

## February 2024 Air Service Snapshot

AUS monthly seat comparisons, September '23 – June '24, compared to 2019 (pre-Covid) (chart one), and compared to previous year (chart two) :



### Highlights of recent air service announcements/developments include:

- **Aeromexico** upgauged MEX service from 99-seat E190 to 160-seat B737-800 eff. June 21 '24
- **Air Canada** will resume service to YVR on May 1 '24 with 3/Wk; added 4th weekly YVR for June 6-Oct 25; will start new nonstop service to YUL eff. May 3 '24 with 4 weekly flights on A220-300 (137 seats)
- **Alaska** dropped plans for seasonal BOI service from May 16 – Aug 19; market is now discontinued; suspended SJC from Mar 14 – April 1; discontinued SJC after April 11
- **Allegiant** extended schedules for May 15 – Aug. 13 '24 and will serve 18 markets; new 2/Wk service to EUG starts May 31 '24
- **American** summary:
  - Will end ABQ, ELP, IAD, MCI, RSW, SMF at the end of January instead of middle of February

- BZN – service dropped for Feb. 17 – Mar. 30, no other service was filed except 3 departures in Dec '23/Jan '24
- CVG, JAX, MEM–will not resume on Feb. 15 as planned, last op was on Jan. 7
- CZM – last flight was Jan. 6
- EGE – last flight was Feb. 10 instead of Mar. 17
- LIR – last flight is April 2
- MBJ – all service dropped for March and June-August
- OKC– last flight is Feb. 12
- NAS – will operate in March but April-Aug. flights dropped
- PUJ – last flight is Mar. 30
- PVR – last flight is April 3
- RNO – will resume May 6 instead of Feb. 15 (already cut Jan. 8-Feb. 14)
- RSW – last flight is Feb. 14 instead of May 5
- TPA – last flight is Feb. 14
- TUL – service will not resume on Feb. 15 as planned (already cut Nov. 4 '23 -Feb. 14 '24), last op. was Nov. 3 '23
- VPS - will not operate June-Sept.
- Suspended RDU from Feb 1 through Mar 4
- Added 3 roundtrips to AGS in April for the Masters
- Added 2 roundtrips to SDF in May for the Kentucky Derby
- **Delta** new 1x daily nonstop service to LAS & MCO started on Oct 9 '23; will add BNA 3x, MAF 3x, & MFE 3x eff. April '24; also increasing CVG 1x→2x & RDU 2x→3 same day; added AGS roundtrips on April 10 & 15 for the Masters golf tournament
- **Frontier** extended schedules for April 10-Aug 12 and will serve DEN 1x daily, LAS 5/Wk
- **Hawaiian** added HNL from 3 → 4 weekly flights for May 25 – Sept 2
- **KLM** will use the 318-seat B787-10 for April 1 – June 1 instead of the 275-seat B787-9 (16% increase in seats)
- **Lufthansa** will bring back the B787-9 (294 seat) starting Jan. 15 '24 and will increase service to 5/Wk on June 5 '24
- **Southwest** summary:
  - Saturday only service to SJU starts Mar 9 '24
  - Reductions for Jan 8 – Mar 6 '24: M/Th/F reduced 12x from 114x→102x, Tu/W reduced 10x from 100x→90x, Sa flat at 64x, Sun reduced 9x from 102x→93x
  - Extended schedules for June 4 – Aug. 4 '24
    - YOY increase to BUR, CUN, DEN, MCO, PHX, SMF, TPA
    - BOS service returns
    - DAL, FLL & STL slightly reduced
    - no VPS service in '24
  - Extended schedules for Aug 5-Oct 2
    - will reduce from 118 peak day (Mon/Thur/Fri) trips in June to 111 trips in August schedule, with seasonal reductions in primarily leisure destinations
- **Spirit** extended schedules for May 8 – Aug 6 and will serve EWR 1x, FLL 1x, LAS 1x, LAX 1x, MCO 1x; suspended EWR & LAX from Mar 20 – April 10
- **Virgin Atlantic** last day of LHR operation was Jan. 7 '24
- **VivaAerobus** will start new MTY service eff. Mar. 22 '24 with 4/Wk; upgauged MTY in May from 186-seat A320 to 240-seat A321 (same as March & April); dropped MTY flights on Wednesdays in April
- **WestJet** will resume YYC service on Apr 28 '24

- **February '24 v February '23 (down 12 destinations):**
  - + destinations: OMA (G4), PIT (WN) & PTY (CM)
  - – destinations: BZN (AA), CZM (AA), ECP (AA), EGE (AA), JAX (AA), MBJ (AA), MEM (AA), MTJ (WN), MTY (NK), NAS (AA), RNO (AA), RSW (AA), SDF (G4), SRQ (G4), VPS (AA)

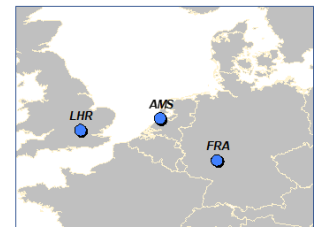
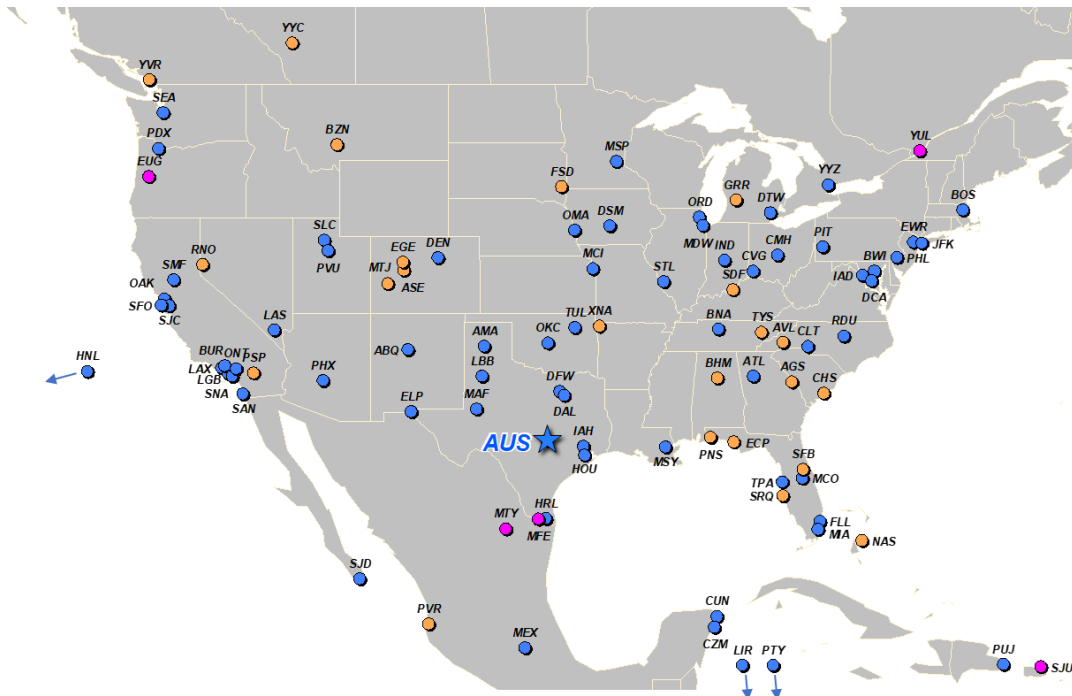
### New AUS Nonstop Service for 2024

Destination	Airline	Start Date	Type	Other Airlines Serving the Route
San Juan, PR (SJU)	Southwest	3/9/24	Seasonal	New Route
Monterrey, Mexico (MTY)	VivaAerobus	3/22/24	Year-round	New Route
McAllen, TX (MFE)	Delta	4/22/24	Year-round	New Route
Midland/Odessa, TX (MAF)	Delta	4/22/24	Year-round	Southwest
Nashville, TN (BNA)	Delta	4/22/24	Year-round	American & Southwest
Montreal, Canada (YUL)	Air Canada	5/3/24	Seasonal	New Route
Eugene, OR (EUG)	Allegiant	5/31/24	Seasonal	New Route
Boston, MA (BOS)	Southwest	6/8/24	Seasonal	American, Delta & JetBlue

### February 2024 v. 2023 air service comparison:

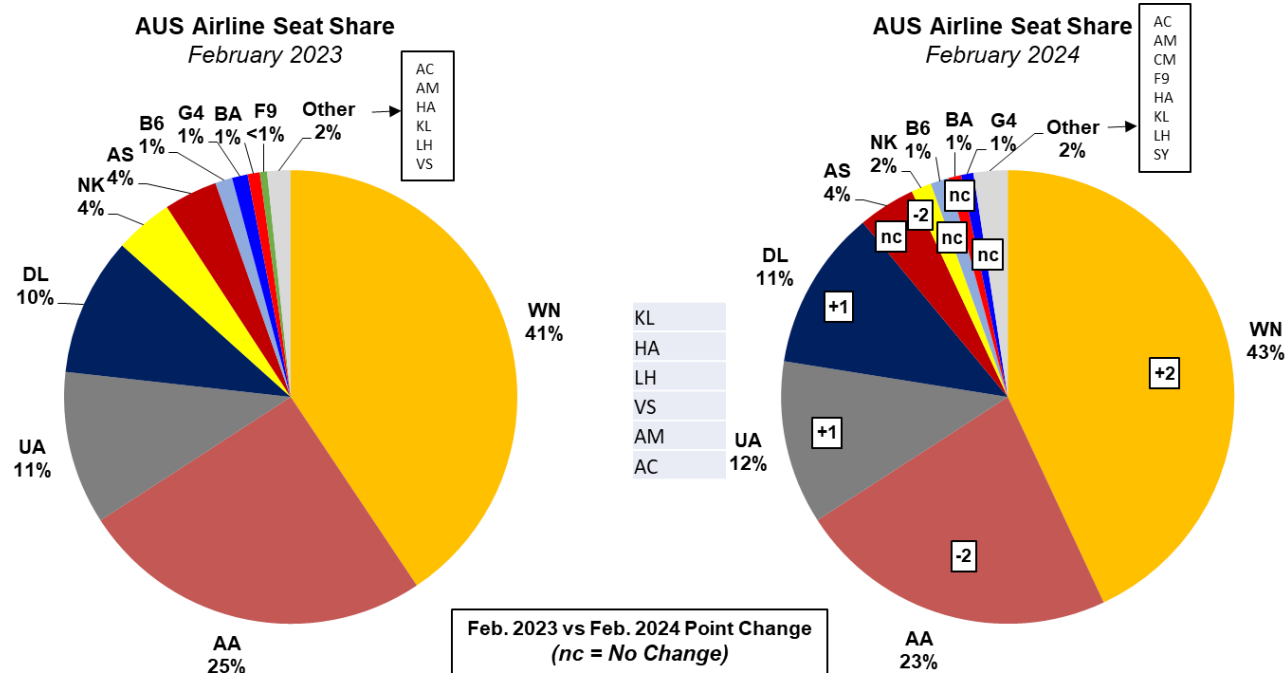
Average Daily	February 2023	February 2024	Change	Change %
Nonstop Destinations	84	72	-12	-14%
Carriers	16	17	+1	+6%
Nonstop Departures	255	219	-36	-14%
Nonstop Seat Departures	38,081	33,596	-4,485	-12%
Average Seats/Aircraft	150	154	+4	+3%

### Current AUS air service:



●	Year-Round
●	Seasonal
●	Announced

February 2024 v. 2023 carrier seat share comparison:

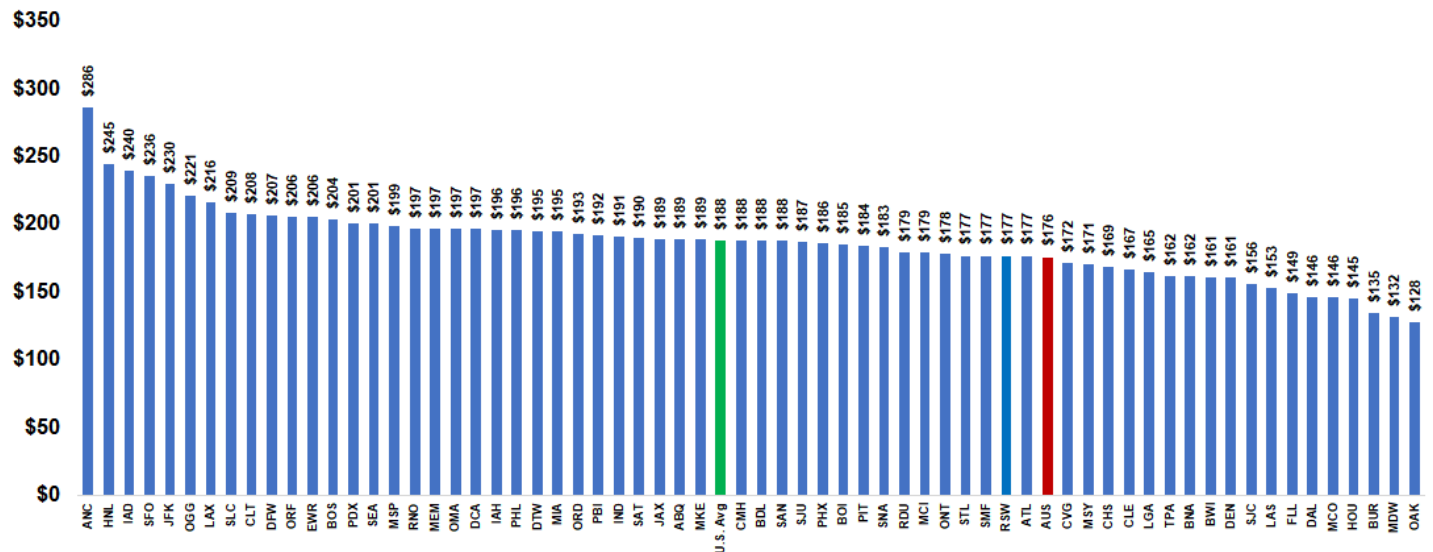


Based on U.S. DOT O&D Passenger Survey, Cirium, *FM Traffic* and ABIA statistics: 15.8% of ABIA passengers in Q3 2023 were connecting between flights at the Airport. The following is a list of the top ten domestic and international AUS connecting markets for Q3 2023:

Domestic		International	
Market	Carrier	Market	Carrier
Atlanta (ATL) - Los Angeles (LAX)	Southwest	Cancun (CUN) - Chicago-Midway (MDW)	Southwest
Dallas-Love (DAL) - Harlingen (HRL)	Southwest	Baltimore (BWI) - Los Cabos (SJD)	Southwest
Las Vegas (LAS) - Orlando (MCO)	Southwest	Cancun (CUN) - Las Vegas (LAS)	Southwest
San Diego (SAN) - Tampa (TPA)	Southwest	Nashville (BNA) - Cancun (CUN)	Southwest
El Paso (ELP) - Orlando (MCO)	Southwest	Los Cabos (SJD) - St. Louis (STL)	Southwest
New Orleans (MSY) - San Diego (SAN)	Southwest	Chicago-O'Hare (ORD) - Puerto Vallarta (PVR)	American
Orlando (MCO) - San Diego (SAN)	Southwest	Cancun (CUN) - Denver (DEN)	Southwest
Orlando (MCO) - San Jose (SJC)	Southwest	Cancun (CUN) - Las Vegas (LAS)	American
Orlando (MCO) - Oklahoma City (OKC)	Southwest	Cancun (CUN) - Indianapolis (IND)	Southwest
Newark (EWR) - Los Angeles (LAX)	Spirit	Albuquerque (ABQ) - Cancun (CUN)	American

## One-Way Domestic Fares for U.S. Medium & Large Hub Airports

(Source: U.S. DOT, O&D Survey, YE Q3 2023):



### List of AUS Airline Codes:

AA	American Airlines	G4	Allegiant Air
AC	Air Canada	HA	Hawaiian Airlines
AM	Aeromexico	KL	KLM-Royal Dutch Airlines
AN	Advanced Air	LH	Lufthansa German Airlines
AS	Alaska Airlines	NK	Spirit Airlines
B6	JetBlue Airways	SY	Sun Country Airlines
BA	British Airways	UA	United Airlines
CM	Copa Airlines	VS	Virgin Atlantic Airways
DL	Delta Air Lines	WN	Southwest Airlines
F9	Frontier Airlines Inc.	WS	WestJet

### List of AUS Airport Codes:

ABQ	Albuquerque, NM	MEM	Memphis, TN
AMA	Amarillo, TX	MEX	Mexico City, Mexico
AMS	Amsterdam, Netherlands	MFE	McAllen, TX
ANC	Anchorage	MIA	Miami, FL
ATL	Atlanta, GA	MKE	Milwaukee, WI
AVL	Asheville, NC	MSP	Minneapolis/St. Paul, MN
BDL	Hartford, CT	MSY	New Orleans, LA
BHM	Birmingham, AL	MTY	Monterrey, Mexico
BNA	Nashville, TN	NAS	Nassau, Bahamas
BOI	Boise, ID	OAK	Oakland, CA
BOS	Boston, MA	OGG	Kahului – Maui, HI
BUR	Burbank, CA	OKC	Oklahoma City, OK
BWI	Baltimore, MD	OMA	Omaha, NE

CHS	Charleston, SC	ONT	Ontario, CA
CLE	Cleveland, OH	ORD	Chicago O'Hare, IL
CLT	Charlotte, NC	ORF	Norfolk, VA
CMH	Columbus, OH	PBI	Palm Beach, FL
CUN	Cancun, Mexico	PDX	Portland, OR
CVG	Cincinnati, OH	PHL	Philadelphia, PA
CZM	Cozumel, Mexico	PHX	Phoenix, AZ
DAL	Dallas, TX	PIT	Pittsburgh, PA
DCA	Washington Reagan, DC	PSP	Palm Springs, CA
DEN	Denver, CO	PUJ	Punta Cana, Dominican Rep.
DFW	Dallas/Ft. Worth, TX	PTY	Panama City, Panama
DSM	Des Moines, IA	PVR	Puerto Vallarta, Mexico
DTW	Detroit, MI	PVU	Provo, UT
ECP	Panama City, FL	RDU	Raleigh-Durham, NC
ELP	El Paso, TX	RNO	Reno, NV
EUG	Eugene, OR	RSW	Ft. Myers, FL
EWR	Newark, NJ	SAF	Santa Fe, NM
FLL	Ft. Lauderdale, FL	SAN	San Diego, CA
FRA	Frankfurt, Germany	SAT	San Antonio, TX
FSD	Sioux Falls, SD	SDF	Louisville, KY
GRR	Grand Rapids, MI	SEA	Seattle, WA
HNL	Honolulu, HI	SFB	Sanford, FL
HOU	Houston Hobby, TX	SFO	San Francisco, CA
HRL	Harlingen, TX	SGF	Springfield, MO
IAD	Washington Dulles, DC	SJC	San Jose, CA
IAH	Houston Intercontinental, TX	SJD	San Jose del Cabo, Mexico
IND	Indianapolis, IN	SJU	San Juan, Puerto Rico
JAX	Jacksonville, FL	SLC	Salt Lake City, UT
JFK	New York JFK, NY	SMF	Sacramento, CA
LAS	Las Vegas, NV	SNA	Orange County, CA
LAX	Los Angeles, CA	SRQ	Sarasota, FL
LBB	Lubbock, TX	STL	St. Louis, MO
LGA	New York – LaGuardia, NY	TPA	Tampa, FL
LGB	Long Beach, CA	TSM	Taos
LHR	London, UK	TUL	Tulsa, OK
LIR	Liberia, Costa Rica	TYS	Knoxville, TN
MAF	Midland/Odessa, TX	VPS	Valparaiso, FL
MBJ	Montego Bay, Jamaica	XNA	Fayetteville, AR
MCI	Kansas City, MO	YUL	Montreal, Canada
MCO	Orlando, FL	YVR	Vancouver, Canada
MDW	Chicago Midway, IL	YYC	Calgary, Canada
		YYZ	Toronto, Canada