Explanation of Flow of Fund Illustration Pages

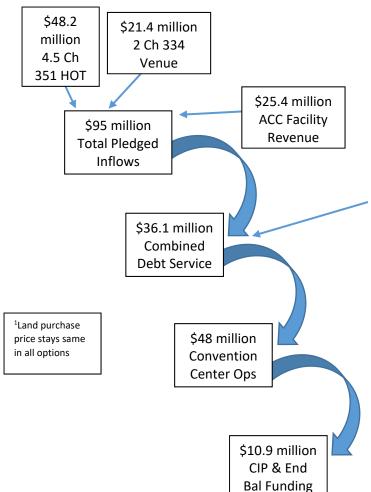
The header explains the structure of the option, in terms of tax rate and type, duration of current venue, project fund capacity, approval requirements. Example of Flow of Funds - Additional 2% Ch 351 HOT, 2% Venue Expires in 2021 -Option 2 b Total Project Budget \$609 million - Estimates in first full year of new debt service Requires Council approval only (not voter approval) \$48.2 \$21.4 million \$21.4 million ACC Expansion CIP Components millio Additional 2 Ch 334 Box on right 4.5 Ch Ch 351 HOT Venue illustrates the 351 HOT Boxes on left expansion \$25.4 million illustrate the ACC Facility project \$116.4 Million flow of funding Revenue components Total Pledged from the pledged Inflows with estimated revenue sources project budget. to first fulfill the debt rice sta vs same in \$54.2 million Combined requirements Debt Service and CC fund projects and accumulate funds operations, then Project Budget \$609 million for land acquisition ACC Expansion \$559 million potential other and/or de \$48 million Waller Creek Area Enhancements \$35 million uses decided Palm School Convention Historic Home Village upon by Council. Center Ops Brush Square Area Enhancements \$5 million The amounts are Land Acquisition¹ \$10 million (+ cash) estimates for ther possible public benefit components (w/respective funding sources) for consideration as part of expansion footprint: first full year of \$7.8 million Austin Energy Chiller and/or Austin Fire Department Station debt service, and CIP & End Bal Funding² will vary from year to year. \$3.2 million \$3.2 million Add'l 15% to Add'l Tourism Sultural Arts & Promo Possible Cultural/Arts Us Possible Tourism & Promo Uses: Allocation to be defined in bond document according to an agreement or legal maximu Note: Amount based on current HOT collections, but early as 2021*, when venue debt paid off: actual capacity would be based on revised numb If a new 2% venue is pursued, estimated TPID -2% available in 2021 (estimated \$21.4 million per year), or project funds are \$215 million County venue 2%, or Possible Future Venue Combo of any, up to 2%, unless support for higher Possible provements Travis Co Expo Center *Council could begin making decisions regarding a TPID for future assessment now. Travis Co Expo Cente Section at bottom of page illustrates how the option depicted above impacts the options available for a TPID and/or another venue, in

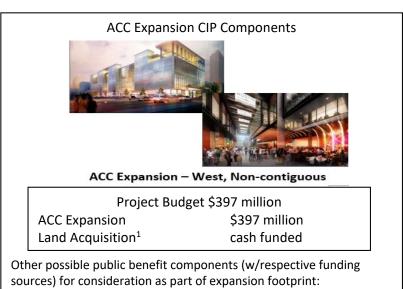
terms of timing, rate, estimated dollar amounts.

Example of Flow of Funds – 2% Ch. 334 Venue Redefined/Extended – Total Project Budget \$397 million Estimates in first full year of new debt service Requires Voter approval

Option 1

Austin Fire Department Station





and/or

Austin Energy Chiller

TPID –2% now, (estimated \$21.4 million per year), or

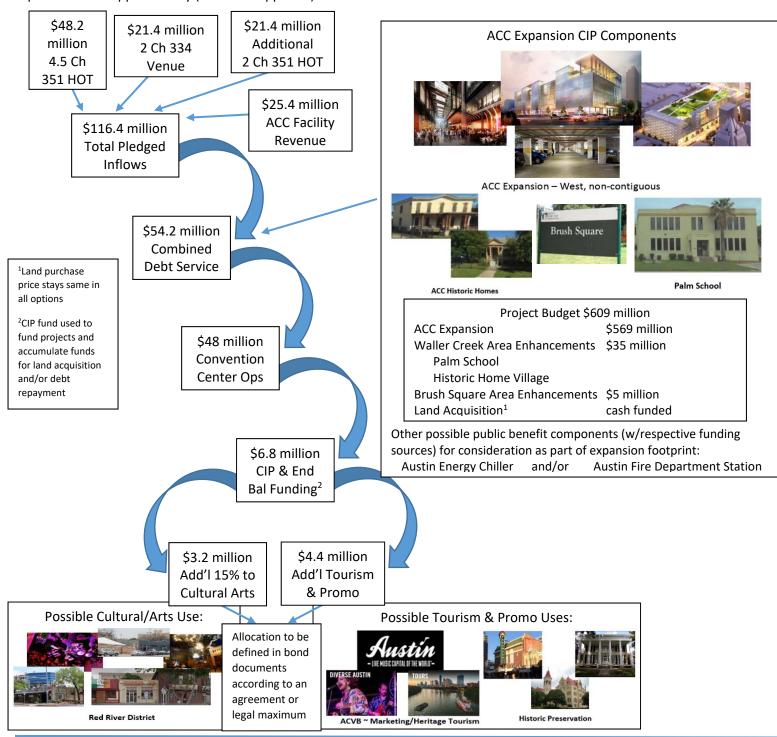
County venue 2%, or

Combo of any, up to 2%, unless support for higher

If a new 2% venue is pursued, estimated project funds are \$215 million based on current numbers.

Possible Improvements at Travis Co Expo Center Possible County Venue (if current restrictions are addressed)





In 2030*, when venue debt paid off:

TPID –2% available in 2030 (estimated \$21.4 million per year), or County venue 2%, or

Combo of any, up to 2%, unless support for higher

*Council could begin making decisions regarding a TPID for future assessment now.

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

If new 2% venue approved, estimated project funds are \$215 million

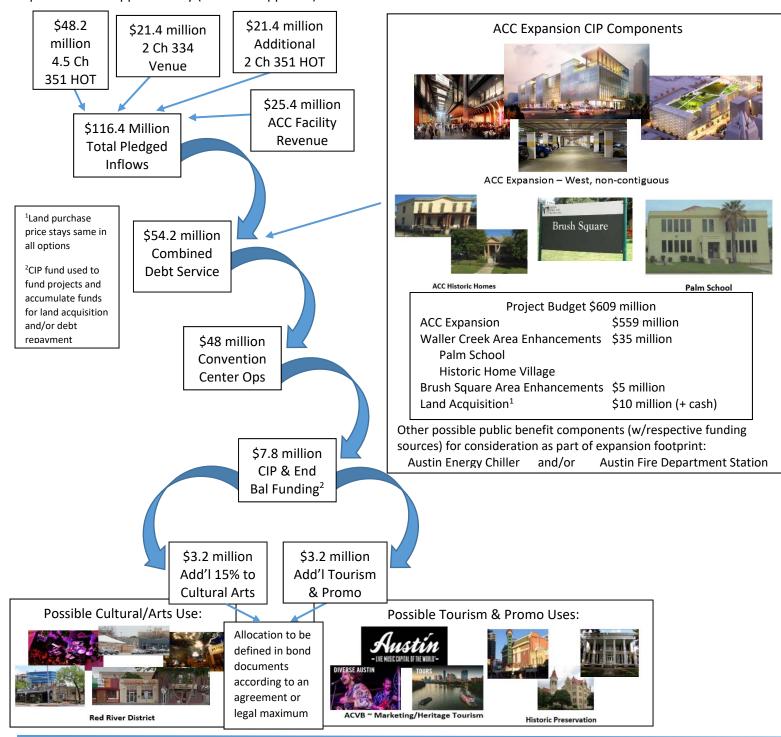
Possible Improvements at Travis Co Expo Center

Possible Future Venue (if current restrictions are addressed)



Example of Flow of Funds – Additional 2% Ch 351 HOT, 2% Venue Expires in 2021 – Total Project Budget \$609 million – Estimates in first full year of new debt service Requires Council approval only (not voter approval)

Option 2 b



In as early as 2021*, when venue debt paid off:

TPID –2% available in 2021 (estimated \$21.4 million per year), or

County venue 2%, or

Combo of any, up to 2%, unless support for higher

actual capacity would be based on revised numbers.

Note: Amount based on current HOT collections, but

If a new 2% venue is pursued, estimated project funds are \$215 million

Possible Improvements at Travis Co Expo Center Possible Future Venue (if current restrictions are addressed)

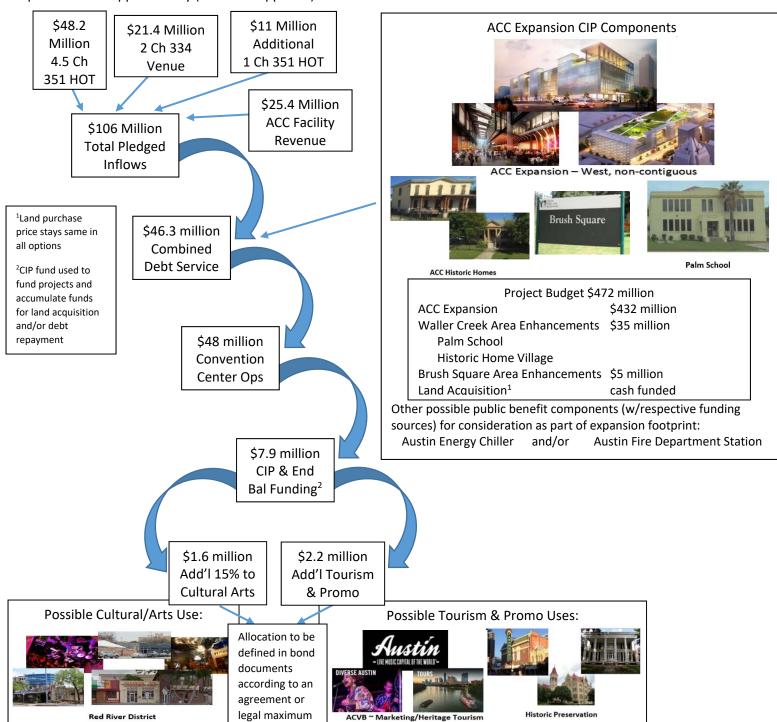


Travis Co Expo Center

*Council could begin making decisions regarding a TPID for future assessment now.

Example of Flow of Funds – Additional 1% Ch 351 HOT, 2% Venue Expires in 2030 – Total Project Budget \$472 million – Estimates in first full year of new debt service Requires Council approval only (not voter approval)

Option 3 a



1% Tax/Assessment Capacity Exists Now*

TPID -1% available now (estimated \$11 million per year), or County venue 1%, or

Combo of any, up to 1%, unless support for higher

*Another 1% of Tax/Assessment Capacity would be available once current venue is paid off

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

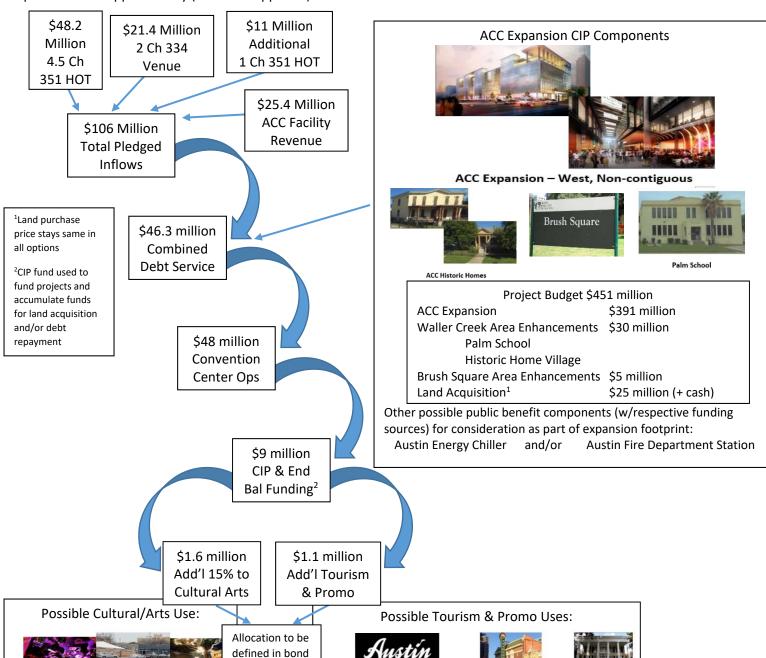
If new1% venue approved, estimated project funds are \$107.5 million

Possible Improvements at Travis Co Expo Center Possible Future Venue (if current restrictions are addressed)



Example of Flow of Funds – Additional 1% Ch 351 HOT, 2% Venue Expires in 2021 – Total Project Budget \$451 million – Estimates in first full year of new debt service Requires Council approval only (not voter approval)

Option 3 b



ACVB ~ Marketing/Heritage Tourism

1% Tax/Assessment Capacity Exists Now*

Red River District

TPID -1% available now (estimated \$11 million per year), or County venue 1%, or

documents according to an agreement or legal maximum

Combo of any, up to 1%, unless support for higher

*Another 1% of Tax/Assessment Capacity would be available once current venue is paid off, in as early as 2021.

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

If a new 1% venue is pursued, estimated project funds are \$107.5 million

Possible Improvements at Travis Co Expo Center

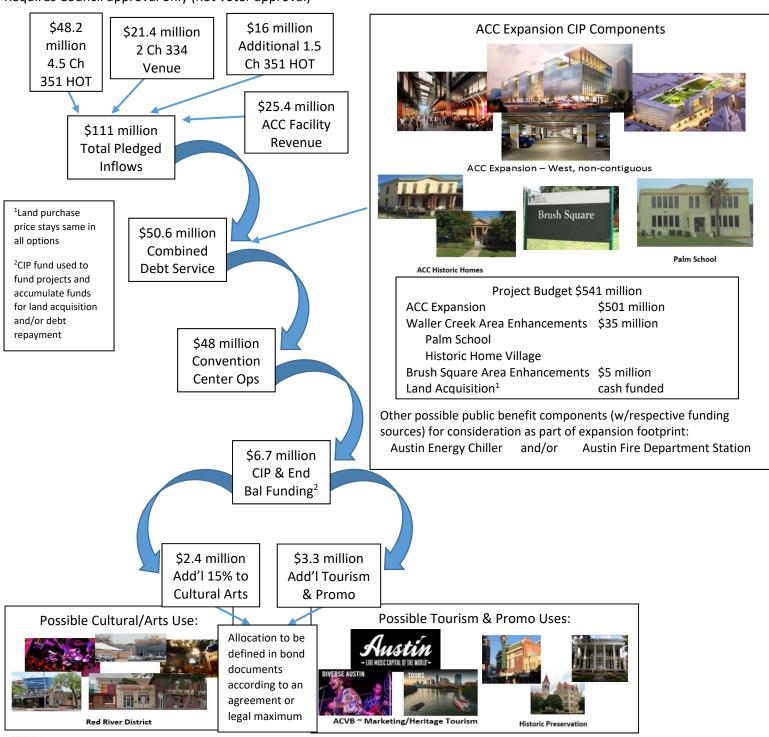
Historic Preservation

Possible Future Venue (if current restrictions are addressed)



Example of Flow of Funds – Additional 1.5% Ch 351 HOT, 2% Venue Expires in 2030 – Total Project Budget \$541 million – Estimates in first full year of new debt service Requires Council approval only (not voter approval)

Option 4 a



0.5% Tax/Assessment Capacity Exists Now*

 $\mathsf{TPID} - 0.5\%$ available now (estimated at \$5 million per year), or $\mathsf{County} \ \mathsf{Venue} \ 0.5\%, \mathsf{or}$

Combo of any, up to 0.5%, unless support for higher

*Another 1.5% of Tax/Assessment Capacity would be available once current venue is paid off

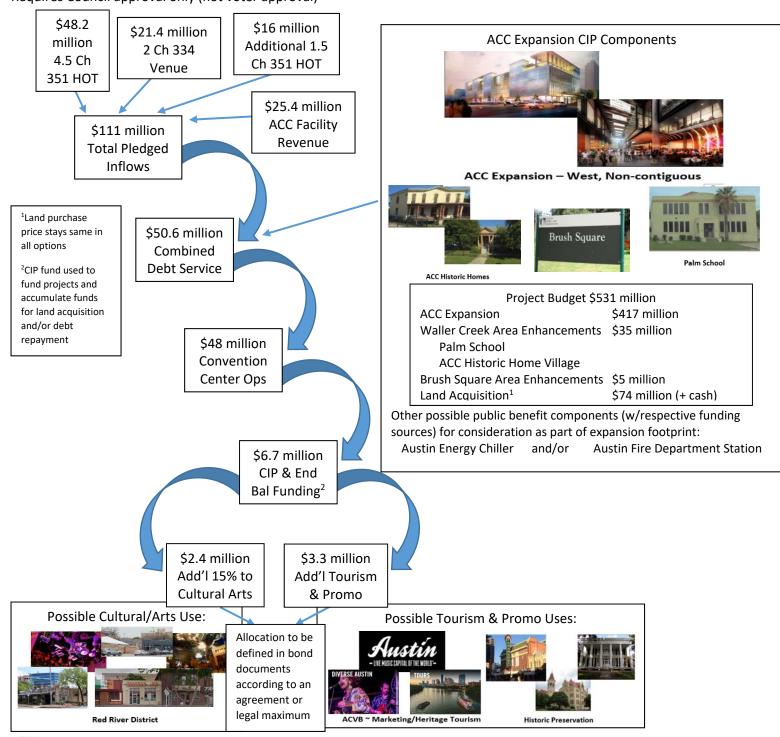
Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

If new 0.5% Venue approved, estimated project funds are \$53.75 million

Possible Improvements at Travis Co Expo Center Possible Future Venue (if current restrictions are addressed)

Example of Flow of Funds – Additional 1.5% Ch 351 HOT, 2% Venue Expires in 2021 – Total Project Budget \$531 million – Estimates in first full year of new debt service Requires Council approval only (not voter approval)

Option 4 b



0.5% Tax/Assessment Capacity Exists Now*

TPID – 0.5% available now (estimated at \$5 million per yr), or County Venue 0.5%, or

Combo of any, up to 0.5%, unless support for higher

*Another 1.5% of Tax/Assessment Capacity would be available once current venue is paid off, in as early as 2021.

Note: Amount based on current HOT collections, but actual capacity would be based on revised numbers.

If new 0.5% Venue approved, estimated project funds are \$53.75 million

Possible Improvements at Travis Co Expo Center





Travis Co Expo Center