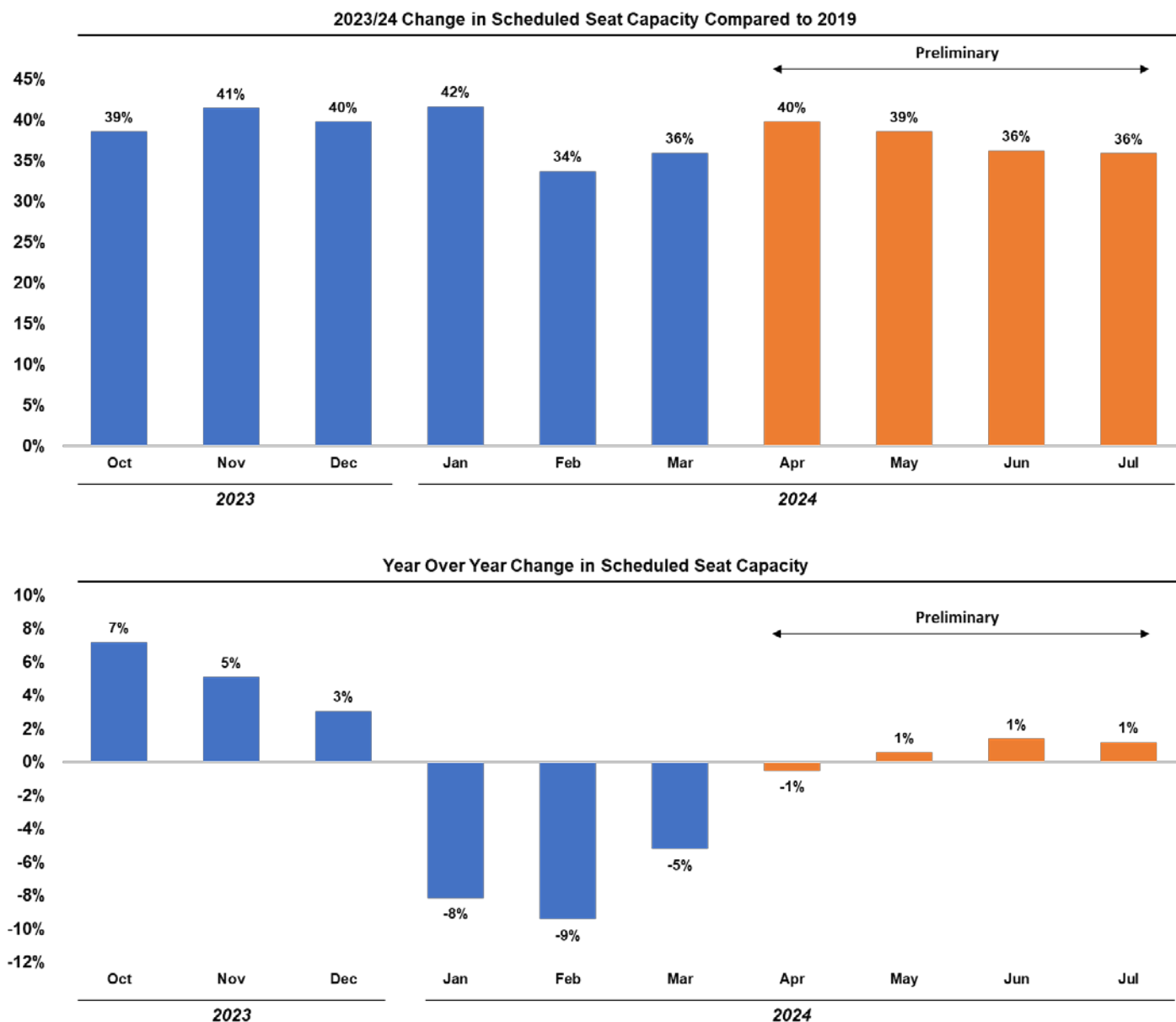


April 2024 Air Service Snapshot

AUS monthly seat comparisons, October '23 – July '24, compared to 2019 (pre-Covid) (chart one) and compared to previous year (chart two):



Highlights of recent air service announcements/developments include:

- **Aeromexico** upgauged MEX service from 99-seat E190 to 160-seat B737-800 eff. June 21 '24
- **Air Canada** will resume service to YVR on May 1 '24 & will start new service to YUL eff. May 3 '24
- **Alaska** dropped seasonal BOI service; suspended SJC from Mar 14 – April 1 & disc. after April 11
- **Allegiant** new 2/Wk service to EUG starts May 31 '24
- **American** summary of 2024 service pulldown:
 - Discontinued ABQ, BZN, CVG, CZM, EGE, ELP, IAD, JAX, MBI, MCI, MEM, NAS, OKC, PUJ, RSW, SMF, TPA & TUL
 - LIR – last flight April 2; PVR – last flight April 3; RNO – will resume May 6
 - Added Saturday only service to ECP and VPS for June 8 – August 3
 - Will end ASE service this Summer on August 5 instead of September 3

- Added 3 roundtrips to AGS in April for the Masters and 2 roundtrips to SDF in May for the Kentucky Derby
- **Delta** started BNA 3x MAF 3x & MFE 3x; also increased CVG 1x→2x & RDU 2x→3 same day; added AGS roundtrips on April 10 & 15 for the Masters golf tournament
- **Hawaiian** added HNL 4th weekly flight for May 25 – Sept 2
- **JetBlue** will discontinue FLL after April 30
- **KLM** will use the 318-seat B787-10 for April 1 – June 1 instead of the 275-seat B787-9 (16% increase in seats) and the B777-200ER (288 seats) from June 3 – October 26
- **Lufthansa** brought back the B787-9 (294 seat) starting Jan. 15 '24 and will increase service to 5/Wk on June 5 '24 for the Summer season
- **Southwest** Sat. only SJU service started Mar 9 '24; loaded SDF flights on May 2 & 5 for Kentucky Derby
- **VivaAerobus** started new MTY service eff. Mar. 22 '24
- **WestJet** will resume YYC service on Apr 28 '24
- **April '24 v April '23 (down 8 destinations based on sample week schedule):**
 - + destinations: AGS, OMA, PIT, PTY & SJU
 - – destinations: CZM, JAX, LIR, MBJ, MEM, NAS, PUJ, PVR, RNO, RSW, SDF, SRQ, VPS

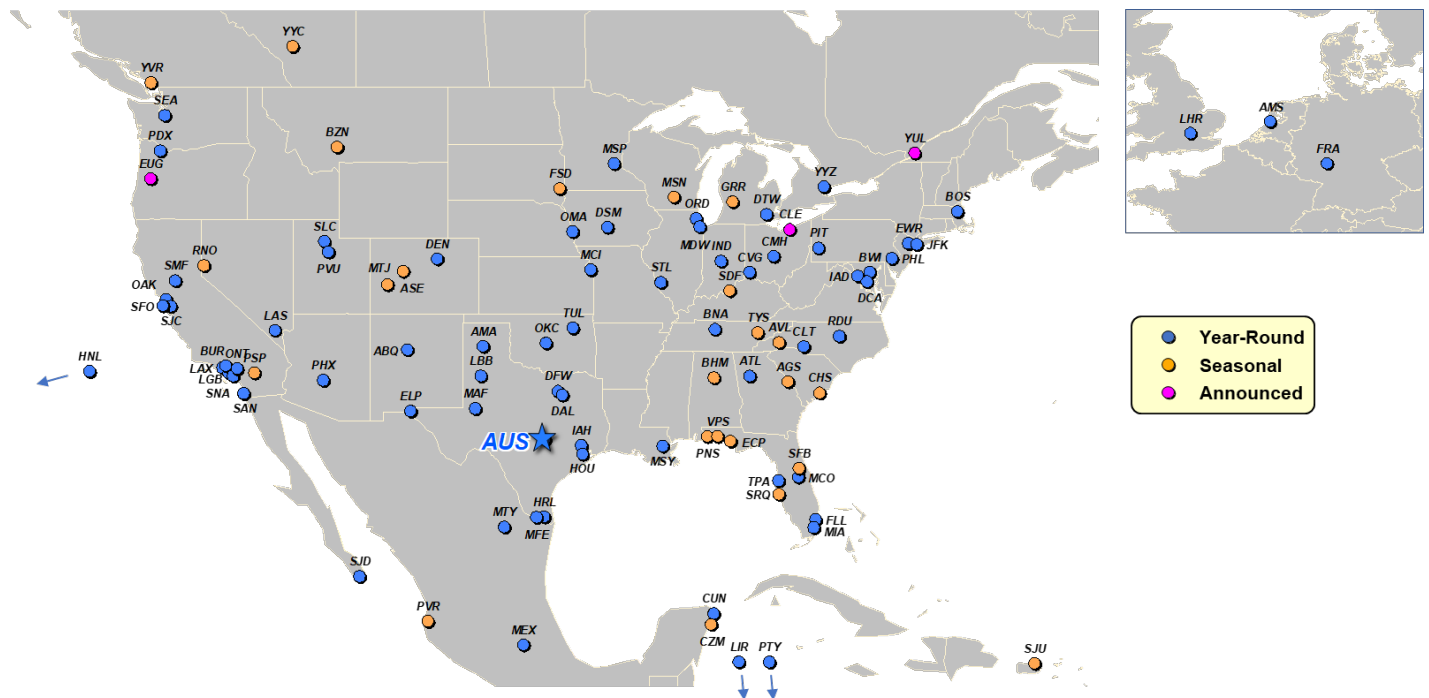
New AUS Nonstop Service for 2024

Destination	Airline	Start Date	Type	Other Airlines Serving the Route
San Juan, PR (SJU)	Southwest	3/9/24	Seasonal	New Route
Monterrey, Mexico (MTY)	VivaAerobus	3/22/24	Year-round	New Route
McAllen, TX (MFE)	Delta	4/22/24	Year-round	New Route
Midland/Odessa, TX (MAF)	Delta	4/22/24	Year-round	Southwest
Nashville, TN (BNA)	Delta	4/22/24	Year-round	American & Southwest
Montreal, Canada (YUL)	Air Canada	5/3/24	Seasonal	New Route
Cleveland, OH (CLE)	Frontier	5/16/24	Seasonal	New Route
Eugene, OR (EUG)	Allegiant	5/31/24	Seasonal	New Route
Boston, MA (BOS)	Southwest	6/8/24	Seasonal	American, Delta & JetBlue

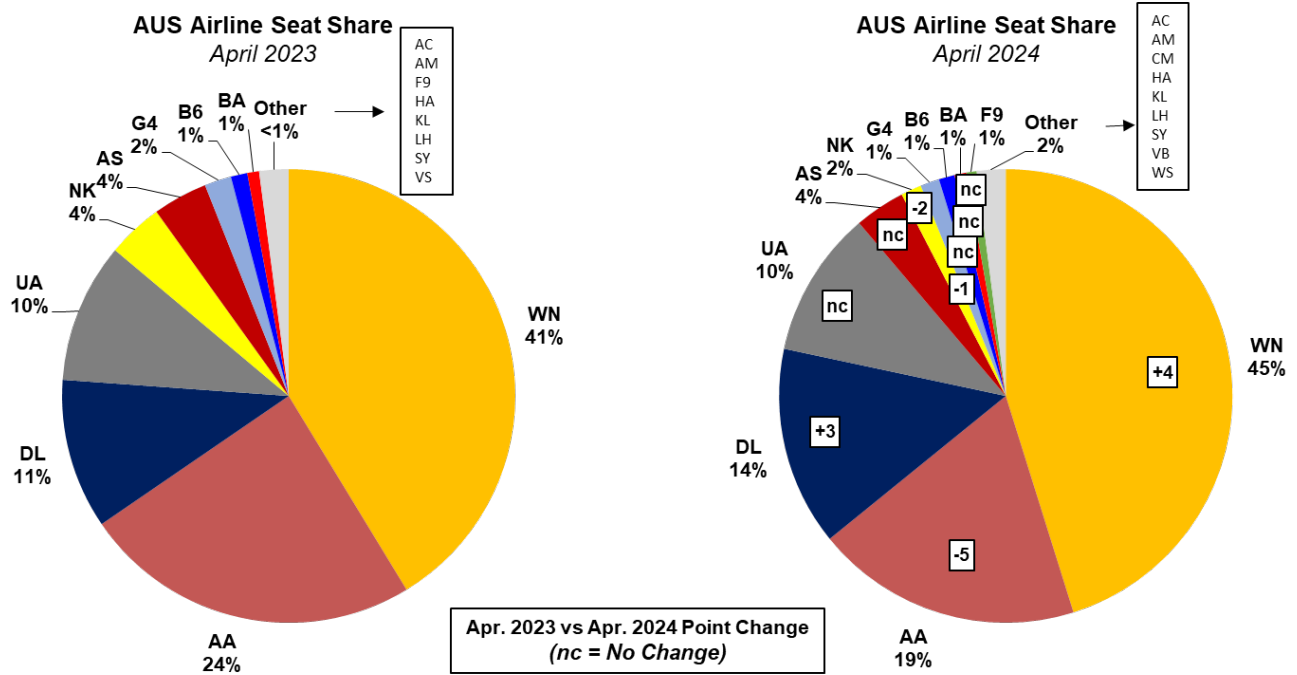
April 2024 v. April 2023 air service comparison:

Average Daily	April 2023	April 2024	Change	Change %
Nonstop Destinations	85	77	-8	-9%
Carriers	17	20	+3	+17%
Nonstop Departures	264	253	-11	-4%
Nonstop Seat Departures	39,590	38,919	-660	-2%
Average Seats/Aircraft	150	154	+4	+3%

Current AUS air service:



April 2024 v. 2023 carrier seat share comparison:

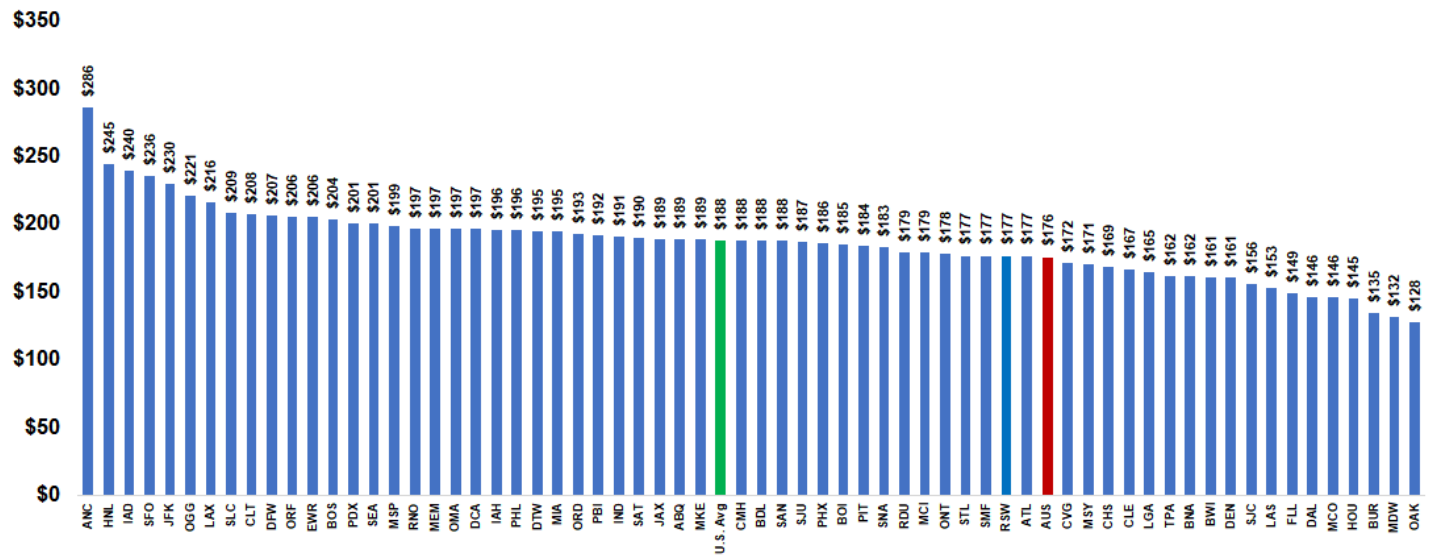


Based on U.S. DOT O&D Passenger Survey, Cirium, *FM Traffic* and ABIA statistics: 15.8% of ABIA passengers in Q3 2023 were connecting between flights at the Airport. The following is a list of the top ten domestic and international AUS connecting markets for Q3 2023:

Domestic		International	
Market	Carrier	Market	Carrier
Atlanta (ATL) - Los Angeles (LAX)	Southwest	Cancun (CUN) - Chicago-Midway (MDW)	Southwest
Dallas-Love (DAL) - Harlingen (HRL)	Southwest	Baltimore (BWI) - Los Cabos (SJD)	Southwest
Las Vegas (LAS) - Orlando (MCO)	Southwest	Cancun (CUN) - Las Vegas (LAS)	Southwest
San Diego (SAN) - Tampa (TPA)	Southwest	Nashville (BNA) - Cancun (CUN)	Southwest
El Paso (ELP) - Orlando (MCO)	Southwest	Los Cabos (SJD) - St. Louis (STL)	Southwest
New Orleans (MSY) - San Diego (SAN)	Southwest	Chicago-O'Hare (ORD) - Puerto Vallarta (PVR)	American
Orlando (MCO) - San Diego (SAN)	Southwest	Cancun (CUN) - Denver (DEN)	Southwest
Orlando (MCO) - San Jose (SJC)	Southwest	Cancun (CUN) - Las Vegas (LAS)	American
Orlando (MCO) - Oklahoma City (OKC)	Southwest	Cancun (CUN) - Indianapolis (IND)	Southwest
Newark (EWR) - Los Angeles (LAX)	Spirit	Albuquerque (ABQ) - Cancun (CUN)	American

One-Way Domestic Fares for U.S. Medium & Large Hub Airports

(Source: U.S. DOT, O&D Survey, YE Q3 2023):



List of AUS Airline Codes:

AA	American Airlines	HA	Hawaiian Airlines
AC	Air Canada	KL	KLM-Royal Dutch Airlines
AM	Aeromexico	LH	Lufthansa German Airlines
AS	Alaska Airlines	NK	Spirit Airlines
B6	JetBlue Airways	SY	Sun Country Airlines
BA	British Airways	UA	United Airlines
CM	Copa Airlines	VB	VivaAerobus
DL	Delta Air Lines	VS	Virgin Atlantic Airways
F9	Frontier Airlines Inc.	WN	Southwest Airlines
G4	Allegiant Air	WS	WestJet

List of AUS Airport Codes:

ABQ	Albuquerque, NM	MEX	Mexico City, Mexico
AMA	Amarillo, TX	MFE	McAllen, TX
AMS	Amsterdam, Netherlands	MIA	Miami, FL
ANC	Anchorage	MKE	Milwaukee, WI
ATL	Atlanta, GA	MSP	Minneapolis/St. Paul, MN
AVL	Asheville, NC	MSY	New Orleans, LA
BDL	Hartford, CT	MTY	Monterrey, Mexico
BHM	Birmingham, AL	NAS	Nassau, Bahamas
BNA	Nashville, TN	OAK	Oakland, CA
BOI	Boise, ID	OGG	Kahului – Maui, HI
BOS	Boston, MA	OKC	Oklahoma City, OK
BUR	Burbank, CA	OMA	Omaha, NE
BWI	Baltimore, MD	ONT	Ontario, CA
CHS	Charleston, SC	ORD	Chicago O'Hare, IL
CLE	Cleveland, OH	ORF	Norfolk, VA
CLT	Charlotte, NC	PBI	Palm Beach, FL
CMH	Columbus, OH	PDX	Portland, OR
CUN	Cancun, Mexico	PHL	Philadelphia, PA
CVG	Cincinnati, OH	PHX	Phoenix, AZ
CZM	Cozumel, Mexico	PIT	Pittsburgh, PA
DAL	Dallas, TX	PSP	Palm Springs, CA
DCA	Washington Reagan, DC	PUJ	Punta Cana, Dominican Rep.
DEN	Denver, CO	PTY	Panama City, Panama
DFW	Dallas/Ft. Worth, TX	PVR	Puerto Vallarta, Mexico
DSM	Des Moines, IA	PVU	Provo, UT
DTW	Detroit, MI	RDU	Raleigh-Durham, NC
ECP	Panama City, FL	RNO	Reno, NV
ELP	El Paso, TX	RSW	Ft. Myers, FL
EUG	Eugene, OR	SAN	San Diego, CA
EWR	Newark, NJ	SAT	San Antonio, TX
FLL	Ft. Lauderdale, FL	SDF	Louisville, KY
FRA	Frankfurt, Germany	SEA	Seattle, WA
FSD	Sioux Falls, SD	SFB	Sanford, FL
GRR	Grand Rapids, MI	SFO	San Francisco, CA
HNL	Honolulu, HI	SGF	Springfield, MO
HOU	Houston Hobby, TX	SJC	San Jose, CA
HRL	Harlingen, TX	SJD	San Jose del Cabo, Mexico
IAD	Washington Dulles, DC	SJU	San Juan, Puerto Rico
IAH	Houston Intercontinental, TX	SLC	Salt Lake City, UT
IND	Indianapolis, IN	SMF	Sacramento, CA
JFK	New York JFK, NY	SNA	Orange County, CA
LAS	Las Vegas, NV	SRQ	Sarasota, FL
LAX	Los Angeles, CA	STL	St. Louis, MO
LBB	Lubbock, TX	TPA	Tampa, FL
LGA	New York – LaGuardia, NY	TSM	Taos
LGB	Long Beach, CA	TUL	Tulsa, OK
LHR	London, UK	TYS	Knoxville, TN

LIR	Liberia, Costa Rica
MAF	Midland/Odessa, TX
MCI	Kansas City, MO
MCO	Orlando, FL
MDW	Chicago Midway, IL

VPS	Valparaiso, FL
XNA	Fayetteville, AR
YUL	Montreal, Canada
YVR	Vancouver, Canada
YYC	Calgary, Canada
YYZ	Toronto, Canada

Kazanoff, March 25, 2024