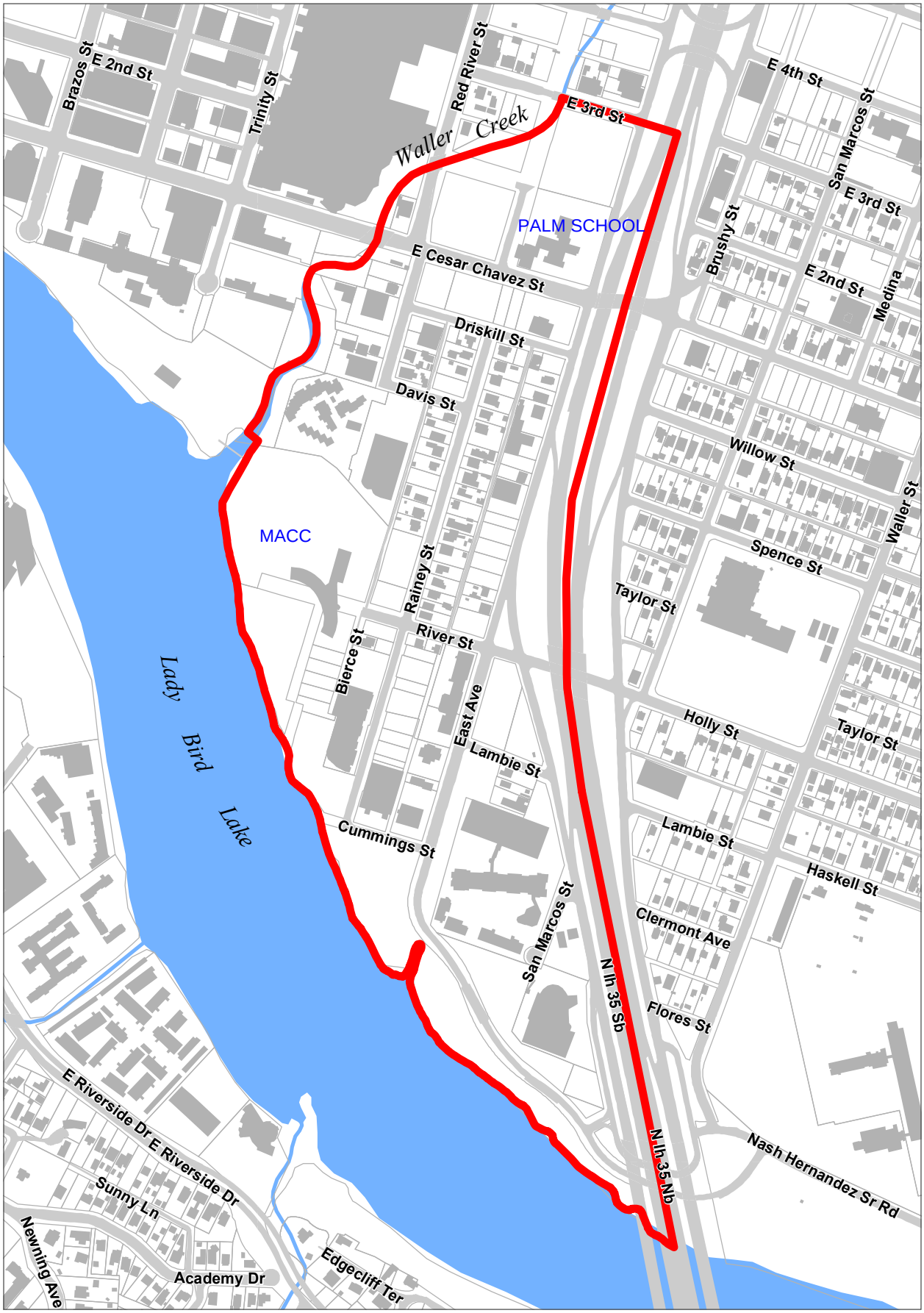Rainey Street District Fund
Exhibit 1