

**AUSTIN ENERGY'S
2022 BASE RATE REVIEW**

§ **BEFORE THE CITY OF AUSTIN**
§
§ **IMPARTIAL HEARING EXAMINER**

**AUSTIN ENERGY'S RESPONSE TO TEXAS INDUSTRIAL ENERGY CONSUMERS'
SECOND REQUEST FOR INFORMATION**

Austin Energy files this Response to Texas Industrial Energy Consumers' ("TIEC") Second Request for Information ("RFI") submitted on May 18, 2022. Pursuant to the 2022 Austin Energy Base Rate Review Procedural Guidelines § F(2)(f)(1), this Response is timely filed.

Respectfully submitted,

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**ATTORNEYS FOR THE CITY OF AUSTIN
D/B/A AUSTIN ENERGY**

TIEC 2-1: Please provide a schedule (in Excel format with all formulas and links intact) listing Austin Energy's outstanding long-term debt issuances, as well as any future debt issuances, that calculates Austin Energy's weighted average long-term debt cost for the test year. If the company is not able to provide a schedule listing all debt issuances, please provide the weighted average long-term debt cost for the test year.

ANSWER: Austin Energy does not include future debt issuances.

See Attachment TIEC 2-1.

Prepared by: MG

Sponsored by: Monica Gonzalez

Company Name: Austin Energy
Reporting Period: FYE September 30, 2021
Summary of Long-Term Financial Obligations

Line	Issuer/ Note Number/ Description	Issuance Date	Term (Years)	Interest Rate	Fixed or Variable Rate	Original Principal Amount	Cumulative Principal Repayments	Current Net Obligation	% of Total Long-Term Debt	Cost of Debt	Weighted Average Cost
1	Subordinate Lien Revenue Refunding Bonds, Series 1998	11/12/1998	30	5.230%	Fixed	\$103,952,013	\$53,702,167	\$50,249,846	2.441%	5.230%	0.128%
2	Separate Lien Bond, Series 2008	3/1/2008	25	5.820%	Fixed	\$50,000,000	\$16,655,000	\$33,345,000	1.620%	5.820%	0.094%
3	Separate Lien Bond, Series 2010B	6/1/2010	30	5.500%	Fixed	\$100,990,000	\$6,395,000	\$94,595,000	4.596%	5.500%	0.253%
4	Separate Lien Bond, Series 2012A	12/1/2012	25	4.580%	Fixed	\$267,770,000	\$38,045,000	\$229,725,000	11.161%	4.580%	0.511%
5	Separate Lien Bond, Series 2012B	12/1/2012	25	2.350%	Fixed	\$107,715,000	\$29,935,000	\$77,780,000	3.779%	2.350%	0.089%
6	Separate Lien Bond, Series 2015A	5/1/2015	30	5.000%	Fixed	\$327,845,000	\$0	\$327,845,000	15.929%	5.000%	0.796%
7	Separate Lien Bond, Series 2015B	5/1/2015	25	2.930%	Fixed	\$81,045,000	\$44,225,000	\$36,820,000	1.789%	2.930%	0.052%
8	Separate Lien Bond, Series 2017A	1/1/2017	30	4.580%	Fixed	\$101,570,000	\$4,720,000	\$96,850,000	4.706%	4.580%	0.216%
9	Separate Lien Bond, Series 2019A	5/22/2019	13	2.730%	Fixed	\$464,540,000	\$62,480,000	\$402,060,000	19.534%	2.730%	0.533%
10	Separate Lien Bond, Series 2019B	7/30/2019	30	5.000%	Fixed	\$169,850,000	\$0	\$169,850,000	8.252%	5.000%	0.413%
11	Separate Lien Bond, Series 2019C	7/30/2019	30	3.000%	Fixed	\$104,775,000	\$655,000	\$104,120,000	5.059%	3.000%	0.152%
12	Separate Lien Bond, Series 2020A	10/27/2020	30	5.000%	Fixed	\$227,495,000	\$0	\$227,495,000	11.053%	5.000%	0.553%
13	Separate Lien Bond, Series 2020B	10/27/2020	30	2.580%	Fixed	\$49,870,000	\$0	\$49,870,000	2.423%	2.580%	0.063%
14	Premiums, Discounts, and Issuance Costs - Unamortized							\$ 157,621,039	7.658%	0.000%	0.000%
15											
16	Total							\$2,058,225,885	100%		3.852%
17											
18	Total Short-Term Debt							\$ 76,600,000			0.066%

- TIEC 2-2: For each Primary Voltage customer over 20 MW:
- a. Provide an electrical one-line diagram showing the interconnection of Austin Energy and the customer's electrical facilities.
 - b. Provide the hourly load data in live EXCEL format.

ANSWER: Austin Energy filed a Notice of Procedural Guidelines Section C(2) Ruling on May 27, 2022 because the City of Austin Law Department determined that responsive Austin Energy information is considered either confidential competitive information, confidential critical infrastructure information, or confidential customer information which Austin Energy cannot legally disclose.

Prepared by: TPD

Sponsored by: Thomas Brocato

- TIEC 2-3: For each Primary Voltage customer between 3 MW and up to 20 MW:
- a. Provide an electrical one-line diagram showing the interconnection of Austin Energy and the customer's electrical facilities.
 - b. Provide the hourly load data in live EXCEL format.

ANSWER: Austin Energy filed a Notice of Procedural Guidelines Section C(2) Ruling on May 27, 2022 because the City of Austin Law Department determined that responsive Austin Energy information is considered either confidential competitive information, confidential critical infrastructure information, or confidential customer information which Austin Energy cannot legally disclose.

Prepared by: TPD

Sponsored by: Thomas Brocato