



# Energy Conservation Audit and Disclosure (ECAD)

Customer Energy Solutions | Austin Energy

October 2015



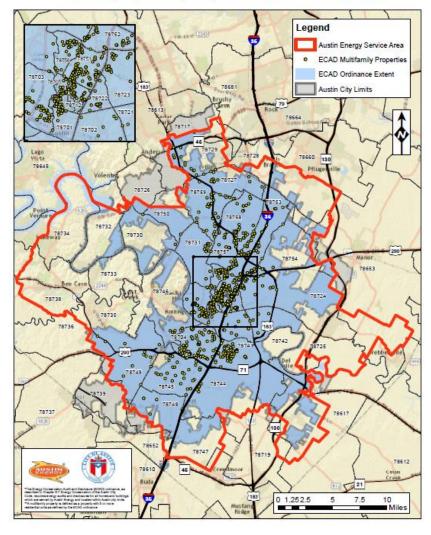


# **Energy Conservation Audit & Disclosure**

# Since 2008 ECAD adoption, Austin Energy has:

- Provided new energy usage tools
- Empowered consumers through education and awareness
- Educated building professionals to integrate sustainable practices
- Provided rebates for energy efficiency improvements
- Included requirements for commercial, single & multifamily
- Facilitated alternative commercial compliance path

Austin City Multifamily Properties and ECAD Ordinance





# Reporting Requirements and Enforcement

## Single Family Audits (2009)\*

- Performed at time of sale
- Applied to houses 10 years old
- Required of seller
- Filed over 20,000 audits



### Multifamily Audits (2010)\*

- Performed every 10 years
- Applied to properties 10 years old
- Required for rebates
- Send out Energy Guides annually for display

# <u>Commercial (2012-2014) \*</u> <u>E</u>

- Performed annually by building owners
- Applied to buildings > 10,000 square feet
- Required for rebates

### **Enforcement**

 Violations may be reported by anyone to the City of Austin Municipal Courts for review and action.

\* Year implemented



# **ECAD OUTREACH**



- Austin Board of Realtors (ABOR)
- Realty Round Up
- Apartment Association
- Multifamily property visits
- Business owners meeting
- City Building meeting
- EcoRise Youth Innovations
- Austin Chamber of Commerce
- Cool House Tour
- Blues on the Green

- City wide Safety Event
- Governor's Small Business Forum for Greater Austin Hispanic
- Contractor annual kick-off
- Capital complex education
- Media
  - Print (All)
  - Digital Advertising (Residential and Multifamily)
  - Radio (Commercial)
  - TV (Residential and Commercial)
  - Direct Mail (Multifamily)
  - Collateral (All)
  - Social Media (All)



# **ECAD Single Family**



# Residential Calendar Year Compliance







# Single Family Focus

- ✓ Increasing Number of Audits Performed
- ✓ Additional outreach presence
  - Events
  - Austin Board of Realtors
  - New audit e-form
- ✓ Pandora Campaign

"The new ECAD form has significantly reduced the time it takes us to input the data into the form. It also seems to present the information in a better format b/c we get a fewer questions from clients about what the data means."

William Marshall, Austin Auditors

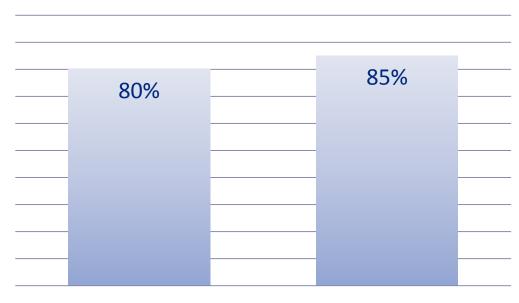




# **ECAD Multifamily Sector**



# Multifamily Calendar Year Compliance



2013 2014

Multifamily EE Rebated Upgrades Since ECAD Began

Time Periods	Projects	Rebates
2011 to present	313	Over \$9.9 Million
2014/2015	46	Over \$2.2 Million



# **Multifamily Focus**

## **Efforts in the Multifamily Community**

- New marketing campaign
  - Web and print
  - Radio
- Contractor training on data portal
- Site visits to educate on Energy Guides



### Benefits of the Data Portal to Tenants

- Building results comparison
- Download and sortable data
- Map feature
- Competitive market influence

The Austin Open Data Portal

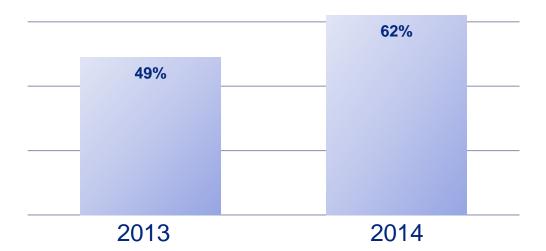
www.data.austintexas.gov



# **ECAD Commercial Sector**

# **Commercial Compliance Rate Measured as of July 1, 2015**





### **Reporting Implementation**

	75,000 sq ft	35,000 sq ft	10,000 sq ft
2012	V	٧	V
2013		٧	٧
2014			V

# **Data Portal Update:**Commercial 2014

benchmarking results available as of October 1, 2015



# Options for Commercial Disclosure Compliance

### 1. Key Code – Simple Process

- Approved by Council to address customer concerns
- Identified by commercial building owner focus groups

# 2. ENERGY STAR® Portfolio Manager – Detailed Process

- Used to obtain ENERGY STAR® building rating
- May work with consultants to implement energy efficiency measures
- Track and report in monthly reports



- Choices create flexibility
- Customers value both reporting processes
- Community partnership with Chambers
- Community educational events



# **Next Steps**

#### Residential

- Direct marketing campaign using ECAD audit data
- Involve real estate schools
- Target home financing programs

### **Multifamily**

- 1st Quarter of 2016 new Energy Guides to be released
- Complete case studies and launch recognition program
- Address multifamily affordable housing properties

#### **Commercial**

- February 2016 Reporting period opens
- Further enhance commercial rebate programs
- Educate building owners on disclosing comparable energy use
- Promote benefits of ENERGY STAR ® certification





# Back Up Slides



# **ECAD Multifamily Successes**

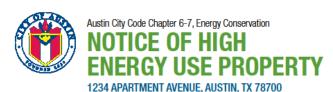
2014 Austin City Code Chapter 6-7, Energy Conservation FOR PROSPECTIVE TENANTS ESTIMATED MONTHLY ELECTRIC COST Austin Average THIS PROPERTY This graph above represents the range Your actual bill will depend on many factors: of electric costs for Austin properties 1,200 kWh Weather (bills are higher in extreme) of a similar type to this one. heat and cold - especially if electric ESTIMATED MONTHLY heat is used). Thermostat settings, This property is: ELECTRIC USE Number of occupants, · all electric For details, visit the web site built before 1985 Lifestyle habits. austinenergy.com/go/ECAD. Size and location of unit (upper floors) · 800 sq. ft. average apartment size call 482-5278 or see QR Code: and south and west facing units are Cost information: generally warmer), · is based on this facility's average size Energy efficiency measures in place, and Age and type of heating/cooling . based on a cost of \$0.10 per kWh, and equipment is updated annually. ENERGY AUDIT RESULTS FOR THIS PROPERTY: 4321 APARTMENT AVENUE, AUSTIN, TX 78700 STREET ADDRESS ENERGY EFFICIENCY **AUSTIN ENERGY** AUDIT RESULTS MEASURES EVALUATED (AVERAGED) Air Duct System Less Than 15% 44% Leakage Attic or Roof Between R22-R30 R-14 Solar Screens or Window Film On all East, South and West Windows "Average" values are calculated from results obtained from multiple buildings and systems. CONSTRUCTION YEAR: 1978, 1982 | DIVERGY UTILITIES: All Electric ENERGY AUDIT CONDUCTED BY: A Qualified Audito DATE OF ENERGY AUDIT: September, 2011 DATE OF DISCLOSURE NOTICE: June 30, 2011 I acknowledge that I have been given an opportunity to review the results of this multi-family property's energy audit

Owner's Representative

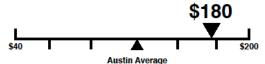
conducted in accordance with Austin City Code, Chapter 6-7.

Signature/Date

Signature/Date



ESTIMATED MONTHLY ELECTRIC COST



1.800 kWh

ELECTRIC USE

ESTIMATED MONTHLY

#### THIS PROPERTY

This graph above represents the range of electric costs for Austin properties of a similar type to this one.

#### This property is:

- all electric
- built in 1986
- · 800 sq. ft. average apartment size

#### Cost information:

- · is based on this facility's average size
- based on a cost of \$0.10 per kWh, and
- is updated annually.

YOUR BILL

Your actual bill will depend on many factors: Weather (bills are higher in extreme) heat and cold - especially if electric

2014

- heat is used). Thermostat settings,
- Number of occupants.
- Lifestyle habits,
- · Size and location of unit (upper floors and south and west facing units are generally warmer),
- · Energy efficiency measures in place, and · Age and type of heating/cooling

equipment.

This property uses 15 % more energy per square foot than an average multi-family property in the Austin area. This may result in a higher electric bill than would be incurred in a similar unit in an average energy use property.

For details about energy use per square foot for Austin multi-family properties, visit austinenergy.com/go/ECAD, call 482-5278, or see QR code:



Signature/Date

acknowledge that I have been given an opportunity to review the results of this multi-family property's energy audit anducted in accordance with Austin City Code, Chapter 6-7.						
gnature/Date	Owner's Representative					



# **Updated Energy Audit Form**

- First page now CoA rulesrequired form
- Data grouped together for better efficiency
  - Property ID block
  - Appliances/Water block
  - Attic Insulation/Air Infiltration block
  - Windows & Shading block
  - Heating & Cooling block
- Less redundancy over pages
  - Repetition only on summary page
  - Pages reduced: from 6 to just over 3 pages

In compliance with the City of Austin's Energy Conservation Audit and Disclosure Ordinance, Austin City Code Chapter 6-7, June 2009.



DATA SUMMARY			Submission Date:	
PROPERTY				
Austin Energy Electric I	Austin Energy Electric Meter Number		x Assessor's Property ID	
Owner Name	Owner Name		Built	
Street Address		Estimated Square Footage		
City, State, Zip Code _				
AUDITOR				
Auditor		P	hone Number	
Company Name	Property Audit Date			
WINDOWS & SHAD	ING			
Type(s) of Window(s)				
Type(s) of Existing Sola	r Shading			
ATTIC INSULATION				
Attic Insulation Type	Average R-Value			
	Average n-value			
<b>HEATING &amp; COOLIN</b>	IG AIR DUCT SYSTE	М		
HVAC SYSTEM:	Condenser: Manufac	turing Date	Estimated EER	
	Furnace/AH: Manufac	turing Date	Estimated AFUE	
	Pressure Leakage		% Leakage	
	Duct System Type(s)		No Duct System	
	Enrolled In the Austin Energy Power Partner Thermostat Program			
ADDITIONAL SYSTEM:	Condenser: Manufac	turing Date	Estimated EER	
	Furnace/AH: Manufac	turing Date	Estimated AFUE	
	-		% Leakage	
			No Duct System	
	Enrolled In the Austin Energy Power Partner Thermostat Program?			
AIR INFILTRATION/	WEATHERIZATION			
Exterior doors: weathe	r-stripped or not weath	er-stripped?		
Plumbing penetrations	: sealed or unsealed? _			
ADDITIONAL AUDI	T INFORMATION			
Domestic Water Heate	r Type(s)			
	77			

07/08