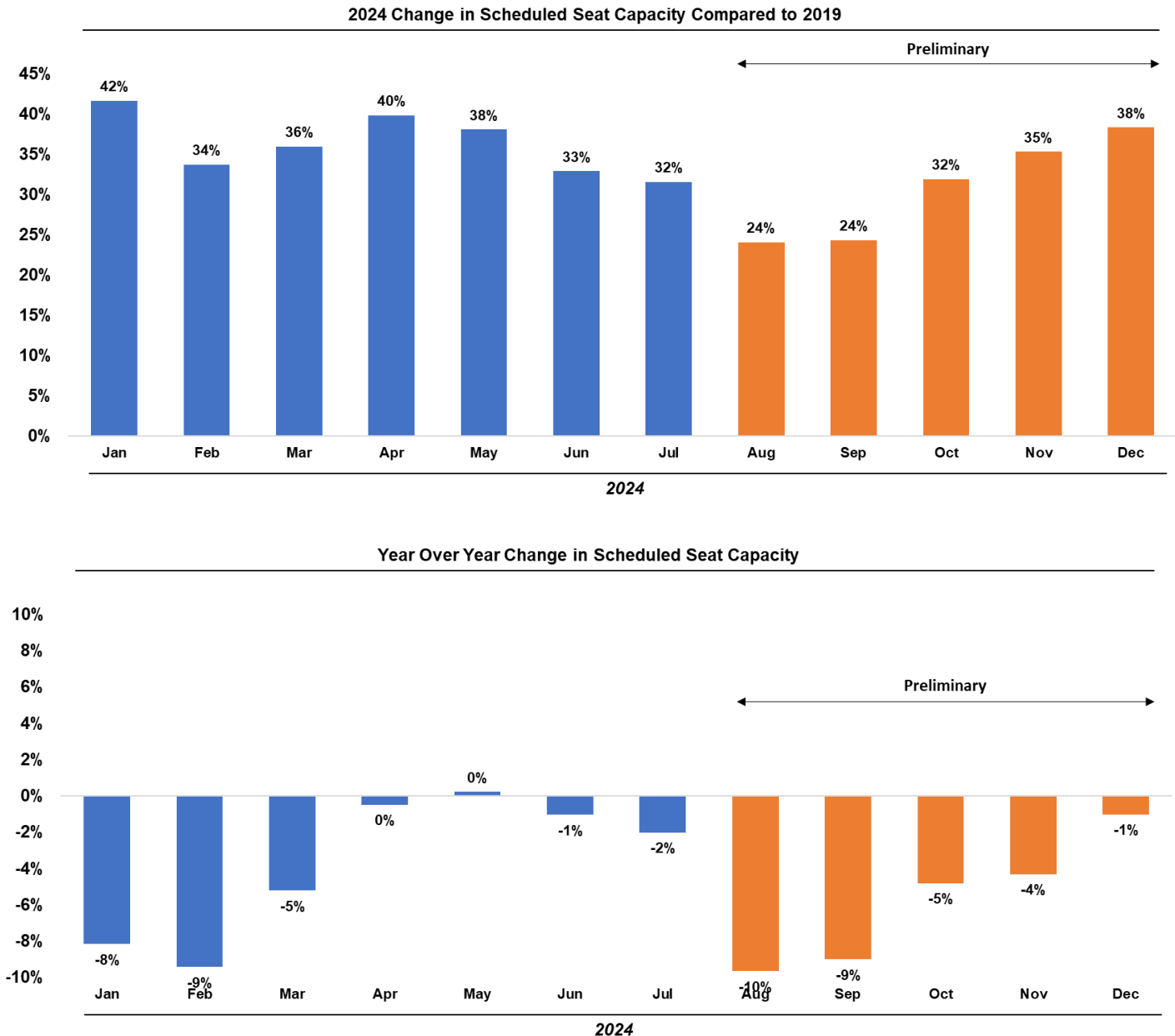


## July 2024 Air Service Snapshot

AUS monthly seat comparisons, January-December 2024, compared to 2019 (pre-Covid) (chart one) and compared to previous year (chart two):



Source: Cirium schedule data.

### Highlights of recent air service announcements/developments include:

- **Aeromexico** upgauged MEX service from 99-seat E190 to 160-seat B737-800 for June 21– Aug. 19, 2024, also Oct. 21-22, 2024 and Dec. 20, 2024 – Jan. 6, 2025
- **Air Canada** resumed service to YVR on May 1, 2024 (served through Oct. 21) & started new service to YUL eff. May 3, 2024 (served through Oct. 22); reduced YVR from 4/Wk to 3/Wk for June-August 2024;
- **Alaska** suspended SJC after April 11, 2024
- **Allegiant** new 2/Wk service to EUG started May 31, 2024 (served through Aug. 13); discontinued IAD & OMA after Aug 12; suspended LAS for Aug 13-Jan 6; Allegiant will close its AUS crew base on January 7, 2025 which means service permanently cancelled to BZN, FSD, SDF & SNA after this Summer

- **American** summary of 2024 service changes:
  - Discontinued ABQ, BZN, CVG, CZM, EGE, ELP, IAD, JAX, LIR, MBJ, MCI, MEM, NAS, OKC, PUJ, PVR, RSW, SMF, TPA & TUL
  - RNO – resumed May 6
  - Added Saturday only service to ECP and VPS for June 8 – August 3
  - Added 3 roundtrips to AGS in April for the Masters and 2 roundtrips to SDF in May for the Kentucky Derby
  - AA will discontinue IND service, last op on August 5
  - AA added roundtrip service to MSN on Aug 18 (Sun) and 21 (Wed) for the Epic UGM Conf
  - Following flights added for college football games:
    - DTW round trip on Sept 6 and 8
    - ATL-AUS on Oct 18 and AUS-ATL on Oct 20
    - XNA roundtrip on Nov 15 and 17
    - LEX-AUS on Nov 22 and AUS-LEX on Nov 24
- **Copa** upgauged PTY from 737-800 (154-166 seats) to MAX9 with lie flat seats (174 seats) for May-November and now extended through April, 2025
- **Delta** started BNA 3x MAF 3x & MFE 3x on April 22; added AGS roundtrips on April 10 & 15 for the Masters golf tournament; added service for college football games for the following weekends: Gainesville (GNV) & TPA on Nov. 9, XNA on Nov. 16 & Lexington (LEX) on Nov. 23; DL reduced MAF from 3x->2x eff. Oct. 7, but added new service to HRL 1x in its place (WN flies HRL too)
- **Frontier** started nonstop service to CLE 3/Wk on May 16
- **Hawaiian** added HNL 4<sup>th</sup> weekly flight for May 25 – Aug 3
- **JetBlue** discontinued FLL after April 30
- **KLM** used the 318-seat B787-10 for April 1 – June 1 and will use the B777-200ER (288 seats) from June 3 – October 26; the 275-seat B787-9 returns on October 28
- **Lufthansa** brought back the B787-9 (294 seat) starting Jan. 15, 2024 and increased service to 5/Wk on June 5, 2024 for the Summer season; extended the B787-9 service for Oct. 28 – Mar. 29 (IATA winter season) with 3/Wk
- **Southwest** Sat. only SJU service started Mar 9, 2024 and loaded through Jan. 5, 2025; SDF flights on May 2 and May 5 for Kentucky Derby
- **Spirit** suspended LAX for December 2023 forward; EWR also suspended for Aug 14 – Oct 8
- **VivaAerobus** started new MTY service eff. Mar. 22, 2024, a fourth weekly flight started in June
- **WestJet** resumed YYC service on Apr 28, 2024 and will serve AUS through Oct. 2024
- **July 2024 v July 2023 (down 1 destination based on monthly schedules):**
  - + destinations: CLE, EUG, MFE, PTY, SJU, YUL
  - – destinations: BOI, JAX, LIR, MBJ, MEM, NAS, PUJ

**New AUS Nonstop Service for 2024:**

Destination	Airline	Start Date	Type	Other Airlines Serving the Route
San Juan, PR (SJU)	Southwest	3/9/24	Seasonal	New Route
Monterrey, Mexico (MTY)	VivaAerobus	3/22/24	Year-round	New Route
McAllen, TX (MFE)	Delta	4/22/24	Year-round	New Route
Midland/Odessa, TX (MAF)	Delta	4/22/24	Year-round	Southwest
Nashville, TN (BNA)	Delta	4/22/24	Year-round	American & Southwest
Montreal, Canada (YUL)	Air Canada	5/3/24	Seasonal	New Route
Cleveland, OH (CLE)	Frontier	5/16/24	Seasonal	New Route
Eugene, OR (EUG)	Allegiant	5/31/24	Seasonal	New Route
Boston, MA (BOS)	Southwest	6/8/24	Seasonal	American, Delta & JetBlue
Harlingen, TX (HRL)	Delta	10/7/2024	Year-round	Southwest

Source: Cirium schedule data.

**July air service comparison:**

Average Daily	July 2023	July 2024	Change	Change %
Nonstop Destinations	92	91	-1	-1%
Carriers	19	20	+1	+5%
Nonstop Departures	274	266	-8	-3%
Nonstop Seat Departures	41,207	40,365	-842	-2%
Average Seats/Aircraft	150	152	+1	+1%

July	No. Nonstop Destinations	Average Daily Departures	Average Daily Seats	Average Aircraft Size
2019	63	203	30,687	151
2020	48	99	14,523	147
2021	65	199	29,092	146
2022	88	263	38,621	147
2023	92	274	41,207	150
2024	91	266	40,365	152

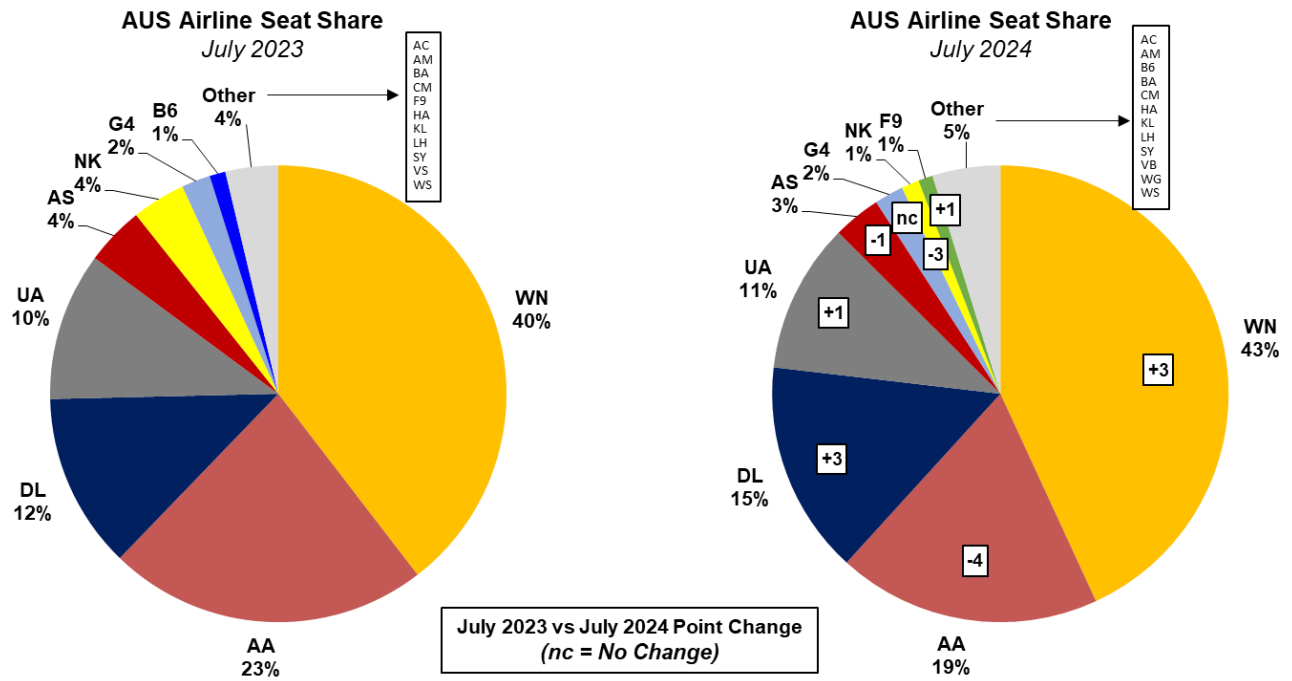
Source: Cirium schedule data.

**Current AUS air service:**



Source: Cirium schedule data.

**July 2024 v. 2023 carrier seat share comparison:**



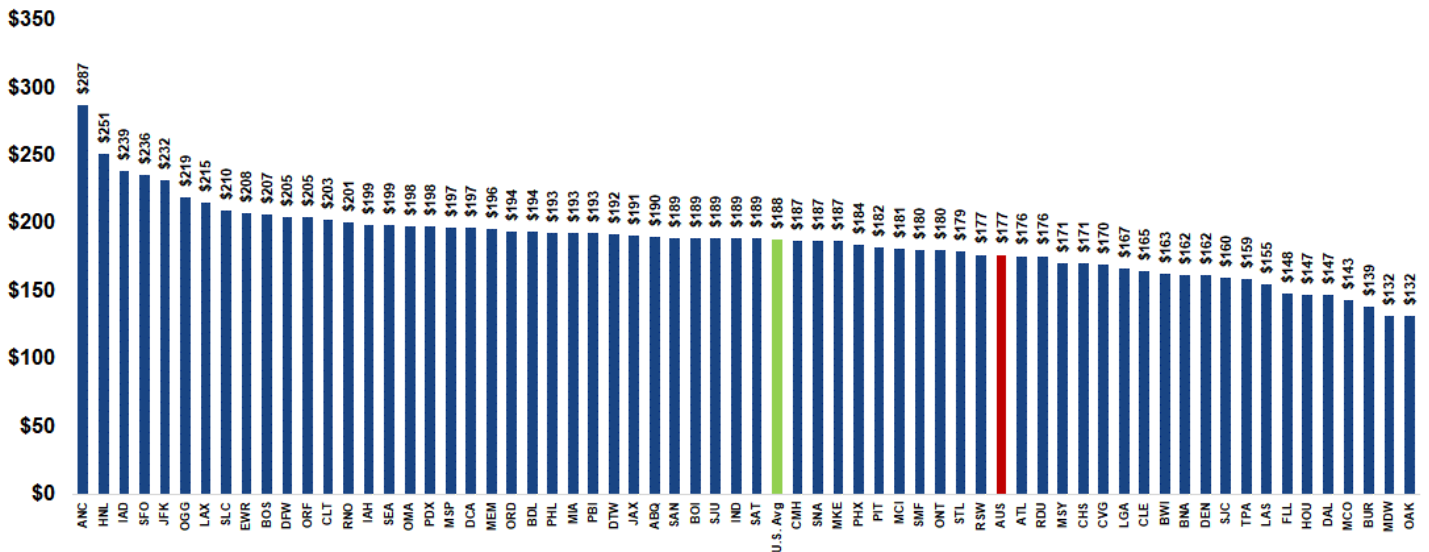
Source: Cirium schedule data.

**AUS Connecting Traffic Trends:**

Based on U.S. DOT O&D Passenger Survey, Cirium *FM Traffic* and ABIA statistics: 14.7% of AUS passengers in Q4 2023 were connecting between flights at AUS.

**One-Way Domestic Fares for U.S. Medium & Large Hub Airports**

(Source: U.S. DOT, O&D Survey, CY 2023):



**Top 10 AUS Domestic Markets  
Without Nonstop Service**

*(Source: CY2023 DOT O&D Survey)*

1	Milwaukee (MKE)
2	Richmond (RIC)
3	Boise (BOI)
4	Hartford (BDL)
5	Birmingham (BHM)
6	Ft. Myers (RSW)
7	Norfolk (ORF)
8	Buffalo (BUF)
9	Savannah (SAV)
10	Colorado Springs (COS)

**Top 10 AUS International Markets  
Without Nonstop Service**

*(Source: CY2023 FM Traffic)*

1	Paris (CDG)
2	Seoul (ICN)
3	Rome (FCO)
4	San Jose (SJO)
5	Dublin (DUB)
6	Madrid (MAD)
7	Barcelona (BCN)
8	Tokyo (HND)
9	Sao Paulo (GRU)
10	Montego Bay (MBJ)

**AUS Airline Codes:**

AA	American Airlines	KL	KLM-Royal Dutch Airlines
AC	Air Canada	LH	Lufthansa German Airlines
AM	Aeromexico	NK	Spirit Airlines
AS	Alaska Airlines	SY	Sun Country Airlines
B6	JetBlue Airways	UA	United Airlines
BA	British Airways	VB	VivaAerobus
CM	Copa Airlines	VS	Virgin Atlantic Airways
DL	Delta Air Lines	WG	Sunwing Airlines
F9	Frontier Airlines Inc.	WN	Southwest Airlines
G4	Allegiant Air	WS	WestJet
HA	Hawaiian Airlines		

**Airport Codes:**

ABQ	Albuquerque, NM	MFE	McAllen, TX
AMA	Amarillo, TX	MIA	Miami, FL
AMS	Amsterdam, Netherlands	MKE	Milwaukee, WI
ANC	Anchorage	MSN	Madison, WI
ATL	Atlanta, GA	MSP	Minneapolis/St. Paul, MN
AVL	Asheville, NC	MSY	New Orleans, LA
BDL	Hartford, CT	MTY	Monterrey, Mexico
BHM	Birmingham, AL	OAK	Oakland, CA
BNA	Nashville, TN	OGG	Kahului – Maui, HI
BOI	Boise, ID	OKC	Oklahoma City, OK
BOS	Boston, MA	OMA	Omaha, NE
BUR	Burbank, CA	ONT	Ontario, CA
BWI	Baltimore, MD	ORD	Chicago O’Hare, IL
CHS	Charleston, SC	ORF	Norfolk, VA
CLE	Cleveland, OH	PBI	Palm Beach, FL
CLT	Charlotte, NC	PDX	Portland, OR
CMH	Columbus, OH	PHL	Philadelphia, PA
CUN	Cancun, Mexico	PHX	Phoenix, AZ

CVG	Cincinnati, OH	PIT	Pittsburgh, PA
CZM	Cozumel, Mexico	PSP	Palm Springs, CA
DAL	Dallas, TX	PUJ	Punta Cana, Dominican Rep.
DCA	Washington Reagan, DC	PTY	Panama City, Panama
DEN	Denver, CO	PVR	Puerto Vallarta, Mexico
DFW	Dallas/Ft. Worth, TX	PVU	Provo, UT
DSM	Des Moines, IA	RDU	Raleigh-Durham, NC
DTW	Detroit, MI	RNO	Reno, NV
ECP	Panama City, FL	RSW	Ft. Myers, FL
ELP	El Paso, TX	SAN	San Diego, CA
EUG	Eugene, OR	SAT	San Antonio, TX
EWR	Newark, NJ	SDF	Louisville, KY
FLL	Ft. Lauderdale, FL	SEA	Seattle, WA
FRA	Frankfurt, Germany	SFB	Sanford, FL
FSD	Sioux Falls, SD	SFO	San Francisco, CA
GNV	Gainesville, FL	SGF	Springfield, MO
GRR	Grand Rapids, MI	SJC	San Jose, CA
HNL	Honolulu, HI	SJD	San Jose del Cabo, Mexico
HOU	Houston Hobby, TX	SJO	San Jose, Costa Rica
HRL	Harlingen, TX	SJU	San Juan, Puerto Rico
IAD	Washington Dulles, DC	SLC	Salt Lake City, UT
IAH	Houston Intercontinental, TX	SMF	Sacramento, CA
IND	Indianapolis, IN	SNA	Orange County, CA
JFK	New York JFK, NY	SRQ	Sarasota, FL
LAS	Las Vegas, NV	STL	St. Louis, MO
LAX	Los Angeles, CA	TPA	Tampa, FL
LBB	Lubbock, TX	TUL	Tulsa, OK
LEX	Lexington, KY	TYS	Knoxville, TN
LGA	New York – LaGuardia, NY	VPS	Valparaiso, FL
LGB	Long Beach, CA	XNA	Fayetteville, AR
LHR	London, UK	YUL	Montreal, Canada
LIR	Liberia, Costa Rica	YVR	Vancouver, Canada
MAF	Midland/Odessa, TX	YYC	Calgary, Canada
MCI	Kansas City, MO	YYZ	Toronto, Canada
MCO	Orlando, FL		
MDW	Chicago Midway, IL		
MEX	Mexico City, Mexico		