

AGENDA AND NOTICE OF MEETING

Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “*Corporation*”), will hold a regular meeting of its board of directors (the “*Board*”). The meeting will be held in The Austin Convention Center Administrative Offices Conference Room, 500 East Cesar Chavez St., Austin, Texas 78701 at 1:00 P.M., October 17, 2018, for the following purposes:

1. Call to Order; determination of quorum.
2. Receive report from Mark Tester, Corporation president.
3. Review and acknowledge the resignation of Mark Washington as a board member of Corporation.
4. Approve minutes for the July 2, 2018 Corporation Board meeting.
5. Welcome new Hilton Austin General Manager, Joe Bolash and receive report from the Hilton Austin (the “Hotel”) management team and Chad Sorensen, Asset Manager for the Corporation, on the performance of the Hotel year to date 2018 compared to budget.
6. Receive report from the Hotel management team, Chad Sorensen, Teo Gomez, construction advisor to the Corporation and John Roberts, advisor to the Board on the status of the room renovation project for the Hotel, including the selection of general contractor and review of the project budget, including a review of Corporation capital reserves adequacy going forward. Approve the general contractor selection and budget.
7. Receive report from John Roberts on status with Brown and Brown as insurance consultant to the Corporation, including the resignation of Chris Tolland and assignment of new contact, Ian Shinnick.
8. Receive report from Mark Tester and Chad Sorensen on the status of discussions with Hilton Management LLC to amend and extend the Hotel Operating Agreement.
9. Receive report from Mark Tester, John Roberts and Teo Gomez on the status of the Overhead Walkway (“OW”) project, including budget and construction status.
10. Receive report from John Roberts regarding the current status of work toward an amended and restated master condominium declaration for Neches Hotel Condominiums, including map.
11. Receive report from Chad Sorensen and Joe Bolash regarding the projected schedule and process for reviewing the Hotel operating and capital budgets for 2019. Appoint a Board committee to review such budgets prior to presenting the final recommended budget to the Board in December.
12. Receive a report from John Roberts of the results of the rebate report prepared by The Arbitrage Group, Inc.
13. Receive report from John Roberts related to ongoing discussions with Capital Metro (CM) regarding the new train station CM is planning on 4th Street. Such report will include the anticipated construction period disruption issues as well as long term issues including increased noise coming from the new station.
14. Receive report from Art Alfaro regarding the current quarterly investment report. Approve such quarterly report and proposed amended investment policy.
15. Receive report from Corporation's representative to ACCA on other ACCA matters, if any.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: October____, 2018

Time: _____

Posted By: _____

