

AGENDA AND NOTICE OF MEETING

Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “Corporation”), will hold a regular meeting of its board of directors (the “Board”). The meeting will be held in the administrative offices conference room at the Austin Convention Center 500 East Cesar Chavez St., Austin, Texas 78701 at 2:00 P.M., December 12, 2017, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation president on recent activities affecting the Corporation.
3. Approve minutes for the October 9, 2017 Corporation Board meeting.
4. Receive report from the Hilton Austin (the “Hotel”) management team and Chad Sorensen, Asset Manager for the Corporation, on the 2017 operating performance and general capital projects of the Hotel, year to date and forecast to year end, compared to budget.
5. Receive report from Chad Sorensen on the proposed 2018 Hotel operating and capital budgets. Consider approval of such 2018 budgets.
6. Receive report from Mark Tester on the proposed 2018 Austin Convention Condominium Association (“ACCA”) operating and capital budgets.
7. Receive report from John Roberts on the proposed 2018 Corporation administrative expense budget. Consider approval of such budget.
8. Receive report from Mark Tester and Chad Sorensen on the status of discussions with Hilton Management LLC to amend and extend the Hotel Operating Agreement.
9. Receive report from the Hotel management team, Chad Sorensen, and John Roberts and Teo Gomez, construction consultant to the Corporation, regarding the status of modifications to the archway and signage outside the Hotel restaurant, Austin Taco Project. Consider approval of the design and budget for such modifications.
10. Receive report from Mark Tester, John Roberts and Teo Gomez on the status of the project to build the overhead walkway from the Hotel to Austin Convention Center (“OW”), including budgets, City of Austin approvals, and construction status.
11. Receive report from the Hilton management team, Mr. Roberts and Mr. Sorensen regarding discussions of an alternate garage access for valet purposes (the “Vunnel”).
12. Review current contracts with Corporation consultants and vote regarding continuation of such contractual relationships in 2018.
 - a. John Roberts, advisor to the board – contract expires 12.31.17.
 - b. Teo Gomez, facilities consultant – contract expires 12.31.17.
 - c. Patricia White, accountant – contract has no term, but does have right to terminate with 30 day notice
 - d. CHM Warnick, operations monitor – contract term is to 6.30.21
 - e. Winstead PC, general counsel to the Corporation
 - f. RSM, auditor for the Corporation – first year was 2014
13. Appoint John Roberts as an Authorized Corporation Representative to certify quarterly and annual financial statements as required to be filed by the 2017 Bond Indenture.
14. Approve an amended and restated master condominium declaration for Neches Hotel Condominiums, including map, such approval subject to resolution of issues related to insurance related provisions. Authorize Winstead PC to initiate arbitration proceedings with the other condominium unit owners related to the interpretation of insurance provisions under the Texas Uniform Condominium Act.
15. Receive report from Corporation's representative to ACCA on other ACCA matters, if any.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: December____, 2017

Time: _____

Posted By: _____