

NOTICE OF MEETING

Notice is hereby given that Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “*Corporation*”), organized under Local Government Code Chapter 303, as amended, will hold a regular meeting of its board of directors (the “*Board*”). The meeting will be held in room 3102 at Austin City Hall, 301 W 2nd St., Austin, Texas 78701 at 2:00 P.M., May 19, 2016, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation vice president.
3. Approve minutes for the March 24, 2016 Corporation Board meeting.
4. Receive report from the Hilton Austin (the “Hotel”) management team and Chad Sorensen, Operations Monitor for the Corporation, on the 2016 operating performance and general capital projects of the Hotel, year to date, compared to budget.
5. Receive report from the Hotel management team and Teo Gomez, construction consultant to the Corporation, regarding the status of the construction work ongoing for the lobby and restaurant venues (the “EDG Project”).
6. Receive report from the Hotel management team on the status of the upcoming renovation of the hotel ballroom and meeting space, as previously approved for the 2016 Hilton capital budget.
7. Receive report from Mark Tester and John Roberts on the status of the Overhead Walkway (“OW”) project. Discuss budget for third party consultants and reports necessary to progress on the OW project. Authorize either member of the OW project Committee (Mark Tester or Art Alfaro) to negotiate and execute contracts with consultants on an as needed basis.
8. Receive report from John Roberts on the status of amending the Master Declaration for Neches Hotel Condominiums (“Neches”) including the map attached thereto.
9. Receive report from John Roberts on the status of the 2015 audit for the Corporation. Discuss and review the draft audit reports provided by Padgett Stratemann. Vote to approve the drafts and authorize John Roberts to finalize the audit reports with Padgett Stratemann.
10. Discuss and approve an optional redemption of the Series 2001C Bonds on July 1, 2016.
11. Receive report from John Roberts regarding the current status of the Replacement Reserve and Supplemental Replacement Reserve accounts and the projected funding and usages from those accounts in the future.
12. Review and approve primary and regional broker/dealer list for the Corporation.
13. Receive report from Corporation's representative to the Austin Convention Condominium Association.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: May____, 2016

Time: _____

Posted By: _____