

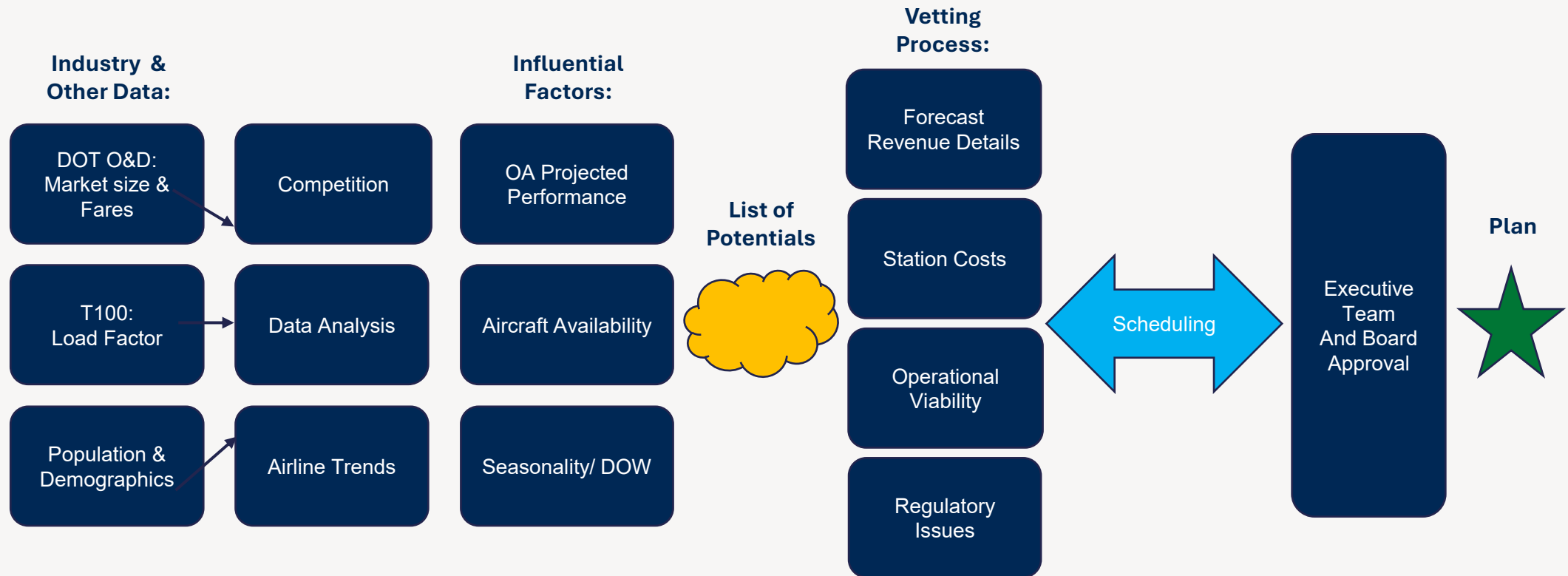
AUS Domestic Air Service Update



Aviation Department
November 12, 2025

The Airline Network Planning Process

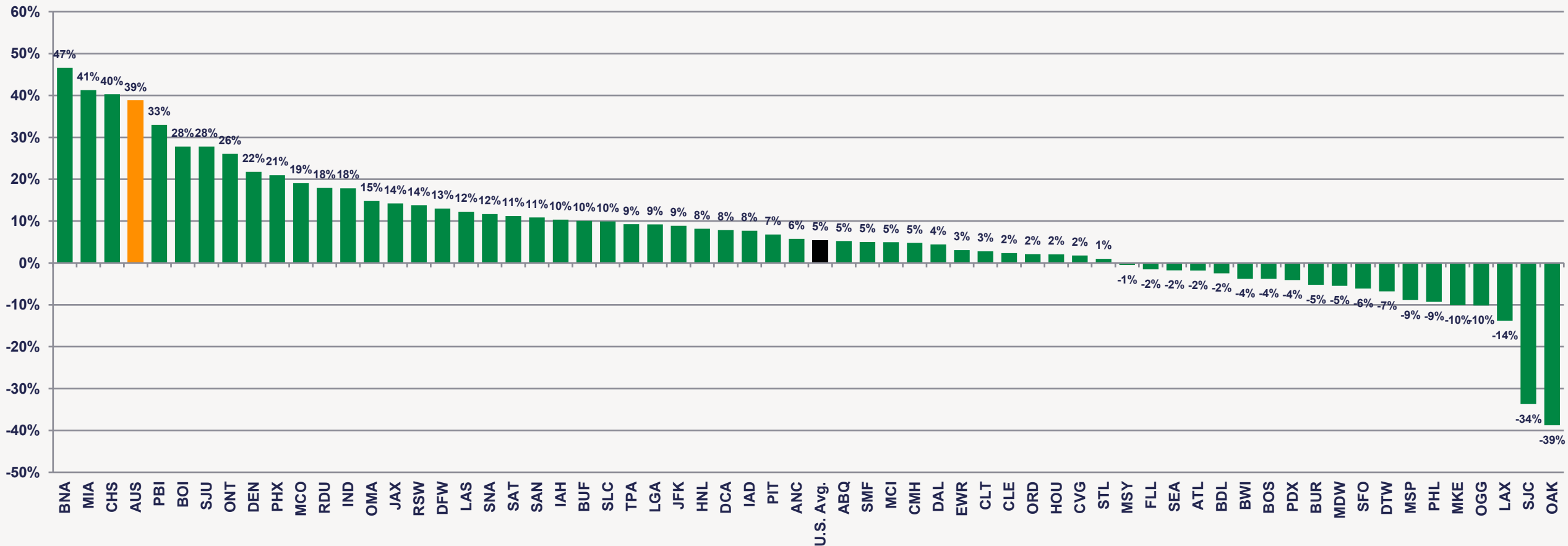
Goal to maximize revenue and strategic priorities



AUS is the 4th Fastest Growing Airport Among U.S. Large & Medium Hub Airports



% Change in Seats:
Q4 '25 v. Q4 '19



Source: Cirium domestic schedules (as of October 27, 2025).

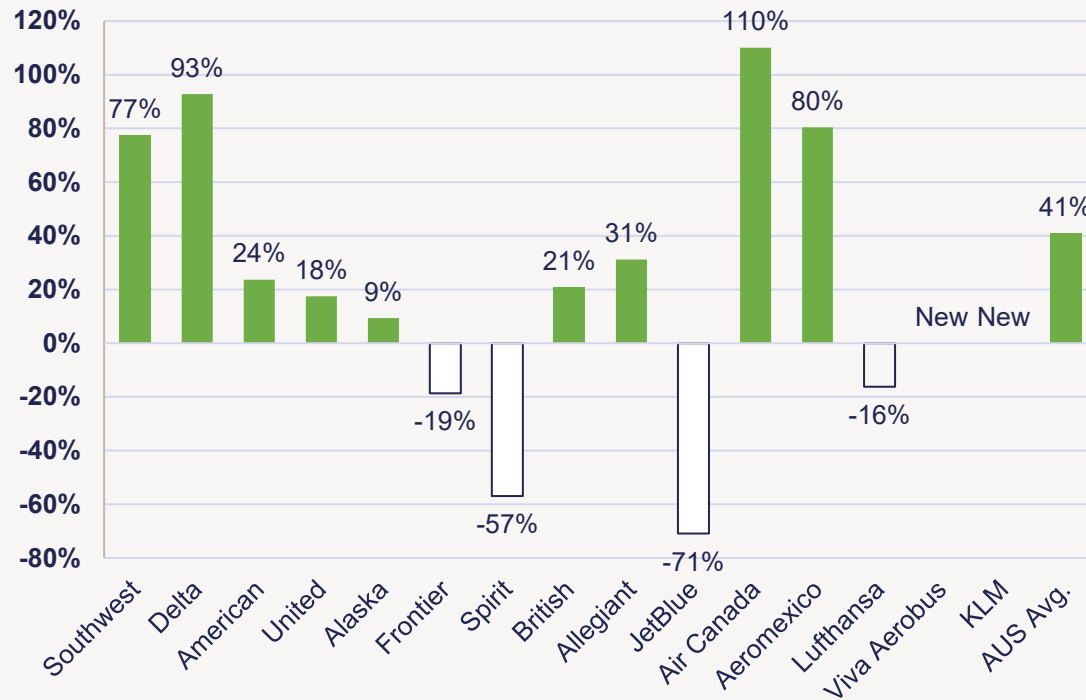
AUS Change in Seats by Largest Airlines



AUS seats are still up 41% since 2019

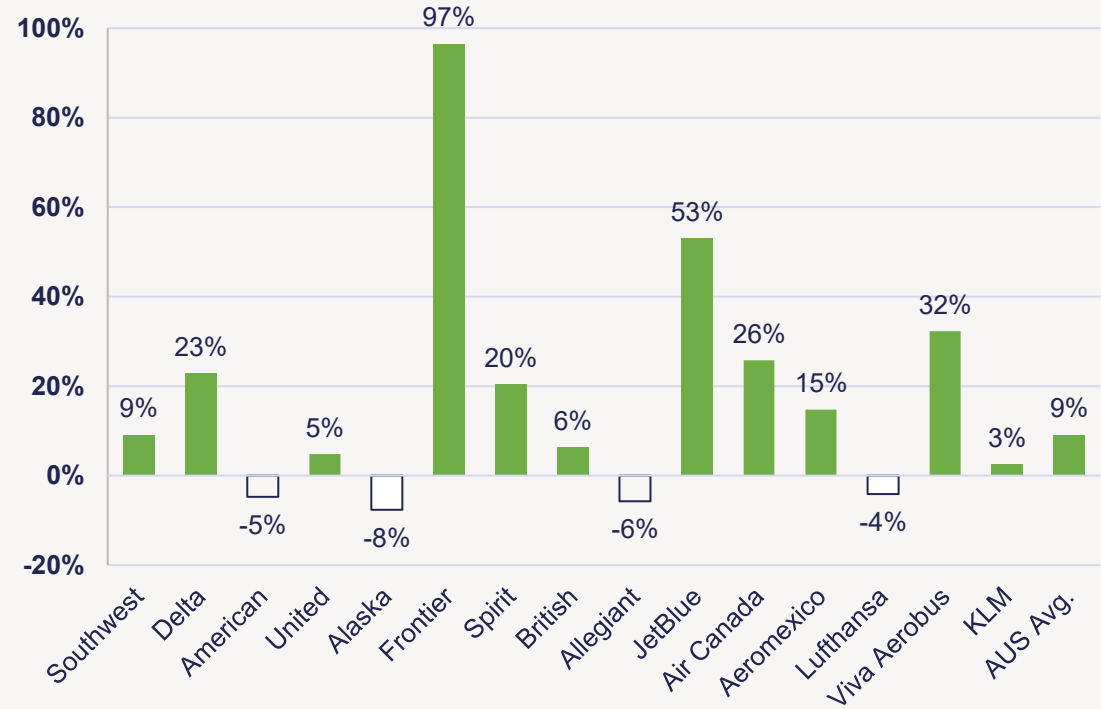
Q4 2025 vs. Q4 2019

Percent Change in Seats at AUS



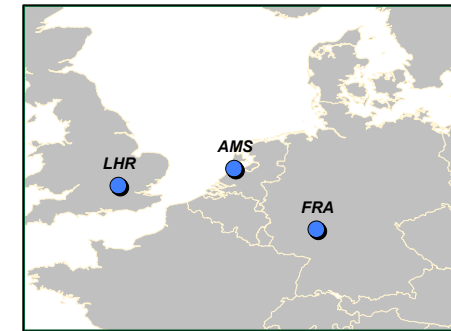
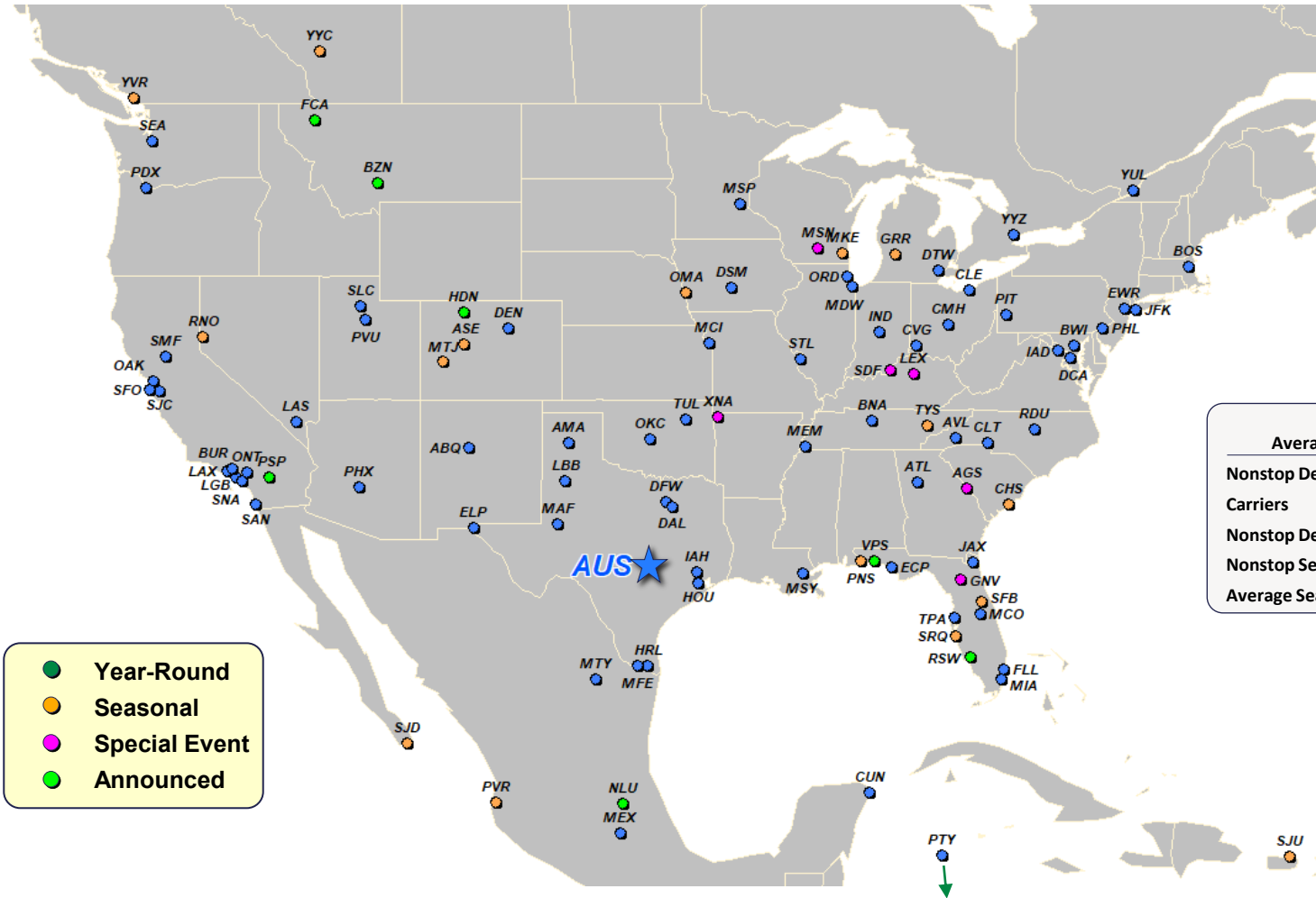
Q4 2025 vs. Q4 2024

Percent Change in Seats at AUS



Note: Includes Top 15 Largest AUS Carriers. Shown by largest to smallest by seats Q4 2019, Q4 2024, and Q4 2025.
Source: Cirium schedule data as of October 27, 2025.

AUS Has Nonstop Service to 100* Destinations From 19 Carriers



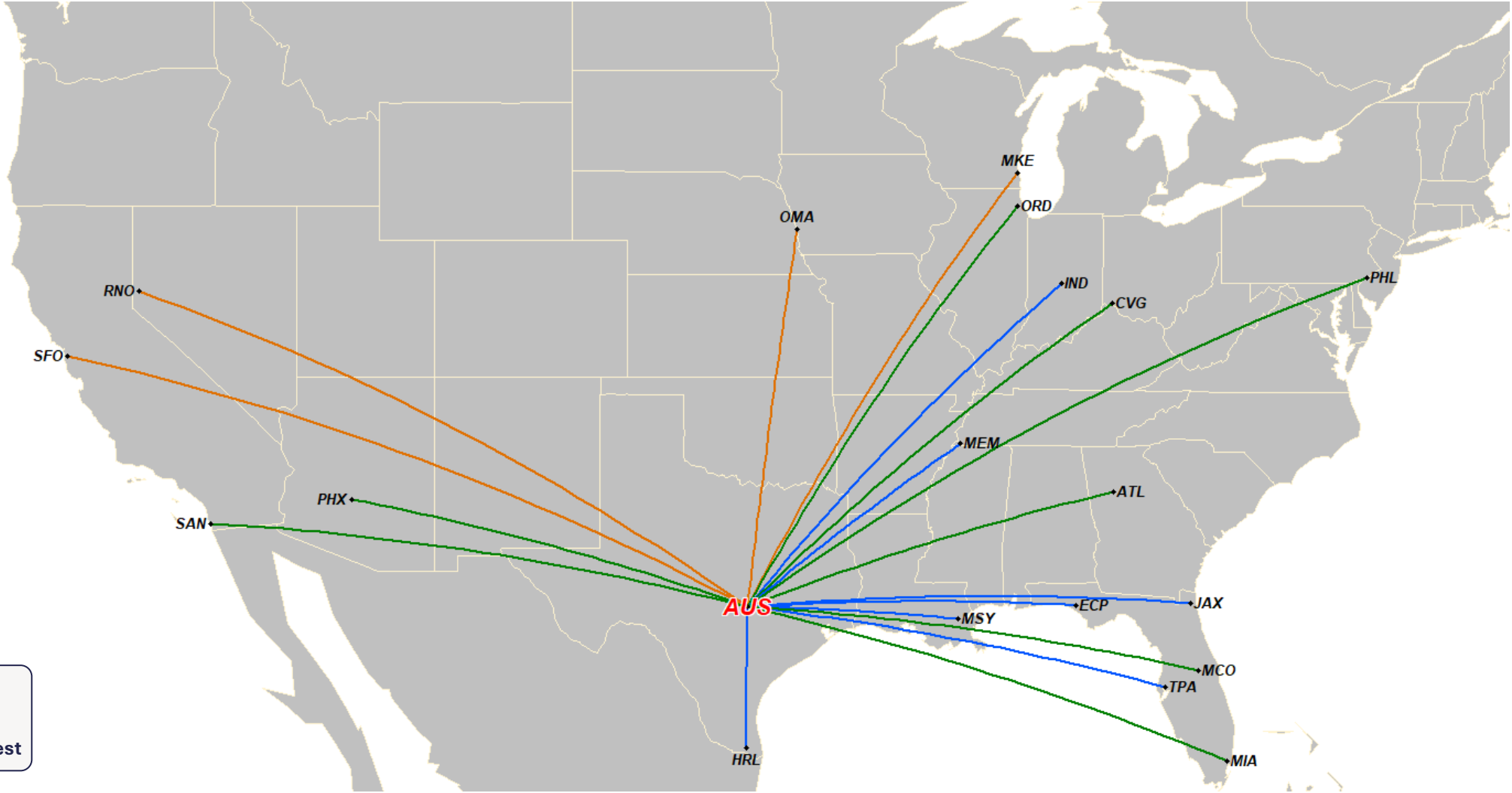
Average Daily	Nov. 2024	Nov. 2025	Change	Change %
Nonstop Destinations	78	82	+4	+5%
Carriers	17	17	--	--
Nonstop Departures	238	257	+19	+8%
Nonstop Seat Departures	37,074	40,281	+3,207	+9%
Average Seats/Aircraft	156	157	+1	+1%

- Year-Round
- Seasonal
- Special Event
- Announced

* Includes seasonal destinations

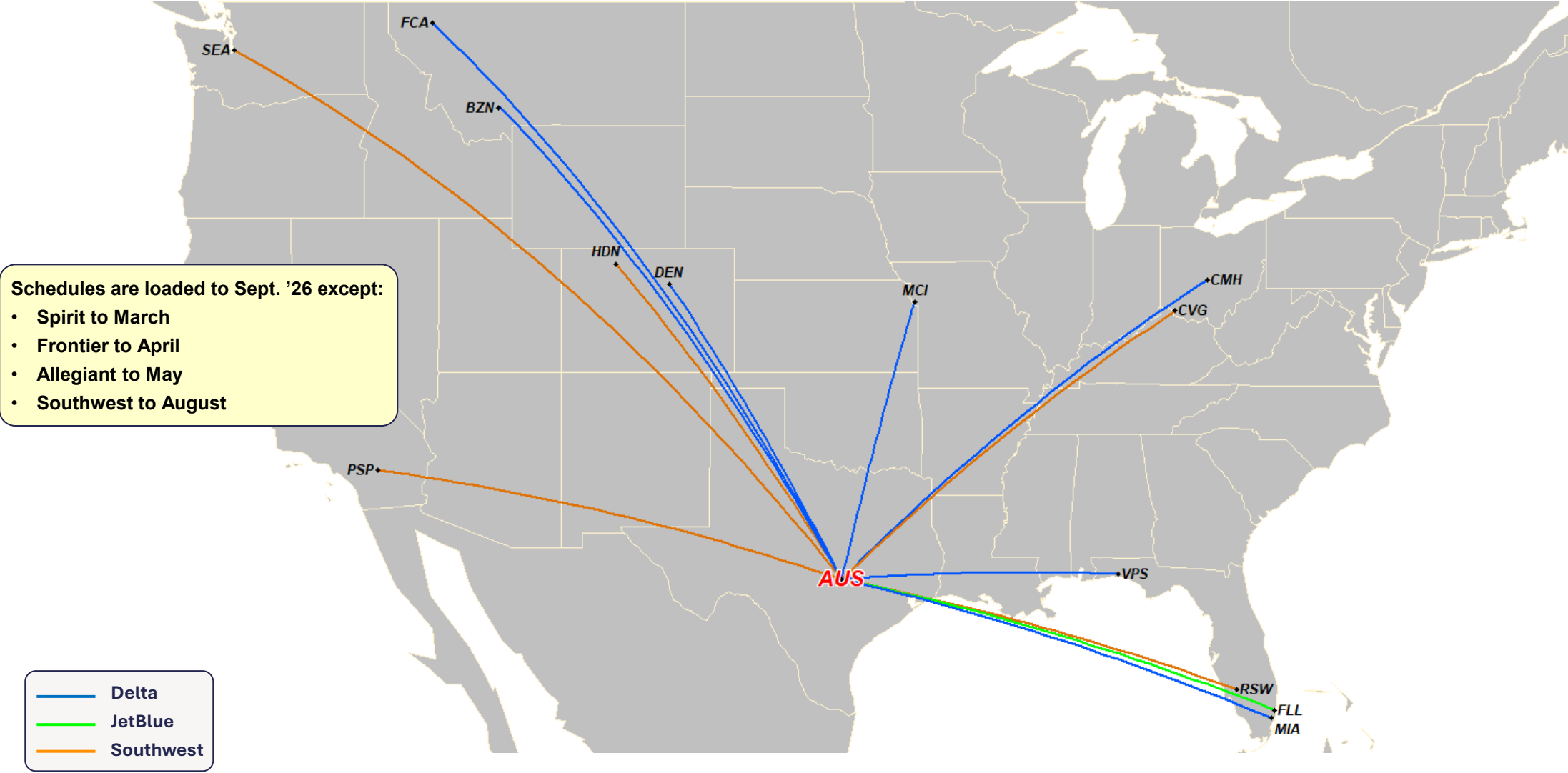
Source: Cirium schedules for November 2025 plus seasonal and announced (as of October 28, 2025).

New Domestic AUS Service Added FY25



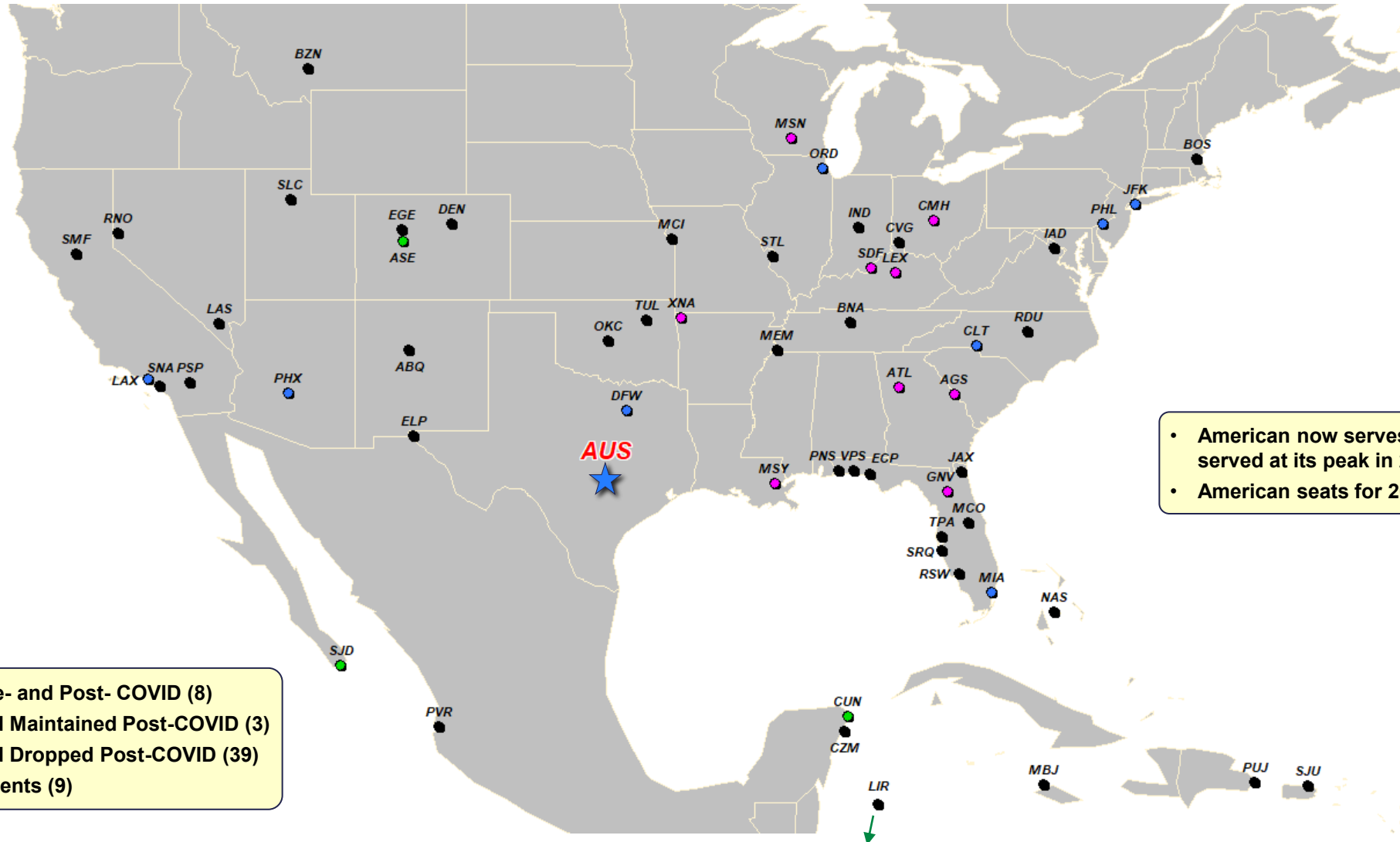
Source: Cirium schedules.

New Domestic AUS Service For FY26, So Far



Source: Cirium schedules.

Summary of American Service Changes

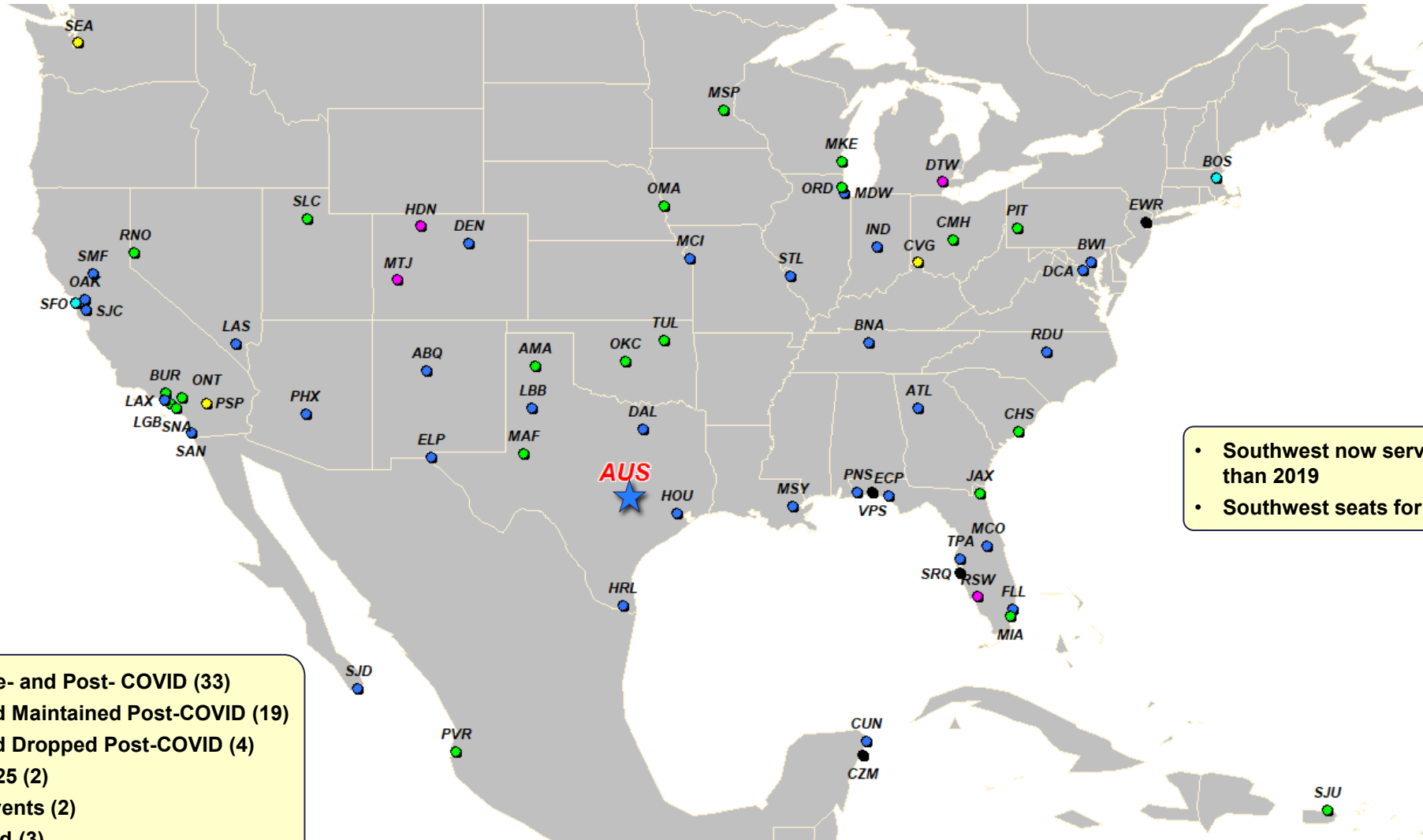


- Served Pre- and Post- COVID (8)
- Added and Maintained Post-COVID (3)
- Added and Dropped Post-COVID (39)
- Special Events (9)

• American now serves 25% of the destinations served at its peak in 2023
• American seats for 2025 are up 18% vs. 2019

Source: Cirium schedules as of October 2025 plus seasonal and announced.

Summary of Southwest Service Changes

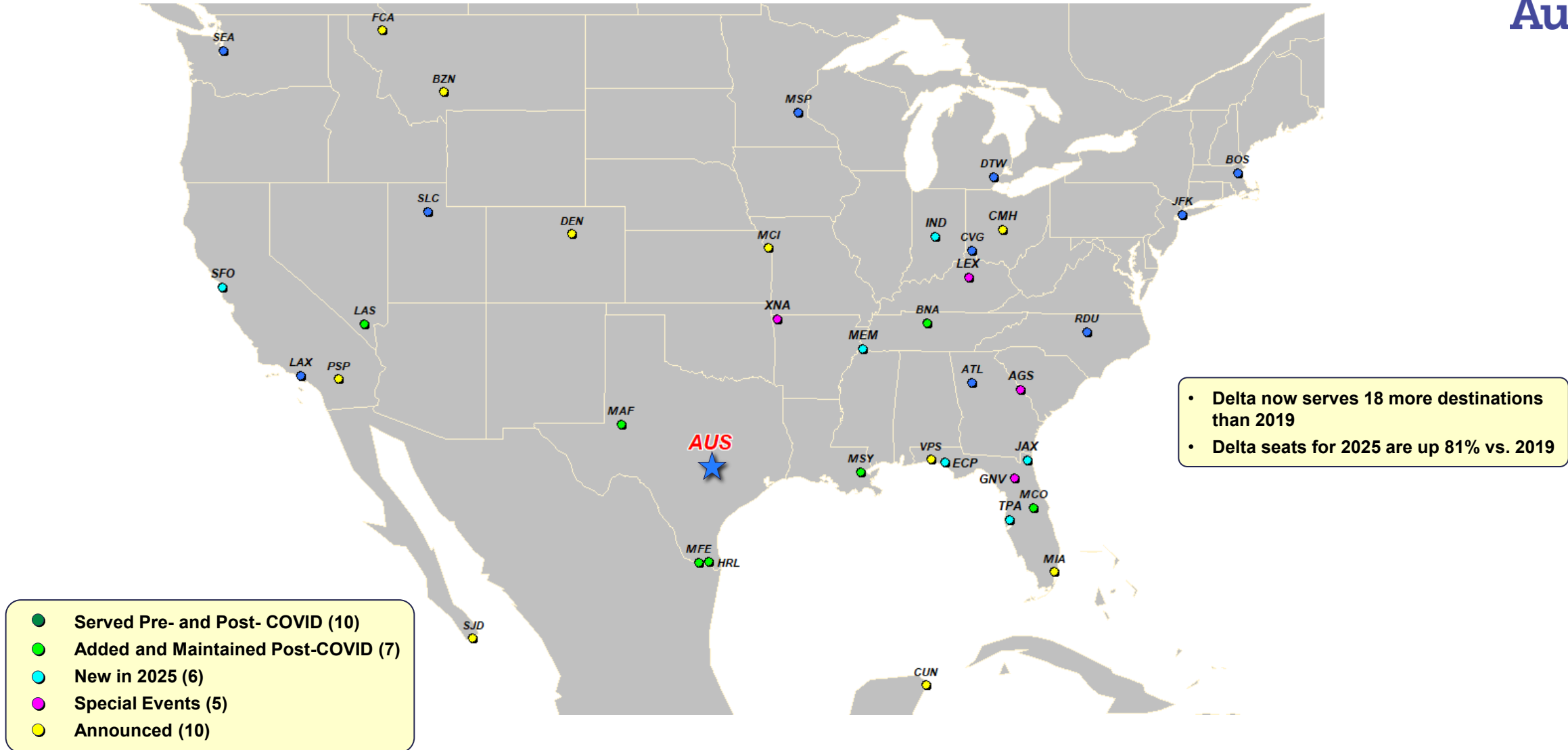


- Served Pre- and Post- COVID (33)
- Added and Maintained Post-COVID (19)
- Added and Dropped Post-COVID (4)
- New in 2025 (2)
- Special Events (2)
- Announced (3)

- Southwest now serves 21 more destinations than 2019
- Southwest seats for 2025 are up 67% vs. 2019

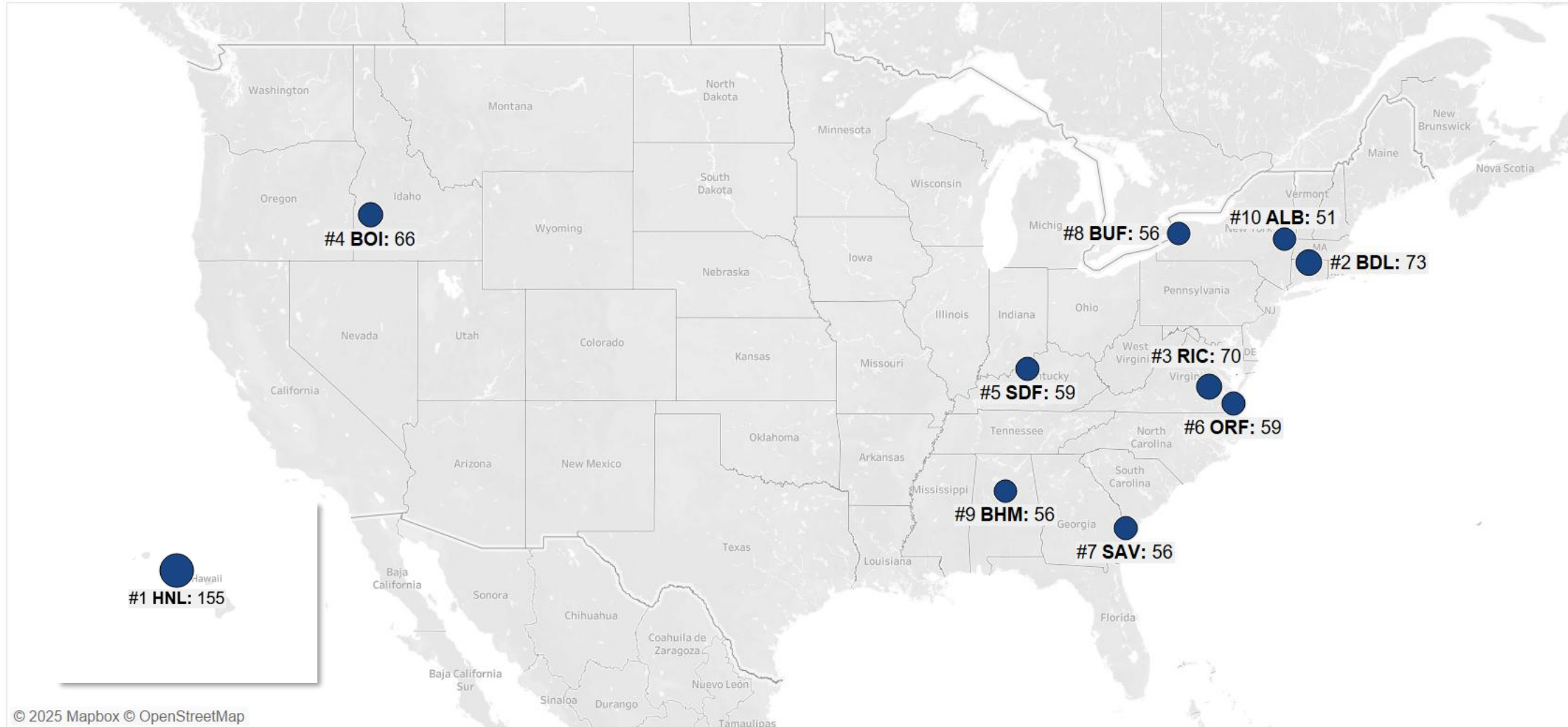
Source: Cirium schedules as of October 2025 plus seasonal and announced.

Summary of Delta Service Changes



Source: Cirium schedules as of October 2025 plus seasonal and announced.

AUS Top 10 Unserved Domestic Markets



Note: size of bubble corresponds to total AUS passengers daily each way (PDEW)
Source: U.S. DOT O&D, YE Q2 2025; Cirium schedules, YE July 2026 as of 11/3/2025

AUS Domestic Air Service Development Goals & Objectives



- Maintain and support all incumbent domestic service, especially new service
- Work with carriers to add days of the week and/or lengthen operating seasons for applicable markets
- Pursue new domestic service to business, leisure and VFR focused markets from all carrier types – incumbent and new carriers
- Continue to work with economic development, educational, political and tourism stakeholders to maximize air service utility for the Austin community
- Work with incumbent and new carriers to replace recently discontinued service (where it makes sense)
- Work with all carrier types (network, hybrid, LCC, ULCC) to maximize choice for AUS passengers

***Most important – support
AUS nonstop service!***

AUS Domestic Air Service Update



Aviation Department
November 12, 2025