

INDUSTRY DAY



Austin-Bergstrom International Airport Expansion and Development Program



Overview

- **Original terminal constructed in 1999**
 - \$585 million budget (\$1.04 billion in 2022 dollars)
 - 25 gates
 - 126 daily flights
 - **Designed to serve 11 million annual passengers**
- **2019 expansion**
 - \$350 million budget
 - Added 175,000 square feet
 - 9 new gates – Total 34 gates
 - **Designed to serve 15 million annual passengers**
- **2022 Growth**
 - **21.1 million annual passengers served**
 - **Designed to serve 15 million annual passengers**

Much of the original infrastructure is meeting its End of Life



AUS has achieved record high passenger levels

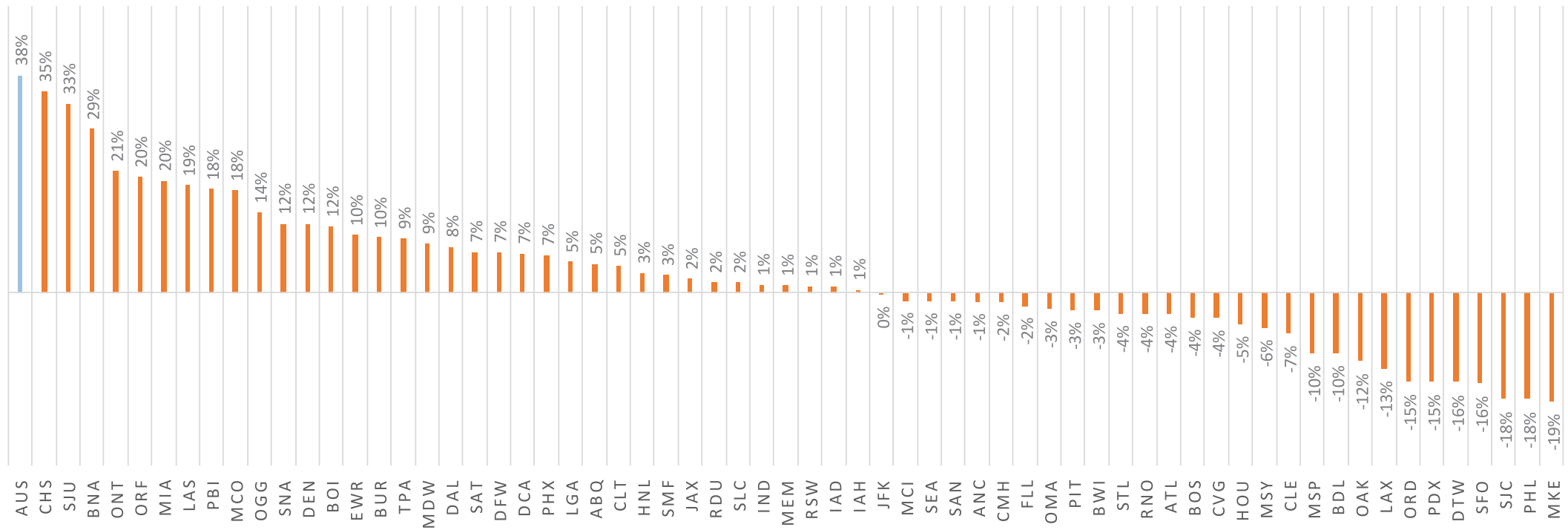
Annual Passenger Traffic (Millions)



- CY 2022 passengers up 22% compared to CY 2019
- May 2022 new peak month with 2,021,747 passengers, first month ever with two million passengers or more
- October 2022 exceed two million as well
- San Antonio International Airport (SAT) served less than 10 million passengers in 2022

AUS is growing faster than all other US large and medium hub airports

% Change in Seats:
Q2 '23 v. Q2 '19



Source: Diio by Cirium published schedules (March 3, 2023) for all U.S. and non-U.S. airlines providing scheduled service to all U.S. and non-U.S. destinations

AUS compared to peer airports



- AUS is now classified as a large-hub airport by the Federal Aviation Administration.
- Competing with large airports – Air Service.
- Large-hub category is more competitive for federal dollars and we are a new and smaller player vying against major airport for federal funds.

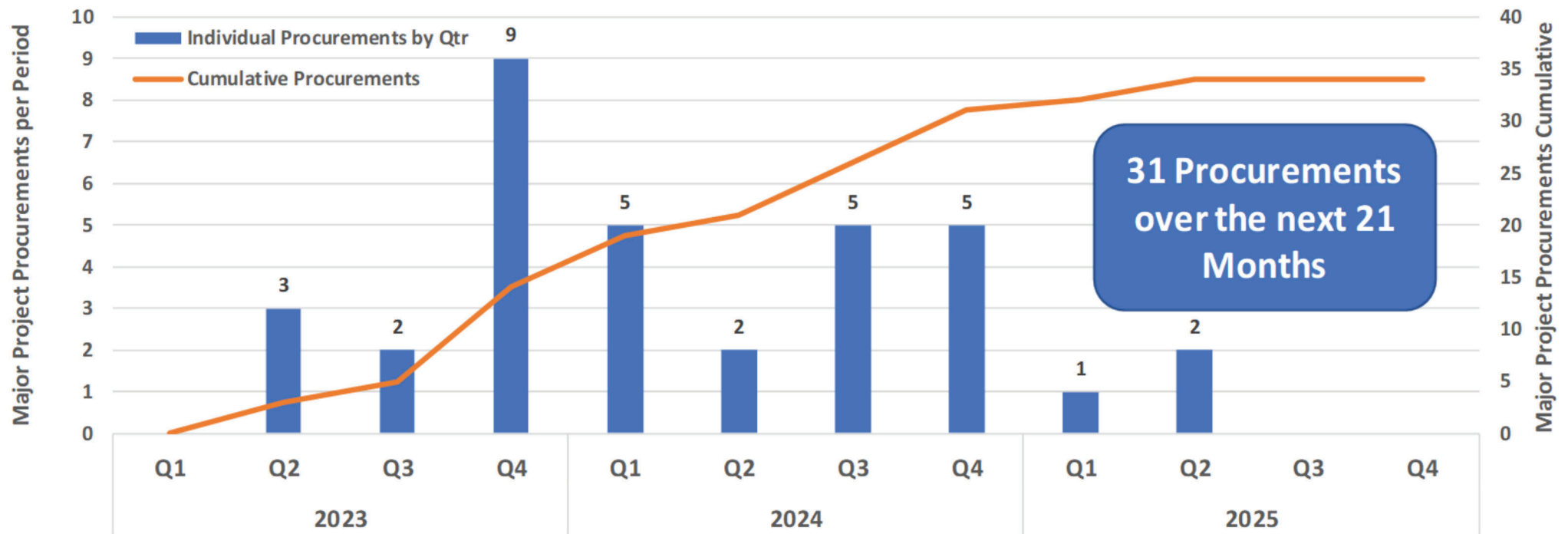
	AUS	SAT (San Antonio)	TPA (Tampa)	BNA (Nashville)
Busiest Year and Volume	21.1 million in 2022	10.4 million in 2019	22.2 million in 2019	18.4 million in 2022 (FY)
2022 Total Passengers	21.1 million	9.5 million	21.5 million	18.4 million (FY)
Gates	34	24	60	45

AUS is busier than renowned attractions

Attraction	Average Daily or Event Volume
AUS	50,000 – 70,000 Total daily passengers
Disneyworld Magic Kingdom - Florida	57,000 daily visitors
Disneyland - California	51,000 daily visitors
The Moody Center	17,000 seats
The Louvre	7,000 daily visitors
The Metropolitan Museum of Art	4,500 daily visitors



AEDP Major Planned Procurements



Program Elements

BJT Optimization

- ✓ *Westside Expansion*
- ✓ *BHS Capacity*
- ✓ *West Infill – SSCP*
- Atrium Infill
- Barbara Jordan Terminal Curbside Optimization
- East Security Checkpoint Reconfiguration
- ✓ International Processing Improvements
- Baggage Claim Optimization
- Passenger Boarding Bridge Replacements
- International Gate Expansion
- International Processing Expansion
- Terminal Modernization and Refresh
- Passenger/Utility/Baggage Tunnel Interface

New A/D Hall

- Red Garage Demolition
- Arrivals and Departure Hall – Phased Approach
 - Ticketing Lobby
 - Security Checkpoint
 - Baggage Claim
 - Airline Backhouse
 - Airport Support Space
 - Concessions
 - New Internal Arrival Hall
- Terminal Roadway Reorientation
- Relocation of Major Utilities
- Conversion of BJT into Concourse A

Concourse B

- Concourse B
 - 20+ Gates
 - Apron
 - Airline and Concession Space
 - Baggage Handling System
- Passenger/Utility Tunnel
 - Baggage Handling System
 - Customer Connection
 - Future APM
 - Utility Corridor
- Concourse B Aircraft Apron

Parking

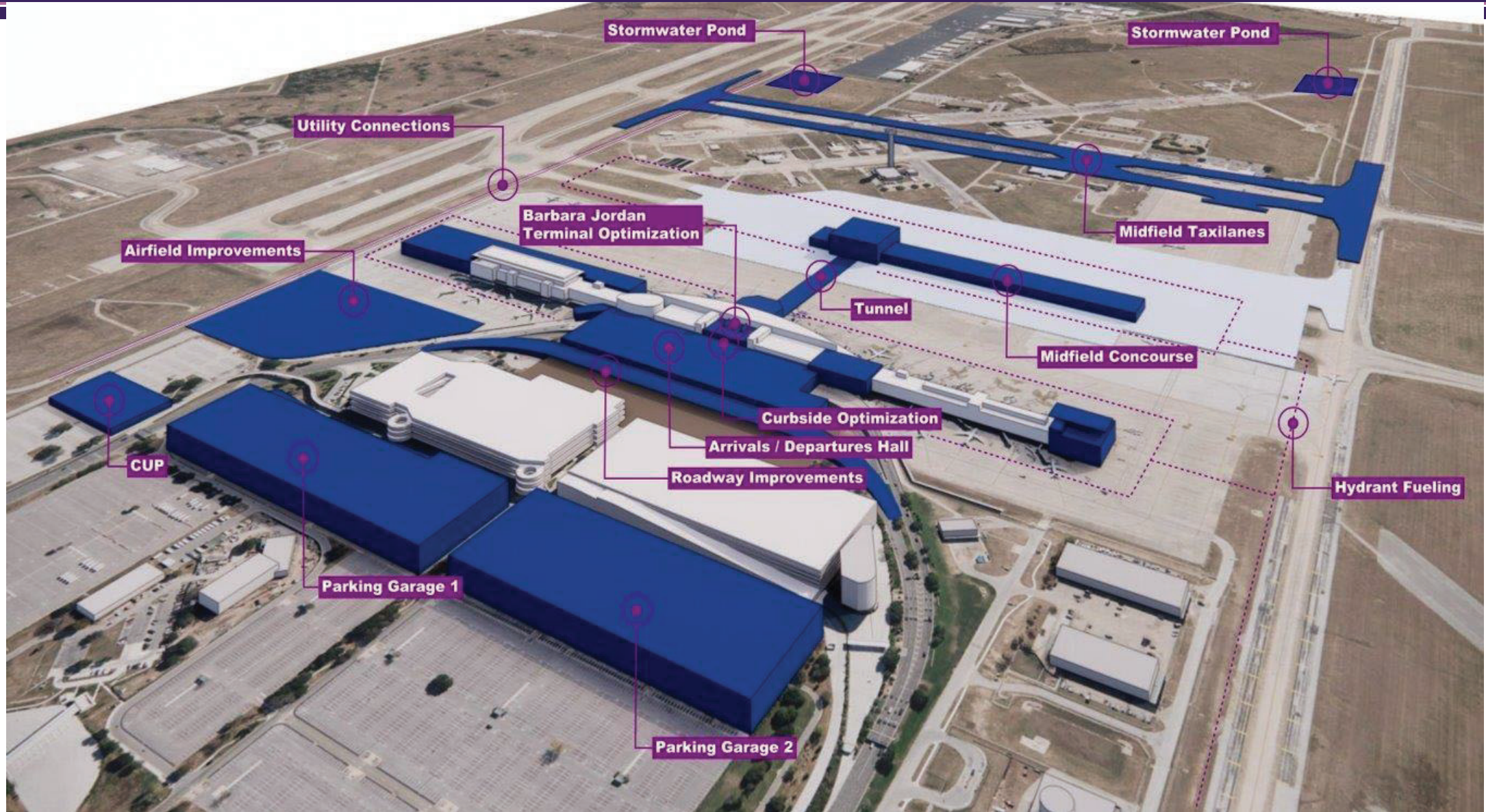
- Two New Parking Garages (13,000 spaces)
- Replacement of Employee Parking
- Replacement of Public Parking
- Associated roadway work

Airfield

- ✓ *Building Demolition*
- ✓ *Midfield Taxiway Construction*
 - *TW Bridges*
 - *Site Work*
 - *Utility Work*

Utilities and Infrastructure

- New Central Utility Plant
 - Infrastructure to support Maximum Capacity
- Utility Distribution
- Stormwater Ponds



Questions

