RESOLUTION NO. 20231130-015

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF AUSTIN:

The Council approves issuance by the Pilot Knob Municipal Utility District No. 2 (the "District"), in one or more series, of Unlimited Tax Road Bonds, Series 2023A, in a principal amount not to exceed \$3,475,000, consistent with its Official Notice of Sale and Preliminary Official Statement dated November 20, 2023. The bonds will remain the sole obligation of the District unless full purpose annexation of the District by the City occurs.

ADOPTED: November 30, 2023 ATTEST:

Myrna Rios City Clerk