

AGENDA AND NOTICE OF MEETING

Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “*Corporation*”), will hold a regular meeting of its board of directors (the “*Board*”). The meeting will be held in the administrative offices conference room at the Austin Convention Center 500 East Cesar Chavez St., Austin, Texas 78701 at 1:00 P.M., November 1, 2016, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation vice president.
3. Approve minutes for the August 23, 2016 Corporation Board meeting.
4. Review current titles and roles for board members and approve changes including Mark Tester as President and Greg Canally as Vice President.
5. Approve engagement of Capitol Services, Inc. as registered agent for the Corporation.
6. Receive report from the Hilton Austin (the “Hotel”) management team and Chad Sorensen, Operations Monitor for the Corporation, on the 2016 operating performance and general capital projects of the Hotel, year to date, compared to budget.
7. Receive report from the Hotel management team, Chad Sorensen, John Roberts and Teo Gomez, construction consultant to the Corporation, regarding the status of the budgets for and construction work ongoing for the lobby and restaurant venues (the “EDG Project”).
8. Receive report from the Hotel management team, Chad Sorensen, John Roberts, and Teo Gomez regarding the status of the budget and construction work ongoing for the renovation of the hotel ballroom and meeting space.
9. Receive report from Mark Tester and John Roberts on the status of the Overhead Walkway (“OW”) project, including preliminary budgets, design and applications with the City for OW approval.
10. Receive quarterly investment report for reserve funds from Art Alfaro, Corporation Treasurer.
11. Receive report from Mr. Roberts and Mr. Dawson regarding the status of cash distributions of the Corporation and review and approve the Seventh Amendment to the Indenture of Trust of the Corporation.
12. Review report and draft policy statement from Mr. Sorensen regarding Corporation’s ownership and financing long term strategies related to the Hotel.
13. Authorize the issuance of the Corporation’s Convention Center Hotel Revenue Refunding Bonds, Series 2017 (the “Series 2017 Bonds”), and establish procedures related to the issuance, sale, payment and delivery of the Series 2017 Bonds, and delegate matters relating to the sale and issuance of the Series 2017 Bonds to authorized ACE officials.
14. Approve the underwriting syndicate for issuance of the Series 2017 Bonds.
15. Approve Winstead PC as bond counsel and issuer’s counsel in connection with the issuance of the Series 2017 Bonds and as general counsel to the Corporation.
16. Receive report from Corporation's representative to the Austin Convention Condominium Association.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: October____, 2016

Time: _____

Posted By: _____