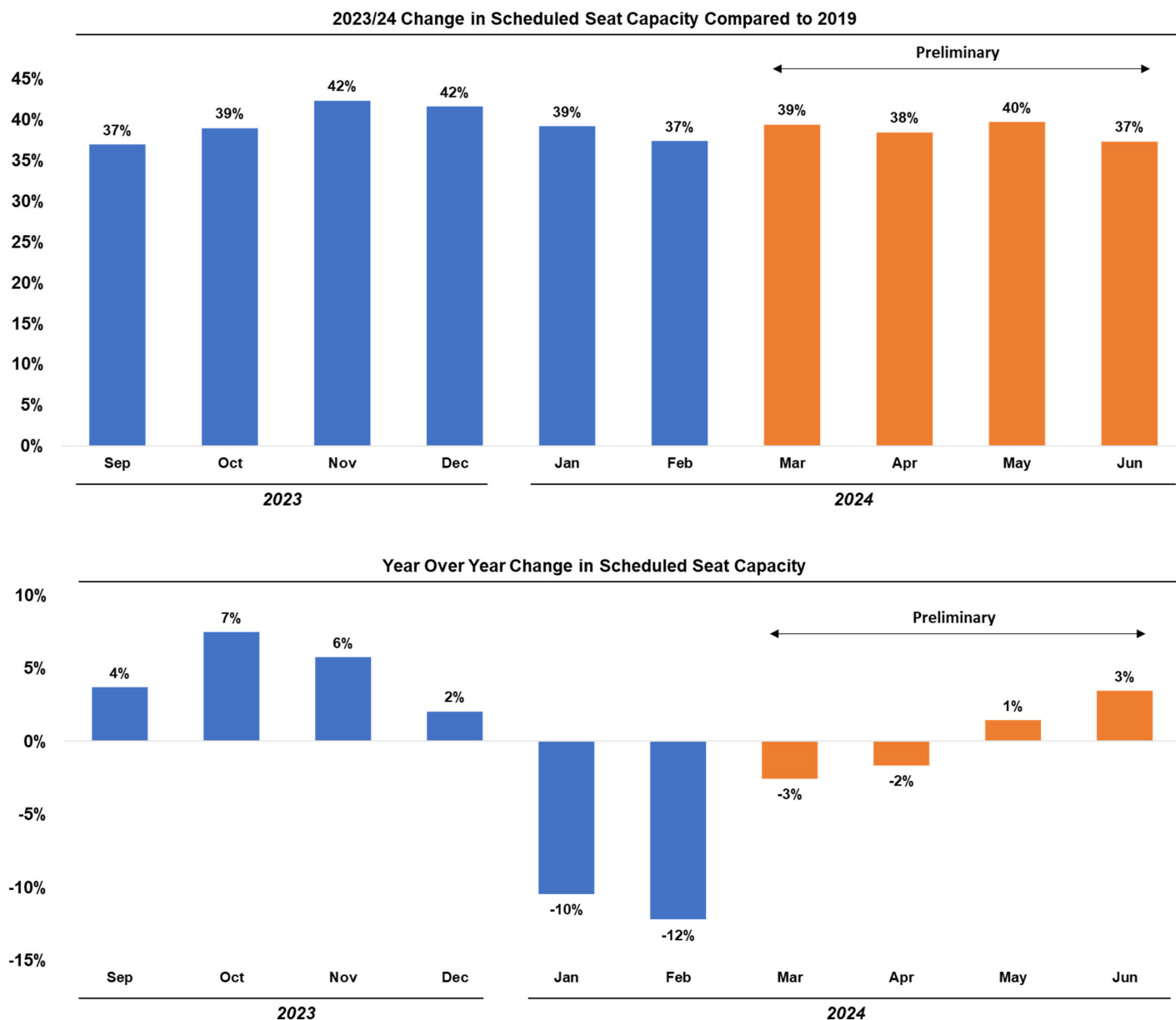


March 2024 Air Service Snapshot

AUS monthly seat comparisons, September '23 – June '24, compared to 2019 (pre-Covid) (chart one) and compared to previous year (chart two):



Highlights of recent air service announcements/developments include:

- **Aeromexico** upgauged MEX service from 99-seat E190 to 160-seat B737-800 eff. June 21
- **Air Canada** will resume service to YVR on May 1 with 3/Wk; added 4th weekly YVR for June 6-Oct 25; dropped YVR flights on Thursdays in October; will start new nonstop service to YUL eff. May 3 with 4 weekly flights on A220-300 (137 seats); AC downgauged YYZ from 169-seat 737 MAX8 to 137-seat A220-300 from June 15 – July 31, and will switch back on Aug 1 with the 169 seat 737 MAX8
- **Alaska** dropped plans for seasonal BOI service from May 16 – Aug 19; BOI is now discontinued; suspended SJC from Mar 14 – April 1; discontinued SJC after April 11

- **Allegiant** extended schedules for May 15 '24 – Aug. 13 '24 and will serve 18 markets; new 2/Wk service to EUG starts May 31 '24; G4 extended schedules for Aug. 14 '24 – Nov. 12 '24 and will serve 10 markets
- **American** summary of 2024 service pulldown:
 - Discontinued ABQ, BZN, CVG, CZM, EGE, ELP, IAD, JAX, MBJ, MCI, MEM, OKC, RSW, SMF, TPA & TUL
 - PUJ – last flight Mar. 30; LIR – last flight April 2
 - NAS – will operate in Mar. but April-Aug. flights dropped
 - PVR – last flight April 3; RNO – will resume May 6
 - Suspended RDU from Feb 1 through April 4; suspended IND, MSY & PSP for March
 - Added Saturday only service to ECP and VPS for June 8 – August 3
 - Will end ASE service this Summer on August 5 instead of September 3
 - Added 3 roundtrips to AGS in April for the Masters and 2 roundtrips to SDF in May for the Kentucky Derby
- **Delta** will add BNA 3x MAF 3x & MFE 3x eff. April '24; also increase CVG 1x→2x & RDU 2x→3 same day; added AGS roundtrips on April 10 & 15 for the Masters golf tournament
- **Frontier** extended schedules for April 10-Aug 12 and will serve DEN 1x LAS 5/Wk; loaded new CLE service for May 16 - Aug 11
- **Hawaiian** added HNL 4th weekly flight for May 25 – Sept 2
- **KLM** will use the 318-seat B787-10 for April 1 – June 1 instead of the 275-seat B787-9 (16% increase in seats) and the B777-200ER (288 seats) from June 3 – October 26
- **Lufthansa** brought back the B787-9 (294 seat) starting Jan. 15 and will increase service to 5/Wk on June 5
- **Southwest** Saturday only service to SJU starts Mar 9; extended schedules for June 4 – Aug. 4 with YOY increase to BUR, CUN, DEN, MCO, PHX, SMF, TPA; BOS service returns; DAL, FLL & STL slightly reduced ; no VPS service in '24; extended schedules for Aug 5-Oct 2; will reduce from 118 peak day (Mon/Thur/Fri) trips in June to 111 trips in August schedule with seasonal reductions in primarily leisure destinations; loaded SDF flights on May 2 & 5 for Kentucky Derby; extended schedules for Oct 3 – Nov 2 and will be up from 118 departures in Oct'23 to 125 departures Oct'24
- **Spirit** extended schedules for May 8 – Aug 6 and will serve EWR 1x FLL 1x LAS 1x LAX 1x MCO 1x; suspended EWR & LAX from Mar 20 – April 10
- **VivaAerobus** will start new MTY service eff. Mar 22 with 4/Wk; upgauged MTY in May from 186-seat A320 to 240-seat A321 (same as March & April); dropped MTY flights on Wednesdays in April
- **WestJet** will resume YYC service on Apr 28
- **March '24 v March '23 (down 8 destinations):**
 - + destinations: OMA, PIT, PTY & SJU
 - – destinations: BZN, EGE, JAX, MBJ, MEM, MTY, PSP, RNO, RSW, SDF, SRQ, VPS

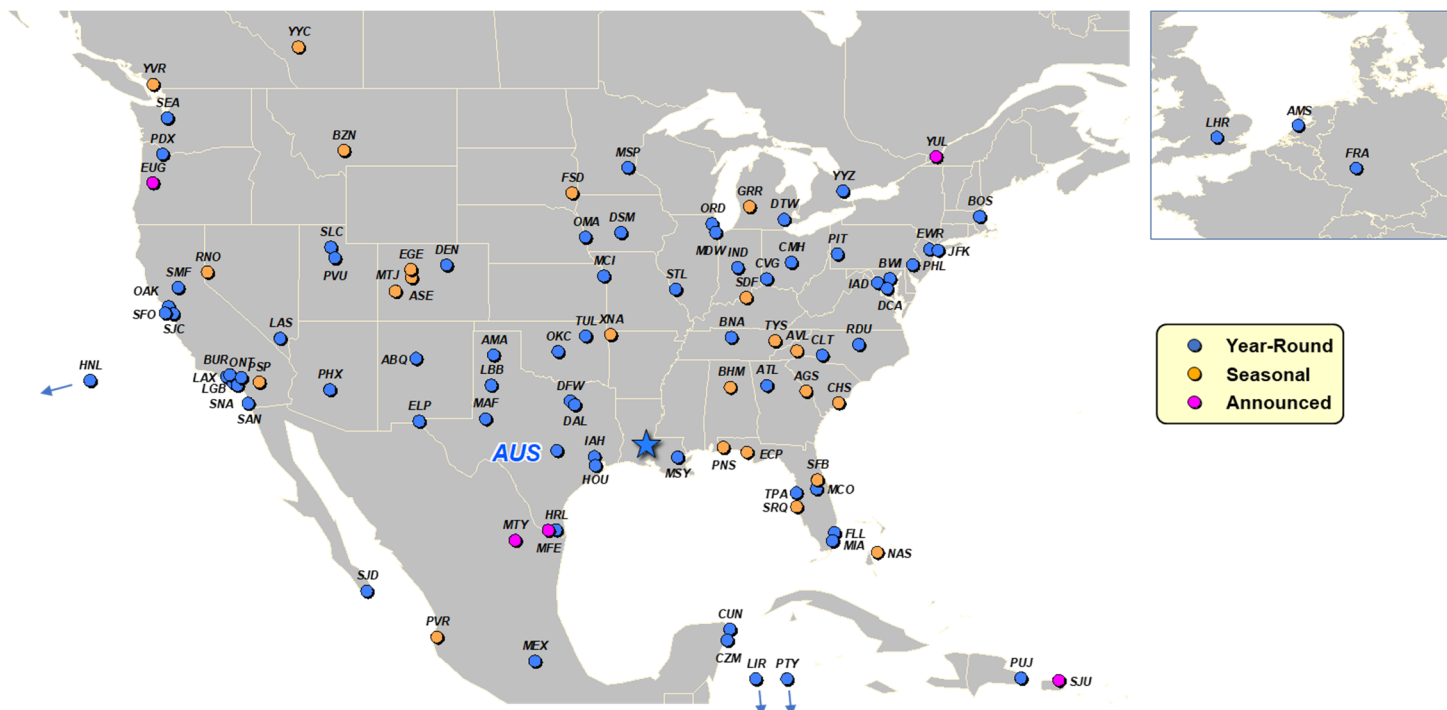
New AUS Nonstop Service for 2024

Destination	Airline	Start Date	Type	Other Airlines Serving the Route
San Juan, PR (SJU)	Southwest	3/9/24	Seasonal	New Route
Monterrey, Mexico (MTY)	VivaAerobus	3/22/24	Year-round	New Route
McAllen, TX (MFE)	Delta	4/22/24	Year-round	New Route
Midland/Odessa, TX (MAF)	Delta	4/22/24	Year-round	Southwest
Nashville, TN (BNA)	Delta	4/22/24	Year-round	American & Southwest
Montreal, Canada (YUL)	Air Canada	5/3/24	Seasonal	New Route
Cleveland, OH (CLE)	Frontier	5/16/24	Seasonal	New Route
Eugene, OR (EUG)	Allegiant	5/31/24	Seasonal	New Route
Boston, MA (BOS)	Southwest	6/8/24	Seasonal	American, Delta & JetBlue

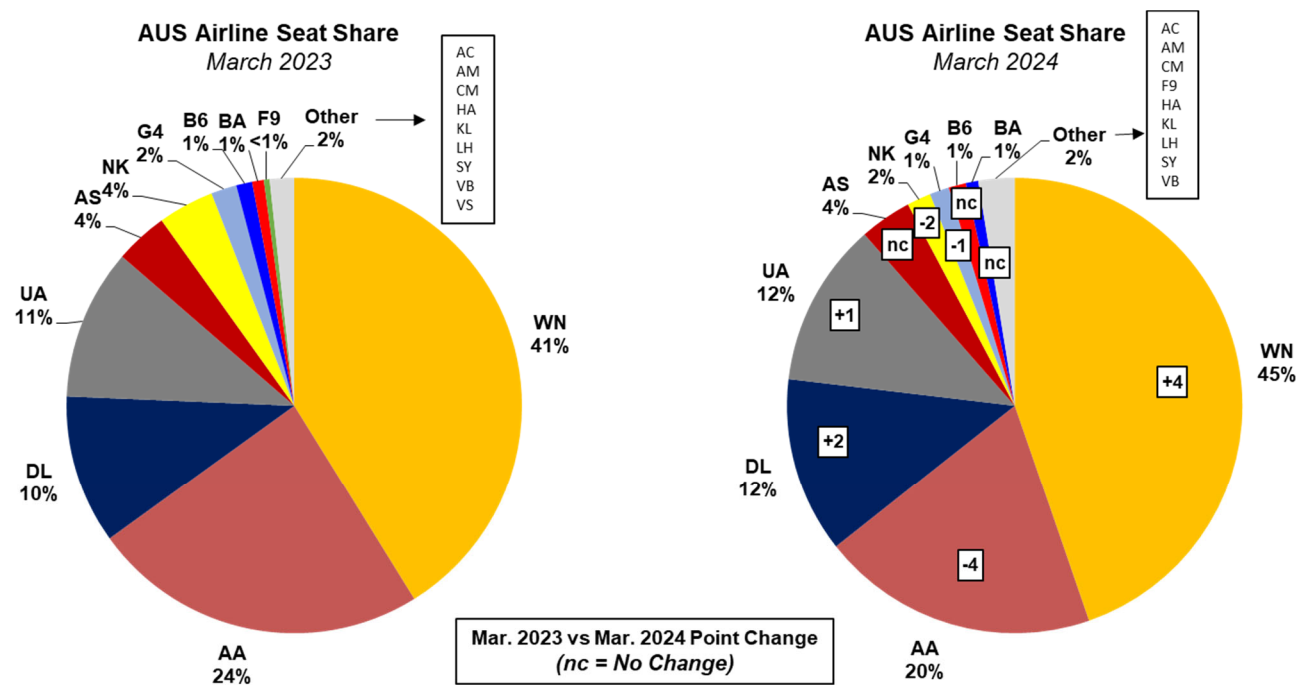
March 2024 v. 2023 air service comparison:

Average Daily	March 2023	March 2024	Change	Change %
Nonstop Destinations	89	81	-8	-9%
Carriers	17	20	+3	+17%
Nonstop Departures	268	254	-14	-5%
Nonstop Seat Departures	40,196	39,175	-1,021	-3%
Average Seats/Aircraft	150	154	+4	+3%

Current AUS air service:



March 2024 v. 2023 carrier seat share comparison:



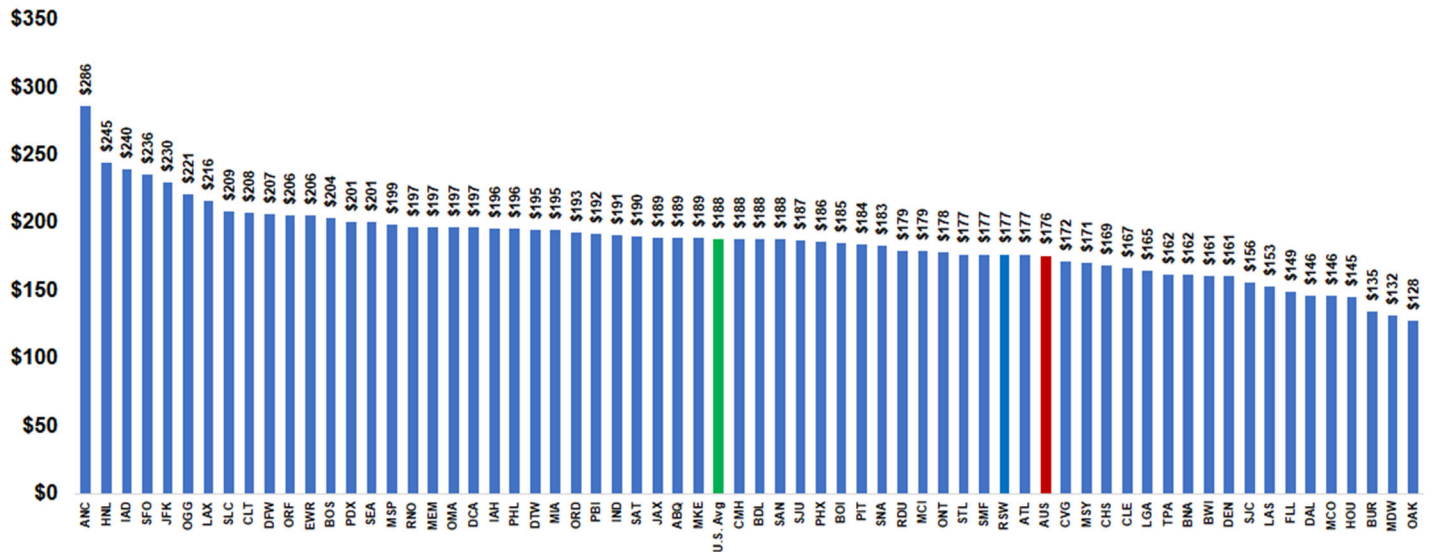
AUS Connections data:

Based on U.S. DOT O&D Passenger Survey, Cirium, *FM Traffic* and ABIA statistics: 15.8% of ABIA passengers in Q3 2023 were connecting between flights at the Airport. The following is a list of the top ten domestic and international AUS connecting markets for Q3 2023:

Domestic		International	
Market	Carrier	Market	Carrier
Atlanta (ATL) - Los Angeles (LAX)	Southwest	Cancun (CUN) - Chicago-Midway (MDW)	Southwest
Dallas-Love (DAL) - Harlingen (HRL)	Southwest	Baltimore (BWI) - Los Cabos (SJD)	Southwest
Las Vegas (LAS) - Orlando (MCO)	Southwest	Cancun (CUN) - Las Vegas (LAS)	Southwest
San Diego (SAN) - Tampa (TPA)	Southwest	Nashville (BNA) - Cancun (CUN)	Southwest
El Paso (ELP) - Orlando (MCO)	Southwest	Los Cabos (SJD) - St. Louis (STL)	Southwest
New Orleans (MSY) - San Diego (SAN)	Southwest	Chicago-O'Hare (ORD) - Puerto Vallarta (PVR)	American
Orlando (MCO) - San Diego (SAN)	Southwest	Cancun (CUN) - Denver (DEN)	Southwest
Orlando (MCO) - San Jose (SJC)	Southwest	Cancun (CUN) - Las Vegas (LAS)	American
Orlando (MCO) - Oklahoma City (OKC)	Southwest	Cancun (CUN) - Indianapolis (IND)	Southwest
Newark (EWR) - Los Angeles (LAX)	Spirit	Albuquerque (ABQ) - Cancun (CUN)	American

One-Way Domestic Fares for U.S. Medium & Large Hub Airports

(Source: U.S. DOT, O&D Survey, YE Q3 2023):



List of AUS Airline Codes:

AA	American Airlines	HA	Hawaiian Airlines
AC	Air Canada	KL	KLM-Royal Dutch Airlines
AM	Aeromexico	LH	Lufthansa German Airlines
AS	Alaska Airlines	NK	Spirit Airlines
B6	JetBlue Airways	SY	Sun Country Airlines
BA	British Airways	UA	United Airlines
CM	Copa Airlines	VB	VivaAerobus
DL	Delta Air Lines	VS	Virgin Atlantic Airways
F9	Frontier Airlines Inc.	WN	Southwest Airlines
G4	Allegiant Air	WS	WestJet

List of AUS Airport Codes:

ABQ	Albuquerque, NM	MEM	Memphis, TN
AMA	Amarillo, TX	MEX	Mexico City, Mexico
AMS	Amsterdam, Netherlands	MFE	McAllen, TX
ANC	Anchorage	MIA	Miami, FL
ATL	Atlanta, GA	MKE	Milwaukee, WI
AVL	Asheville, NC	MSP	Minneapolis/St. Paul, MN
BDL	Hartford, CT	MSY	New Orleans, LA
BHM	Birmingham, AL	MTY	Monterrey, Mexico
BNA	Nashville, TN	NAS	Nassau, Bahamas
BOI	Boise, ID	OAK	Oakland, CA
BOS	Boston, MA	OGG	Kahului – Maui, HI
BUR	Burbank, CA	OKC	Oklahoma City, OK
BWI	Baltimore, MD	OMA	Omaha, NE
CHS	Charleston, SC	ONT	Ontario, CA
CLE	Cleveland, OH	ORD	Chicago O'Hare, IL
CLT	Charlotte, NC	ORF	Norfolk, VA

CMH	Columbus, OH	PBI	Palm Beach, FL
CUN	Cancun, Mexico	PDX	Portland, OR
CVG	Cincinnati, OH	PHL	Philadelphia, PA
CZM	Cozumel, Mexico	PHX	Phoenix, AZ
DAL	Dallas, TX	PIT	Pittsburgh, PA
DCA	Washington Reagan, DC	PSP	Palm Springs, CA
DEN	Denver, CO	PUJ	Punta Cana, Dominican Rep.
DFW	Dallas/Ft. Worth, TX	PTY	Panama City, Panama
DSM	Des Moines, IA	PVR	Puerto Vallarta, Mexico
DTW	Detroit, MI	PVU	Provo, UT
ECP	Panama City, FL	RDU	Raleigh-Durham, NC
ELP	El Paso, TX	RNO	Reno, NV
EUG	Eugene, OR	RSW	Ft. Myers, FL
EWR	Newark, NJ	SAN	San Diego, CA
FLL	Ft. Lauderdale, FL	SAT	San Antonio, TX
FRA	Frankfurt, Germany	SDF	Louisville, KY
FSD	Sioux Falls, SD	SEA	Seattle, WA
GRR	Grand Rapids, MI	SFB	Sanford, FL
HNL	Honolulu, HI	SFO	San Francisco, CA
HOU	Houston Hobby, TX	SGF	Springfield, MO
HRL	Harlingen, TX	SJC	San Jose, CA
IAD	Washington Dulles, DC	SJD	San Jose del Cabo, Mexico
IAH	Houston Intercontinental, TX	SJU	San Juan, Puerto Rico
IND	Indianapolis, IN	SLC	Salt Lake City, UT
JAX	Jacksonville, FL	SMF	Sacramento, CA
JFK	New York JFK, NY	SNA	Orange County, CA
LAS	Las Vegas, NV	SRQ	Sarasota, FL
LAX	Los Angeles, CA	STL	St. Louis, MO
LBB	Lubbock, TX	TPA	Tampa, FL
LGA	New York – LaGuardia, NY	TSM	Taos
LGB	Long Beach, CA	TUL	Tulsa, OK
LHR	London, UK	TYS	Knoxville, TN
LIR	Liberia, Costa Rica	VPS	Valparaiso, FL
MAF	Midland/Odessa, TX	XNA	Fayetteville, AR
MBJ	Montego Bay, Jamaica	YUL	Montreal, Canada
MCI	Kansas City, MO	YVR	Vancouver, Canada
MCO	Orlando, FL	YYC	Calgary, Canada
MDW	Chicago Midway, IL	YYZ	Toronto, Canada