



Recommendation for Action

File #: 23-2234, **Agenda Item #:** 28.

7/20/2023

Posting Language

Authorize negotiation and execution of three contracts for residential, multifamily, and commercial inspection and energy services with CLEAResult Consulting, Inc., Philip Adrian Wistner Jr. d/b/a Diamond Head Inspection Services, LLC, and French Ventures, LLC, each for up to five years for total contract amounts not to exceed \$1,800,000, divided among the contractors.

[Note: This solicitation was reviewed for subcontracting opportunities in accordance with City Code Chapter 2-9C (Minority Owned and Women Owned Business Enterprise Procurement Program). For the services required for this solicitation, there were insufficient subcontracting opportunities; therefore, no subcontracting goals were established].

Lead Department

Financial Services Department.

Client Department(s)

Austin Energy.

Fiscal Note

Funding in the amount of \$90,000 is available in the Fiscal Year 2022-2023 Operating Budget of Austin Energy. Funding for the remaining contract term is contingent upon available funding in future budgets.

Purchasing Language:

The Financial Services Department issued a Request for Proposal (RFP) 1100 DCM3007 for these services. The solicitation was issued on November 21, 2022, and closed on December 21, 2022. Of the three offers received, the recommended contractors submitted the best evaluated responsive offer. A complete solicitation package, including a log of offers received, is available for viewing on the City's Financial Services website, Austin Finance Online. Link: [Solicitation Documents](https://financeonline.austintexas.gov/afo/account_services/solicitation/solicitation_details.cfm?sid=136685)
<https://financeonline.austintexas.gov/afo/account_services/solicitation/solicitation_details.cfm?sid=136685>.

For More Information:

Direct questions regarding this Recommendation for Council Action to the Financial Services Department - Central Procurement at: FSDCentralProcurementRCAs@austintexas.gov or 512-974-2500. Respondents to the solicitation and their Agents should direct all questions to the Authorized Contact Person identified in the solicitation.

Council Committee, Boards and Commission Action:

June 12, 2023 - Recommended by the Electric Utility Commission on an 8-0 vote with Commissioners Bowen and Hopkins absent and one vacancy.

Additional Backup Information:

These contractors will perform energy services to homes, multifamily properties, and small to mid-sized commercial buildings with performance problems including inflated energy consumption, inefficient mechanical

equipment, poor thermal comfort, and indoor air quality issues. Austin Energy seeks to increase energy and demand savings in existing structures by accelerating the deployment of energy efficient technologies and installations, consisting of field verifications, quality control reviews, comprehensive home energy audits, load calculations (with or without diagnostic testing), and Energy Conservation Audit and Disclosure Ordinance verifications.

An evaluation team with expertise in energy efficiency, engineering and finance evaluated the offers and scored CLEARResult Consulting, Inc., Philip Adrian Wistner Jr. d/b/a Diamond Head Inspection Services, LLC, and French Ventures, LLC as the best to provide these services based on project concept and strategy, demonstrated applicable experience and personnel qualifications, project management structure, price, local business presence, and service-disabled veterans business enterprise.

Contract Detail:

<u>Contract Term</u>	<u>Length of Term</u>	<u>Contract Authorization</u>
Initial Term	3 yrs.	\$1,080,000
Optional Extension 1	1 yr.	\$ 360,000
Optional Extension 2	1 yr.	\$ 360,000
TOTAL	5 yrs.	\$1,800,000

Note: Contract Authorization amounts are based on the City's estimated annual usage.