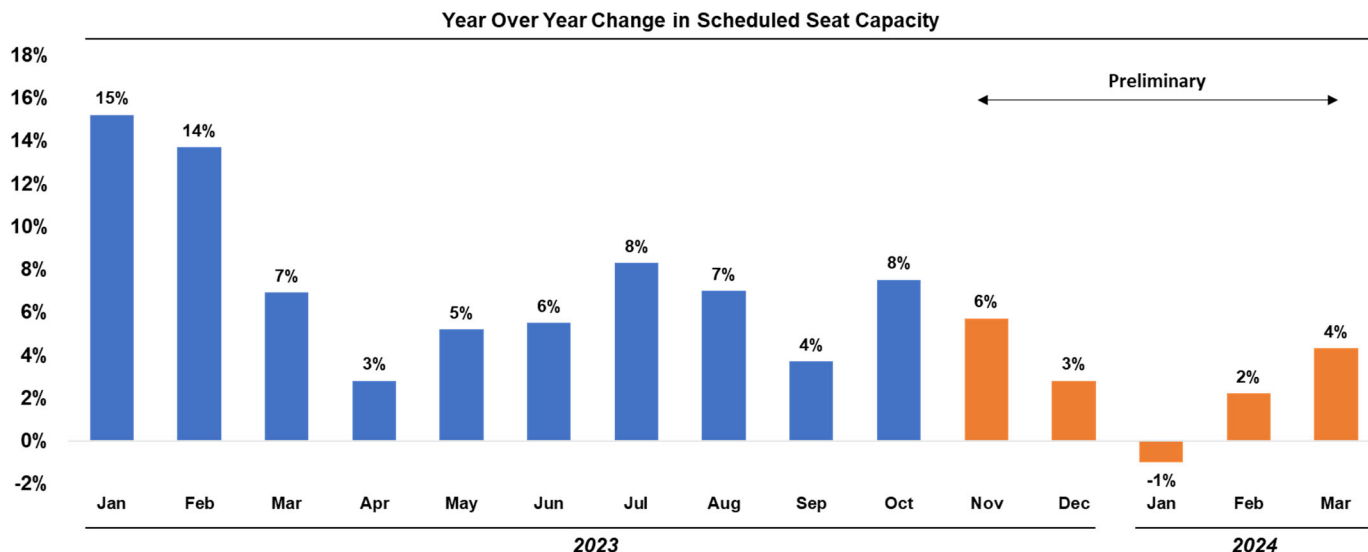


November 2023 Air Service Snapshot

AUS monthly seat comparison:



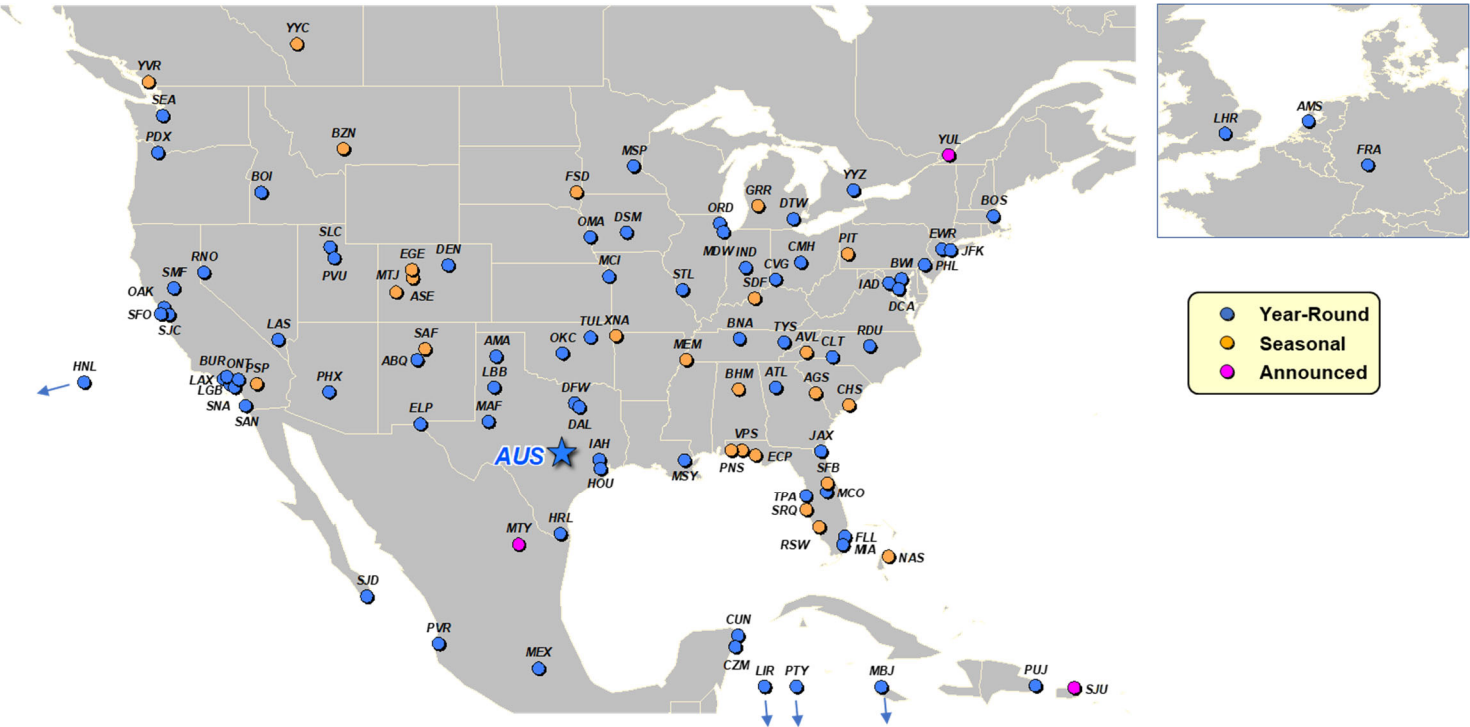
Highlights of recent air service announcements/developments include:

- **Air Canada** AC will resume service to YVR on May 1 '24; AC will start new nonstop service to YUL eff. May 3 with 4 weekly flights on the A220-300 (137 seats)
- **American** added service to Santa Fe, NM (SAF) on weekends in Oct '23; STL service cancelled; TUL suspended Nov 4 '23 – Feb 15 '24; AA doubled CUN 1x→2x for April-Sept; temporarily suspended CVG, JAX, MEM, RNO and CZM for Jan 8 – Feb 14
- **Delta** new 1x daily nonstop service to LAS & MCO started on Oct 9 '23
- **Lufthansa** will bring back the B787-9 (294 seat) starting Jan 15 '24 and will increase service to 5/Wk on June 5 '24 instead of Mar 31 '24
- **Southwest** Saturday only service to SJU starts Mar 9 '24
- **Spirit** will serve EWR, FLL, LAS, LAX & MCO from Oct '23 forward
- **Virgin Atlantic** reduced LHR to 4/wk for Oct '23 & 3/wk for Nov '23 – Mar '24
- **VivaAerobus** will start new MTY service effective Mar 22 '24 with 4/Wk
- **WestJet** seasonally suspended YYC service Oct 26 '23; service is scheduled to resume on May 16 '24
- **November '23 v November '22 (down one destination):**
 - +destinations: MEM, OMA, PIT, PTY
 - –destinations: BOI, MBJ, MTY, NAS, SFB

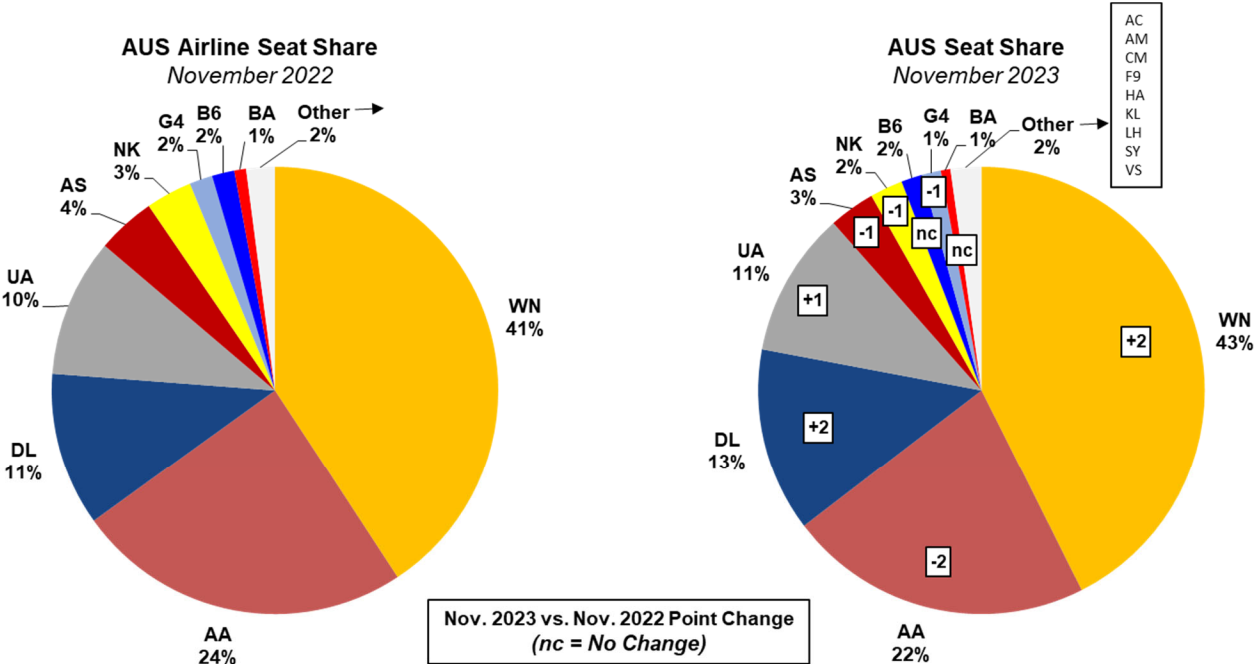
November 2023 v. 2022 air service comparison:

Average Daily	November 2022	November 2023	Change	Change %
Nonstop Destinations	81	80	-1	-1%
Carriers	16	18	+2	+12%
Nonstop Departures	260	273	+14	+5%
Nonstop Seat Departures	38,821	41,045	+2,224	+6%
Average Seats/Aircraft	150	150	n.c.	n.c.

Current AUS air service:



November 2023 v. 2022 carrier seat share comparison:



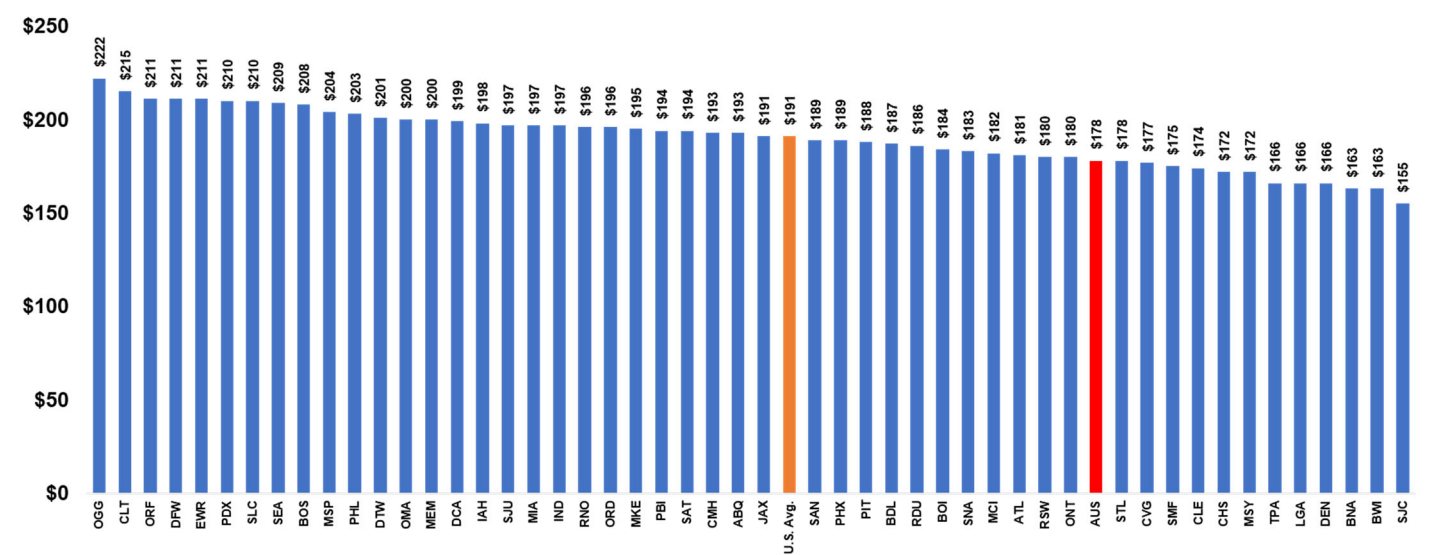
Based on U.S. DOT O&D Passenger Survey, Cirium, *FM Traffic* and ABIA statistics: 17.4% of AUS passengers in Q2 2023 (18% in Q1 2023) were connecting between flights at the Airport. The following is a list of the top ten domestic and international AUS connecting markets for Q2 2023:

Domestic		International	
Market	Carrier	Market	Carrier
Las Vegas (LAS) - Orlando (MCO)	Southwest	Nashville (BNA) - Cancun (CUN)	Southwest
Orlando (MCO) - San Jose (SJC)	Southwest	Chicago-Midway (MDW) - Cancun (CUN)	Southwest
Orlando (MCO) - San Diego (SAN)	Southwest	Dallas-Love (DAL) - Cancun (CUN)	Southwest
Orlando (MCO) - Oklahoma City (OKC)	Southwest	Las Vegas (LAS) - Cancun (CUN)	Southwest
Orlando (MCO) - Sacramento (SMF)	Southwest	San Jose (SJC) - Cancun (CUN)	Southwest
New Orleans (MSY) - San Diego (SAN)	Southwest	Sacramento (SMF) - Cancun (CUN)	Southwest
Dallas-Love (DAL) - Harlingen (HRL)	Southwest	Denver (DEN) - Cancun (CUN)	Southwest
Orlando (MCO) - Phoenix (PHX)	American	Dallas-Love (DAL) -Los Cabos (SJD)	Southwest
Jacksonville (JAX) - Phoenix (PHX)	American	Kansas City (MCI) - Cancun (CUN)	Southwest
Nashville (BNA) - San Diego (SAN)	Southwest	Las Vegas (LAS) - Cancun (CUN)	American

One-Way Domestic Fares for U.S. Medium & Large Hub Airports

2Q 2023 AUS \$178 v U.S. Avg \$191 (1Q 2023 AUS \$172 v U.S. Avg \$185)

(Source: U.S. DOT, O&D Survey, YE Q2 2023):



List of AUS Airline Codes:

AA	American Airlines	HA	Hawaiian Airlines
AC	Air Canada	KL	KLM-Royal Dutch Airlines
AM	Aeromexico	LH	Lufthansa German Airlines
AS	Alaska Airlines	NK	Spirit Airlines
B6	JetBlue Airways	SY	Sun Country Airlines
BA	British Airways	UA	United Airlines
CM	Copa Airlines	VS	Virgin Atlantic Airways
DL	Delta Air Lines	WN	Southwest Airlines
F9	Frontier Airlines Inc.	WS	WestJet
G4	Allegiant Air		

List of AUS Airport Codes:

ABQ	Albuquerque, NM	MEM	Memphis, TN
AMA	Amarillo, TX	MEX	Mexico City, Mexico
AMS	Amsterdam, Netherlands	MIA	Miami, FL
ANC	Anchorage	MKE	Milwaukee, WI
ATL	Atlanta, GA	MSP	Minneapolis/St. Paul, MN
AVL	Asheville, NC	MSY	New Orleans, LA
BDL	Hartford, CT	MTY	Monterrey, Mexico
BHM	Birmingham, AL	NAS	Nassau, Bahamas
BNA	Nashville, TN	OAK	Oakland, CA
BOI	Boise, ID	OGG	Kahului – Maui, HI
BOS	Boston, MA	OKC	Oklahoma City, OK
BUR	Burbank, CA	OMA	Omaha, NE
BWI	Baltimore, MD	ONT	Ontario, CA
CHS	Charleston, SC	ORD	Chicago O'Hare, IL
CLE	Cleveland, OH	ORF	Norfolk, VA
CLT	Charlotte, NC	PBI	Palm Beach, FL
CMH	Columbus, OH	PDX	Portland, OR
CUN	Cancun, Mexico	PHL	Philadelphia, PA
CVG	Cincinnati, OH	PHX	Phoenix, AZ
CZM	Cozumel, Mexico	PIT	Pittsburgh, PA
DAL	Dallas, TX	PSP	Palm Springs, CA
DCA	Washington Reagan, DC	PUJ	Punta Cana, Dominican Rep.
DEN	Denver, CO	PTY	Panama City, Panama
DFW	Dallas/Ft. Worth, TX	PVR	Puerto Vallarta, Mexico
DSM	Des Moines, IA	PVU	Provo, UT
DTW	Detroit, MI	RDU	Raleigh-Durham, NC
ECP	Panama City, FL	RNO	Reno, NV
ELP	El Paso, TX	RSW	Ft. Myers, FL
EWR	Newark, NJ	SAF	Santa Fe, NM
FLL	Ft. Lauderdale, FL	SAN	San Diego, CA
FRA	Frankfurt, Germany	SAT	San Antonio, TX
FSD	Sioux Falls, SD	SDF	Louisville, KY
GRR	Grand Rapids, MI	SEA	Seattle, WA
HNL	Honolulu, HI	SFB	Sanford, FL
HOU	Houston Hobby, TX	SFO	San Francisco, CA
HRL	Harlingen, TX	SGF	Springfield, MO
IAD	Washington Dulles, DC	SJC	San Jose, CA
IAH	Houston Intercontinental, TX	SJD	San Jose del Cabo, Mexico
IND	Indianapolis, IN	SJU	San Juan, Puerto Rico
JAX	Jacksonville, FL	SLC	Salt Lake City, UT
JFK	New York JFK, NY	SMF	Sacramento, CA
LAS	Las Vegas, NV	SNA	Orange County, CA
LAX	Los Angeles, CA	SRQ	Sarasota, FL
LBB	Lubbock, TX	STL	St. Louis, MO
LGA	New York – LaGuardia, NY	TPA	Tampa, FL
LGB	Long Beach, CA	TUL	Tulsa, OK
LHR	London, UK	TYS	Knoxville, TN

LIR	Liberia, Costa Rica	VPS	Valparaiso, FL
MAF	Midland/Odessa, TX	XNA	Fayetteville, AR
MBJ	Montego Bay, Jamaica	YUL	Montreal, Canada
MCI	Kansas City, MO	YVR	Vancouver, Canada
MCO	Orlando, FL	YYC	Calgary, Canada
MDW	Chicago Midway, IL	YYZ	Toronto, Canada