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3 **WHEREAS**, City Council is ordering an Election to be held on November 6, 2018
4 for the purpose of asking the voters to authorize general obligation bonds in seven
5 different propositions for Affordable Housing, Libraries, Museums, and Cultural Arts
6 Facilities, Parks and Recreation, Flood Mitigation, Open Space and Water Quality
7 Protection, Public Safety, Transportation Infrastructure, and Health and Human Services;
8 and

9 **WHEREAS**, the November 2018 Bond Elections will be comprised of \$425
10 million of the City's \$425 million of bond capacity under its existing debt tax rate, and
11 an additional \$500 million associated with an estimated debt tax rate increase of less than
12 2 cents per \$100 worth of property valuation; and

3 **WHEREAS**, City Council is structuring the November 2018 Bond Program
4 propositions as follows:

- \$250 million for Affordable Housing to provide more housing opportunities for middle and lower income households;
- \$128 million for Libraries, Museums, and Cultural Art Facilities to rehabilitate and renovate existing libraries, museums, and other cultural art facilities and to acquire and renovate creative spaces within new or existing cultural art facilities;
- \$149 million for Parks and Recreation to improve existing parks and create more parks by addressing deficiencies and inequities;
- \$184 million for Flood Mitigation and Open Space to improve drainage infrastructure and to protect and improve the quality and quantity of water supplies;
- \$38 million for Public Safety to renovate existing fire and EMS stations;
- \$160 million for Transportation Infrastructure to improve and invest in roads, trails, bridges, and sidewalks and to make them safer; and

- \$16 million for Health and Human Services to improve equitable access to health facilities; and

WHEREAS, City Council desires that the bond program be completed within eight years from voter approval and in accordance with the guidance, procedures, and funding levels and purposes set forth in this resolution; **NOW, THEREFORE**,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF AUSTIN:

The Council, by this official action, reaffirms its commitment to the voters regarding the conditions and guidance contained in the ordinance calling the November 2018 Bond election. Further, Council, by this official action, clarifies and declares its intent and commitment to the voters to create a contract with the voters that specifies that the proceeds from the bonds and notes shall be used for the projects and programs identified in the ordinance calling the November 2018 Bond election. The following Be It Further Resolved clauses describe how the bond proceeds must be expended and the processes that must be followed in determining and prioritizing these expenditures. Should any propositions fail, such failure shall not affect the guidance in this resolution for the propositions that are approved by the voters.

BE IT FURTHER RESOLVED:

The City Manager is directed to implement the November 2018 Bond program in accordance with the funding levels and purposes established in Resolution No. 20180628-027 Exhibit A (“Exhibit A”) and the propositions approved by the voters. The City Council intends for Exhibit A to supersede prior City documents that establish the

51 funding levels and purposes of the November 2018 Bond program. The City may amend
52 the funding levels and purposes established in Exhibit A, after a bond proposition passes,
53 only to the extent that the amendments comply with the law, comply with the ballot
54 language passed by the voters, comply with the metrics and priorities as established in
55 the following Be It Resolved Clauses in this resolution, and with an affirmative vote from
56 the City Council.

57 **BE IT FURTHER RESOLVED:**

58 Upon voter approval, the City Manager is directed to implement \$250 million
59 Affordable Housing Bond Proposition to fund the following projects and/or programs:

- 60 ● Acquisition and Development (A&D) Homeownership Program
- 61 ● Home Repair Program
- 62 ● Rental Housing Development Assistance Projects
- 63 ● Land Acquisition

64
65 The City Manager is directed to fund projects and/or programs based on the
66 following guidelines/metrics:

- 67 ● Number of affordable units
- 68 ● Level of affordability
- 69 ● Length of affordability
- 70 ● Number of permanent supportive housing units, including housing first units
- 71 ● Provision of low to moderate income housing in high opportunity areas,
72 gentrifying areas, and areas susceptible to gentrification and displacement
- 73 ● Ability to further the goals adopted in the Strategic Housing Blueprint
- 74 ● The Economic Opportunity & Affordability Indicators in the Strategic
75 Direction 2023

76
77 **BE IT FURTHER RESOLVED:**

78 Upon voter approval, the City Manager is directed to implement the \$128 million
79 Libraries, Museums, and Cultural Art Facilities Bond Proposition to fund the following
80 projects and/or programs:

- 81 • Branch Library Renovations
- 82 • Cultural Art Facility Improvements, including Creative Spaces Acquisition and
- 83 Improvements within new or existing Cultural Art Facilities

84
85 The City Manager is directed to fund projects and/or programs, other than Cultural
86 Art Facility Improvements cited above, based on the following guidelines/metrics:

- 87 • Greatest need for repair
- 88 • New development of planned projects
- 89 • Investing in historical and cultural assets to improve equity
- 90 • The Culture & Lifelong Learning Indicators in the Strategic Direction 2023

91
92 The City Manager is directed to fund Cultural Art Facility Improvement Projects,
93 including Museums and Creative Space Acquisition and Improvements as a part of
94 Cultural Art Facilities, as follows:

- 95 • \$27 million for the Emma S. Barrientos Mexican-American Cultural Center
- 96 (MACC)
- 97 • \$15 million for the Mexic-Arte Museum
- 98 • \$7.5 million for the George Washington Carver Museum Cultural Center
- 99 • \$7.0 million for the Asian-American Resource Center (AARC)
- 100 • \$12 million for Creative Space Acquisition and Improvements
- 101 • \$25 million for Dougherty Arts Center Replacement Facility

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104 **BE IT FURTHER RESOLVED:**

105 Upon voter approval, the City Manager is directed to implement the \$149 million
106 Parks and Recreation Bond Proposition to fund the following projects and/or programs:

- Aquatics
- Building Renovations
- Infrastructure
- Parkland Improvements
- Parkland Acquisition

The City Manager is directed to fund projects and/or programs based on the following guidelines/metrics:

- Improvements for public access to quality parks and recreational opportunities across the city
- Critical needs for capital renewal or reinvestment in aging facilities
- Investment in historically underserved communities to improve equity
- The Health & Environment Indicators in the Strategic Direction 2023

BE IT FURTHER RESOLVED:

Upon voter approval, the City Manager is directed to implement the \$184 million Flood Mitigation, Open Space, and Water Quality Protection Bond Proposition to fund the following projects and/or programs:

- Drainage and Stormwater Projects
- Open Space Acquisition

The City Manager is directed to fund projects and/or programs based on the following guidelines/metrics:

- Greatest need for flood safety and protection
- Greatest protection of water quality and quantity
- Greatest need for infrastructure improvement
- Equity
- The Safety and Health & Environment Indicators in the Strategic Direction 2023 related to flood mitigation and open space

137 **BE IT FURTHER RESOLVED:**

138 Upon voter approval, the City Manager is directed to implement the \$38 million
139 Public Safety Bond Proposition to fund the following projects and/or programs:

- 140 • Fire Station Renovations
- 141 • EMS Station Renovations

142
143 The City Manager is directed to fund projects and/or programs based on the
144 following guidelines/metrics:

- 145 • Improvements to public safety outcomes
- 146 • Greatest need for repair
- 147 • Equity
- 148 • The Safety Indicators in the Strategic Direction 2023

149

150 **BE IT FURTHER RESOLVED:**

151 Upon voter approval, the City Manager is directed to implement the \$160 million
152 Transportation Infrastructure Bond Proposition to fund the following projects and/or
153 programs:

- 154 • Bridges and Structures
- 155 • Street Reconstruction
- 156 • Sidewalk Rehabilitation of existing city sidewalks and new sidewalk
157 construction
- 158 • Signals and Technology
- 159 • Vision Zero and Transportation Safety
- 160 • Neighborhood Partnering Program
- 161 • Urban Trails

162

163 The City Manager is directed to fund projects and/or programs based on the
164 following guidelines/metrics:

- Greatest need for repair
- Improvements to transportation efficiency
- Improved access to multimodal transportation options
- Improvements to transportation safety
- Equity
- Opportunity to leverage matching funds for other funding, whether federal, state, local or grant funding
- Alignment with 2016 Mobility Bond program where appropriate
- The priorities established in the Austin Strategic Mobility Plan, Sidewalk Master Plan, Safe Routes to Schools Plan
- The Mobility Indicators in the Strategic Direction 2023

BE IT FURTHER RESOLVED:

Upon voter approval, the City Manager is directed to implement the \$16 million Health and Human Services Bond Proposition to fund the construction of a new Dove Springs Health Center.

BE IT FURTHER RESOLVED:

In implementing the Bond Propositions approved by the voters, the City Manager shall ensure compliance and congruence with Imagine Austin, the Strategic Direction 2023, the November 2016 Mobility Bond, and any other relevant plans or standards, such as the Strategic Housing Blueprint, Aquatics Master Plan, Strategic Mobility Plan, Vision Zero Plan, National Association of City Transportation Officials standards, Bicycle Master Plan, Sidewalk Master Plan, Transit Priority Policy, Urban Trails Master Plan, Parks and Recreation Department Strategic Plan.

BE IT FURTHER RESOLVED:

190 The City Manager is directed to coordinate with other local taxing entities and
191 identify and pursue potential opportunities for grants and other collaborative funding
192 from federal, state, local, as well as private and non-profit sources. If funding from
193 another entity or source is acquired to reach the funding levels for a project or program
194 committed to in this resolution, then the excess voter approved bond dollars may be used
195 for another project or program consistent with the bond proposition, provided that priority
196 for use of the excess bond dollars will be given first for another project or program within
197 the same category. If additional funding is required to complete specified projects or
198 programs, the City Manager is directed to identify available funding within existing
199 capital budgets and other sources described above (provided that neither the
200 identification, commitment nor receipt of such additional funding shall limit Council's
201 authority to proceed with the issuance of bonds or notes authorized by any of the
202 November 2018 Bond Propositions).

203 **BE IT FURTHER RESOLVED:**

204 The City Manager shall bring forth recommendations to City Council within 90
205 days of voter approval, outlining a process for City Council oversight, including a report
206 to the respective City Council Committees, a report to and approval process for the full
207 Council, and a timeline and process for reporting to the Citizen Bond Oversight
208 Committee and other citizen oversight committees (including the existing Affordable
209 Housing GO Bond Citizen Committee) as designated by Council. The City Manager
210 shall include in these recommendations a proposed process, description, and criteria for

211 Creative Space Acquisition and Improvements addressed above, developed in
212 consultation with the Arts and Music Commissions and in compliance with the use of
213 bond funds.

214 **BE IT FURTHER RESOLVED:**

215 If the issuance of public securities is approved by a majority of the voters voting
216 on the proposition to issue public securities for affordable housing, funding of affordable
217 housing projects shall be in accordance with guidelines of the City relating to affordable
218 housing now and hereafter existing, including but not limited to guidelines for rental
219 housing, home ownership and home repair. The guidelines have been developed by staff
220 after consulting with bond counsel and are submitted to the Public Finance Division of
221 the Office of the Attorney General of Texas to assist in the Division's statutorily-required
222 review of proceedings relating to the issuance of public securities. The guidelines
223 governing affordable housing projects comprise a program established in part under
224 authority of Chapter 380 of the Texas Local Government Code, relating to the issuance
225 of ad valorem tax supported obligations for this purpose, and Council affirms this
226 program, the guidelines governing the program and their application to the issuance of
227 bonds and notes for affordable housing purposes.

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231 **ADOPTED:** _____, 2018 **ATTEST:** _____

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Jannette S. Goodall
City Clerk