

**AUSTIN-BERGSTROM LANDHOST ENTERPRISES, INC.
BOARD OF DIRECTORS MEETING**

July 12, 2016

10:00 AM

**Austin City Hall
301 W. 2nd Street
Room 3102
Austin, Texas 78701**

Agenda

1. Approve minutes of the February 12, 2016 Board Meeting.
2. Authorize negotiation and execution of an agreement between Austin-Bergstrom Landhost Enterprises, Inc., City of Austin, Kayne Saybrook Municipal Opportunity Funds, LP, and related parties regarding (a) the funding and performance of certain repairs to the Airport Hilton Hotel located at Austin-Bergstrom International Airport in Austin, Texas and (b) the issuance of certain bonds by Austin-Bergstrom Landhost Enterprises, Inc. in an amount not to exceed \$50,000,000, the purposes for the issuance of the bonds, and the allocation of the proceeds of that issuance.
3. Approve a resolution declaring official intent to reimburse funds expended for the funding and performance of certain repairs to the Airport Hilton Hotel located at Austin-Bergstrom International Airport in Austin, Texas, from the proceeds of tax-exempt obligations to be issued by Austin-Bergstrom Landhost Enterprises, Inc.
4. Discussion and possible nomination of board members.
5. Discussion and possible nomination and election of officers.
6. Discussion and possible action on the Austin Hilton Hotel management company.
7. Discussion and possible action on the Hilton franchise license agreement.

THE BOARD MAY GO INTO A CLOSED SESSION AS PERMITTED BY THE TEXAS OPEN MEETINGS ACT, (CHAPTER 551 OF THE TEXAS GOVERNMENT CODE) REGARDING ANY ITEM ON THIS AGENDA.