

AGENDA AND NOTICE OF MEETING

Austin Convention Enterprises, Inc., a Texas non-profit public facility corporation (the “*Corporation*”), will hold a regular meeting of its board of directors (the “*Board*”). The meeting will be held telephonically, per the Governor of Texas’ temporary suspension of open meeting laws, at 9:00 A.M., May 8, 2020, for the following purposes:

1. Call to Order; determination of quorum.
2. Approve minutes for the April 13, 2020 Corporation Board meeting.
3. Receive information from Joe Bolash, General Manager of the Hotel, and Chad Sorensen and Joe DeFrank, CHMWarnick, Operations Monitor for the Corporation, on updated current and projected operating performance of, and cash flow from, the Hotel and the status of negotiations with Hilton for fee relief with regard to the current management agreement for the Hotel. Consider possible action related to same.
4. Receive information from John Roberts, Advisor to the Board, regarding the recent update to the 2017 Bond ratings from S & P Global Ratings.
5. Receive ongoing orientation from David Dawson, Winstead PC, General Counsel to the Corporation on Corporation structure and operations, focusing on a review of the Bond Indenture Agreement.
6. Receive report from John Roberts on the status of the previously approved capital project to convert 10th and 11th floor hotel room bathroom tubs to showers.
7. Receive report from John Roberts on the status of engagement of a consultant to develop web site for the Corporation. Consider possible action related to same.
8. Receive information from John Roberts, advisor to the Board on adding a process to invite public input at future Corporation Board meetings. Consider possible action related to same.
9. Receive information from David Dawson, Chad Sorensen and Joe DeFrank regarding the ongoing negotiations to extend and amend the management agreement with Hilton. Consider possible action related to same.
10. Receive information from David Dawson regarding the status of the ongoing review of subterranean voids found around the Hotel structure. Consider possible action related to same.
11. Discuss authorizing counsel to prepare a draft amendment to the Corporation bylaws that would authorize the Board to hire and fire a full or part time Chief Executive Officer and President, who would be an employee of the corporation and entitled to compensation as established by the Board. Consider possible action related to same.
12. Receive report from David Dawson regarding current status of the application for receivership of ACCA and consider options for response.

The Corporation reserves the right to go into executive session, if necessary, pursuant to Section 551.071 of the Texas Government Code, to receive advice from Legal Counsel regarding any item on this agenda.

To attend the meeting, the public can call 844-992-4726 and enter passcode 749 341 802 for audio. The public can also log in at [Join meeting](#) and follow instructions on the webex page to see documents presented and discussed during the meeting. Use the same passcode if requested. If you have problems logging in, email John Roberts at johnroberts0816@gmail.com for assistance.

THE CORPORATION AND THE CITY OF AUSTIN ARE COMMITTED TO COMPLYING WITH THE AMERICANS WITH DISABILITIES ACT (ADA). REASONABLE ACCOMMODATIONS, INCLUDING EQUAL ACCESS TO COMMUNICATIONS, WILL BE PROVIDED UPON REQUEST. PLEASE CALL 512-974-7600 (VOICE), OR RELAY TEXAS 1-800-735-2989 (TDD/TT) FOR MORE INFORMATION.

Posted: May____, 2020

Time: _____

Posted By: _____