

## NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “*Corporation*”), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the “*Board*”). The meeting will be held at Austin City Hall, Room 3103, 301 West 2nd St, Austin, Texas 78701 at 9:30 A.M., September 30, 2015, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation vice president.
3. Approve minutes for the June 26, 2015 Corporation Board meeting.
4. Receive report from Mark Tester, Matt Cano, litigation counsel for the Corporation and David Dawson, Winstead PC, general counsel to the Corporation, regarding the negotiated settlement with the 555 Condos (“555”), Austin Convention Condominium Association (“ACCA”) and the Austin Chamber of Commerce (“Chamber”) regarding the method of allocating Austin Energy chilled water bills for the building. Approve the agreement and appoint an officer to execute it on behalf of the Corporation and authorize Mr. Dawson or Mr. Cano to coordinate the execution with the signatories.
5. Receive report from the Austin Hilton Convention Center Hotel (the “Hotel”) management team regarding repair of the interior roof over the lobby escalator. Approve the cost of the repair as a 2015 capital expenditure.
6. Receive report from the Hotel management team regarding ongoing capital projects.
7. Receive report from Mark Tester and John Roberts on the status of the Overhead Walkway project. Discuss budget for third party consultants and reports necessary to progress on the Overhead Walkway project. Approve modifications to the budget.
8. Receive report from the Hotel management team on the year to date 2015 performance of the Hotel and forecast of performance through year end.
9. Receive report from John Roberts, advisor to the Board, on projected indenture cash flow waterfall distributions based on the Hotel management team’s forecast.
10. Discuss and approve an optional redemption of the Series 2001C Bonds.
11. Discuss and approve a 6<sup>th</sup> amendment to the Corporation’s 2006 Amended and Restated Indenture of Trust (the “Indenture”) to increase funding to the Supplemental Renewal and Replacement Reserve.
12. Receive report from the Hotel management team regarding the schedule for review and approval of the 2016 Hotel operating and capital budgets.
13. Discuss and schedule Board meeting dates for the remainder of the 2015 year.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: September\_\_\_\_, 2015

Time: \_\_\_\_\_

Posted By: \_\_\_\_\_