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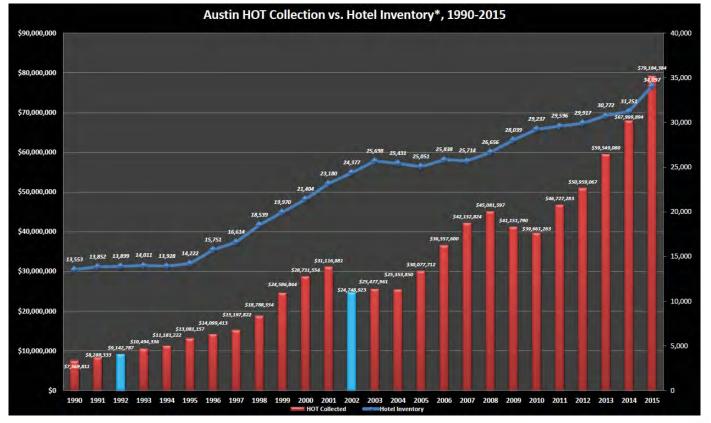
#### VISITOR TASK FORCE: ACVB SALES AND MARKETING

January 31, 2017





#### **ACVB HOT TAX ALLOCATION VS. HOTEL INVENTORY**



\*2,195 additional rooms coming into market, 2017-2018; over 37,000 rooms by 2018.

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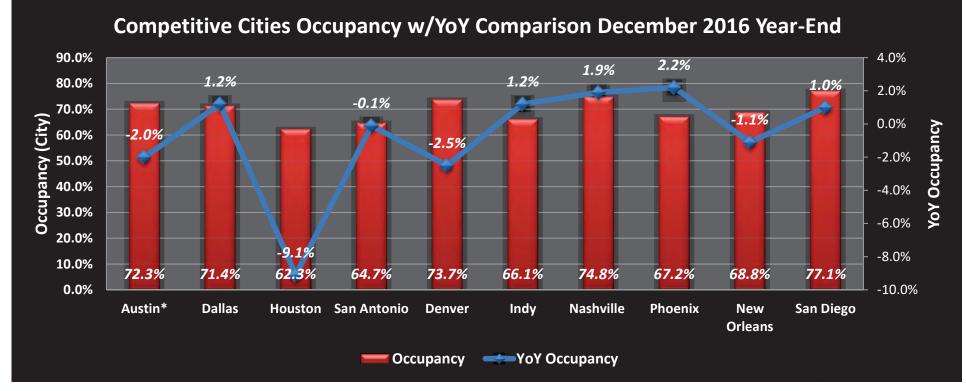
# HOT TAX IS SELF-REGULATING IN GOOD TIMES, IT GROWS. IN A DOWNTURN, IT DECREASES.

IVE MUSIC CAPITAL OF THE WORLD\*

#### Austin

#### **COMPETITIVE CITIES OCCUPANCY**

Smith Travel Research



\*Note: 76.5, CBD; -1.3 YoY; +13.3% Hotel Supply Growth YoY

Austín

### **CONVENTION SALES & SERVICES**

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#### AUSTIN CONVENTION & VISITORS BUREAU SALES DEPLOYMENT

WEST COAST Lindsey Elliott (201+ peak) Kelly Thomas\*\*\* (10-200 peak) AK, AZ, CA, CO, HI, ID, KS, MT, ND, NE, NM, NV, OR, SD, UT, WA, WY

TEXAS

Shannon Cannon (251+ peak in Austin, 501+ outside) Dane Piper (10-200 peak) Paige Singleton (10-500 peak, outside Austin) Chandler Janes (10-250 peak, in Austin) INTERNATIONAL

MIDWEST Sarah McCabe (201+ peak)

Kelly Thomas\*\*\* (10-200 peak) IA, IL, IN, MI, MN, MO, WI

MID-ATLANTIC Jim Doherty (A-M, 201+ peak) Kristen Parker (N-Z, 201+ peak) Dane Piper (10-200 peak) DC, MD, VA, WV NORTHEAST Courtney Sculley (201+ peak) Dane Piper (10-200 peak) C7, DE, MA, ME, NH, NY, PA, RI, VT SOUTHEAST/SOUTH CENTRAL

> Val Mashaw (201+ peak)\*\* Dane Piper (10-200 peak) AL, AR, FL, GA, KY, LA, MS, NC, OH, OK, SC, TN

INTERNATIONAL Courtney Sculley (10+ peak)

MULTI-CULTURAL SALES\* Paige Singleton (10+ peak)

SPORTS \* Lance Aldridge Matt Moti

\* Authority over entire United States \*\*Including Kansas City, MD \*\*\*Techning AR, KS, OK and Kansas City, MD



#### SALES LEADERSHIP:

Senier Vice President of Sales, Stave Ganousi sgenoveikPaustininas.org 1 Tel. 512-583-7259 Director of Sales. Any Brain abrowsiBaustininas.org 1 Tel. 512-583-7241 Director of Market Analysis & Research-Christine Cramer operamer@Baustininas.org 1 Sel. 512-583-7218 SALES SUPPORT: Amanda Rassasack, Sales Coordinator Supporta: A Sime, L. Elliott, S. McCalo, K. Thomas Sarah Brithanham, Sales Coordinator Supporta: C. Kondeg, S. Cannon, C. Jones, V. Mashaw, M. Moti, P. Singleidan All Isaac, Sales Coordinator Supporta: C. Cimmer, J. Doharty, S. Genovesi, K. Parkar, D. Piper, C. Szelley Lir Carbon, Sales Program Coordinator

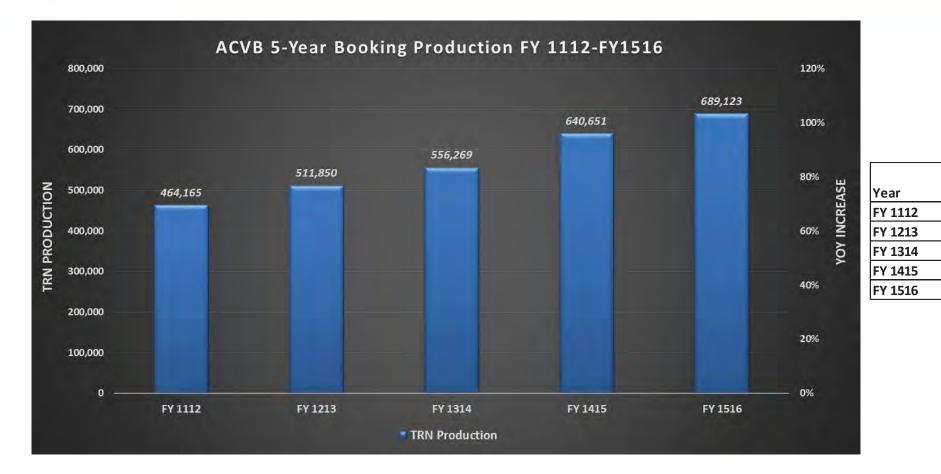
#### Market Segments:

-Medical/Educational/Hobby

- -Hi-Tech
- -Religious
- -Sports
- -Multi-Cultural and Diversity
- -Finance/Insurance







#### LIVE MUSIC CAPITAL OF THE WORLD

YoY

Increase

10%

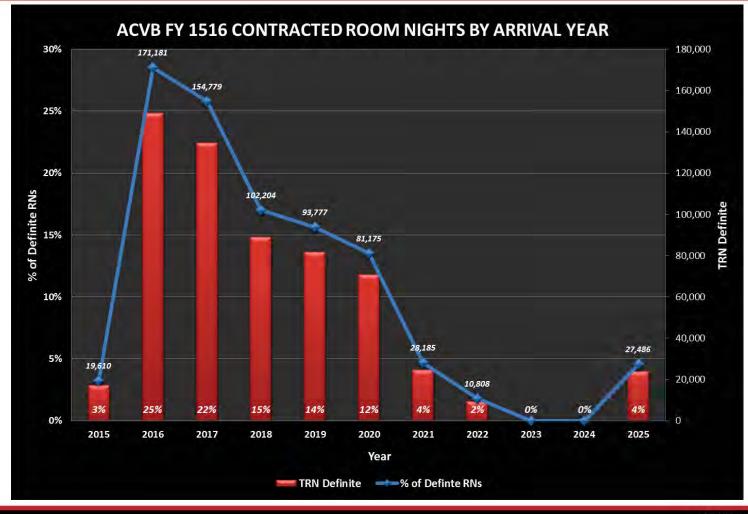
10%

9%

15%

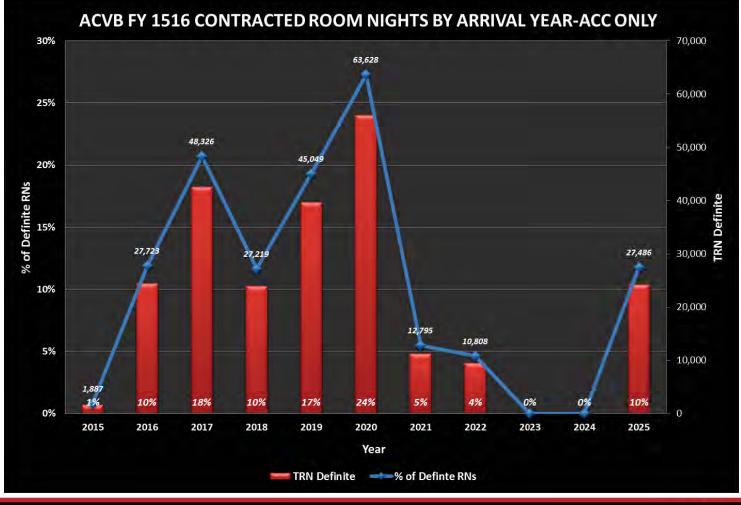
8%





LIVE MUSIC CAPITAL OF THE WORLD





#### LIVE MUSIC CAPITAL OF THE WORLD



#### **KEY DEFINITE GROUPS** (AUG-DEC)

- USA BMX April 2017 / 5,000 Attendees
- Texas Girls Coaches July 2017 / 5,000 Attendees
- Gap Inc. April 2018 / 1,400 Attendees
- International Literacy Association July 2018 / 8,000 Attendees
- National Minority Supplier Development Council October 2018 / 6,000 Attendees
- Orthopaedic Research Society February 2019 / 1,600 Attendees
- Envestnet April 2019 and 2020 / 3,400 Attendees per year
- Palo Alto Networks June 2019 / 5,000 Attendees
- National Council for Behavioral Health March 2020 / 12,300 Attendees
- Amer. Soc. of Heating, Refrigerating, Air Conditioning Engineers June 2019 / 1,800 Attendees
- Society for Neuro-Oncology November 2020 / 5,400 Attendees
- Society of Thoracic Surgeons January 2021 / 8,800 Attendees

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#### **BOOKINGS FY 2015/2016**

#### **ESTIMATED ECONOMIC IMPACT:**

### \$673,233,320

For every \$1 in taxes the Austin CVB received, it returned \$42 in economic impact just in convention and sports bookings alone.

(This does not include tourism marketing impact)

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#### TAP REPORT: PEER SET (COMPETITIVE CITIES)

THE TAP REPORT

**Austin** 

Period Ending November 30, 2016

Report Date: December 22, 2016

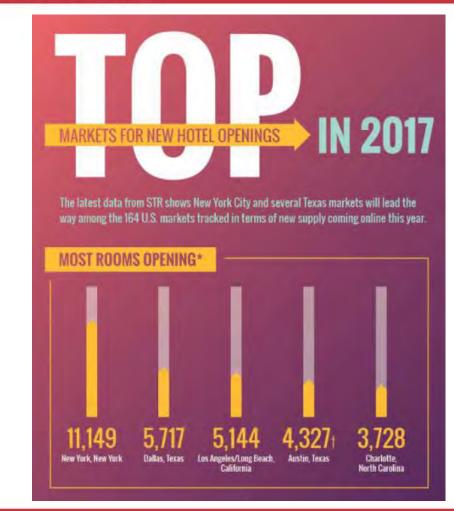
Austin Room Nights	2016	2017	2018	2019	2020	2021	2022	2023	Total
Definite Room Nights	627,645	460,690	376,549	270,839	164,970	39,440	16,416	9,419	1,965,968
Pace Targets	563,403	452,640	355,317	270,203	150,925	85,468	46,602	22,002	1,946,560
Consumption Benchmark	564,683	564,683	575,726	599,725	611,124	611,124	611,124	611,124	4,749,313
Pace Percentage	111%	102%	106%	100%	109%	46%	35%	43%	101%
Total Demand Room Nights	2,808,129	2,839,042	2,187,883	1,594,743	974,131	453,432	326,363	123,609	11,307,332
Lost Room Nights	2,180,484	2,378,352	1,811,334	1,323,904	809,161	413,992	309,947	114,190	9,341,364
Conversion Percentage	22%	16%	17%	17%	17%	9%	5%	8%	17%
Tentative Room Nights	3,621	243,139	303,936	291,050	282,636	265,820	216,517	94,869	1,701,588

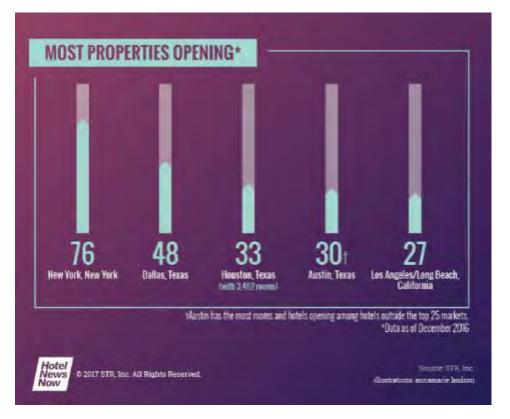
#### Peer Set R/Ns: Austin, Denver, Nashville, New Orleans, San Antonio

Definite Room Nights	4,041,765	3,791,625	2,929,873	2,165,819	1,635,157	1,154,730	1,202,750	736,287	17,658,006
Pace Targets	4,200,616	3,775,858	3,075,298	2,543,029	1,979,262	1,494,786	1,144,863	859,351	19,073,063
Consumption Benchmark	4,204,357	4,225,626	4,265,030	4,317,390	4,328,789	4,328,789	4,328,789	4,328,789	34,327,559
Pace Percentage	96%	100%	95%	85%	83%	77%	105%	86%	93%
Total Demand Room Nights	20,032,603	19,090,833	15,823,390	11,624,626	8,465,633	5,454,035	4,220,421	2,658,730	87,370,271
Lost Room Nights	15,990,838	15,299,208	12,893,517	9,458,807	6,830,476	4,299,305	3,017,671	1,922,443	69,712,265
Conversion Percentage	20%	20%	19%	19%	19%	21%	28%	28%	20%
Tentative Room Nights	9,260	1,166,813	1,791,719	1,587,617	1,489,263	1,452,450	1,114,487	1,009,688	9,621,297

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## **84%** INCREASE IN DOWNTOWN HOTEL ROOM INVENTORY BY 2019

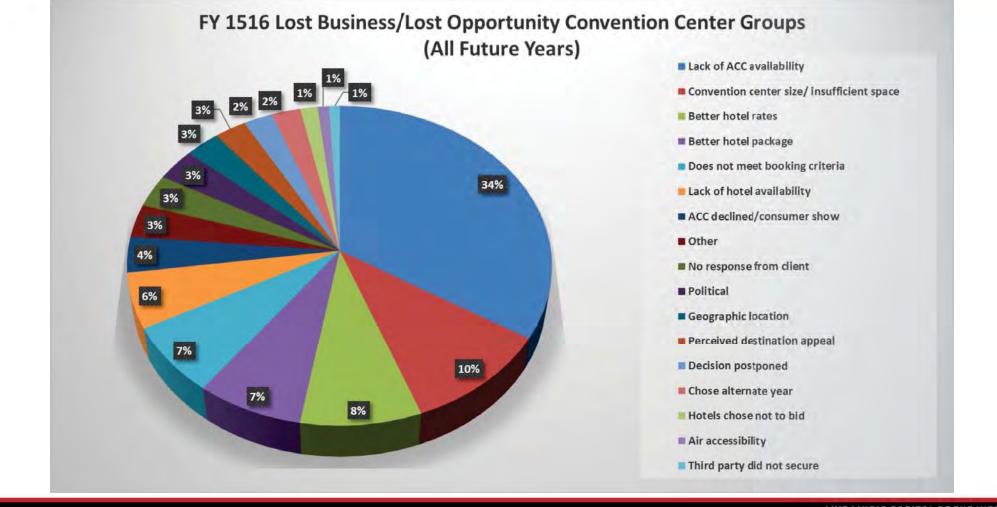
# **26%** INCREASE IN CITY-WIDE HOTEL ROOM INVENTORY BY 2019





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#### **BOOKING TRENDS**

- ACVB funnel (tentatives)\* for future years are down for the first time in the last 5 years going into our new booking cycle.
  - FY 1617 -6% (YoY)
  - FY 1516 +20%
  - FY 1415 +39%
  - FY 1314 +17%
  - FY 1213 +44%

\*Down 20% for convention center groups going into FY 1617

- Short booking window; availability challenges
  - Average booking window of confirmed FY 1516 convention center groups was 40 months; average lead time of new convention center leads was 38 months
  - Lack of convention center availability/capacity continue to be the top reason for lost citywide groups (48% of all lost groups)

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### WHY BUILD AN AUSTIN CONVENTION CENTER EXPANSION?

A few locals have asked us why expanding the convention center (which only produces 2% of the entire city's hotel room nights) is such a good idea.



- That is not accurate!
- First, most groups today only book enough rooms in a city in their block that will allow them to rent the amount of space need in that city's convention center
- They do this to avoid hotel contract attrition issues from block slippage, due to the rise of the Airbnb/shared economy.
- Convention center attendees want their points/brand loyalty or they find a better deal short term on line.
- A recent study shows that 34% of rooms book outside the block for meetings.
- 30-40 weeks per year from Sunday-Wednesday downtown hotel rooms are filled with citywide meetings.



- Another measurement that DMO's are starting to lean on is "out of town" attendees.
- For example, a convention of 10,000 attendees is in your city and 8,000 of them live more than 100 miles away from that destination. Those 8,000 attendees are staying in a room, or Airbnb in your city.
- The Smith Travel Research Data also shows the spike in occupancy and rate downtown during citywide conventions conventions.



- What happens to the city occupancy and rate if the convention center's impact were to disappear?
- Ask outlying hotels (the majority of our city's hotel rooms) how they can drive rate?
- Compression is what allows them to drive their occupancy and rate. Even our outlying hotels are asking for a convention center expansion because they understand what a booming downtown hotel economy means to them.



• In the simplest terms or majority of the cases, conventions take place during the week, tourism takes place on the weekends.





• Hotel occupancy in Austin is made of group and leisure markets and the ACVB is the city's marketing arm that pushes both segments.





• Tourism room nights are booked on a much shorter window. What rate the hotels can ask for and receive is based on the strength of their books. Supply and demand.....





- Business travelers spend more than tourists:
  - 60% of business travelers add a leisure component, so they are really a 2 for 1 opportunity.
  - If you get a business traveler, in a lot of cases you also get a tourist.
  - Tourists don't book your city and then try to find a meeting to stay longer.

- The convention platform is more recession-proof than leisure tourism.
- Professionals still need to sell their products, attendees need their continuing education credits.
- When the economy drops, many tourists stop making travel purchases. Perhaps attendance drops, but the meetings still occur.
- Best to have a strong base of meetings to protect our 4<sup>th</sup> largest industry sector for Austin.



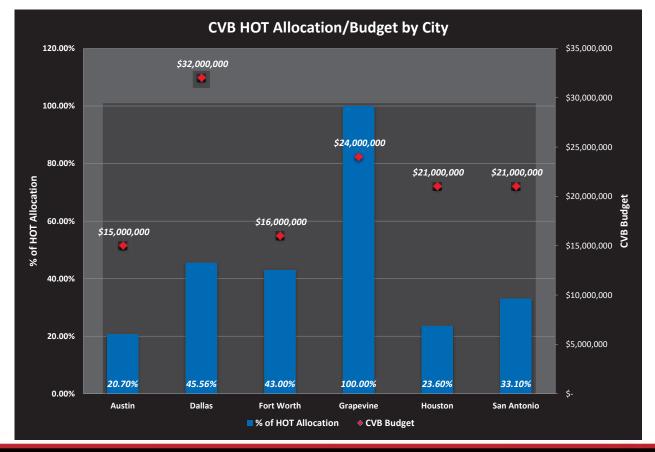
### THREATS TO AUSTIN'S #4 EMPLOYER: THE TOURISM/MEETINGS INDUSTRY

- Competitive city budgets/TPID's and product development
- Not expanding the convention center in the near future. The Boston Model





### **HOT TAX ALLOCATION – TEXAS CVBS**



#### IVE MUSIC CAPITAL OF THE WORLD.



### THREATS TO AUSTIN'S #4 EMPLOYER: THE TOURISM/MEETINGS INDUSTRY

- A bathroom bill (or similar legislation)
  - 19 groups on a potential cancellation list already (52,700 attendees and 103,392 Total Hotel Room Nights.)
  - Banned travel by some city/state government to Texas
  - The US current standing in the world community? Can/do international delegates and tourists want to visit the US? Ongoing and a concern – very hot topic.
  - How do we change the conversation about Austin and Texas with a smaller marketing budget?
  - A drop in the US economy overall.

Austin

# MUSIC, FILM, TOURISM, PR & MARKETING

Julie Chase, Vice President & Chief Marketing Officer

LIVE MUSIC CAPITAL OF THE WORLD®



#### WHAT WE DO

- Increase the demand in the Austin Metropolitan Statistical Area (MSA) for hotel rooms, attraction visits, package tours, retail sales, restaurant receipts and local transportation.
- Boost the demand for and usage of the Austin Convention Center.
- Gain national and international media exposure and packaging for Austin's diverse attractions, history, culture and unique personality.

In short, we are an economic engine for the City of Austin.





#### **BY THE NUMBERS**

- Total Annual Visitors (Austin MSA): 24.1 million\*
- Annual Visitor Spending: \$7 billion.\*
- Tourism Supported Jobs: 127,000\*
- Taxes Generated by Tourism: \$602 million in state and local taxes.\*
- Without Tourism, Travis County residents would have to pay an additional \$1,080 per household in state and local taxes to maintain current levels of service.

\*Sources: Dean Runyan and Associates, Economic Impact of Travel on Texas, June 2016; D.K. Shifflet & Associates, Year-End 2015 Texas Tourism Regions and MSA Profile and U.S. Bureau of Labor Statistics

#### AUSTIN'S BIG WINS (2016)

- J.D. Power Highest Visitor Satisfaction in the Southwest (Ranked 2<sup>nd</sup> in the US)
- Sunday Times Travel Magazine Editor's Award
- International Music City of the Year Canadian Music Week
- World's Smartest Cities National Geographic Traveler (only US city recognized)







#### **MARKETING THE DESTINATION**

Objective

 The multidisciplinary Marketing Department delivers targeted messaging about Austin and the Bureau to leisure travelers, meeting professionals and travel trade. The team uses activity based marketing to drive top-of-mind awareness, and, ultimately, travel to the destination through integrated efforts using the Live Music Capital of the World<sup>®</sup> brand.





#### **MARKETING THE DESTINATION**

#### Our Audience

- Domestic Leisure Travelers
- Meeting/Conference Planners
- International Travelers
- Press
- Travel Trade

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#### **MARKETING THE DESTINATION**

How we reach them

- Advertising
- Public Relations
- Social Media Marketing
- Route Development
- International Marketing

- Music Marketing
- Film Marketing
- Content and Publishing
- Tourism Marketing
- Experiential Marketing



# **MEDIA PLAN**

Holistic media approach drives site traffic and conversion

- Behavioral Targeting
- Social
- Mobile
- Print
- Digital Display
- Experiential

- Custom Content
- Audio/Video
- Retargeting
- Search
- Programmatic Advertising
- Travel Networks



# **MEDIA PLAN**

### Holistic media approach drives site traffic and conversion







### Sounds Great!

International adaptation - UK



Travelers outside of Austin learn why a trip here "Sounds Great!"

Using bold headlines and simple icon visuals, the campaign adapts across multiple platforms.

Flexibility to speak to Austin's key points of differentiation: unique music offerings, green space, food, the arts, shopping, and culture.

Breaks out of travel advertising norms with a uniquely-Austin tone and visual consistency driving awareness and consideration among key leisure, international and meetings audiences.

Hust

### Breaking out of the sea of sameness



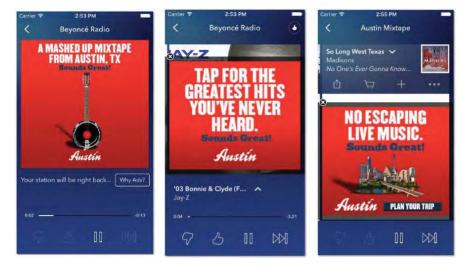


### Breaking out of the sea of sameness

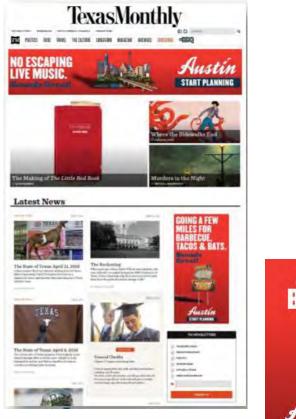




### Fly and Drive Market











# **SOUNDS GREAT! CAMPAIGN**

### SPOTIFY & PANDORA PLAYLIST INTEGRATION

	DLLOWING ) ()		
PUBLIC PLA	YLISTS FOLLOWING (293)	FOLLOWERS (116)	
Public Playlists			SEE A
SOUNDS LIKE	in the second second second	SOUNDS LIKE	
Austin	sounds like Austin	Austin	sounds like Austin
Austin RAINEY STREET	Sounds Like Austin: East	Austin SOUTH CONGRESS	Sounds Like

- Targeted Fly- and Drive-market audiences
- Spotify featured desktop interactive billboard unit with video, text and custom playlists built around Austin music and entertainment districts
- Pandora integration featured mobile promoted *Sounds Great*! audio and tap ads, as well as music station dedicated to all Austin music



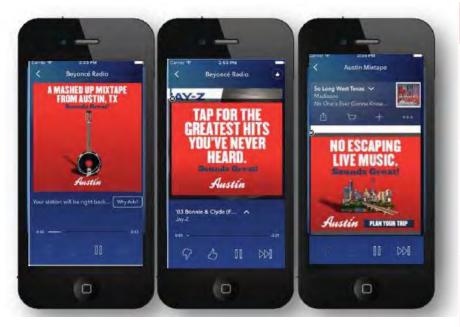
# **SPOTIFY CAMPAIGN RESULTS**

Fly Market (4/27-6/12)	Drive Market (7/5 to 7/31)
<b>9.4MM</b> + impressions across Spotify's platform (0.16% CTR)	845k+ impressions across Spotify's platform(0.14% CTR)
<b>1.88MM+</b> video unit completed views, achieving an overall video completion rate (VCR) of 79%!	<b>196k</b> + video unit completed views, achieving an overall video completion rate (VCR) of 85%!
Los Angeles market garnered the highest user engagement, encompassing <b>29%</b> of total playlist visits	Houston garnered highest user engagement, encompassing <b>47%</b> of total playlist visits compared to the other drive markets
<b>8k</b> unique visitors with <b>250+</b> hours of total streaming	<b>1,200</b> unique visitors with <b>310+</b> hours of total streaming
<ul><li>165 total shares, while</li><li>engagement with the brand received</li><li>514 total clicks to the ACVB site</li></ul>	<b>115</b> total shares and <b>222</b> new followers/fans (FB, TW, IG) and <b>389</b> total clicks to the ACVB site





# PANDORA CAMPAIGN RESULTS



Fly Market (4/20-6/12)	Drive Market (7/5 to 7/31)
<b>6MM+</b> impressions were served across Pandora's mobile platform with the Sounds Great! audio message	<b>1 MM+</b> impressions were served across Pandora's mobile platform with the Sounds Great! Audio message
The Austin Mixtape was added by nearly <b>8,700 users</b> , attaining <b>1,600+</b> hours of total listening	The Austin Mixtape was added by <b>2,612</b> unique users, attaining <b>450+</b> hours of total listening!
Los Angeles amassed the highest overall user engagement	Dallas/Ft. Worth amassed the highest overall user engagement





### Meetings



INNOVATING IN TECH AND TACOS.

Wire always working on the met blig thing in Audie, whether this tach to make your meetings files are used wire ingredient field will change tasso history forware. By 2017, Audie will have 11,000 downtwer hold income and alfold (above alyadek. Meeting apaces are just datgs arway from a night in our entertrainment dealtests or an upplagged alternoom on the kale. And a soon an you gat off the plane, you're only 20 minute arway from artiget and make the solution of the solution of an outand make the solution of the plane, you're only 20 minute arway from artiget and the solution of the plane, you're only 20 minute arway from artiget and the solution of the plane.







Proud Host of PCMA 2017 Convening Leade are planning at autoleura.org/pcmc2017 Austin



### **PCMA TESTIMONIAL**

"With just under 4,200 attendees, 2017 marked the most well-attended event in the Professional Convention Management Association's 61-year history. But PCMA will represent more than a short-term impact to Austin's economy... it's clear that Austin's impressive performance pushed the city to the top of consideration lists for some of the biggest meetings in the U.S... On behalf of the convention industry, I want to thank our 15 downtown host hotels and the entire hospitality community for making 2017 our most successful conference ever."

–Deborah Sexton, President & CEO

Professional Convention Management Association



# **CAMPAIGN RECAP**

### Winter Campaign





RESERVA



Austin (RESERVA

19.2MM+ impressions to Mexico City and Guadalajara

High-performing creative .34% CTR vs. .10% norm



# **SEGMENT NICHE MARKETING**

# **HERITAGE & DIVERSITY MARKETING**

- Digital Display
- Social
- Print Collateral
- Email
- Custom Content
- Press Coverage
- Advertising



### DISCOVER AUSTIN'S RICH HISTORY.

With 180 sites listed in the National Register of Historic Places, including 1.7 historic districts and 2 National Historic Landmarks, Austin puts you at the lister of Texos history. From the Texos State Capitol to the Parameunt Theatre, The Orickill Hotel is Bartin Springs, the benicage of the Lone State State lives and breathest throughout cur oity. We invite you to explore, experience and enjoy Austin's many memorable attractions and make cur history part of yours.



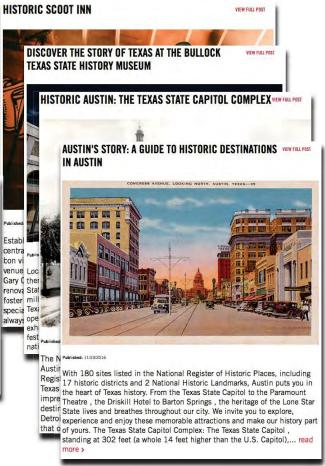
#### PERFECT LONG WEEKEND FOR COUPLES





Un Austin is jam packed with fun LGBTQ-friendly activities that will make your ML friends and Instagram followers jealous. Wondering where to begin? This weekend itinerary promises a great time in Austin. Friday Start the weekend out right and hit some of Austin's most famous spots in the Warehouse District like Highland Lounge or Oilcan Harry's , where the dance floors are large enough to really let loose, and Rain on Fourth where Austin's most famous queens, Sable and Cupcake, reign. If you're looking for a more relaxed scene, try Peche for a craft cocktail or ... read more >











Everyone has a place in Austin. With our diverse population of vibrant cultures, political leanings and varied lifestyles, the Live Music Capital of the World® is one place where the welcome mat is always out.

#### HISPANIC

Experience our rich Hispanic culture, from the food and art to the history and heritage. Peruse traditional and contemporary Mexican and Latin American art at the Mexic-Arte Museum or stroll along the east side of Lady Bird Lake to discover the Thail of Tejano Music Legends, a series of metal sculptures honoring legendary Latino musicians.

For a real taste of Hispanic culture. the draw. For music, watch big-name you won't want to miss festivals such headliners at Austin City Limits Live at the Moody Theater, or catch up-andas the Pachanga Latino Music Festiva coming artists at legendary music





venue Victory Grill, open since 1945 and known for hosting the likes of Etta James, Billie Holiday and James Brown. The #IAMBLACKAUSTIN Interactive campaign takes a closer look at

Black life in Austin through photos of locals who've made a difference Learn all about it at austinbcc.org/ lamblackaustin.

#### Start at the George Washington Carver ASIAN Museum and Cultural Center, where

in May and the Cine Las Americanas

International Film Festival in April.

Visitors can explore a wide range of

culture throughout Austin's African

American Cultural Heritage District. The

6-square-mile section of central Fast

Austin celebrates diversity and honors

those who shaped the current scene.

productions serve as an educational

and inspirational source for African-

Chow down on authentic West African

dishes such as Yassa Chicken at

Cazamance food trailer, or dig in at

Nubian Queen Lola's Cajun Soul Food

Caté, where Cajun family recipes are

American history and culture

AFRICAN-AMERICAN

With one of the largest Asian exhibits, programs, classes and theater populations in the state of Texas, Austin is home to a dazzling array of cultural festivals, traditional celebrations and etonic cuisine. Explore the many retail shops, restaurants and grocery stores - even the targest Aslan supermarket in Central Texas - in Austin's Chinatown Center. Throughout the year, visitors can catch a lineup of colorful cultural events such as Chinese lion dancing dragon boat racing, the annual Lunar New Year Festival and the Chinese Mid Autumn Fostival

LGBT Austin has long been known as a friendly destination in the LGBT community. Our annual PRIDE Parade and Festival in August continues to grow, drawing record numbers of spectators and participants

Unlike many cities, Austin doesn't have a "gay district" — the entire city is welcoming to our LGBT residents and visitors. While you're here, browse the art galleries and funky boutiques in trendy East Austin, try a unique ntire city is The at galaxies and hand younger in tensy and how a state of the second se second sec

#### EAST END CULTURAL HERITAGE DISTRICT:

This area offers much to explore and honor by way of the George Washington Carver Museum, Texas Music Museum and the African American Cultural Heritage Facility.



LGBTQ: If your visit doesn't fall in late August or early September during Austin Pride Week, there is plenty of fun to be had at Olican Harry's (oilcanharrys.com), Rain (rainon4th.com). Highland Lounge (highlandlounge.com) and

V Austin (veustintx.com).



supports "partying for the greater good" with philanthropic efforts supporting the LGBTQ community, frotvodka.com



#### HOME > VISIT > DISCOVER > AFRICAN AMERICAN

#### AFRICAN AMERICAN

Contributed by Anita C. Roberts

Welcome to the soul of Texas - the Live Music Capital of the World®. Named a **Top Creative Center** 

by Travel + Leisure a HOME > VISIT > DISCOVER > LOBT

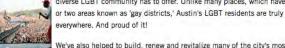
#### by Forbes...the word LGBT welcoming diversity

it's experiencing the Austin's LGBT scene has it all.

taking in the galleric famous live music s Contributed by: Christopher Carbone

hear is true.

You don't have to look for rainbow flags or limit yourself to one small part of Austin if you're interested in experiencing everything that the city's large and diverse LGBT community has to offer. Unlike many places, which have only one



everywhere. And proud of it! We've also helped to build, renew and revitalize many of the city's most popular.

vibrant neighborhoods. So, come along on a quick tour (you can drive, walk, bike venues is none other or hop on the bus) for some of the best offerings. by Austin City Limits

of international nam Prior to the opening of the gay-owned San Jose Hotel (have a glass of bubbly and Mo and Diana Ross | people watch by the pool), the streets around South Congress Avenue were not

music venues such a Chicken Shack, and coming artists. Thes including Duke Ellin Tina Turner, Today, I

known for very much. Now the area is beloved by locals and visitors alike-with a Great music can be wide range of restaurants, shops and people dotting South Congress Avenue. Grab a cup of Jo's Coffee, peruse the shelves at South Congress Books, check out the antiques and funky finds at Uncommon Objects and when you're tired from all that walking, head over to the green hills of Butler Park to relax and take in Austin's ever-expanding skyline.

> While you're still in 78704, grab a sweet treat at Lick Ice Creams, a gay-owned artisanal ice cream shop that boasts flavors like roasted beets and mint. Check out the city's magnificent Greenbelt: over 800 acres of winding trails, hiking and wildflowers await you. Head north into Downtown Austin-grab a cocktail during

### Austin

Austin

Austin Texas @VisitAustinTX - Jan 27

How many of these historic sites & iconic locations around the Capitol have you visited? bit.ly/2h2mqAu

#### Austin Texas @VisitAustinTX · Jan 12

Make sure these 6 museums are on your to do list, next time you visit #Austin: bit.ly/2eGyeFw #TrueAustin



Austin Texas @VisitAustinTX - Jan 20

Explore #TrueAustin history in the East Sixth Street neighborhood. Our guide to historic destinations in the area: bit.ly/2kaS4yq



The Driskill, AustinPublicLibrary, O. Henry Museum and 3 others

#### Austin Texas @VisitAustinTX - Jan 25

Immerse yourself in Texas culture & history at the @BullockMuseum! Details on the Austin Insider Blog: hit lv/2gZfygb

#TrueAustin



With 180 sites listed in the National Register of Historic Places, including 17 Historic Districts and 2 National Historic Landmarks, Austin puts you in the heart of Texas history!

Learn more with our guide to historic Austin: http://bit.ly/2gpeiaU

Published by Christine Felton [?] - November 28, 2016 - 🚱



#### Austin's Story: A Guide to Historic Destinations in Austin | Austin Insider Blog

With 180 sites listed in the National Register of Historic Places, including 17 historic districts and 2 National Historic Landmarks, Austin puts you in the heart of Texas... AUSTINTEXAS.ORG





Happy Austin PRIDE 2016 Celebration week! Here's our guide to the hottest events around town: http://bit.ly/2b3VIpW Where are you celebrating? Photo courtesy of Austin Pride.



Austin Texas @VisitAustinTX - Jan 12 March 31st- April 1st! RT @UrbanMusicFest: Tix on sale now at urbanmusicfest.com



Austin Texas @VisitAustinTX - Jan 17

American Cultural District: bit.ly/2iKwLSp

grindhouse\_tx 💍 💍 💍 troryireland Wonderful

bernicecr @analucia Is Add a comment.

Explore #TrueAustin history with @SixSquareATX, Austin's African



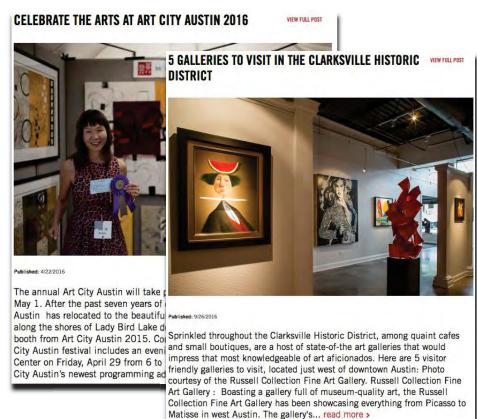
Austin Texas @VisitAustinTX - Jan 13 Austin Austin's annual MLK Community March & Festival celebrates Dr. Martin Luther King's legacy. Monday, Jan. 16 at 9am: ht.ly/xF7o307ZdDs

Austin

others

# **ART & CULTURE MARKETING**

- Digital Display
- Social
- Print
- Email
- Custom Content
- Press Coverage
- Advertising

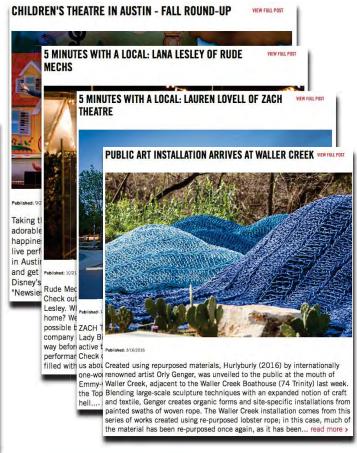


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### <sup>5</sup> / LIVE MUSIC CAPITAL OF THE WORLO

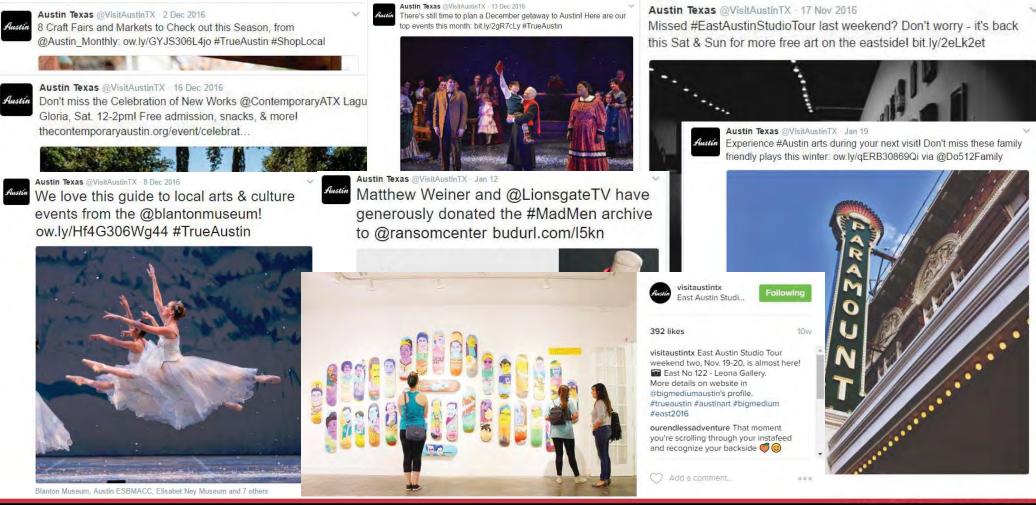






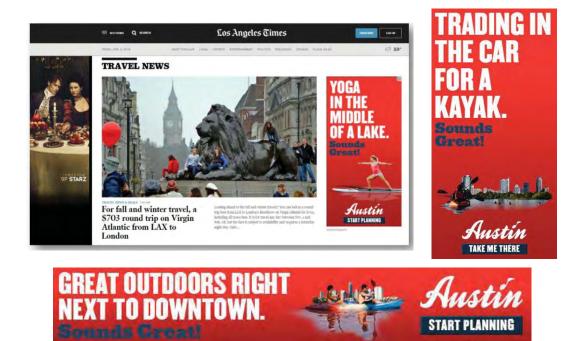


# Austin



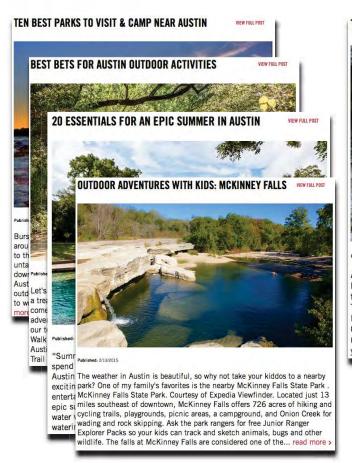
# SOFT ADVENTURE MARKETING

- Digital Display
- Social
- Print
- Email
- Custom Content
- Press Coverage
- Advertising







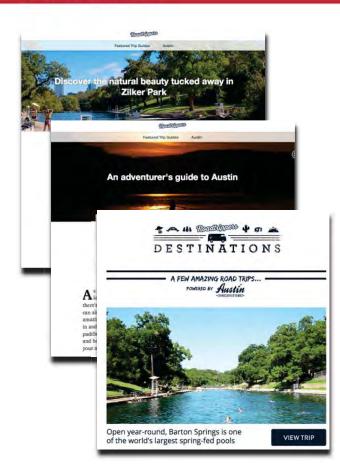




this trail at virtually any point and cut across the water ... read more >













Austin Texas @VisitAustinTX · 23 Dec 2016



this is what I was talking about! norablakegia @chompstixx

jbgadd @airyn\_may next adventure

Add a comment.

Austin Texas @VisitAustinTX - Jan 26 Head to West Austin for impressive views of the Hill Country, golf courses, nature's finest spring-fed pools & more! bit.ly/2jB9Nv8



Jester King Brewery, Austin Parks & Rec, Tacodeli and 7 others

Austin Texas @VisitAustinTX - 13 Dec 2016

It's a beautiful day in #ATX! Get outside with our guide to the Best Hiking in Austin: bit.ly/2aFtgXh #TrueAustin



Austin Texas @VisitAustinTX - Jan 25

Austin

It's a gorgeous day in #ATX! Visit these 5 spots on the Butler Hike & Bike Trail on Lady Bird Lake: bit.ly/2bnE7Ft **#TrueAustin** 

Springs? It's a New Year's Day tradition! facebook.com/events/1804874.

Who's ready for the annual @sosalliance #PolarBearSplash in Barton







The Trail Foundation, Austin Parks & Rec and Austin Parks Edn

# **CAMPAIGN RESULTS**

### April-October 2016

### SOUNDS LIKE AUSTIN: DOWNTOWN/SIXTH STREET PLAYLIST



As hoppin' during the week as it is during the weekends, this bustling area of cranking tunes, cuisine and cocktails is a melting pot of musical entertainment. Get your blues fix at Antone's Nightclub, check out The Parish for rock, funk or visit ACL Live at the Moody Theater for intimate performances from big name acts in one of Austin's most beautiful concert halls.



BUYTICKETS

### **Digital & Music Platforms**

- More than 118MM media impressions
- Click-thru rate (CTR) 190% above industry benchmark
- Spotify: 3,000 unique visitors who spent avg 19mins/day with the Austin playlist
- Pandora: 6.10% CTR (2.03% benchmark); Austin Mixtape added by 5,400 users resulting in 879 hours listened

# **CAMPAIGN RESULTS (CONTINUED)**

- Online videos garnered strong 57% completion rate
- Highly engaged Texas Monthly audience spent avg 5+ on Austin page (3 minute benchmark)





### **WEBSITE- AUSTINTEXAS.ORG**



What you hear is true. With vibrant entertainment and culture, inspiring cuisine and stunning outdoor settings, Austin lets you create a soundtrack all your own. We're home to more than 250 music venues and a vibrant arts scene. So take a look around, and put Live Music Capital of the World® on your playlist.





# **DIGITAL MARKETING**

- AustinTexas.org:
   2.1 million unique
   visitors annually
- Austin Insider Blog: 30,000 avg pageviews/month
- Leisure Enews: 143,000 opt-ins

- Facebook: 310,600 fans
- Twitter: 179,000 followers
  - Instagram: 54,100 followers



9 MAAA

## **SOCIAL MEDIA ADVERTISING**





#### Austin Visit Austin, Texas Whiten by AdParlor 17/ July 11 et 224pm @

Our #AT XAirstream Summer Tour is underway and we are headed to the Houston areal

Stops include: Corkscrew BBQ- July 16th Goode Company BBQ (Northwest Fwy Location)- July 17th Come by for fun glveaways, Austin music by Jonny Gray and enter for a chance to win an Austin weekend!



ATX Summer Tour
Our Austa Airsteam is on the read again! Come visit us at one our of stops
around the ounty this summer for a chance to meet the learn. Itsten to live
mosic by hot Austan artists and pickup some away!
WWWAUNTHINGSAGENE



ulir Like Page

Win a sensational holiday to Austin. Texas the Live Music Capital of the Wond8/I in conjunction with Bread USA, British Airways and Abercombie & Kent, we are giving you the chance to win a holiday to Austin. Fly British Airways, stay 3 nights in downtown at the W Hotel Austin and induige in all that's on offer nour city.



Visit Austin with Abercrombie & Kent Visit Austin with Abercrombie & Kent and win www.abercrombiekent.co.uk

👍 Like 🍵 Comment 🥠 Share



Austin Visit Austin, Texas



Aust

### **SOCIAL MEDIA PROMO: GERMANY**



# **AUSTIN 2016 AIRSTREAM TOUR**

### **DFW & HOUSTON**



- Dates: July 7<sup>th</sup> July 17<sup>th</sup>, 2016
  - Austin Airstream hit the road with live music to drive markets to promote the city and last minute summer trips
- Results:
  - Event Impressions 7,600
  - Road Impressions 114,938
  - Email Sign-Ups 599
  - Sweeps Entries: 800
  - Social Posts: 220
  - #ATXAirstream Impressions 3.4 MM
  - Website saw a 80% increase in visits from Houston & 153% increase in visits from Dallas YOY
- Partners: Texas Monthly, Alamo Drafthouse, Cuvee
   Coffee, Waterloo Records, Lonestar Court





# **LONDON WEEK: TARGET AUDIENCES**



### Press

- •- Interviews with Garden Designer Sadie May Stowell and Austin
- •- Musician Carson McHone
- •- Editorial & Paid
- •- UK Radio Tour
- •- BBC
- •- NME
- •- Travel Weekly
- •- Escapism
- •- Sunday Times
- •- Telegraph



### Travel Trade

- Private Viewing
- •Event/Reception
- Packaging
- •Sweepstakes
- •Travel Trade press
- •NME Sounds of Summer
- Contest with BA and STA



RHS Sweepstakes (1398 entries and counting)
A&K/BUSA Promotion landing page
Email Blast
Private Viewing Event at RHS
Out of Home Tube station Ads
Pd. Media
website
NME Sounds of Summer contest
Social campaign

### **RHS HAMPTON COURT PALACE FLOWER SHOW**



- Date: July 5<sup>th</sup>- 10<sup>th</sup> 2016
- Partnered with Lady Bird Wildflower Center to build a Austin native plant and flower garden for the RHS Hampton Court Palace Flower show. Estimated 150K attendees.
- Austin garden received Silver Gilt medal
- Austin Americana singer-songwriter Carson McHone performed in the garden during Media preview as well as three other times during the week
- Tour packages developed to promote gardenoutdoor tours of Austin

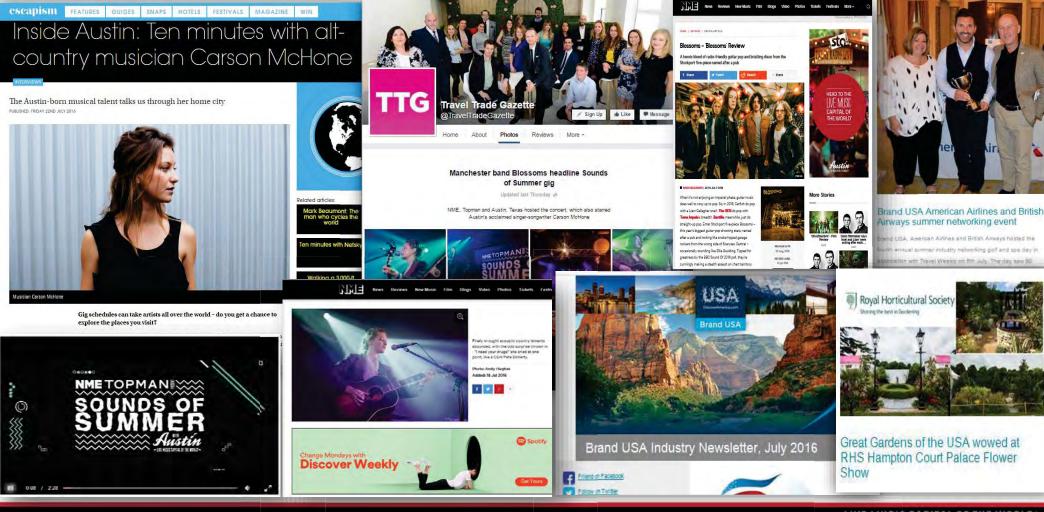
### **NME SOUNDS OF THE SUMMER**

- Date: July 9<sup>th</sup> 2016
- Location: Hoxton Square Bar & Kitchen (London, UK)
- Austin CVB official sponsor of NME summer music series
- Austin artist Carson McHone got the opportunity to open the show
- Headlined by rising English rising indie rock band Blossoms









#### <del>ive music</del> capital of the world

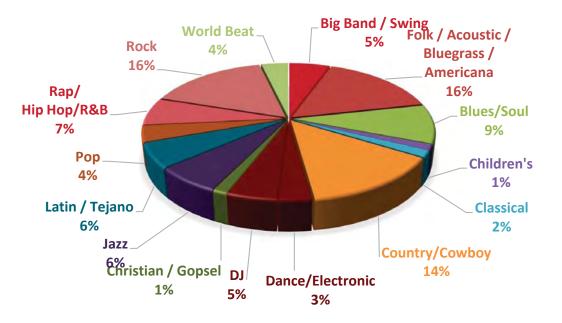


# AUSTIN – LIVE MUSIC CAPITAL OF THE WORLD®



### HIRE AN AUSTIN MUSICIAN DATABASE

- Hire an ATX Musician feature available on the website
- Refers local acts to conventions, meetings & other event requests
- More than 1,300 artist referrals & 130 hired through Hire an ATX Musician program in FY 15/16
- Since Oct 2015, ACVB has hired 112 musicians for various promotions
- More than 700 artists in database
- 26 diverse genres represented





### ALL ATX LOW DOWN VIOLET CROWN COMPILATION

- ALL ATX / Keller Williams are ACVB's Official Music Sponsor
- We work together annually to produce a themed compilation CD
- This years features: 17 local musicians and a 20 page guide to Austin entertainment districts and live music venues
- Distributed to meeting planners, travel trade, media/press and visitors



### **INDUSTRY & SPECIAL EDITION COMPILATIONS**



• More than 300 local Austin artists have been featured on ACVB & partnered physical CD compilations

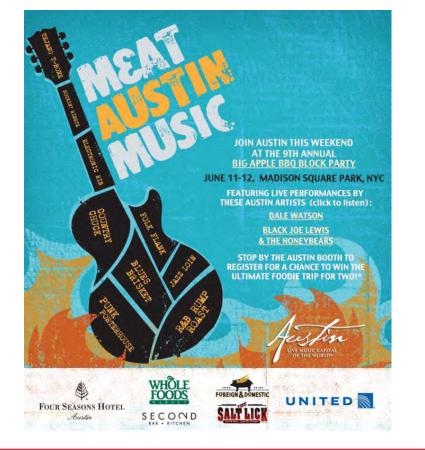


### **CONVENTIONS SUPPORT LOCAL MUSIC**

- In 2017, PCMA Convening Leaders & ACVB hired 49 artists for various events around the conference, amounting to more than \$200,000 that went directly to local Austin musicians
- In 2016, Hospitality Financial & Technology Professionals (HFTP) hired 20 local bands for their annual HITEC convention in Austin, spending over \$14,000 directly in musician fees.
- Also in 2016, National Funeral Directors Association (NFDA) hired 19 local musicians for one convention, representing \$11,600 in musician fees.



### TAKING MUSIC ON THE ROAD: NEW YORK





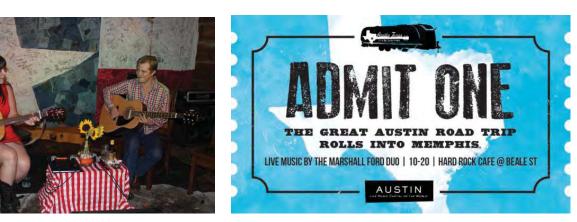




# TAKING MUSIC ON THE ROAD: DC, NEW ORLEANS, MEMPHIS



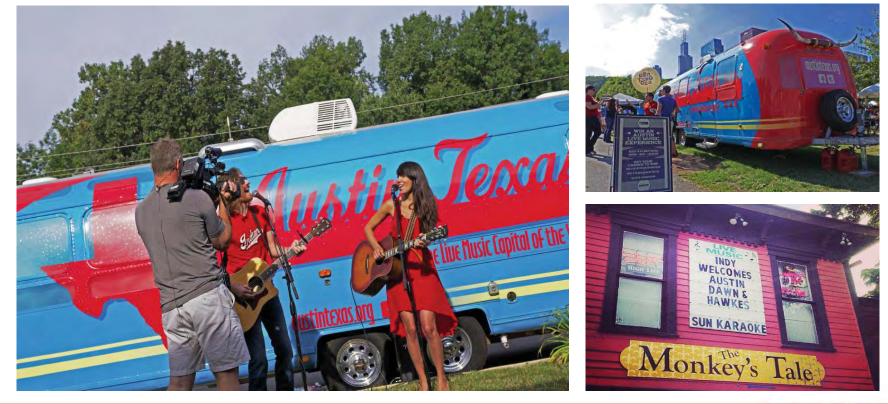
We're ready to rock DC! Come on out! #atxairstream @titosvodka @mfordswingband @visitaustintx







# TAKING MUSIC ON THE ROAD: INDIANAPOLIS, CHICAGO, MINNEAPOLIS



### TAKING MUSIC ON THE ROAD: CHICAGO







### **MUSIC SOCIAL MEDIA**



musicaustin Following

1,045 posts 1,904 followers 898 following

Music Austin Austin, the Live Music Capital of the World! Find us on twitter: @MusicAustin and @VisitAustinTX Use #musicatx to share your music pics. www.austintexas.org









17 likes 45v musicaustin The @ginachavez #musicatx #sxsw #instagram takeover has begun! Muah ha ha!
#sxsw #instagram takeover has begun!

- @MusicAustin promotes events, local Austin musicians & venues to visitors.
- 17.7k Twitter followers
- 1,900 Instagram followers
- During big music moments in Austin, musicians do "takeovers" of social handles and post behind-the-scenes and backstage action
- @MusicAustin also work with festivals of all sizes with special promotions, giveaways and general event updates



### **CUSTOMER SERVICE: TRUE AUSTIN MUSIC EXPERT**

#### HOME > VISIT > TRUE AUSTIN

Want to get the best Austin tips? Our local experts can help! Watch the video to learn more:

e Austin @VisitAustinTX, #Tru	
shows are happenin	g tonight downtown

The best way to visit Austin like a true Austinite is to take a few tips from the people who know the city best! Have a question? Ask a Local!

Use the hashtag #TrueAustin with your question on Twitter.

Submit a comment on our Facebook page, Visit Austin, Texas,

The Live Music Fan:

Or use the form below to ask a True Austin expert.

#### **Meet the Locals**



Greg Ackerman was born and raised in Orange County, California, and attended the University of Colorado at Boulder. He has written for several publications including Microsoft Virgin-Atlantic Airways New Music Express, Austin CVB, and Examiner.com. Greg has lived in Austin more than 15 years. Visit Greg's blog and follow him on Twitter, stagram and Facebook.



@austin\_event What are MUST see and dos? 22 011



Austin Texas @VisitAustinTX Sep 9 @LanceHerman79 We recommend checking out live music. Let our Insider @g ack know what dates you are coming in and he can suggest some (cont)

100 25 001 +++



Greg Ackerman @g\_ack - Sep 9 @LanceHerman79 @VisitAustinTX What dates will you be in Austin next week? #TrueAustin

#### \* \* \*

5 EL 101 00



Lance Herman @LanceHerman79 - Sep 9 @g\_ack @VisitAustinTX arriving noonish Thursday and flying out Sunday sometime.

#### Greg Ackerman @g\_ack Sep 9

@LanceHerman79 Good local shows when you're here: @SIPSIPMusic @rubyjanemusic @ResidualKid @shiveryshakes #TrueAustin cc: @VisitAustinTX



### PEAK VISITOR SEASON-DAYTIME PROGRAMMING



- Working with the City of Austin Music Office to develop programming recommendations to Downtown music venues.
- Goal is to build a foundation for daytime music programming and promote downtown walkability for venues and Austin Visitor Center during peak visitor months



# **AUSTIN FILM COMMISSION**



### **AUSTIN FILM COMMISSION**



### FILM EVENTS WE TAKE PART IN/SPONSOR

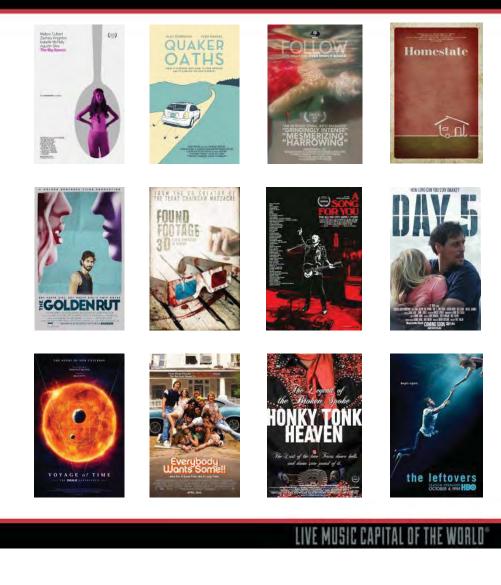
- Sonoma Film Festival Austin Panel
- Austin Film Festival Opening Reception
- ATX Television Festival Reception
- SXSW Film Texas Reception
- AFCI Locations Trade Show
- Los Angeles Film Texas Brunch
- Texas Film Awards

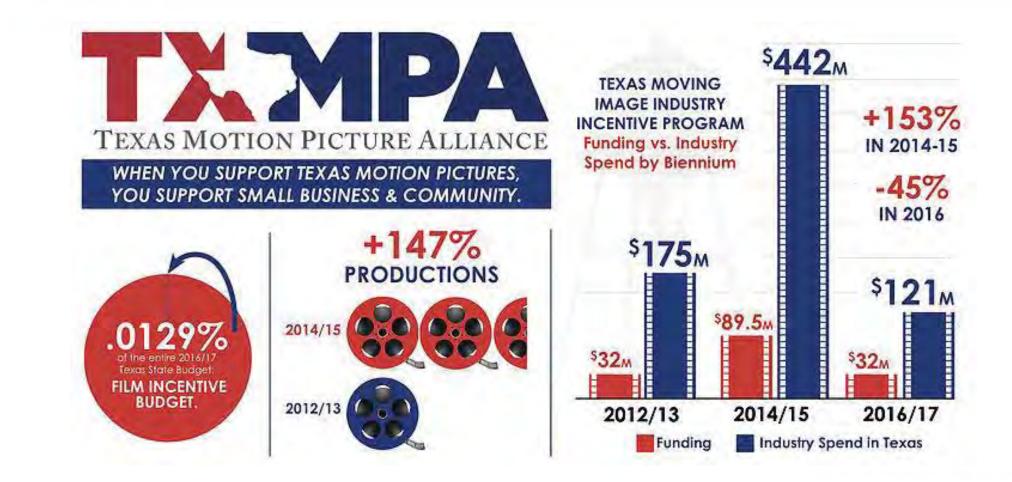




### CONCERNS FOR FUTURE FILM PRODUCTION IN AUSTIN

- We have had a great year with the new AMC series *The Son* staring Pierce Brosnan and the \$175 million dollar sci-fi film *Alita: Battle Angel*.
- Productions also love Austin's diverse locations, professional crew and warm hospitality.
- But the big decision maker for studios to choose where they film is state incentives.







# **INTERNATIONAL MARKETING**



### WHY ATTRACT INTERNATIONAL VISITORS?

- Longer trips
- Outspend domestic-3:1
- Favorable global trends: travelers looking for new destinations, authentic experiences
- Demand for Austin is strong and growing!
- Supports Austin's increased air service





# TOP 10 COUNTRY OF ORIGIN FOR INTERNATIONAL VISITORS TO AUSTIN

Mexico

Germany

Australia

Canada

China

United Kingdom

France

India

South Korea

Taiwan

\* Source – Oxford Economics – Global City Traveler

### BRAND USA 2017 - 2018

- Austin will be featured in all media personas
- Phase 1: February campaign launch in Australia, Brazil, Canada, France, Germany, India and the United Kingdom. Phase 2: Mexico, China and Japan. A total of 16 countries will be targeted with advertisements.
- New IMAX film release in February 2018







### **INCREASED INTERNATIONAL AIR SERVICE**



- MEX> AUS via Aeromexico- Currently operating 6 weekly frequencies. Will run daily starting spring 2017.
- GDL > AUS via Volaris Airlines-Currently operating 3 weekly frequencies.
- FRA > AUS via Condor Airlines –
  Seasonal summer flights Mondays and
  Thursdays, May– October

### **TOURISM 2016 RECAP**



#### February 2016

- Mexico Sales and Media Blitz
- NME Awards- London

#### March 2016

- ITB (Berlin)
- UK Sales & Media Mission

#### April 2016

German and Dutch Sales and Media Mission

#### May 2016

- TX Tourism Mexico Sales Mission (Mexico City) & ARLAG (Guadalajara) June 2016
- IPW (New Orleans)

#### July 2016

Reverse Receptive Sales Mission

#### August 2016

• Volaris Inaugural Flight Activities

#### September 2016

British Airways Le Mans FAM

#### November 2016

- Aeromexico Flight launch and Media FAM
- Mexico City Sales & Media Mission
- WTM- London

#### December 2016

- Australia/ New Zealand Mission
- American Golf Cup

### **2016 HOSTED VISITS**



- Australia/ NZ Air New Zealand Australia/ NZ Agent Fam World Travellers NZ- Nov 2016
- Brazil Elle Magazine- May 2016
- Canada Vancouver Escapes- Nov 2016
  - Domestic RTO Reverse Mission/ FAM- July 2016 Tourico- Multiple Visits Hotelbeds- Jan 2016 ATI – Feb 2016
  - Germany British Airways & FTI- Nov 2016 USA Rejser- Aug 2016 Dertour- June 2016
- **Japan** JAL Airlines- April 2016
- Mexico

Volaris Airline Flight Launch Media – Aug 2016 Aeromexico Airline Flight Launch Media- Nov 2016

• UK

British Airways- Sept 2016 Travel Weekly Nov 2016 Audley Travel- Feb 2016 Imagine Travel- May 2016 Hands Up Holidays- Aug 2016

### **INTERNATIONAL TOURISM**

- 118 New International Packages Featuring Austin – General Touring and Niche
- 8% Increase Austin product Across Key International Markets
- 6% Increase in Room Nights Booked Through Key RTOs

#### ROCKPORT ANALYTICS

#### 60% of Buyers Expect to Book into New Destinations Following IPW

Which of the following destinations (that you had never booked to before) are you booking or planning to book trips to as a result of your activity at IPW in New Orleans (percentage of Buyers)?

	% 16% - 24%	25%+
Raleigh, NC Columbus, OH New York City, NY Los Angeles, CA San Francisco, CA Oklahoma City, OK Jersey Shore, NJ Las Vegas, NV Pittsburgh, PA Milwaukee, Wi Sacramento, CA Atlantic City, NJ Phoenix, AZ Chicago, IL St. Louis, MO	Long Island, NY Savannah, GA Minneapolis, MN Myrtle Beach, SC Charlotte, NC Portland, OR Tampa-St. Petersburg, FL Charleston, SC Philadelphia, PA Anaheim/Orange County, CA Nashville, TN Memphis, TN Seattle, WA Atlanta, GA	Ft. Lauderdale, FL Houston, TX San Antonio, TX Miami, FL Dallas, TX Austin, TX Boston, MA Denver, CO San Diego, CA



# **PR & COMMUNICATIONS**

### **AUSTIN IN THE NEWS**

### 16-17 YTD: Numbers

- Number of hosted press FAMs: 34
- Dollar value of press: >\$850 million
  - 9 from the UK, 11 from the Americas and 4 from Germany
  - Additional media FAMs from New Zealand, Scotland, Switzerland, Australia, Austria and France

### 15-16: Numbers

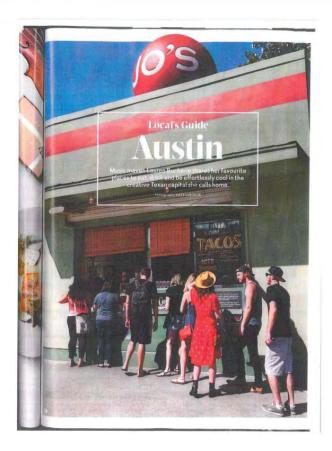
- Number of hosted press FAMs: 21
- Dollar value of press: \$23 million

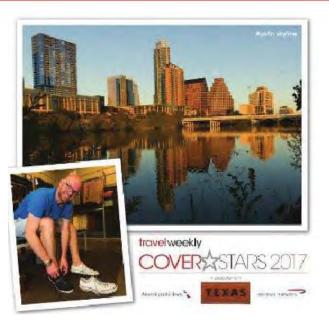


### **PRESS FAMS**

- Yahoo.com No Spas Here: 10 Best Active Girlfriend Getaways
  - Media Value: \$777.5 Million
  - Exposure: 13 Million
- USA Today Austin, Texas' chefs dish up masterpieces for charity
  - Media value: \$13 Million
  - Exposure: 6 Million
- Skyward (Japan) Inflight Magazine
  - Media value: \$178,431
  - Exposure: 3.26 Million







"Twelve lucky travel agents headed to the Lone Star State for makeovers and photoshoots on the seventh annual Cover Stars trip." – Travel Weekly





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### Suitcase Magazine - UK





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AUSTIN TESTS

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BRICKS + MORTAR -----



#### LIVF USIC CAP





enRoute Air Canada



TRAVEL ESSENTIALS CARNET DE VOYAGE Garden, an casis show casing the works of Charles Umfauf, a noted sculptor 01 Rocket Electrics' pedal-assist and professor. (umlaufsculpture.org) 04 A chain-linled bt? Check. Located O Hoove to electricity geals-assist electricity bills with help you with Austin's using hills, efficiently whisk-ing you from happy to happy, hour to hour. Tours and rentals available. (rocicetelectrics.com) G2 Funky and functional, Hotel San Jose is a lowslung boutique motel with spare but lovely rooms set among garden paths. It's handy to the coffee shops, clothing stores and restaurants of South Congress Avenue. (sanjosehote.ic.om)

14.0

esposes les ouvers de Charles Unitad, un éminent solopteur et porteseur. (uniadroubjeura og) 01 Prener un ter-arin gritigie dans le quarter toolet d'auto autoin et ajouet, y faceopti nombe cualme merciaine du Vera Cruz All-Natural Food Truck et vour source zue vour vour stouves bei et ble ha Austin (veranutacos com) 05 Merre et la vier. museum sits - it feels sodated it's back in style again. (Ibjilbrary.org) =01 Pour yous rendre d'un 5à 7 à l'autre le long des rues escarpées d'Austin, roulez en Rocket Electrics à c) A durin helind it TCheuk, Lander d'Autin, Joders m Notett Einstein autoritet Heiner, Statu Karlon Tokes, A dir Anas A Karlon de Lyndon B. Johnson, le 36° président de Lyndon & Johnson, le 30° président à la pessionalité foit complexe, ne vous dit nen, la bibliothèque président telle LBJ vaut le détaur pour l'éclatante place minimaliste sur laquelle le musée est érgis. Elle eat si démodéequ'elle est de nouveau tendence. (bjibmayorg)

11.2015 ENROUTE AIRCANADA.COM



completely covered in gold paint and glitter and little else, save

a barely legal mini-thong.

He smiled. I smiled

Trop moche. Ce n'est pas la première fois que je euis perplèxe depuis mon année. L'autrematin, en suivart un juis sentier, près de la invière, je contemptés la ligne d'horizon lorsque jar crosse un horme agé à vélo, entièrement couvert de peinture dorée et de paillettes, qui ne portait rien d'autre qu'un ministring à la limite de la légalité. il m'a sourt. Je lui ai sourt.



#### **TEXAS, PIONNIER DE L'AMÉRIQUE**

Le Texas n'a pas cublés ses racines mexicuines. Cet État frontière, l'un des plus castes et des plus peuplés des États-Unis, illustre ce qu'il est concenu d'appeler « la recanche des latinos » tant ceuc-si y sont nombraux et ont pris une part active dans son décoloppement. L'appagnel y fait désormais jeu égal avec l'Anglais, et les enfants d'immigrés sont prêts à défendre la bannière étoilée avec identité et fierté.

Reportage Alain Ammar et Barbara Ghéno

An première vue rien ne duringue le Texa d'un autre Erat Yarker, le Nouveau Merique ou l'Atriona par cempié, Mémes autorutur et l'aboratori d'uni segud se concorte ave andéré le furit of USA, car d'uni hériaére de building de verre et de métal, méme rapport au die d'uni hériaére de building de verre et de métal, méme rapport au die d'uni hériaére de building de verre et de métal, méme rapport au die d'uni hériaére de building de verre et de métal, méme rapport au die d'uni hériaére de building de verre et de métal, méme rapport au die d'uni hériaére de building de verre et de métal, méme rapport au die d'uni hériaére de building de verre et de métal, méme rapport au die d'uni hériaére de building de verre et de métal, méme rapport au die au deme rythne que le créateurs de start-spu californiemes, fabriqueen rau on dynamisme. Toestiel de sere de métal, instêre s flues effigient et conté paradonalatient et a l'energi de densarie. Il bordie et tenelligentes, san discrathére sorte i l'as course le do san buil père effis, înstêre s flues effigient et conté paradonalatient et a neure à ser raffineries et on optience de fequé. In grandes ser teneure à ser raffineries et on optience de fequé. In para diversité architecturale et se accessite en de fequé de fequé. In para diversité architecturale et se accessite et au diversité et de diversité et de diversité et de l'adversité. Jour al diversité de l'adversité et de diversité et de l'adversité et le l'adve



downown de Honston n'a rien d'original avec ses centaines de gratte cich et to échangeura qui défent l'opace, en revanche les quariers environnants sont poujés de charmantes demeures, souvent de ayle Victoren, puremeires à l'intérieur d'interness troutes de sevelane. Betraidlement es dorés de Su Ross street do se trouve le magnifique baintent de Rosso Plano qui abite te serie do se trouve le magnifique baintent de Rosso Plano qui abite de serie do se trouve le magnifique baintent de Rosso Plano qui abite de serie do se trouve le magnifique baintent de Rosso Plano qui abite de serie do se trouve le magnifique baintent de Rosso Plano qui abite de ten el copos Lessos. Pollock mais suis MAR Rohn el lesso e la der pollo-manusée durant de décention par la Franco-Améticaine Domisique de Menil et un el copos Lesson, Pollock mais suis MAR Rohn el Lesso, el lessor pollo-te un el copos Lesson, Pollock mais suis MAR Rohn el Lesson el lessor parfain mysters, j'a personnellement adoré un aixoportai peu comun de Diego Rivert e un exclupture de Rohn Mignite qui mogae la físio la myster de la Victorie de Samothrace et le symbole de la Joconde. Undeque Andry March Jocaten de Genrama de Jocana. L'Apopie de pionnient de la section poor-moderne. Un tegl, Rópina de ce galismennet tourradhe cartes pestid. de la la lesse et el formant de Jongen, L'Apopie de pionnient de la conquète de la la lune et el lespace, en tarrée sus troutes en contras la trever de se traite de la forman et el forgen, L'Apopie de la product de la portes de la regue et el partes de la prese de la conquète de la la prese de la portes de la regue et a la prese de la portes de la regue et el partes de la portes de la portes de la portes de la regue et a plante de la portes de la regue et a la parte de la prese de la portes de la conquête et a la prese de la regue et a la parte et a la regue et a plante de la la conquête et a la regue et a la parte de la regue et a la la ce et de lespace et narrée sources rampe de la accentent et a la treet et a la prese de la la

Page de gauche : le skyline face au lac de la -contre : les passiches en plâtre de idents américatis sous l'oril goguenard de rile Chaplin. **En Dessous** : un mar peint dats





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