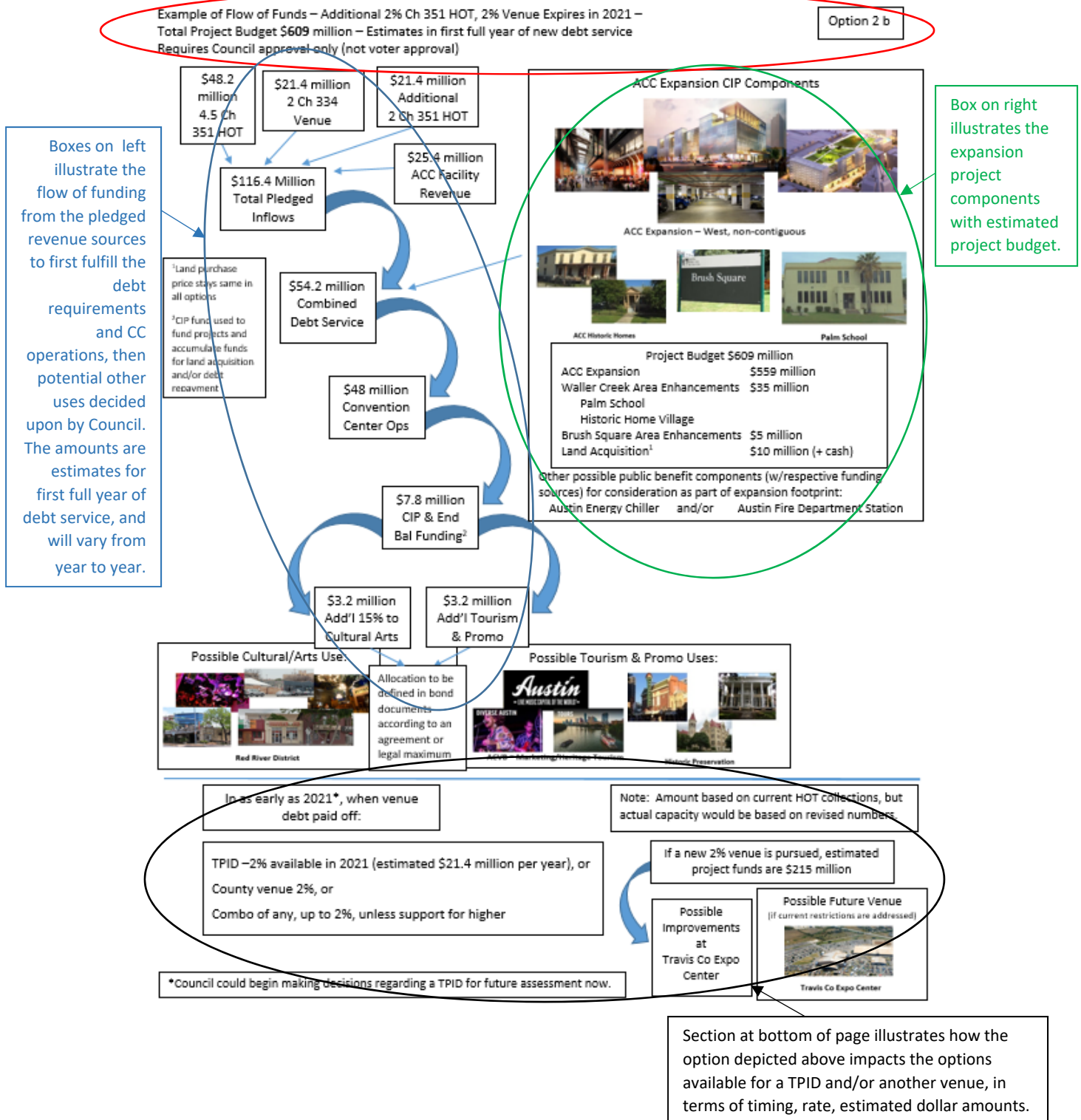
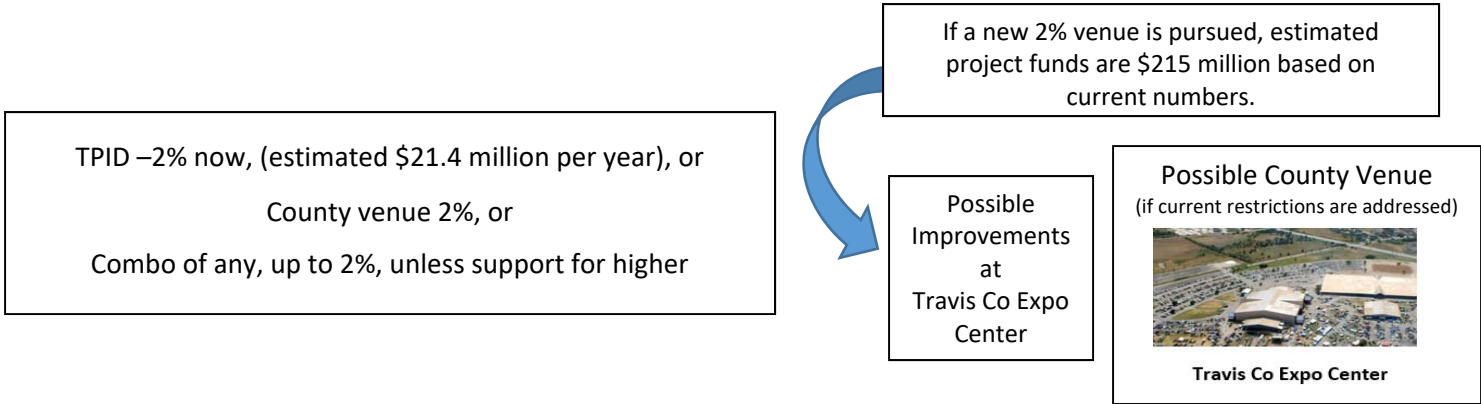
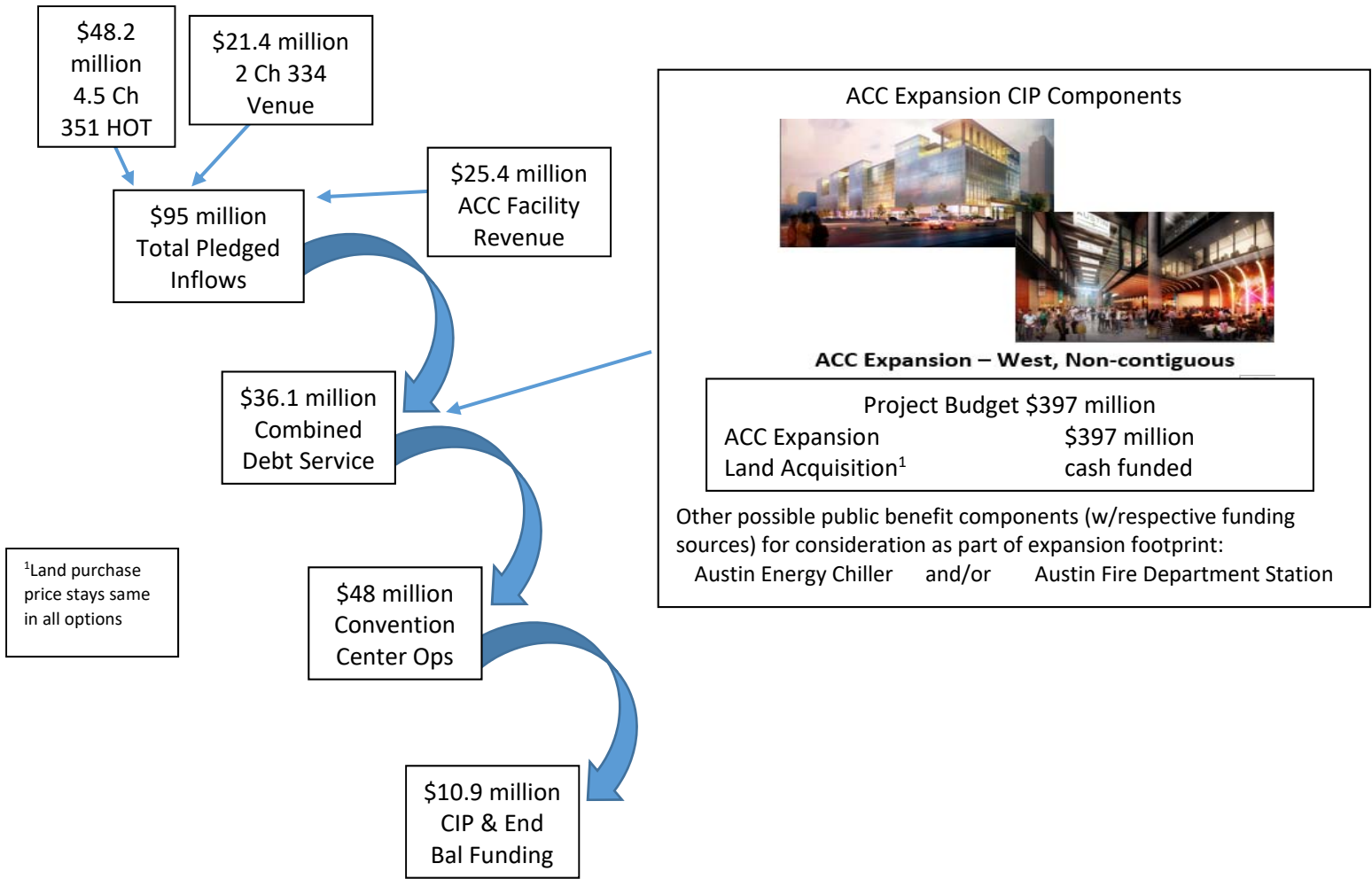


Supplemental Information to the Austin Convention Center Expansion Presentation  
to the Austin City Council  
February 7, 2017

Explanation of Flow of Fund Illustration Pages

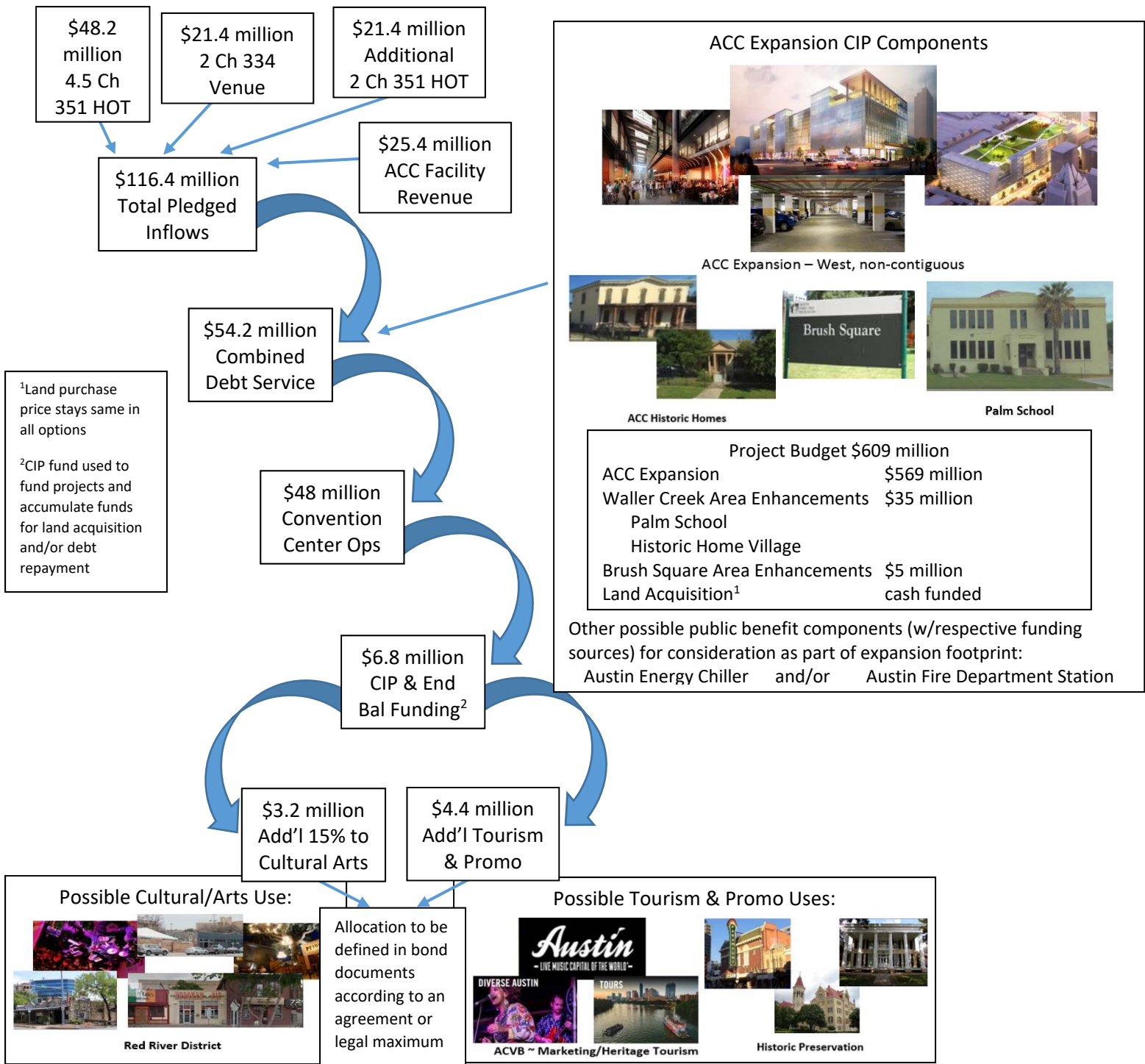
The header explains the structure of the option, in terms of tax rate and type, duration of current venue, project fund capacity, approval requirements.





Example of Flow of Funds – Additional 2% Ch 351 HOT, 2% Venue Expires in 2030 –  
 Total Project Budget \$609 million – Estimates in first full year of new debt service  
 Requires Council approval only (not voter approval)

Option 2 a



In 2030\*, when venue debt paid off:

TPID –2% available in 2030 (estimated \$21.4 million per year), or  
 County venue 2%, or  
 Combo of any, up to 2%, unless support for higher

\*Council could begin making decisions regarding a TPID for future assessment now.

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

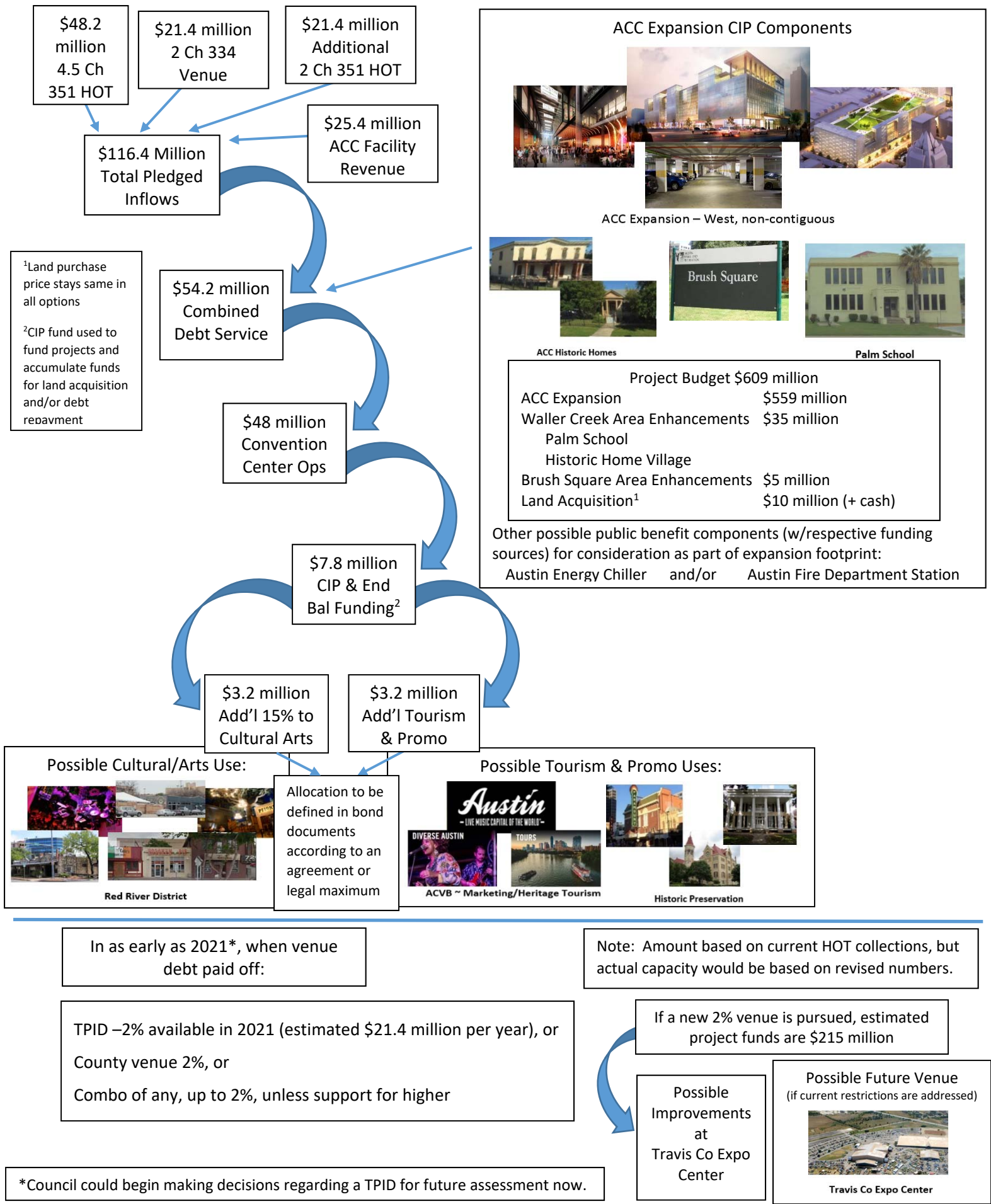
If new 2% venue approved, estimated project funds are \$215 million

Possible Improvements at Travis Co Expo Center

Possible Future Venue (if current restrictions are addressed)  
 Travis Co Expo Center

Example of Flow of Funds – Additional 2% Ch 351 HOT, 2% Venue Expires in 2021 –  
 Total Project Budget \$609 million – Estimates in first full year of new debt service  
 Requires Council approval only (not voter approval)

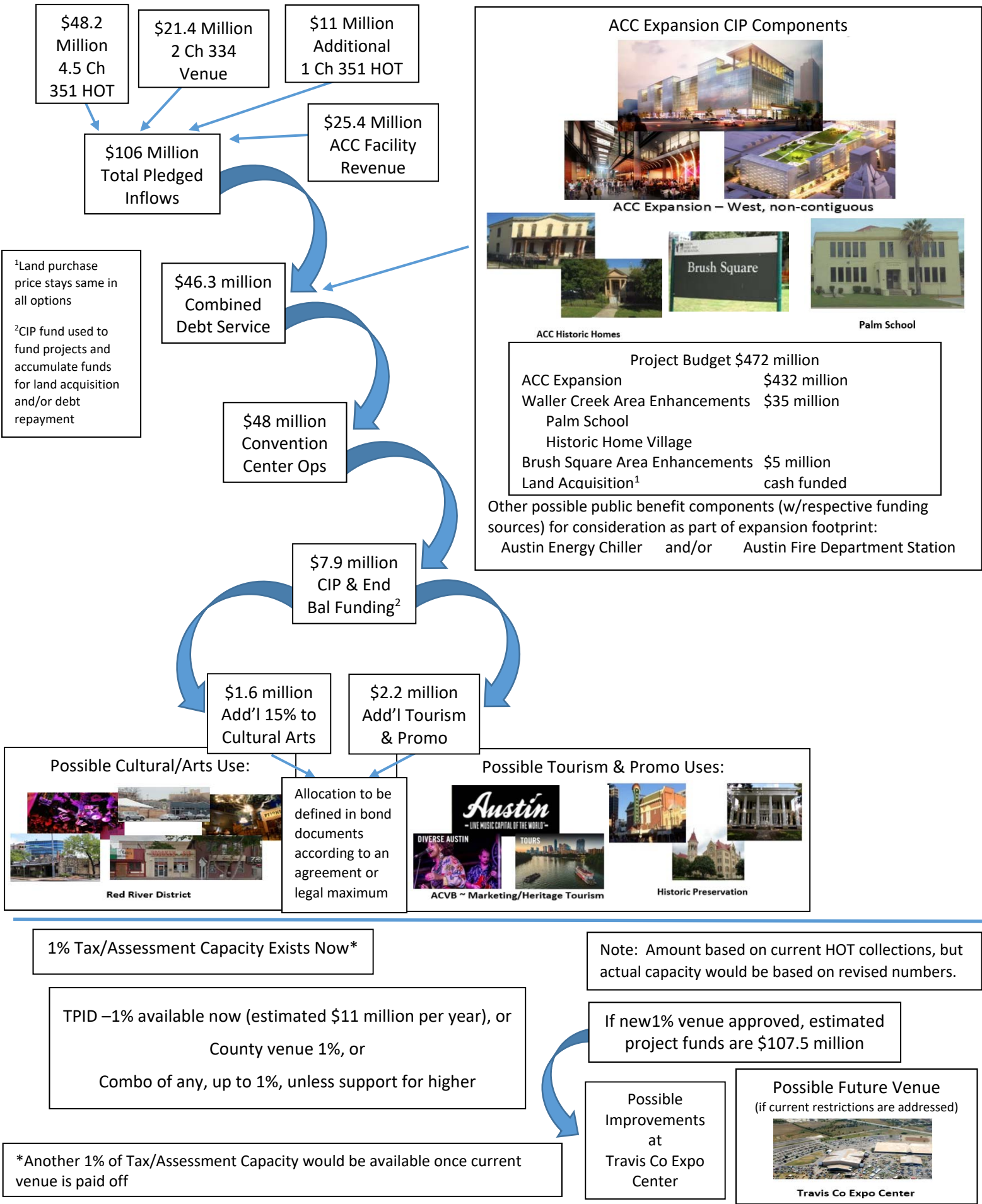
Option 2 b





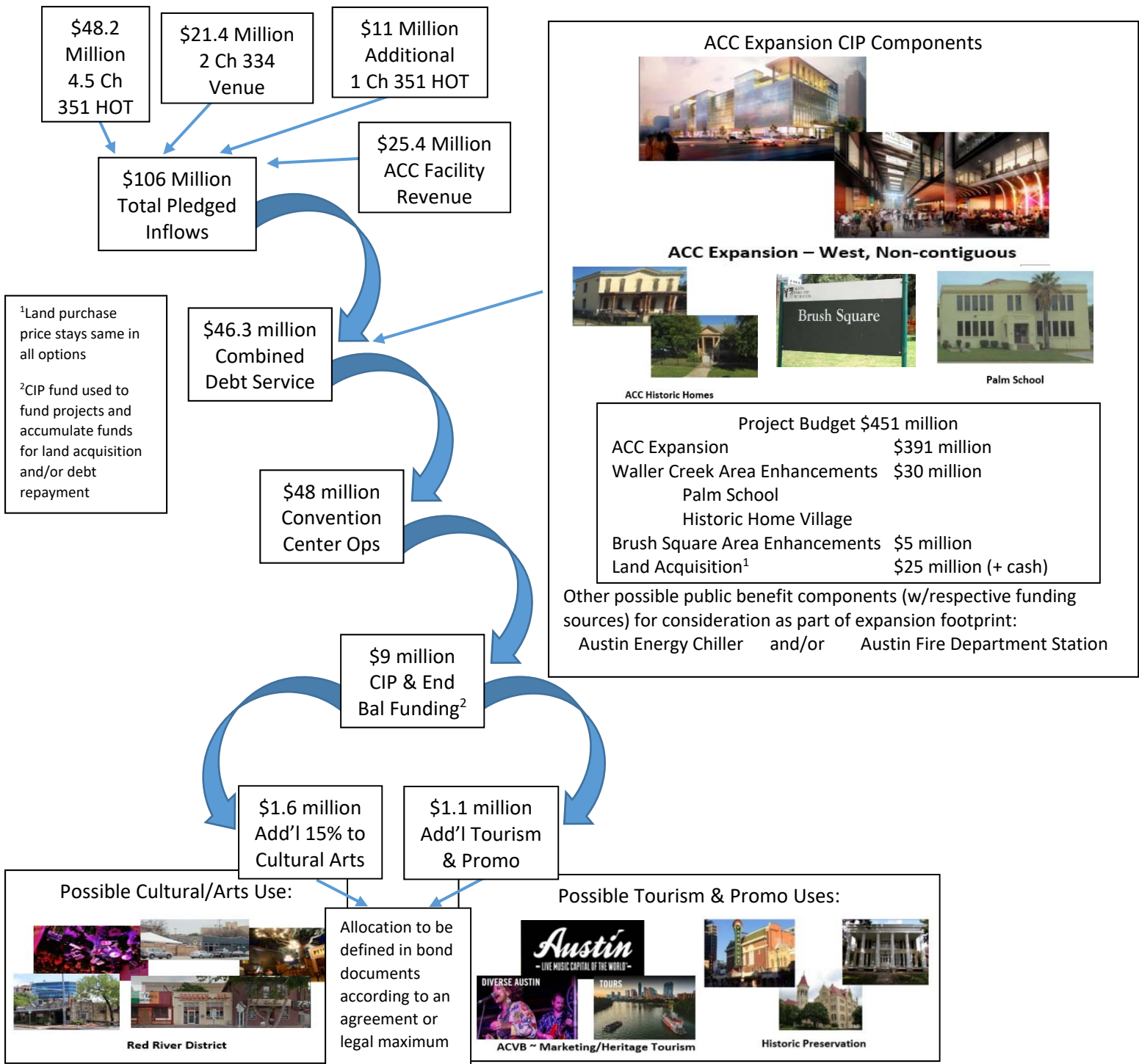
Example of Flow of Funds – Additional 1% Ch 351 HOT, 2% Venue Expires in 2030 –  
 Total Project Budget **\$472 million** – Estimates in first full year of new debt service  
 Requires Council approval only (not voter approval)

Option 3 a



Example of Flow of Funds – Additional 1% Ch 351 HOT, 2% Venue Expires in 2021 –  
 Total Project Budget **\$451 million** – Estimates in first full year of new debt service  
 Requires Council approval only (not voter approval)

Option 3 b



1% Tax/Assessment Capacity Exists Now\*

TPID –1% available now (estimated \$11 million per year), or  
 County venue 1%, or  
 Combo of any, up to 1%, unless support for higher

\*Another 1% of Tax/Assessment Capacity would be available once current venue is paid off, in as early as 2021.

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

If a new 1% venue is pursued, estimated project funds are \$107.5 million

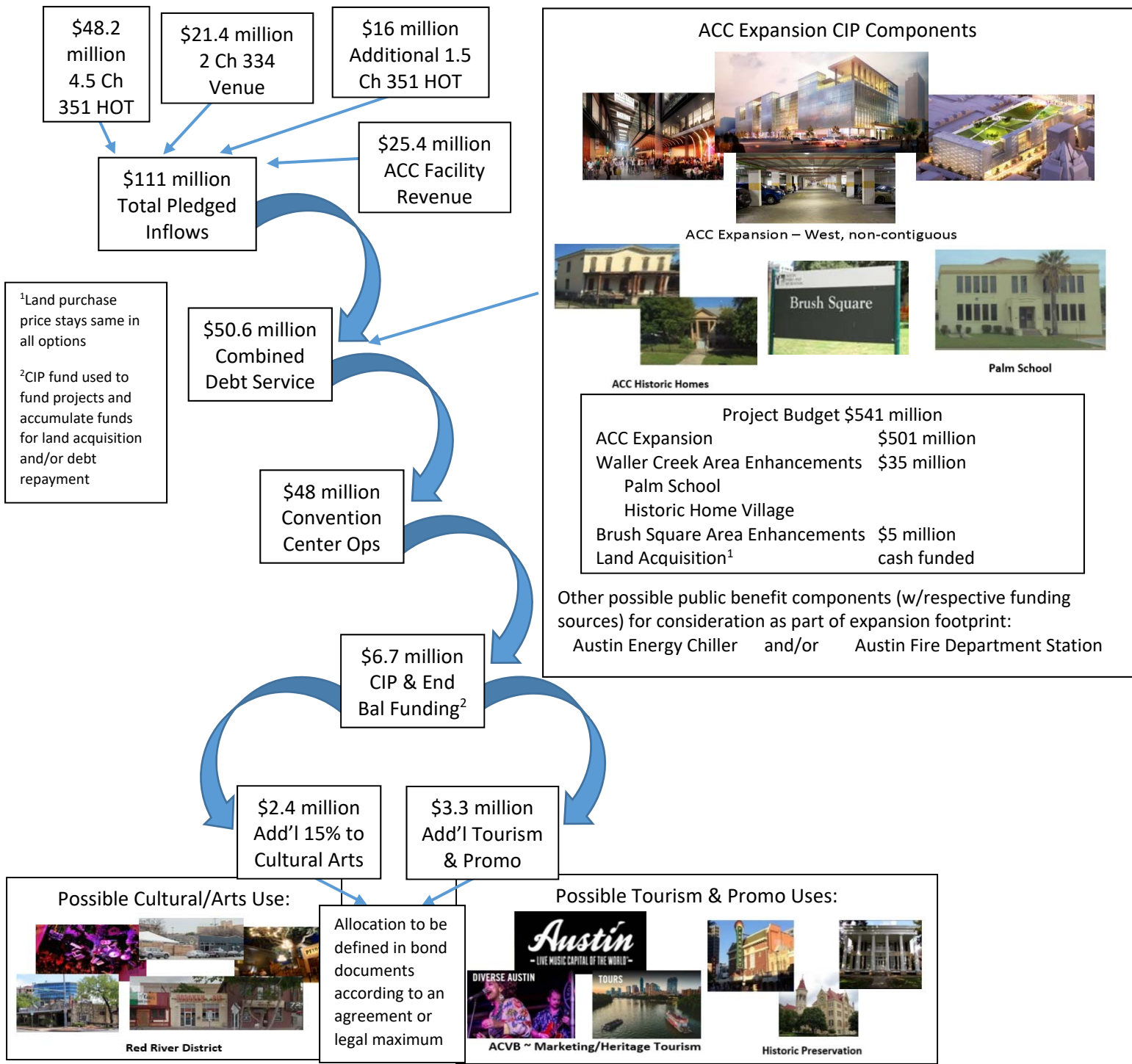
Possible Improvements at Travis Co Expo Center

Possible Future Venue (if current restrictions are addressed)

Travis Co Expo Center

Example of Flow of Funds – Additional 1.5% Ch 351 HOT, 2% Venue Expires in 2030 –  
 Total Project Budget **\$541 million** – Estimates in first full year of new debt service  
 Requires Council approval only (not voter approval)

Option 4 a



0.5% Tax/Assessment Capacity Exists Now\*

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

TPID – 0.5% available now (estimated at \$5 million per year), or  
 County Venue 0.5%, or  
 Combo of any, up to 0.5%, unless support for higher

If new 0.5% Venue approved, estimated project funds are \$53.75 million

\*Another 1.5% of Tax/Assessment Capacity would be available once current venue is paid off

Possible Improvements at Travis Co Expo Center

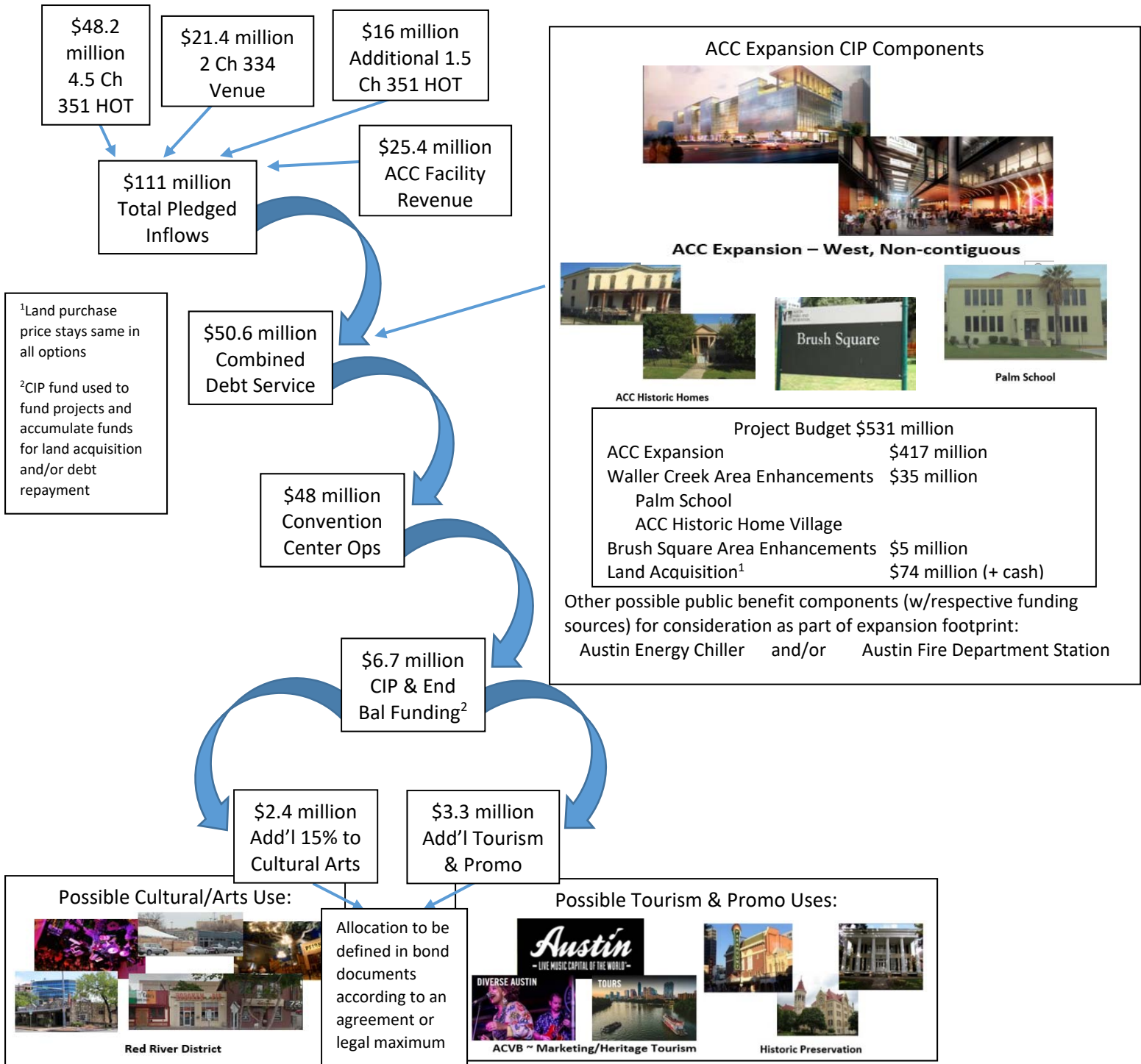
Possible Future Venue (if current restrictions are addressed)

**Travis Co Expo Center**



Example of Flow of Funds – Additional 1.5% Ch 351 HOT, 2% Venue Expires in 2021 –  
 Total Project Budget **\$531 million** – Estimates in first full year of new debt service  
 Requires Council approval only (not voter approval)

Option 4 b



0.5% Tax/Assessment Capacity Exists Now\*

TPID – 0.5% available now (estimated at \$5 million per yr), or  
 County Venue 0.5%, or  
 Combo of any, up to 0.5%, unless support for higher

\*Another 1.5% of Tax/Assessment Capacity would be available once current venue is paid off, in as early as 2021.

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

If new 0.5% Venue approved, estimated project funds are \$53.75 million

Possible Improvements at Travis Co Expo Center

Possible Future Venue (if current restrictions are addressed)

Travis Co Expo Center