austin.

From: Lanetta Cooper [<mailto:lcooper@tlsc.org>]

Sent: Monday, August 24, 2015 5:36 PM

To: Mendoza, Ronnie

Subject: the CAP info

Dear Mr. Mendoza:

I thought you were going to get me the info regarding the CAP EE revenues for FY 2014 today. As you know, this is not responsive to my open record request. The sooner I see the new info you talked with me about, the sooner I can amend my open record request. I still want to understand how the original \$2.2456874 was calculated.

Thanks again for getting back to me. Lanetta.

Lanetta M. Cooper

1.512.477.6000

1.512.619.3801