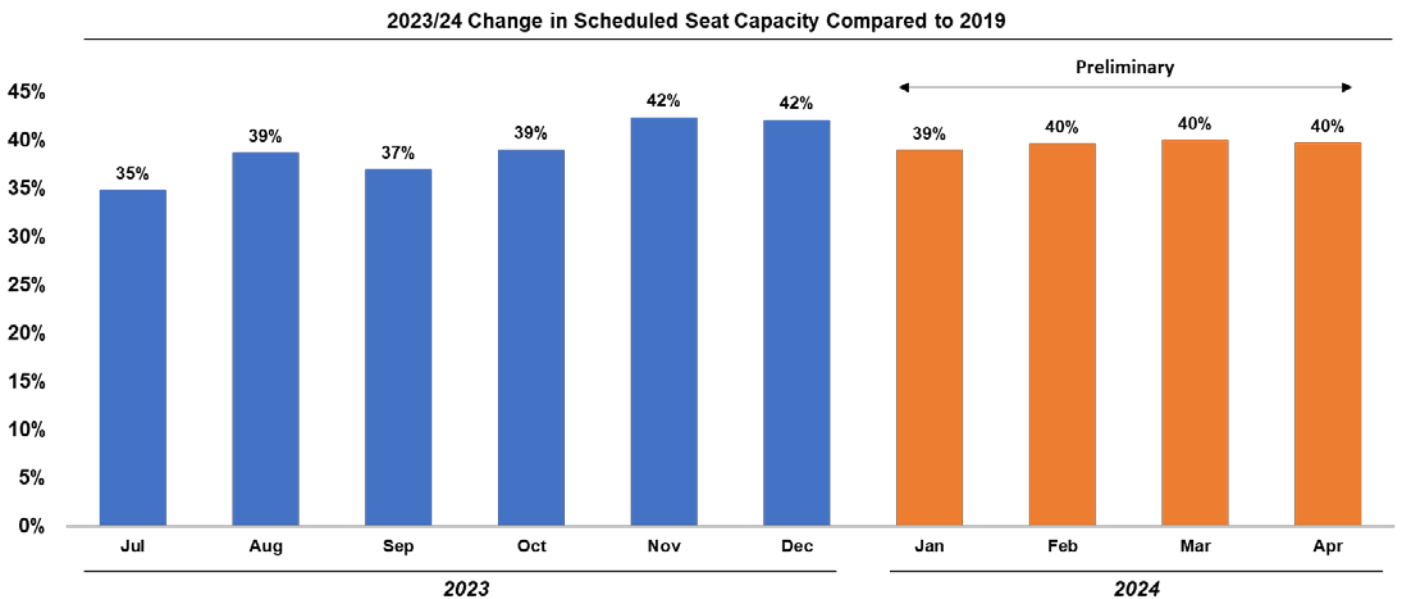
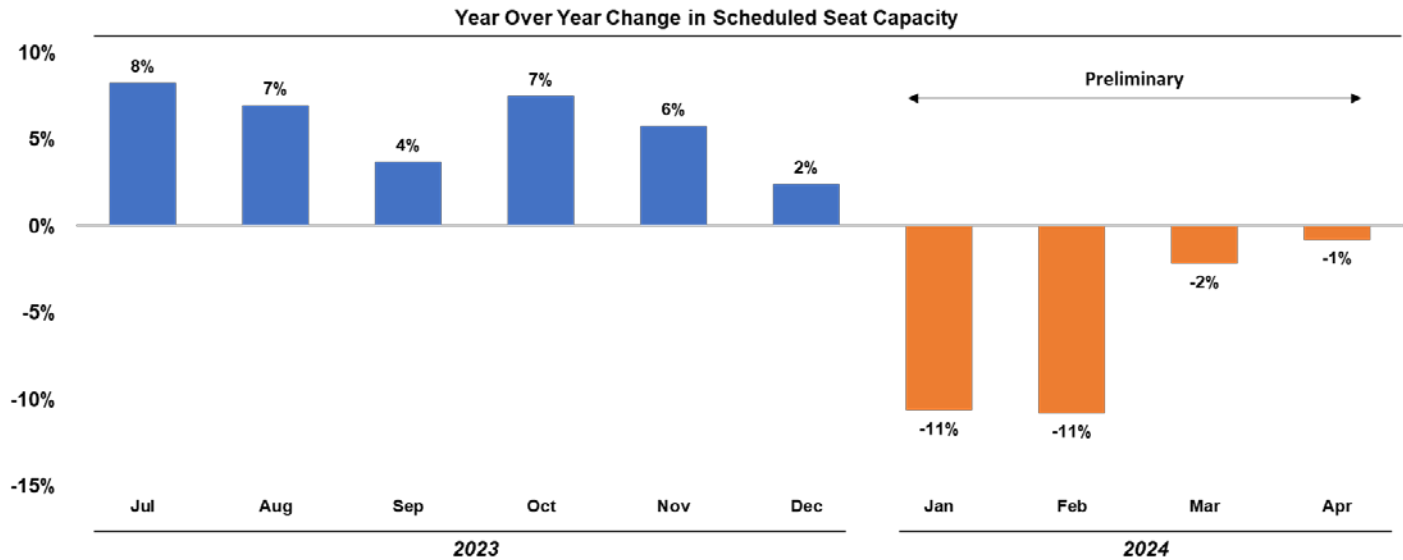


December 2023 Air Service Snapshot

AUS monthly seat comparisons, July '23 – April '24, compared to previous year (chart one) and compared to 2019 (pre-Covid) (chart two):



Highlights of recent air service announcements/developments include:

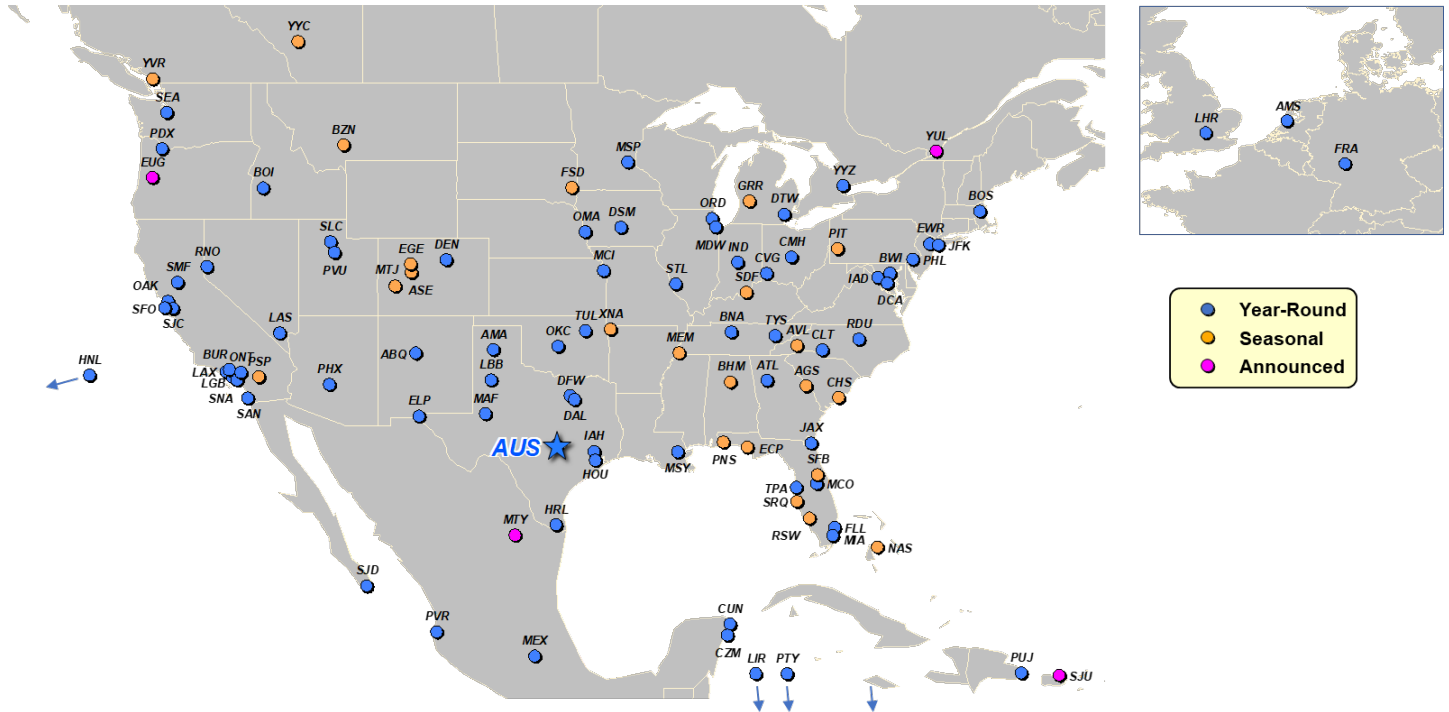
- **Aeromexico** upgauged MEX service from 99-seat E190 to 160-seat B737-800 eff. June 21 '24
- **Air Canada** will resume service to YVR on May 1 '24; will start new nonstop service to YUL eff. May 3 '24 with 4 weekly flights on A220-300 (137 seats)
- **Alaska** will resume BOI on May 16 '24 instead of April 16 '24 (currently loaded through Aug. 19 '24). Alaska announced it will buy Hawaiian Airlines, further details to reveal in the coming months.
- **Allegiant** extended schedules for May 15 '24 – Aug. 13 '24 and will serve 18 markets; new 2/Wk service to EUG starts May 31 '24
- **American** summary of 2024 service pulldown:
 - ABQ, ELP, IAD & TPA – last flight Feb. 14

- BZN – service dropped for Feb. 17 – Mar. 30, no other service filed except 3 departures in Dec/Jan '23
- CVG, JAX & MEM– service will not resume on Feb. 15 as planned (already cut Jan. 8-Feb. 14), last flight Jan. 7
- CZM – last flight Jan. 6
- EGE – last flight Feb. 10 instead of Mar. 17
- LIR – last flight April 2
- MBJ – all service dropped for March and June-August
- MCI, OKC & SMF– last flight Feb. 12
- NAS – will operate in Mar. but April-Aug. flights dropped
- PUJ – last flight Mar. 30
- PVR – last flight April 3
- RNO – will resume May 6 instead of Feb. 15 (already cut Jan. 8-Feb. 14)
- RSW – last flight Feb. 14 instead of May 5
- TUL – service will not resume on Feb. 15 as planned (already cut Nov. 4 '23 -Feb. 14 '24), last op. Nov. 3 '23
- VPS - will not operate June-Sept.
- Reductions eff. February: BNA 3x→1x; BOS 2x→1x; IND 2x→1x; LAS 2x→1x; MCO 2x→1x; MSY 3x→1x; RDU 3x→1x
- **Delta** new 1x daily nonstop service to LAS & MCO started on Oct 9 '23. DL added Sugar Bowl special scheduled flights: Dec. 29 – 31, AUS-MSY 1x daily; and two flights for the return MSY-AUS on Jan 2
- **Lufthansa** will bring back the B787-9 (294 seat) starting Jan. 15 '24 and will increase service to 5/Wk on June 5 '24 instead of Mar. 31 '24
- **Southwest** Saturday only service to SJU starts Mar 9 '24; reductions for Jan 8 '24 – Mar 6 '24: M/Th/F reduced 12x from 114x→102x, Tu/W reduced 10x from 100x→90x, Sa flat at 64x, Sun reduced 9x from 102x→93x; extended schedules for June 4 '24 – Aug. 4 '24 with YOY increase to BUR, CUN, DEN, MCO, PHX, SMF, TPA; BOS service returns; DAL, FLL & STL slightly reduced ; no VPS service in '24
- **Spirit** revised schedules for Jan 10 '24 – Feb 13 '24 and will serve FLL 1x LAS 4/Wk MCO 4/Wk (no EWR or LAX service)
- **Virgin Atlantic** last day of LHR operation is Jan. 7 '24
- **VivaAerobus** will start new MTY service for eff. Mar. 22 '24 with 4/Wk; upgauged MTY in May from 186-seat A320 to 240-seat A321 (same as March & April)
- **WestJet** will resume YYC service on Apr 28 '24
- **December '23 v December '22 (up one destination):**
 - + destinations: MEM, OMA, PIT, PSP, PTY, PVU & TYS
 - – destinations: MBJ, MTY, NAS, SDF, SFB & SRQ

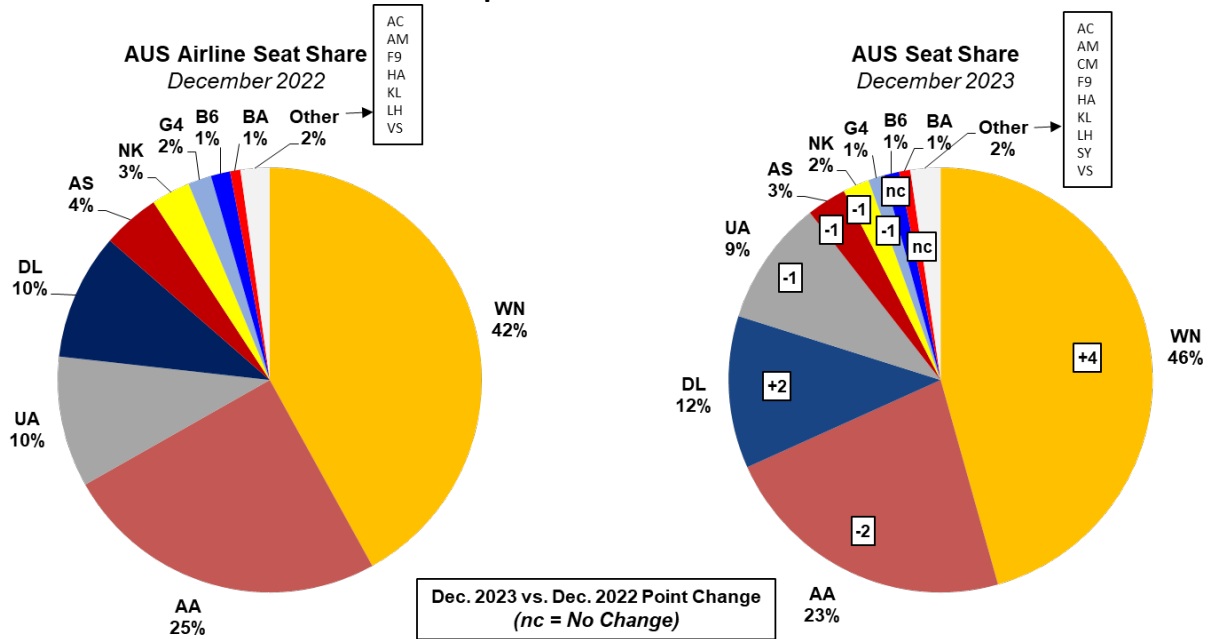
December 2023 v. 2022 air service comparison:

Average Daily	December 2022	December 2023	Change	Change %
Nonstop Destinations	76	77	+1	+1%
Carriers	16	17	+1	+6%
Nonstop Departures	254	262	+7	+3%
Nonstop Seat Departures	38,088	39,002	+914	+2%
Average Seats/Aircraft	150	149	-1	-1%

Current AUS air service:



December 2023 v. 2022 carrier seat share comparison:

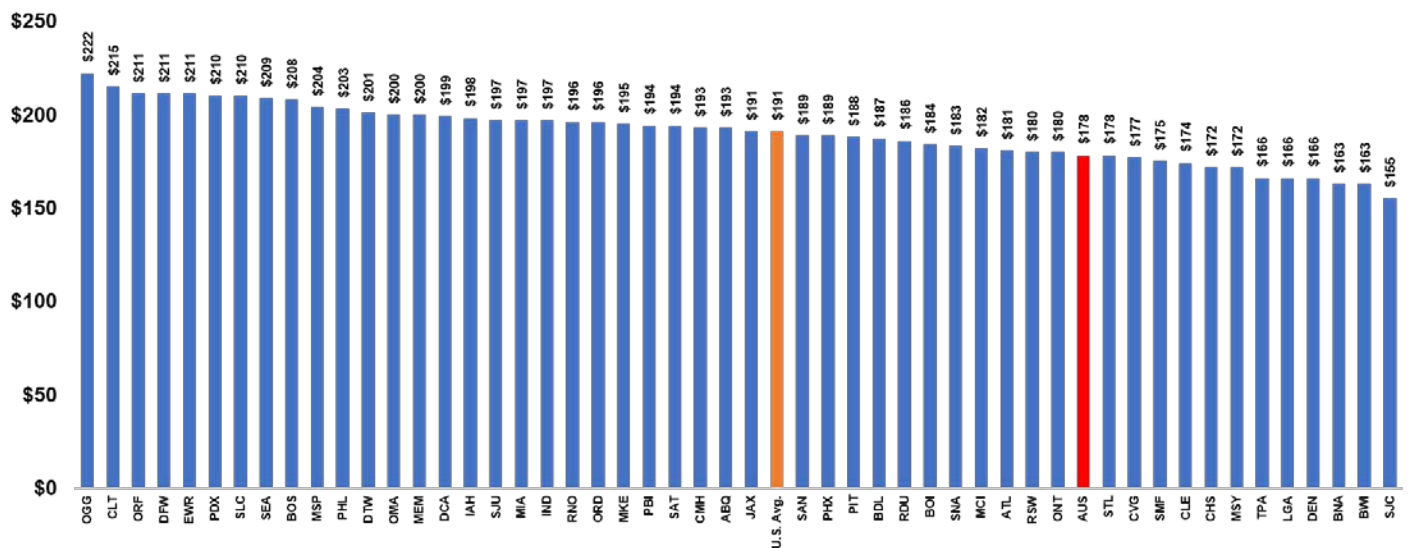


Based on U.S. DOT O&D Passenger Survey, Cirium, *FM Traffic* and ABIA statistics: 17.4% of ABIA passengers in Q2 2023 were connecting between flights at the Airport. The following is a list of the top ten domestic and international AUS connecting markets for Q2 2023:

Domestic		International	
Market	Carrier	Market	Carrier
Las Vegas (LAS) - Orlando (MCO)	Southwest	Nashville (BNA) - Cancun (CUN)	Southwest
Orlando (MCO) - San Jose (SJC)	Southwest	Chicago-Midway (MDW) - Cancun (CUN)	Southwest
Orlando (MCO) - San Diego (SAN)	Southwest	Dallas-Love (DAL) - Cancun (CUN)	Southwest
Orlando (MCO) - Oklahoma City (OKC)	Southwest	Las Vegas (LAS) - Cancun (CUN)	Southwest
Orlando (MCO) - Sacramento (SMF)	Southwest	San Jose (SJC) - Cancun (CUN)	Southwest
New Orleans (MSY) - San Diego (SAN)	Southwest	Sacramento (SMF) - Cancun (CUN)	Southwest
Dallas-Love (DAL) - Harlingen (HRL)	Southwest	Denver (DEN) - Cancun (CUN)	Southwest
Orlando (MCO) - Phoenix (PHX)	American	Dallas-Love (DAL) -Los Cabos (SJD)	Southwest
Jacksonville (JAX) - Phoenix (PHX)	American	Kansas City (MCI) - Cancun (CUN)	Southwest
Nashville (BNA) - San Diego (SAN)	Southwest	Las Vegas (LAS) - Cancun (CUN)	American

One-Way Domestic Fares for U.S. Medium & Large Hub Airports

(Source: U.S. DOT, O&D Survey, YE Q2 2023):



List of AUS Airline Codes:

AA	American Airlines	HA	Hawaiian Airlines
AC	Air Canada	KL	KLM-Royal Dutch Airlines
AM	Aeromexico	LH	Lufthansa German Airlines
AS	Alaska Airlines	NK	Spirit Airlines
B6	JetBlue Airways	SY	Sun Country Airlines
BA	British Airways	UA	United Airlines
CM	Copa Airlines	VS	Virgin Atlantic Airways
DL	Delta Air Lines	WN	Southwest Airlines
F9	Frontier Airlines Inc.	WS	WestJet
G4	Allegiant Air		

List of AUS Airport Codes:

ABQ	Albuquerque, NM	MEM	Memphis, TN
AMA	Amarillo, TX	MEX	Mexico City, Mexico
AMS	Amsterdam, Netherlands	MIA	Miami, FL
ANC	Anchorage	MKE	Milwaukee, WI
ATL	Atlanta, GA	MSP	Minneapolis/St. Paul, MN
AVL	Asheville, NC	MSY	New Orleans, LA
BDL	Hartford, CT	MTY	Monterrey, Mexico
BHM	Birmingham, AL	NAS	Nassau, Bahamas
BNA	Nashville, TN	OAK	Oakland, CA
BOI	Boise, ID	OGG	Kahului – Maui, HI
BOS	Boston, MA	OKC	Oklahoma City, OK
BUR	Burbank, CA	OMA	Omaha, NE
BWI	Baltimore, MD	ONT	Ontario, CA
CHS	Charleston, SC	ORD	Chicago O'Hare, IL
CLE	Cleveland, OH	ORF	Norfolk, VA
CLT	Charlotte, NC	PBI	Palm Beach, FL
CMH	Columbus, OH	PDX	Portland, OR
CUN	Cancun, Mexico	PHL	Philadelphia, PA
CVG	Cincinnati, OH	PHX	Phoenix, AZ
CZM	Cozumel, Mexico	PIT	Pittsburgh, PA
DAL	Dallas, TX	PSP	Palm Springs, CA
DCA	Washington Reagan, DC	PUJ	Punta Cana, Dominican Rep.
DEN	Denver, CO	PTY	Panama City, Panama
DFW	Dallas/Ft. Worth, TX	PVR	Puerto Vallarta, Mexico
DSM	Des Moines, IA	PVU	Provo, UT
DTW	Detroit, MI	RDU	Raleigh-Durham, NC
ECP	Panama City, FL	RNO	Reno, NV
ELP	El Paso, TX	RSW	Ft. Myers, FL
EUG	Eugene, OR	SAF	Santa Fe, NM
EWR	Newark, NJ	SAN	San Diego, CA
FLL	Ft. Lauderdale, FL	SAT	San Antonio, TX
FRA	Frankfurt, Germany	SDF	Louisville, KY
FSD	Sioux Falls, SD	SEA	Seattle, WA
GRR	Grand Rapids, MI	SFB	Sanford, FL
HNL	Honolulu, HI	SFO	San Francisco, CA
HOU	Houston Hobby, TX	SGF	Springfield, MO
HRL	Harlingen, TX	SJC	San Jose, CA
IAD	Washington Dulles, DC	SJD	San Jose del Cabo, Mexico
IAH	Houston Intercontinental, TX	SJU	San Juan, Puerto Rico
IND	Indianapolis, IN	SLC	Salt Lake City, UT
JAX	Jacksonville, FL	SMF	Sacramento, CA
JFK	New York JFK, NY	SNA	Orange County, CA
LAS	Las Vegas, NV	SRQ	Sarasota, FL
LAX	Los Angeles, CA	STL	St. Louis, MO
LBB	Lubbock, TX	TPA	Tampa, FL
LGA	New York – LaGuardia, NY	TUL	Tulsa, OK
LGB	Long Beach, CA	TYS	Knoxville, TN

LHR	London, UK	VPS	Valparaiso, FL
LIR	Liberia, Costa Rica	XNA	Fayetteville, AR
MAF	Midland/Odessa, TX	YUL	Montreal, Canada
MBJ	Montego Bay, Jamaica	YVR	Vancouver, Canada
MCI	Kansas City, MO	YYC	Calgary, Canada
MCO	Orlando, FL	YYZ	Toronto, Canada
MDW	Chicago Midway, IL		