



PROPOSED REPORTS

Edward Campos, Director

CURRENT REPORTS

City Council Awards Report

Provides an overview of the contracts that have been approved by Council with info related to Prime and Sub MBE/WBE/DBE goal achievement.

Request for Change (RFC) Report

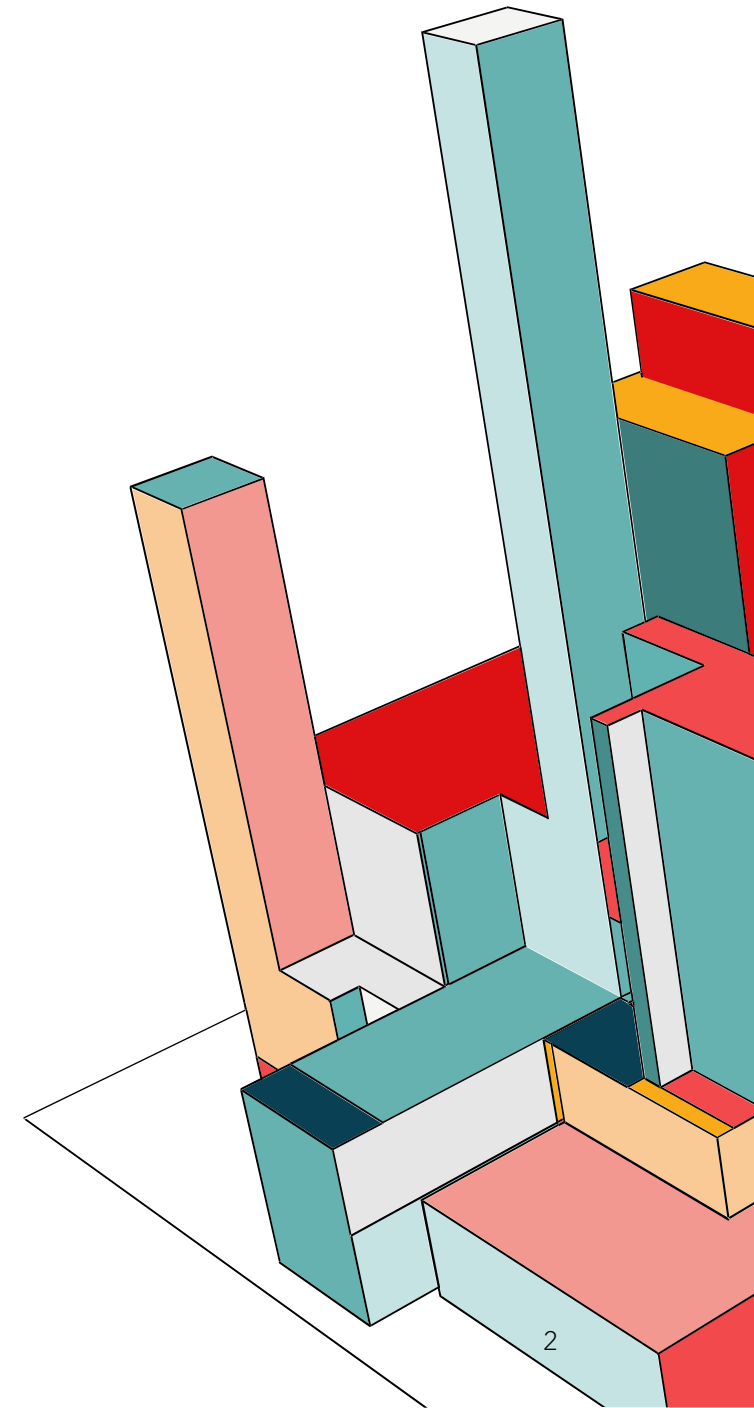
Provides an overview of the number of RFCs processed (approved or denied) by SMBR Compliance staff and a brief rationale.

Certification Roll Report

Provides a monthly count of our current MBE/WBE/DBE vendors.

3rd Party Report

Provides an overview of all current projects and their MBE/WBE achievement to date.





PROPOSED REPORTS

Annual Reports

- Annual Procurement Forecast Report - **NEW**
- Annual Aspirational MBE/WBE Project Goal Report (reports would focus on projects with MBE/WBE goals for that previous fiscal year) - **NEW**
- MBE/WBE Goal Achievement Report by Fiscal Year (payments) - **NEW**

Monthly Reports

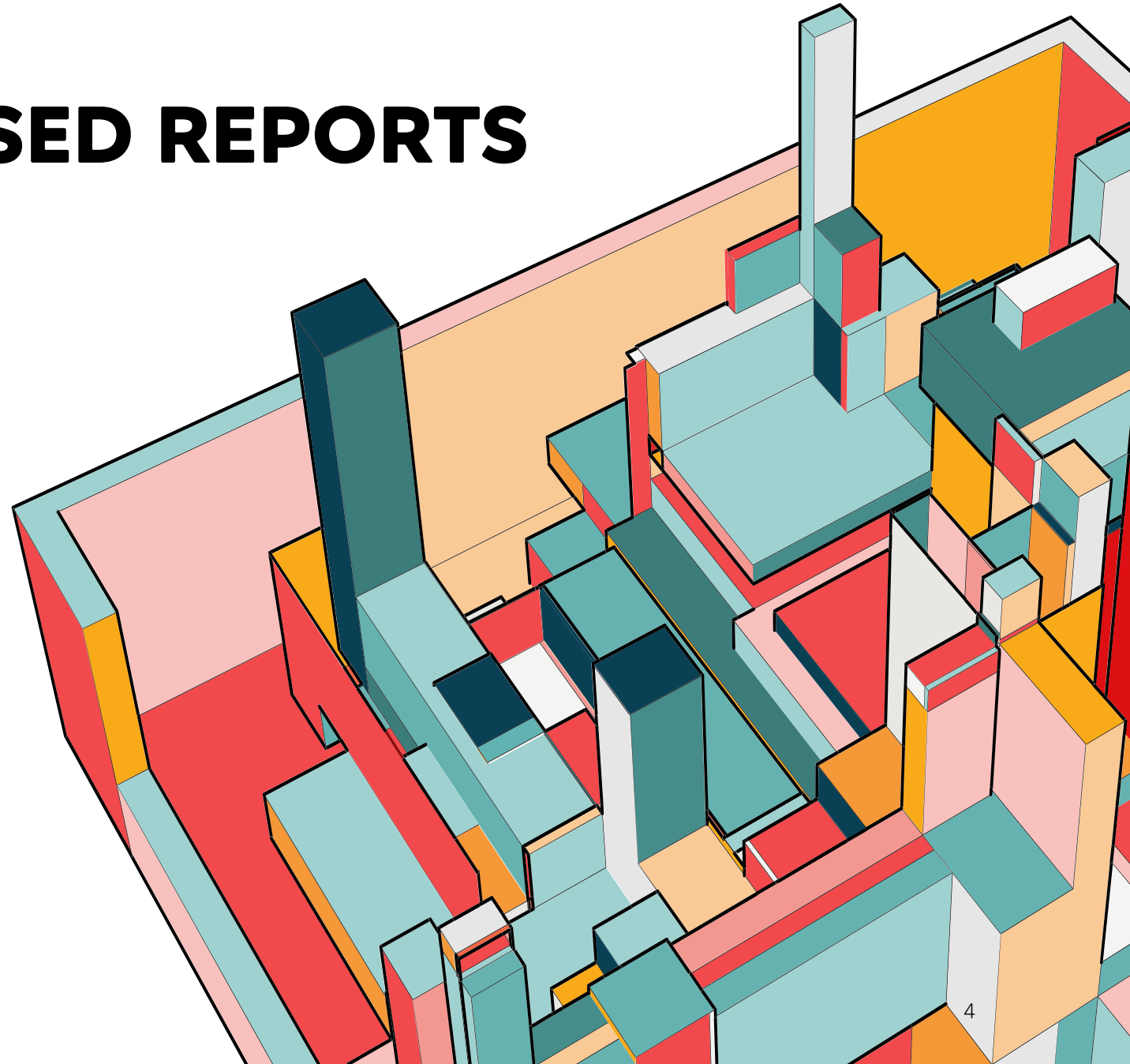
- Monthly Award Report - **CURRENT**
- Certification Rolls - **CURRENT**

Quarterly Reports

- MBE/WBE Project Goal Report - **NEW**
(wrap up on the quarter to eventually roll up to the Annual Aspirational Goal Report)
- Chapter 380 Reports - **CURRENT** (covering NEW projects only)

WHY THESE PROPOSED REPORTS

- In line with new Disparity Study
- In line with new Ordinance/Rules
- In line with previous discussions
- In line with transparency values



DISCUSSION

