

GOAL DETERMINATION REQUEST FORM

Buyer Name/Phone	Ray Moncada 512-322-6594	PM Name/Phone	Jolisa Bagley
Sponsor/User Dept.	Austin Energy	Sponsor Name/Phone	512-972-7634
Solicitation No	RMJ0309	Project Name	Collection of Delinquent Accounts (RFP)
Contract Amount	\$4,685,000.00	Ad Date (if applicable)	
Procurement Type			
<input type="checkbox"/> AD – CSP <input type="checkbox"/> AD – Design Build Op Maint <input type="checkbox"/> IFB – IDIQ <input checked="" type="checkbox"/> Nonprofessional Services <input type="checkbox"/> Critical Business Need <input type="checkbox"/> Sole Source* <input type="checkbox"/> AD – CM@R <input type="checkbox"/> AD – JOC <input type="checkbox"/> PS – Project Specific <input type="checkbox"/> Commodities/Goods <input type="checkbox"/> Interlocal Agreement <input type="checkbox"/> AD – Design Build <input type="checkbox"/> IFB – Construction <input type="checkbox"/> PS – Rotation List <input type="checkbox"/> Cooperative Agreement <input type="checkbox"/> Ratification			
Provide Project Description**			
RFP to select debt collection agencies to collect on past due or delinquent accounts and report funds representing delinquent accounts receivable.			
Project History: Was a solicitation previously issued; if so were goals established? Were subcontractors/subconsultants utilized? Include prior Solicitation No.			
NA130000049, 50, 51, 52/TVN0024 - Approved w/No Goals. No subs identified. Awarded to 4 Vendors (Credit Protection, Gila, NCO Financial, and Transworld Systems)			
List the scopes of work (commodity codes) for this project. (Attach commodity breakdown by percentage; eCAPRIS printout acceptable)			
94633 Collection Services 100% - No M/WBE Availability			
Raymundo Moncada Jr.		1/30/2017	
Buyer Confirmation		Date	

* Sole Source must include Certificate of Exemption

**Project Description not required for Sole Source

FOR SMBR USE ONLY			
Date Received	1/27/17	Date Assigned to BDC	1/27/17
In accordance with Chapter 2-9(A-D)-19 of the Austin City Code, SMBR makes the following determination:			
<input type="checkbox"/> Goals	% MBE	% WBE	
<input type="checkbox"/> Subgoals	% African American	% Hispanic	
	% Asian/Native American	% WBE	
<input type="checkbox"/> Exempt from MBE/WBE Procurement Program		<input checked="" type="checkbox"/> No Goals	

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This determination is based upon the following:

- | | |
|--|---|
| <input type="checkbox"/> Insufficient availability of M/WBES | <input type="checkbox"/> No availability of M/WBES |
| <input type="checkbox"/> Insufficient subcontracting opportunities | <input checked="" type="checkbox"/> No subcontracting opportunities |
| <input type="checkbox"/> Sufficient availability of M/WBES | <input type="checkbox"/> Sufficient subcontracting opportunities |
| <input type="checkbox"/> Sole Source | <input type="checkbox"/> Other |

If Other was selected, provide reasoning:

MBE/WBE/DBE Availability

No MBE?WBEs available.

Subcontracting Opportunities Identified

No subcontracting opportunities

Counselor Name

SMBR Staff

Signature/ Date

SMBR Director or Designee

Date

Returned to/ Date: