



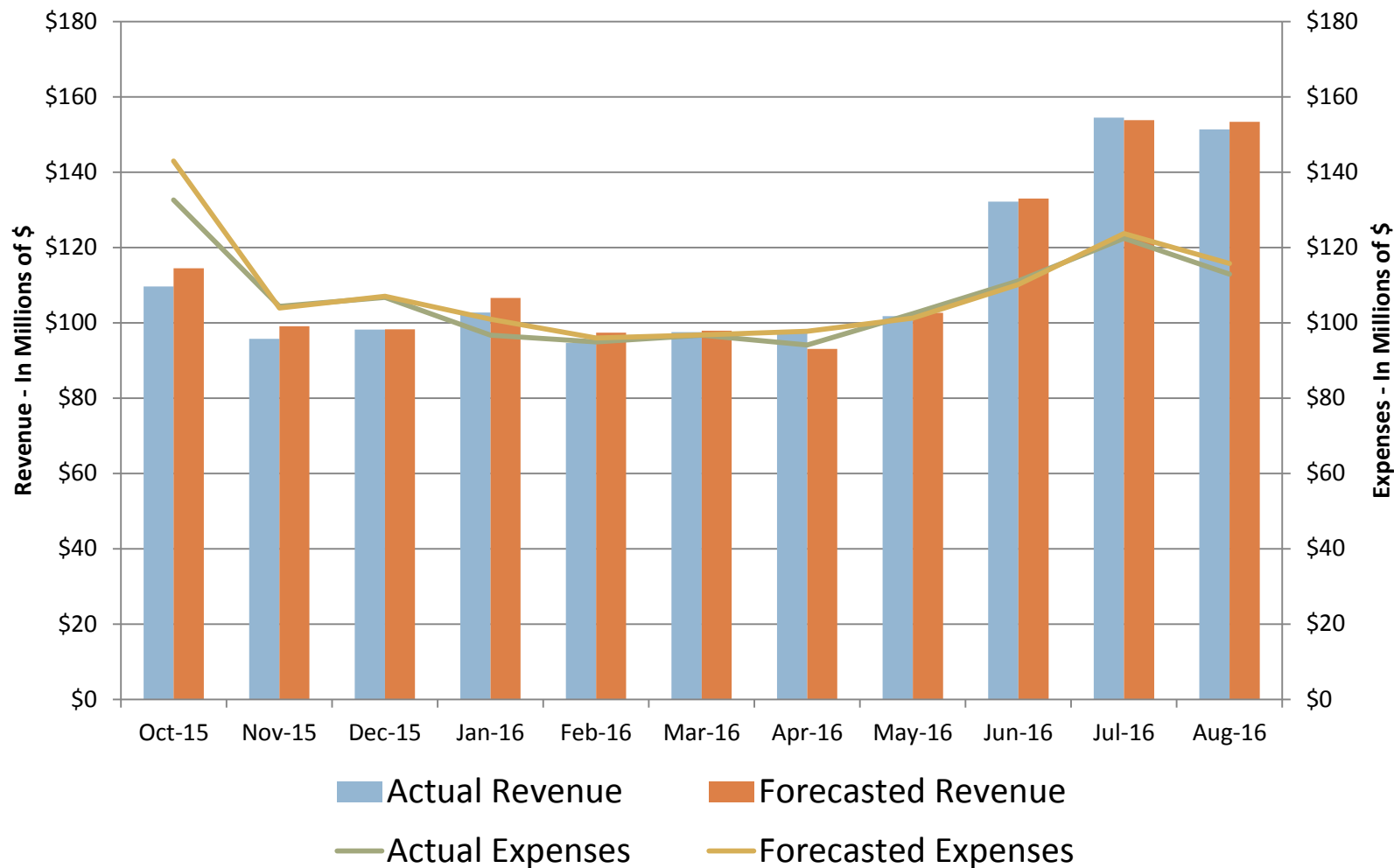
Austin Energy Fiscal Year 2016 Financial Update

October 17, 2016

This presentation contains unaudited financial information which is subject to change.



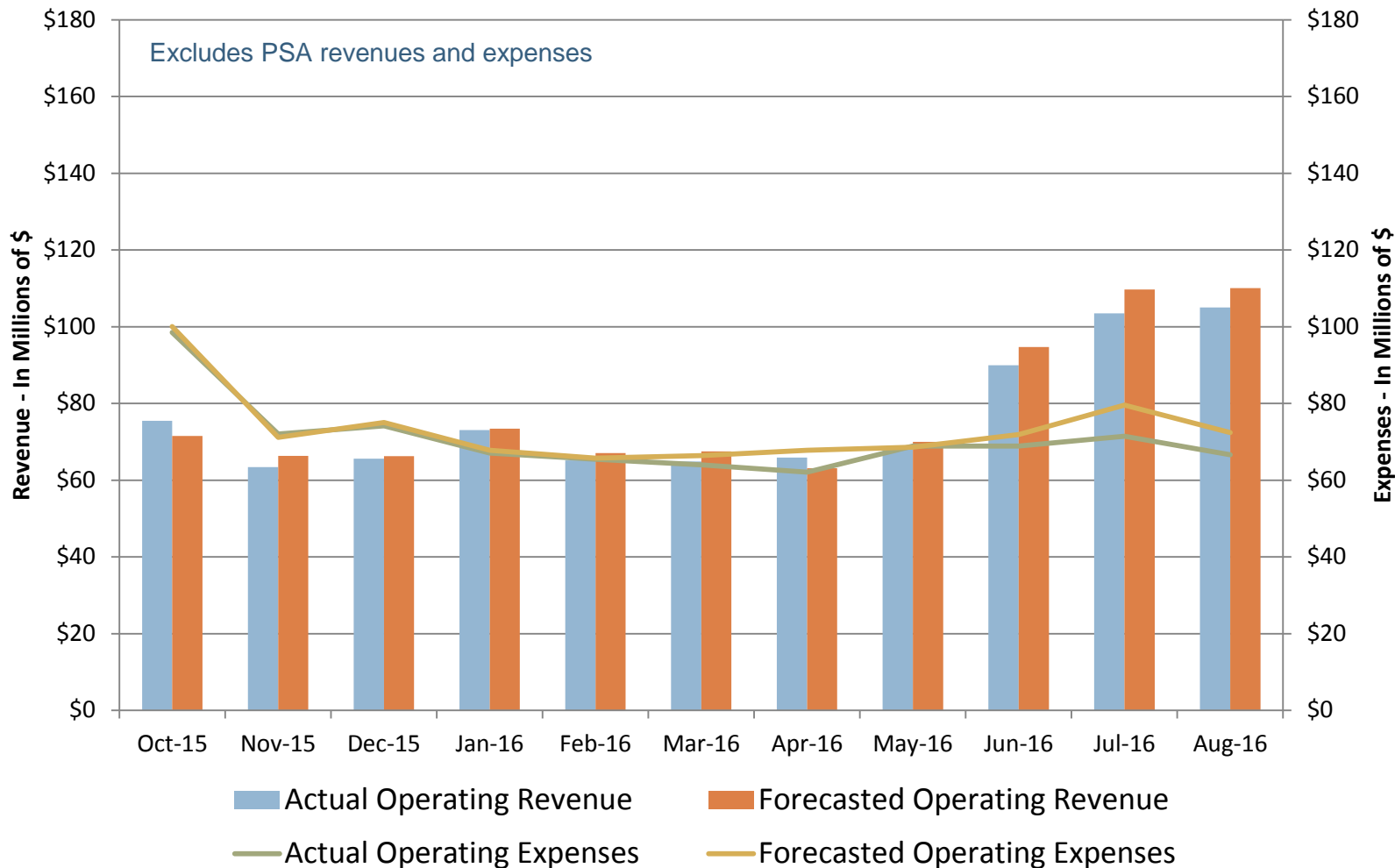
Budget Based Revenue Actual and Forecast



Unaudited financial information



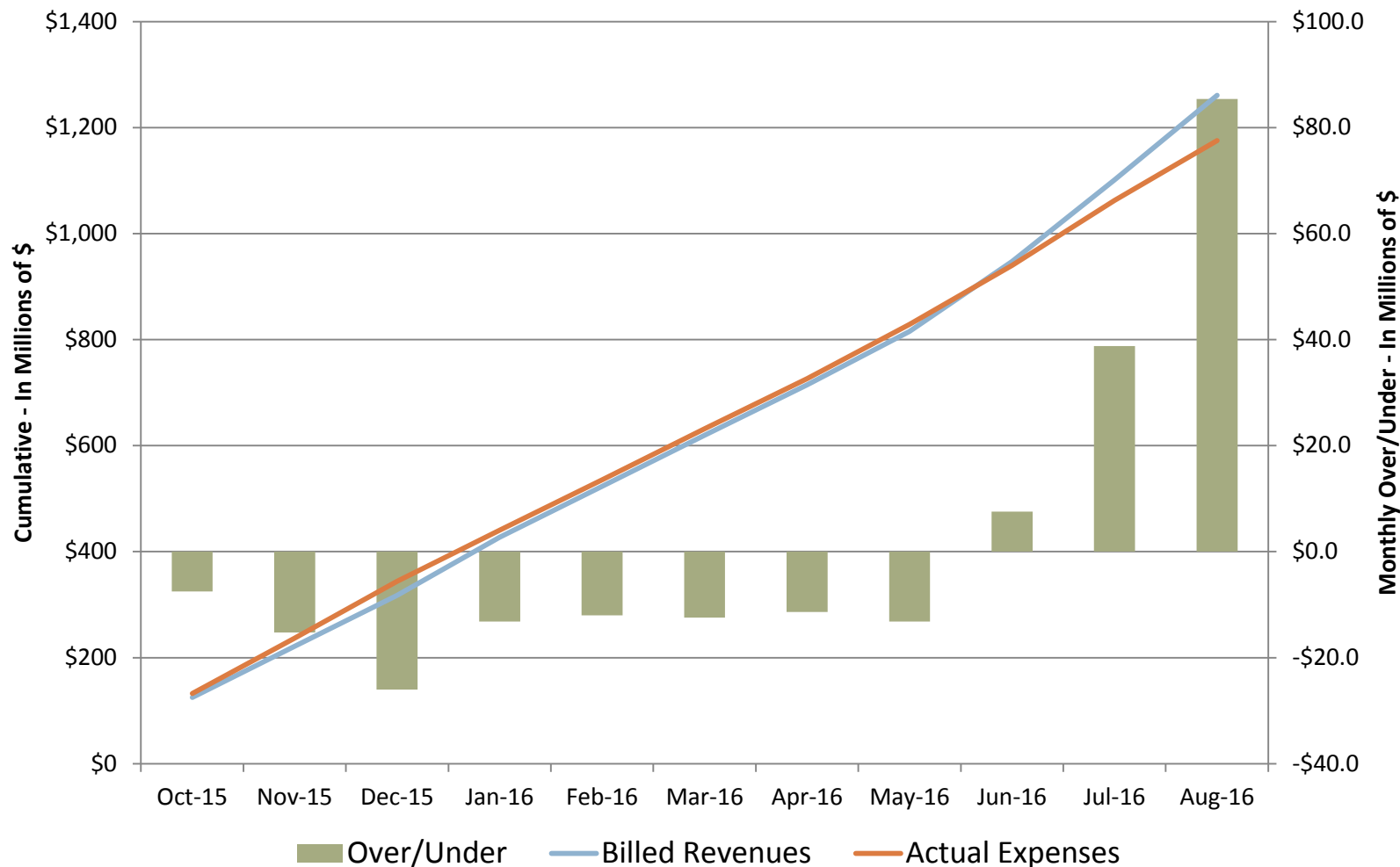
Budget Based Operating Revenue Actual and Forecast



Unaudited financial information



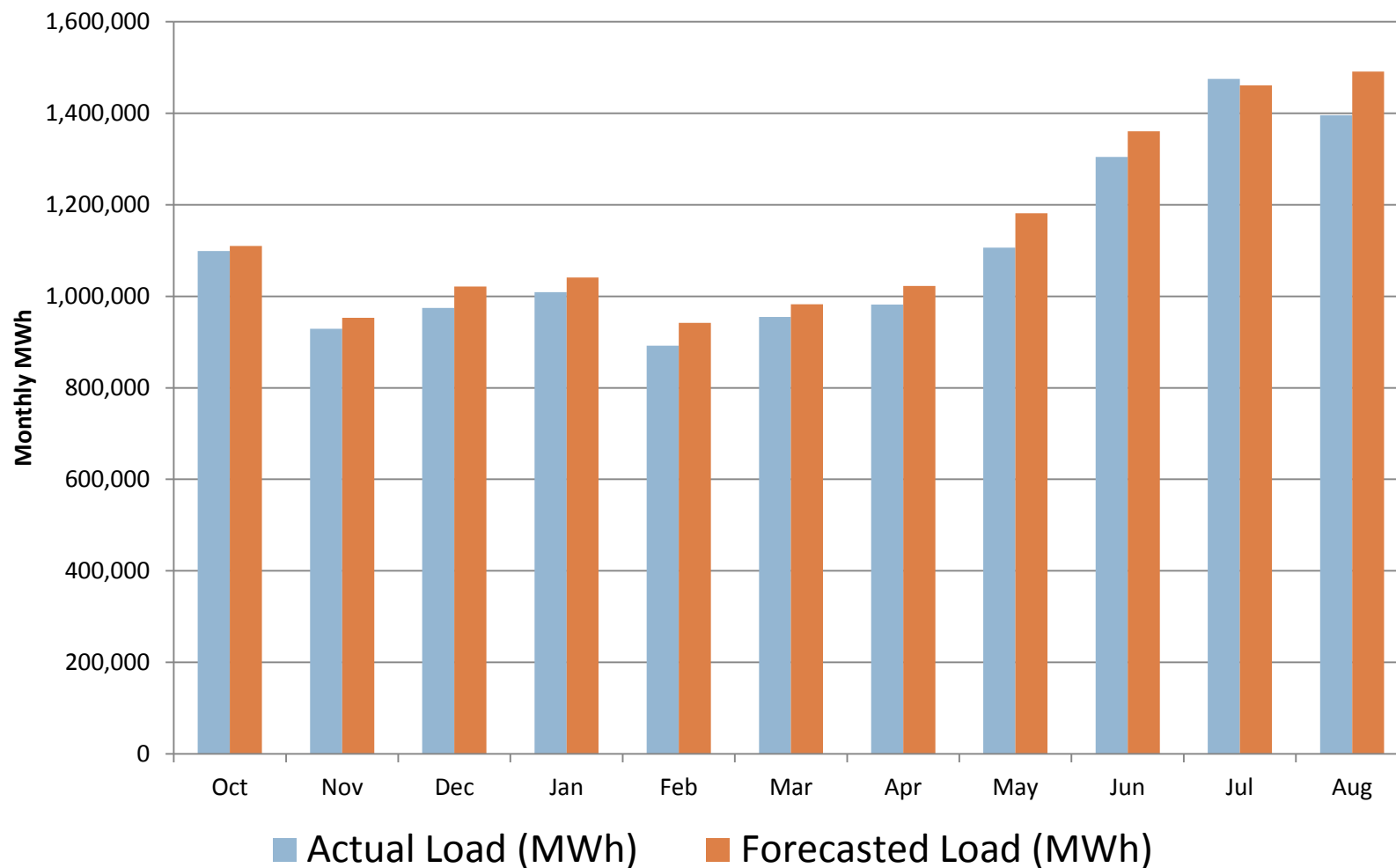
Monthly Billed Revenues and Actual Expenses



Unaudited financial information



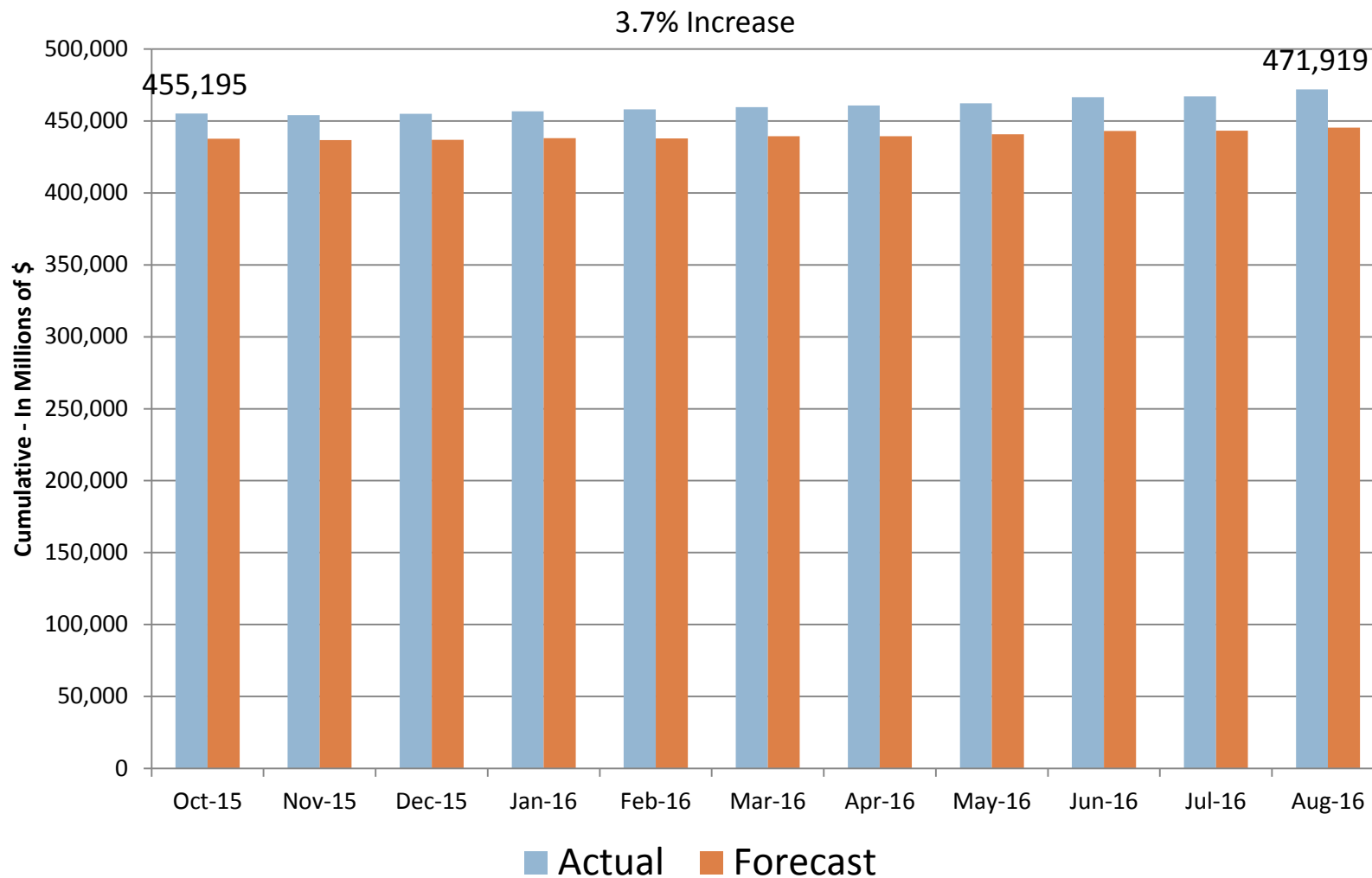
Actual Load and Forecast



Unaudited financial information



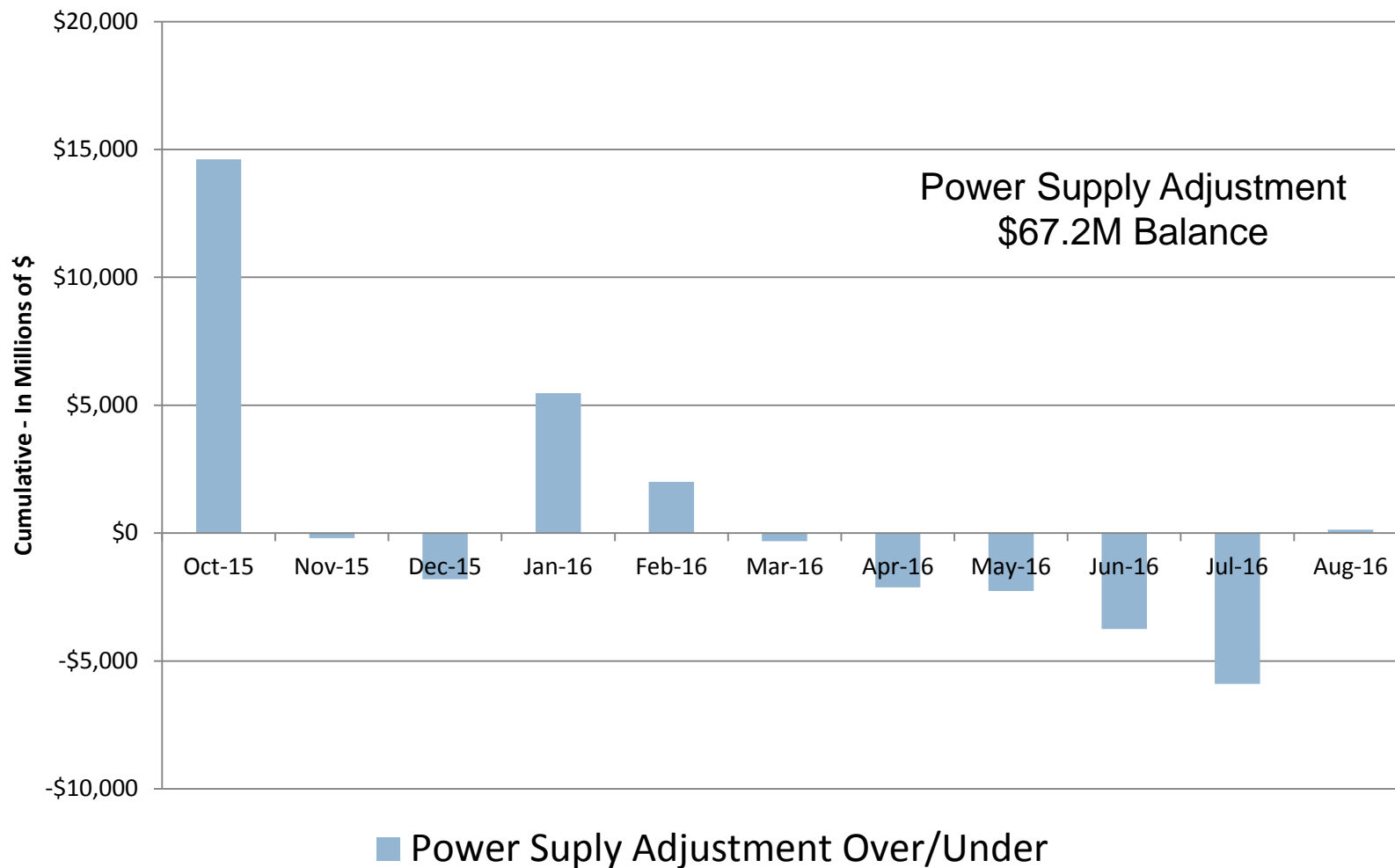
Actual Customers and Forecast



Unaudited financial information



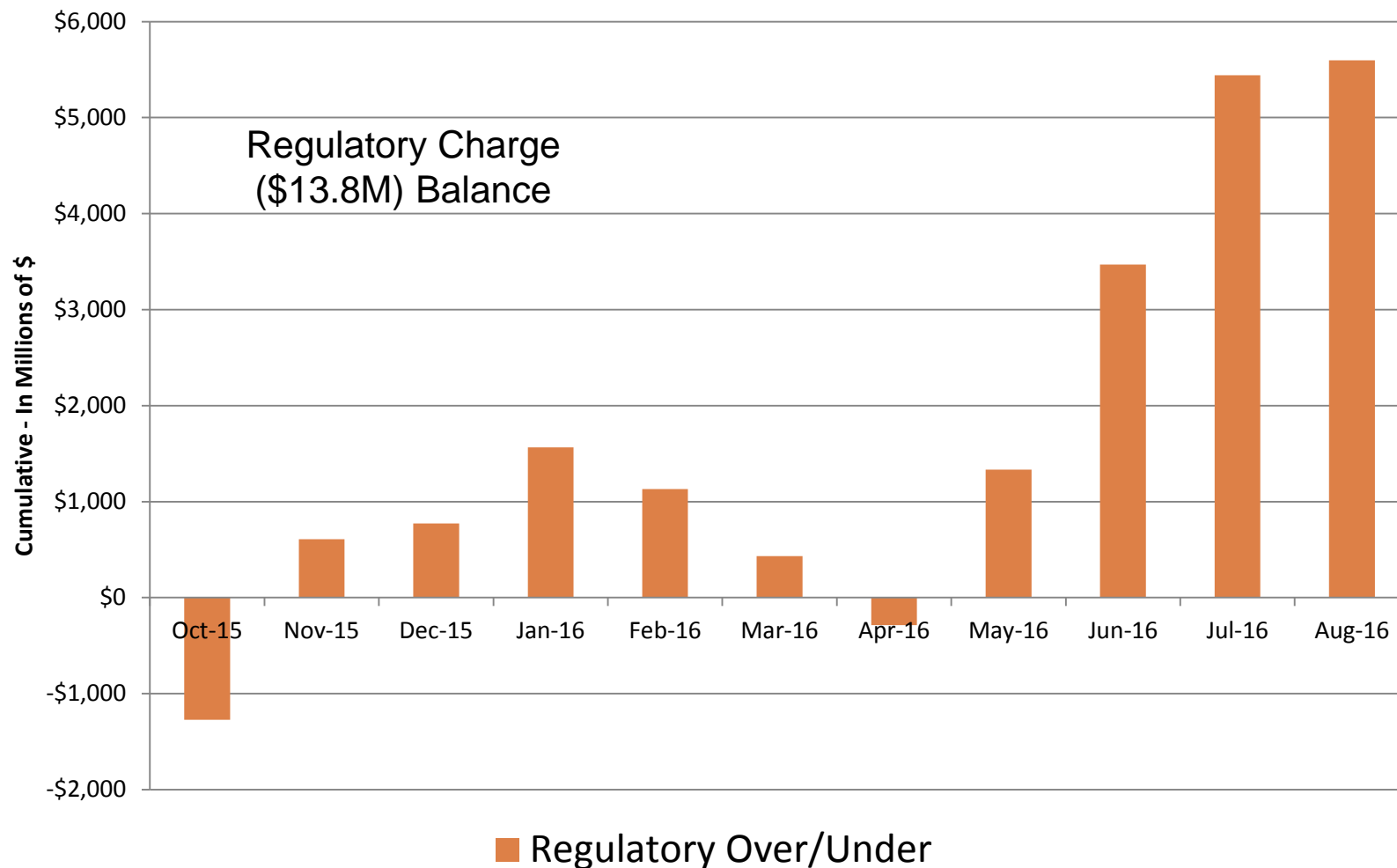
Over and Under Balances on Pass-Throughs



Unaudited financial information



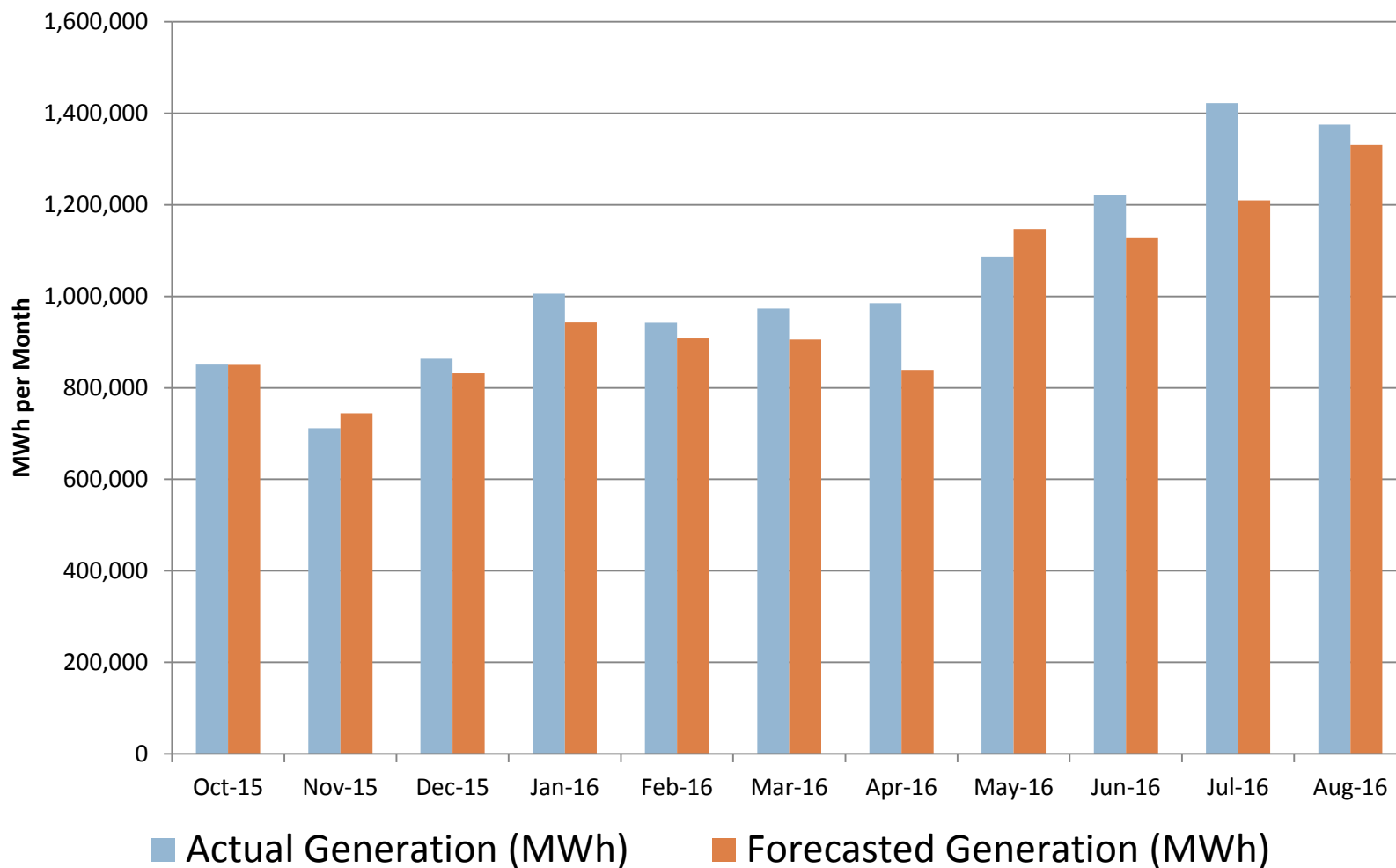
Over and Under Balances on Pass-Throughs



Unaudited financial information



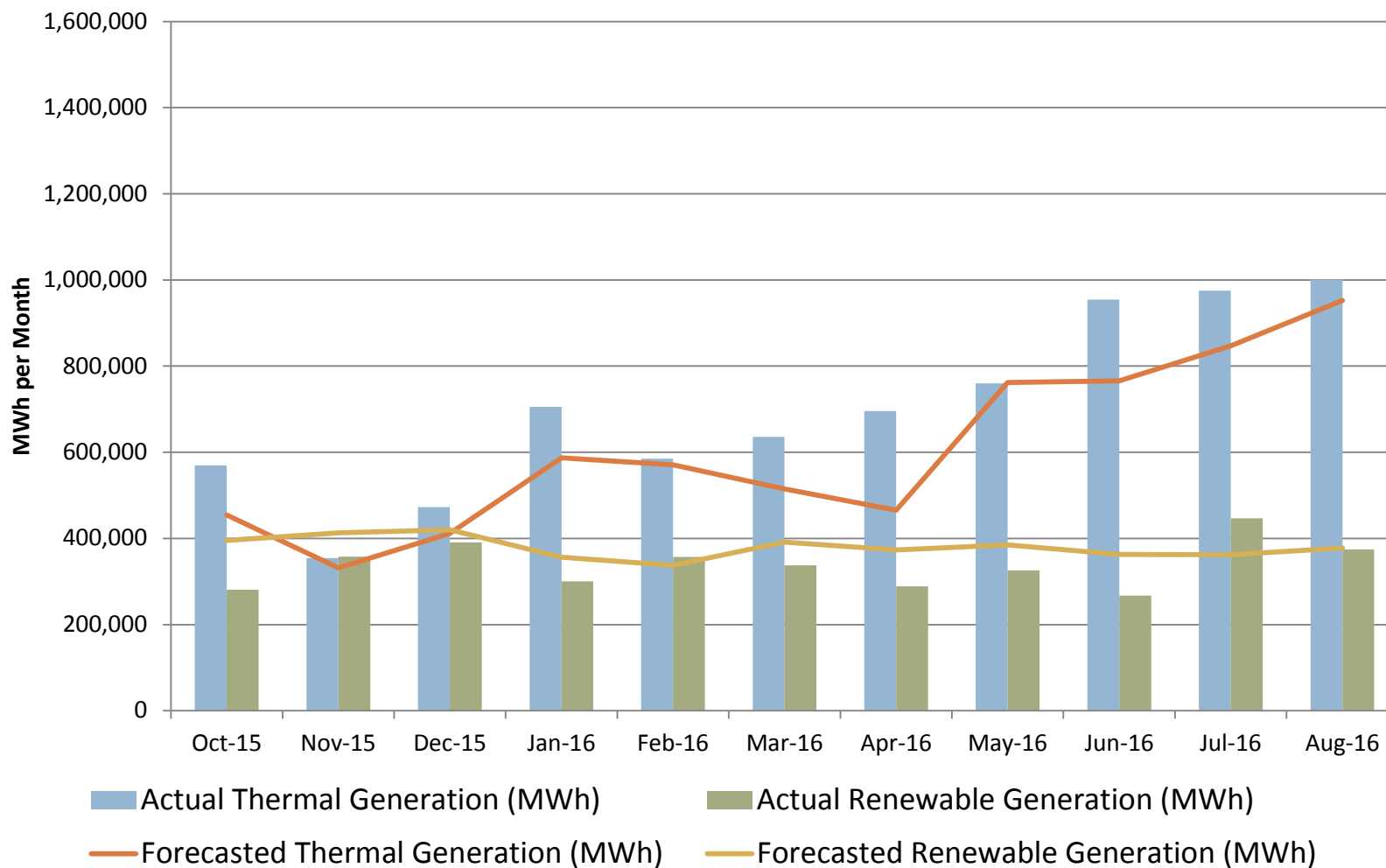
Generation MWh Actual and Forecast



Unaudited financial information



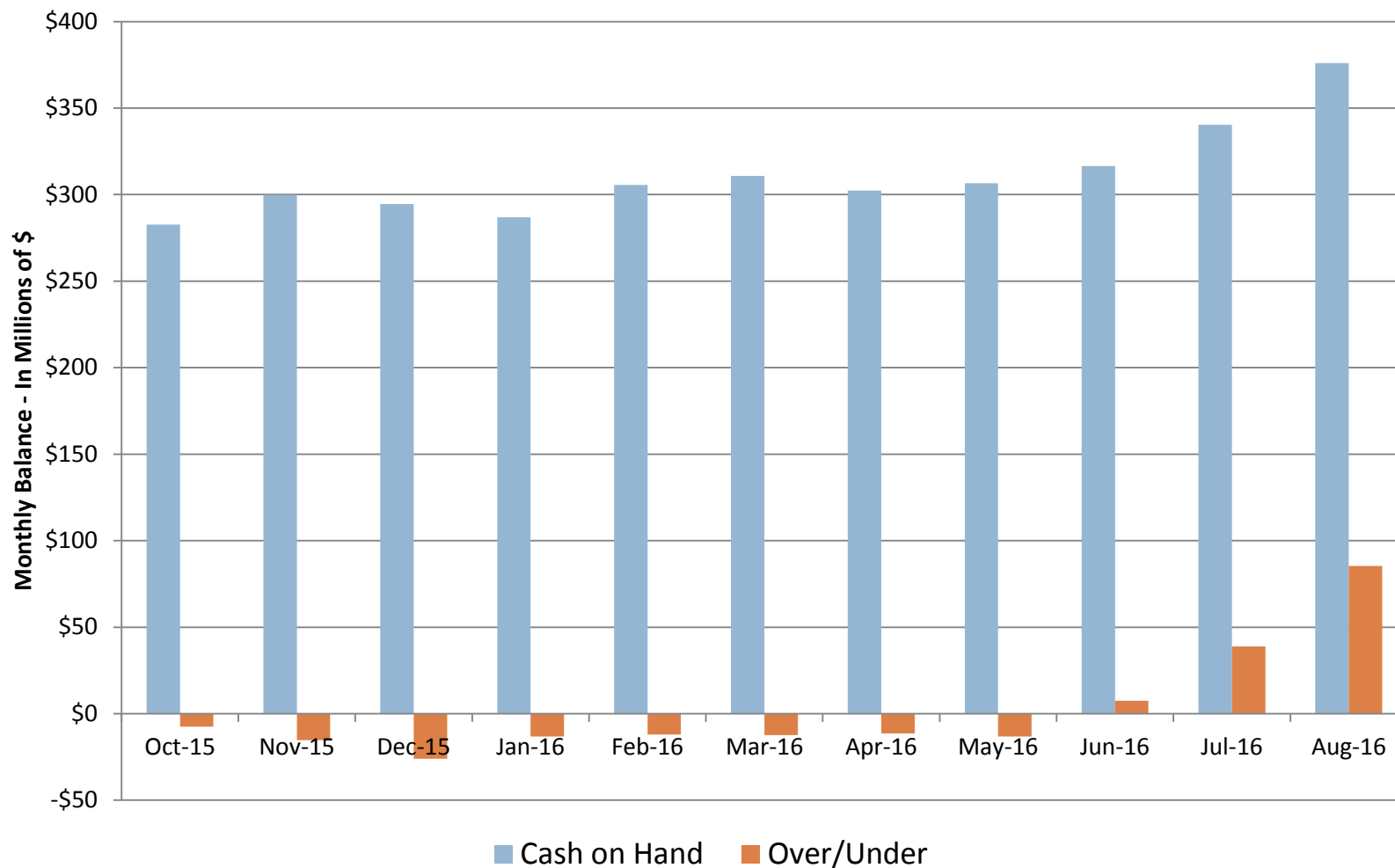
Generation MWh By Type Actual and Forecast



Unaudited financial information



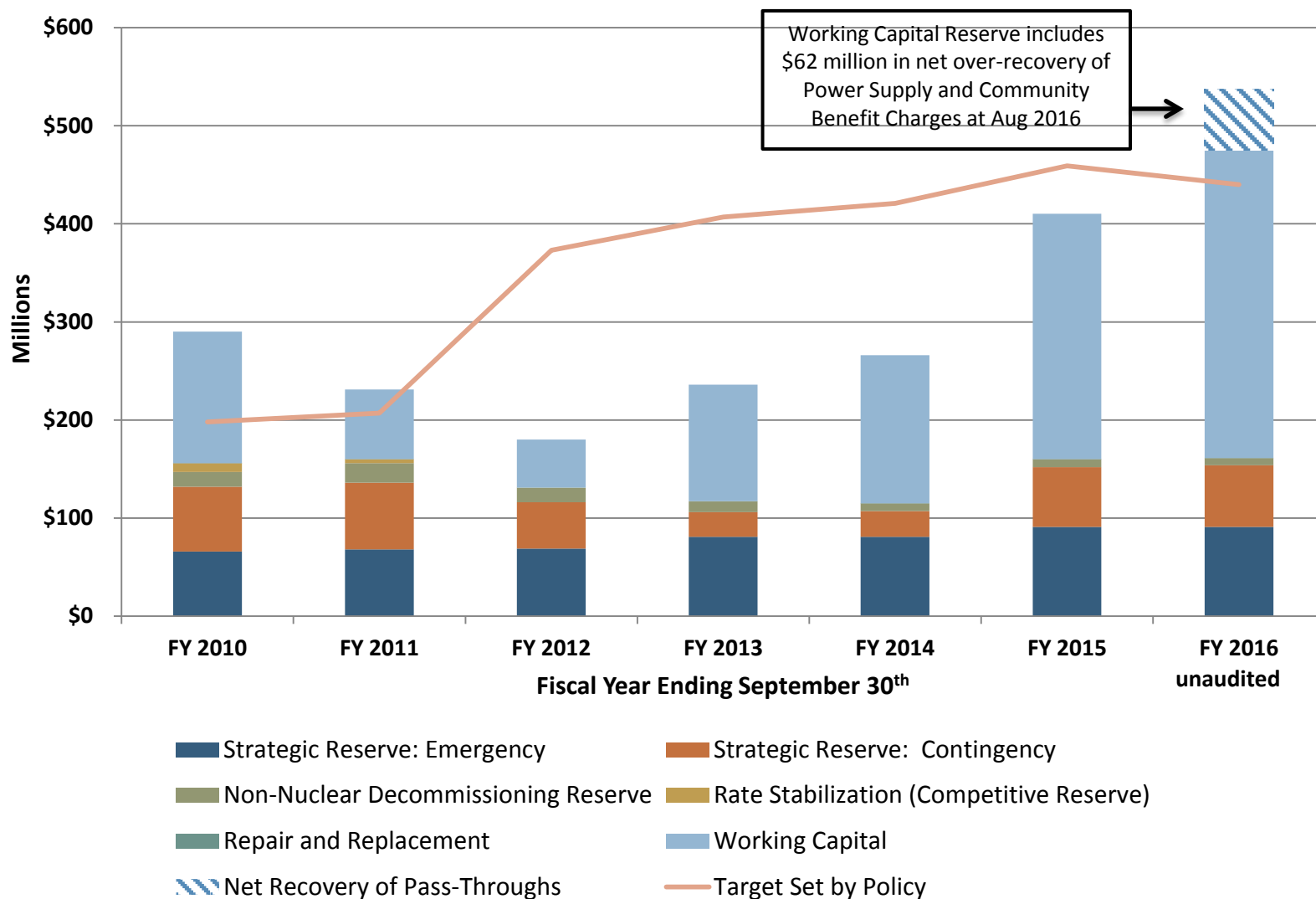
Working Capital



Unaudited financial information



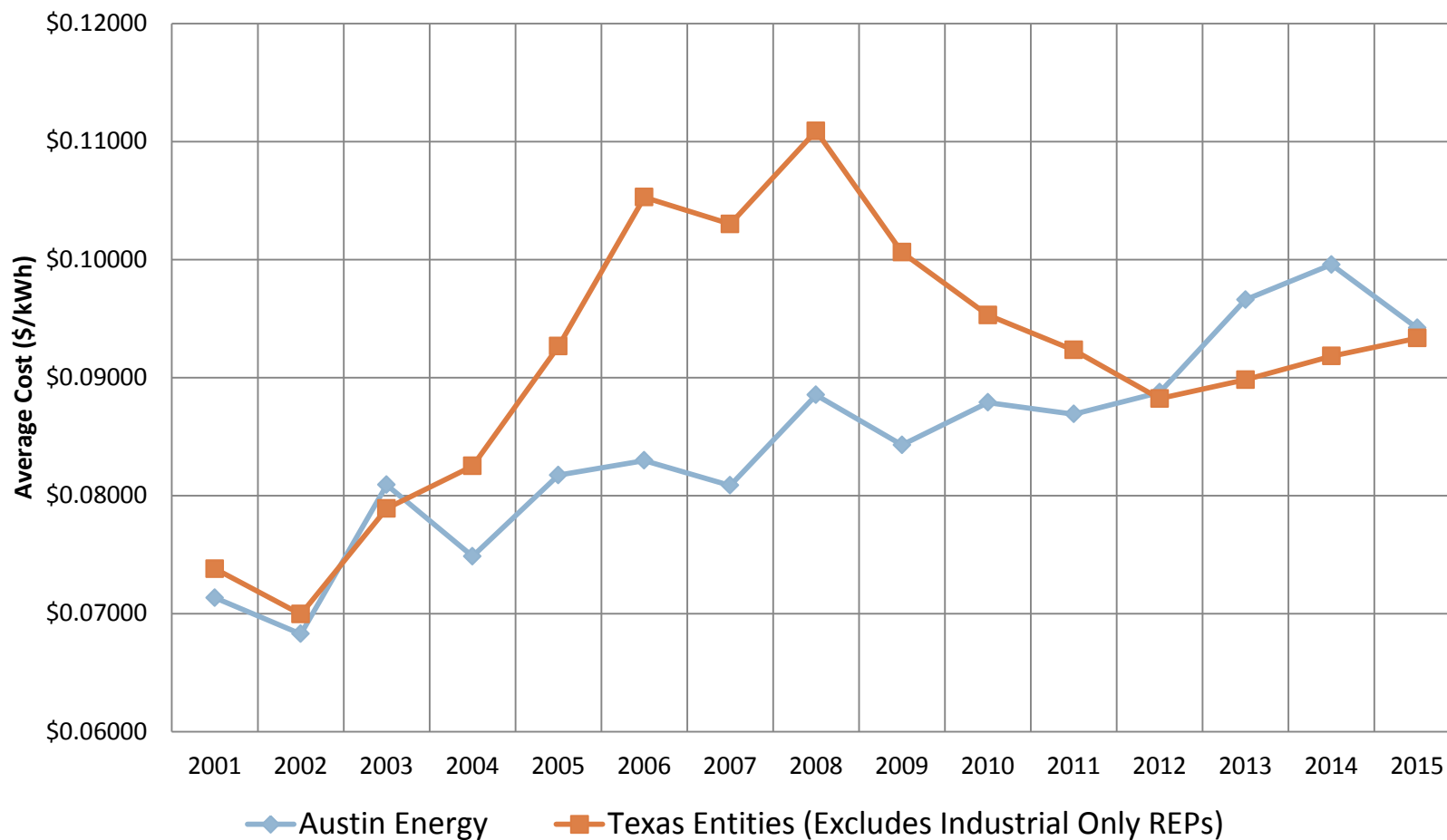
Working Capital and Reserves





Competitiveness Metric Compliance

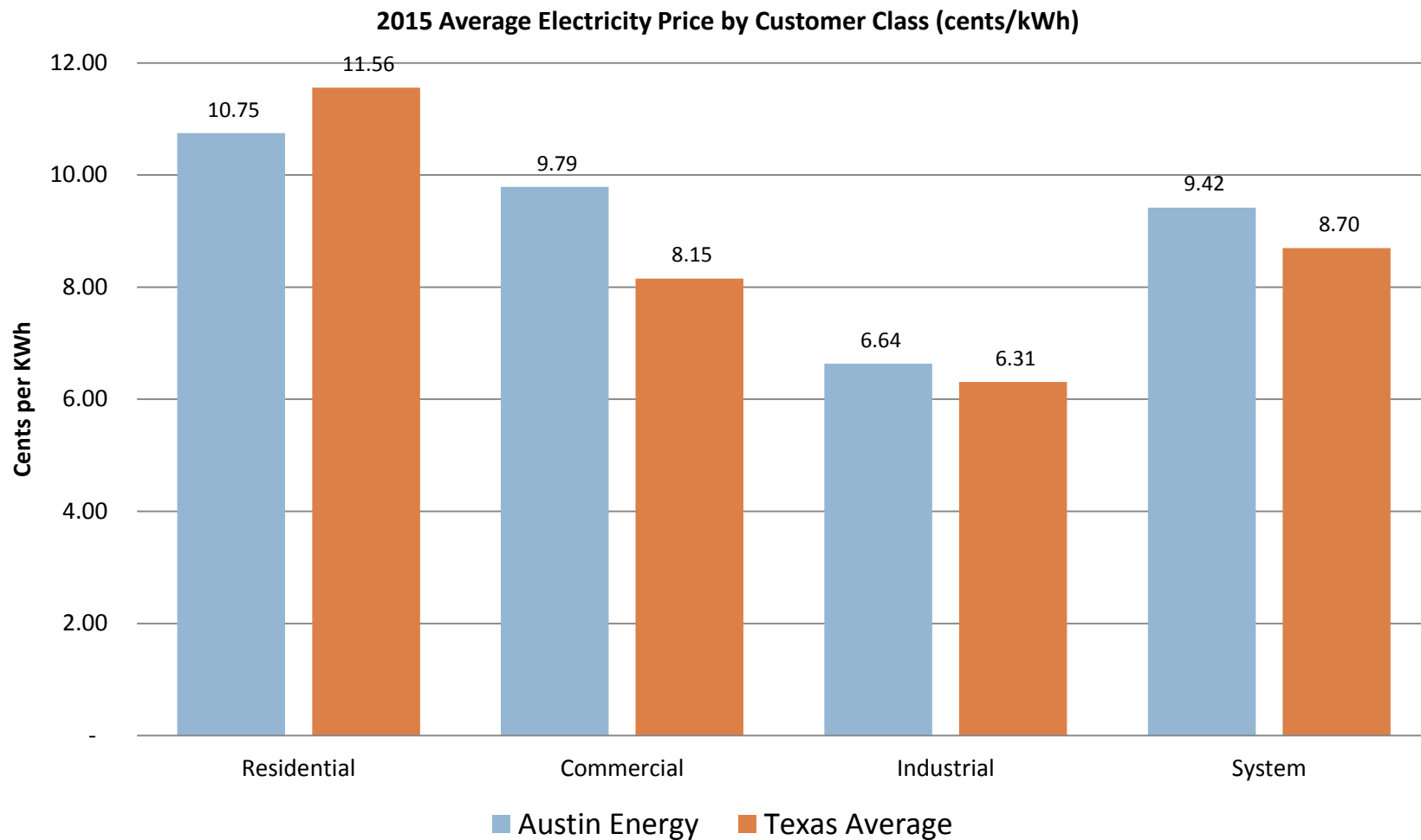
Average System Rate Comparison



Source: EIA Form 861 Data (2001 - 2015)



Competitiveness Metric Compliance

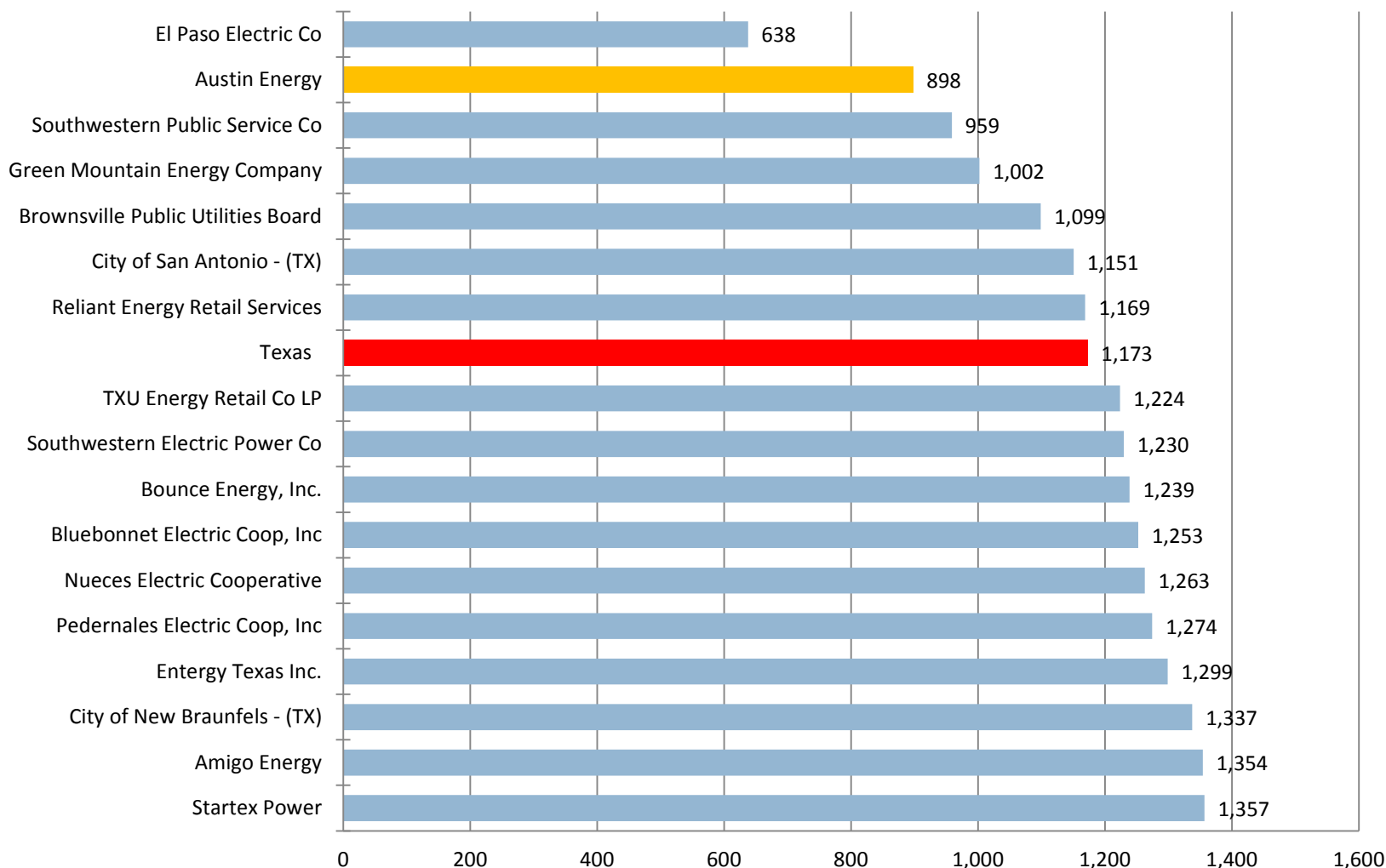


Source: EIA Form 861 Data (2001 - 2015), excludes Industrial only REPs



Residential Usage

2015 Monthly Average Residential Usage (kWh/Customer)



Source: EIA Form 861 Data (2001 - 2015)