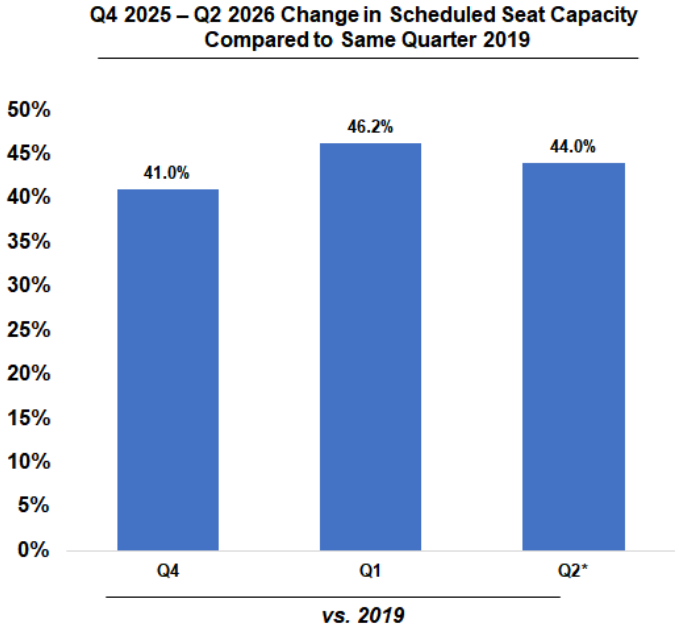
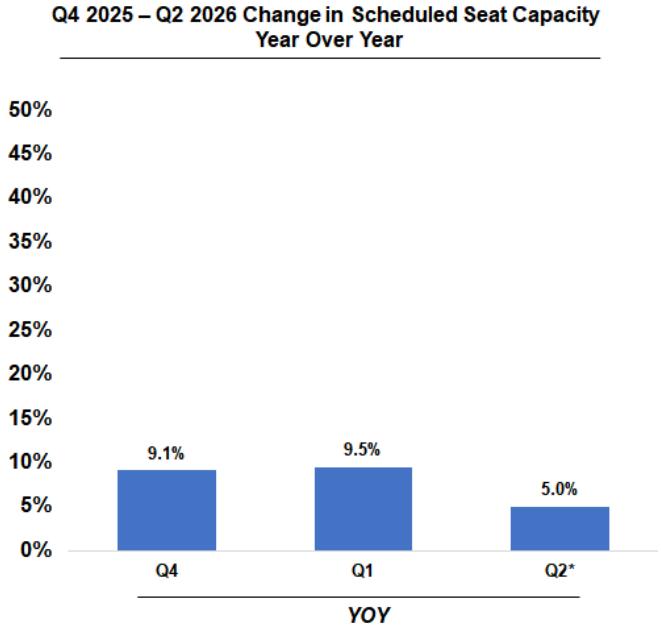
Austin-Bergstrom International Airport

January 2026 Air Service Snapshot

AUS quarterly seat comparisons, Q4 2025, Q1 2026, and Q2 2026 compared to 2019 (pre-Covid) in left chart, and compared year-over-year (YoY) in right chart:





**Frontier has not finalized schedules yet for Q2 2026*
Source: Cirium schedules (as of December 29, 2025).

Highlights of recent air service announcements/developments include:

- **Air Canada** extended YUL 3/Wk for Oct 25 ’25 – Mar 27 ‘26 (now year-round); reduced YVR from 5/Wk->4/Wk May 2- September 7 ‘26
- **Alaska** will discontinue 2X SFO, last op Jan. 6 ’26; will increase SAN from 3x->4x on Jan. 7 ’26
- **Allegiant summary of service changes:**
  - Schedules for Nov 19 ’25 – Feb 10 ’26, will serve 7 markets: AVL, CVG, DSM, GRR, PVU, SRQ & TYS;
  - Schedules for Feb 11-May 13 ‘26, will serve 4 markets: CVG, DSM, GRR & PVU
  - Schedules for May 20-August 18 ’26, will serve 11 markets: AVL CVG DSM GRR IAD LAS PIT PVU SFB SRQ TYS
- **American** summary of service changes:
  - AA will serve 11 markets in Q1 2026 (including special events) with 2% fewer seats YoY
  - Service for Masters: AGS on April 6, 11 and 14
  - Service to SDF for Kentucky Derby (outbound April 30/return May 3)
- **British Airways** Winter season started Oct. 26 ’25 with 1x daily A350-1000 (331 seats); double daily service returns on March 29 ’26 with 1x A350-1000 and 1x B787-8
- **Copa** added 5th weekly PTY flight for Dec ’25 & Jan ’26; extended 5th weekly PTY frequency for April – August
- **Delta** summary of service changes:
  - New markets: DEN (eff. Nov. 9 ’25); MIA (eff. Nov. 22 ’25), CUN (eff. Dec. 20 ’25); CMH & MCI (eff. June 7 ’26); Saturday only BZN, FCA and VPS (eff. June 13 – Sept. 5 ’26)

    - SJD originally planned as daily from Dec 20 ’25 - Jan 5 ’26, will be extended through April 12 ‘26
    - PSP will be served seasonally from Nov 8 ‘25 – April 12 ’26, increasing from Saturday only to daily from Dec 20 ’25 - March 7 ’26, and then back to Saturday only through April 25 ’26
    - ECP decreased from daily to Saturday only from Jan 5 - March 8 ‘26
    - MAF discontinued after November 8 ’25
    - Kentucky Derby service: one SDF roundtrip on April 30 and another on May 3
- **Frontier** extended schedules for Nov 20 ’25 – Jan 6 ’26 and will serve same 11 markets; extended schedules for Jan 6 ’26 – March 5 ’26 but will seasonally suspend CLE, CVG & PHL; added 4 roundtrips to MSY for Mardi Gras
- **JetBlue** added 2x FLL service starting Nov 20 ’25 with 162-seat A320 (last served April 30, 2024); FLL will only operate 1x for Jan 7 ’26 – Feb 11 ’26
- **KLM** AMS will be served 3/wk in 2025 except for June with 5/wk; 3/wk loaded for 2026 as well, except 4/wk in June
- **Lufthansa** will serve FRA 3/Wk on Tues/Thur/Sun for the Winter season eff. Oct. 26 ’25 with B787-9; service is loaded with 5/Wk B787-9 for Summer eff. Mar. 29 ‘26
- **Southwest** summary of service changes:
    - Southwest daily departures for 2025-2026 shown below:

	Daily Departures			
Time Period	**Max**	***YoY Chg***	**Min**	***YoY Chg***
Nov. 2 - Jan. 5	121	3	73	7
Jan. 6 - Jan. 26	109	3	53	6
Jan . 27 - Mar. 4	118	4	53	6
Mar. 5 - Apr. 6	129	5	87	5
Apr. 7-June 3	126	6	70	(6)
June 4 – Aug. 3	132	10	96	3
Aug. 4 - Sept. 30	122	12	72	12

    - Schedules for March 5-April 6 ’26: new Sat only service to HDN and RSW, Sat/Sun service to PSP and daily (xTues/Wed) service to PNS; HDN and RSW are new nonstop markets for AUS; PSP is a new nonstop market for WN
    - Schedules for April 7 - June 3 ’26; new WN PSP service is maintained on Saturdays
    - Schedules for June 4 – August 3 ’26; 132 departures on Mon/Thur/Fri is a new record; new service added to CVG and seasonal SEA returns (last served by WN in 2018)
    - Kentucky Derby flights to SDF loaded on April 30 ’26 and May 3 ‘26
    - Added CLE service for UT college football – inbound on September 11 and outbound on September 13
- **Spirit** extended schedules for April 15 - June 17 ’26 and will serve EWR & FLL; extended schedules for June 18 – September 8 ’26 and will serve EWR & FLL
- **Viva** announced new nonstop service to Mexico City - Felipe Ángeles International Airport (NLU) with 3/Wk starting as early as May 2026 on Tues/Thur/Sat; added additional MTY departures on Jan 1, 3, 8 & 10; added MTY departures on Wednesdays in Feb ‘26
- **January ‘26 v January ‘25 (up 5 destinations based on monthly schedules):**
    - + destinations: ECP, JAX, MEM, MKE, PSP, RNO & YUL
    - – destinations: AVL & HNL

New AUS Nonstop Service for 2025 & 2026:

Destination	Airline	Start Date	Type	Other Airlines Serving the Route
Palm Springs, CA (PSP)	Delta	11/8/2025	Seasonal	*New Route*
Denver, CO (DEN)	Delta	11/9/2025	TBD	Frontier, Southwest & United
Ft. Lauderdale, FL (FLL)	JetBlue	11/20/2025	TBD	Southwest & Spirit
Miami, FL (MIA)	Delta	11/22/2025	Year-round	American, Frontier & Southwest
Cabo San Lucas, Mexico (SJD)	Delta	12/20/2025	Seasonal	American & Southwest
Cancun, Mexico (CUN)	Delta	12/20/2025	Seasonal	American & Southwest
Ft. Myers, FL (RSW)	Southwest	3/7/2026	Seasonal	*New Route*
Hayden (Steamboat Springs), CO (HDN)	Southwest	3/7/2026	Seasonal	*New Route*
Palm Springs, CA (PSP)	Southwest	3/7/2026	Seasonal	*Delta*
Cincinnati, OH (CVG)	Southwest	6/4/2026	Year-round	Allegiant, Delta & Frontier
Seattle, WA (SEA)	Southwest	6/4/2026	Seasonal	Alaska & Delta
Columbus, OH (CMH)	Delta	6/7/2026	TBD	Southwest
Kansas City, MO (MCI)	Delta	6/7/2026	TBD	Southwest
Bozeman, MT (BZN)	Delta	6/13/2026	Seasonal	*New Route*
Kalispell, MT (FCA)	Delta	6/13/2026	Seasonal	*New Route*
Valparaiso, FL (VPS)	Delta	6/13/2026	Seasonal	*New Route*

Source: Cirium schedule data.

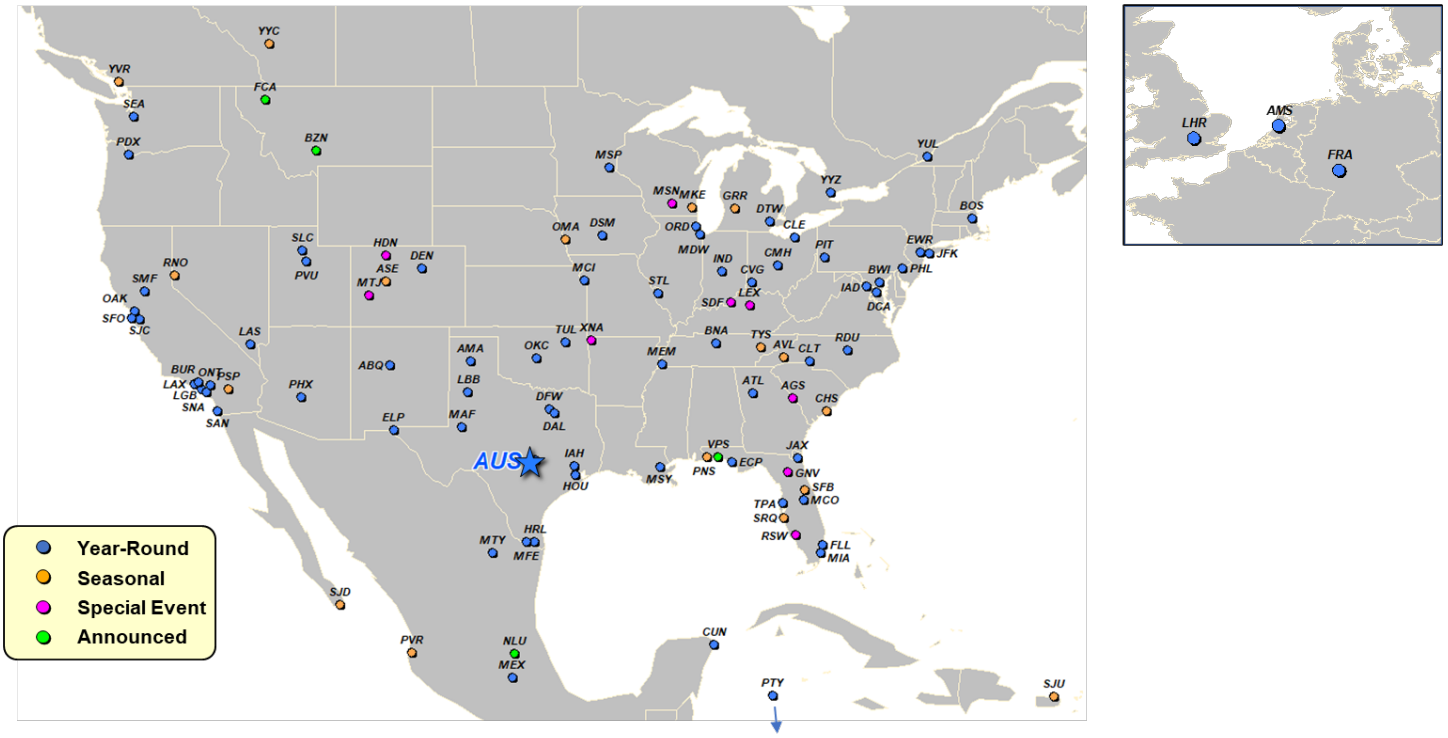
December air service comparison:

Average Daily	Jan. 2025	Jan. 2026	Change	Change %
Nonstop Destinations	76	81	+5	+7%
Carriers	18	16	-2	-11%
Nonstop Departures	207	229	+21	+10%
Nonstop Seat Departures	31,971	34,812	+2,841	+9%
Average Seats/Aircraft	154	152	-2	-1%

Jan.	No. Nonstop Destinations	Average Daily Departures	Average Daily Seats	Average Aircraft Size
2019	60	166	24,262	146
2020	53	177	26,978	152
2021	46	82	12,264	150
2022	84	230	32,593	142
2023	87	250	37,424	150
2024	84	229	34,365	150
2025	76	207	31,971	154
2026	81	229	34,812	152

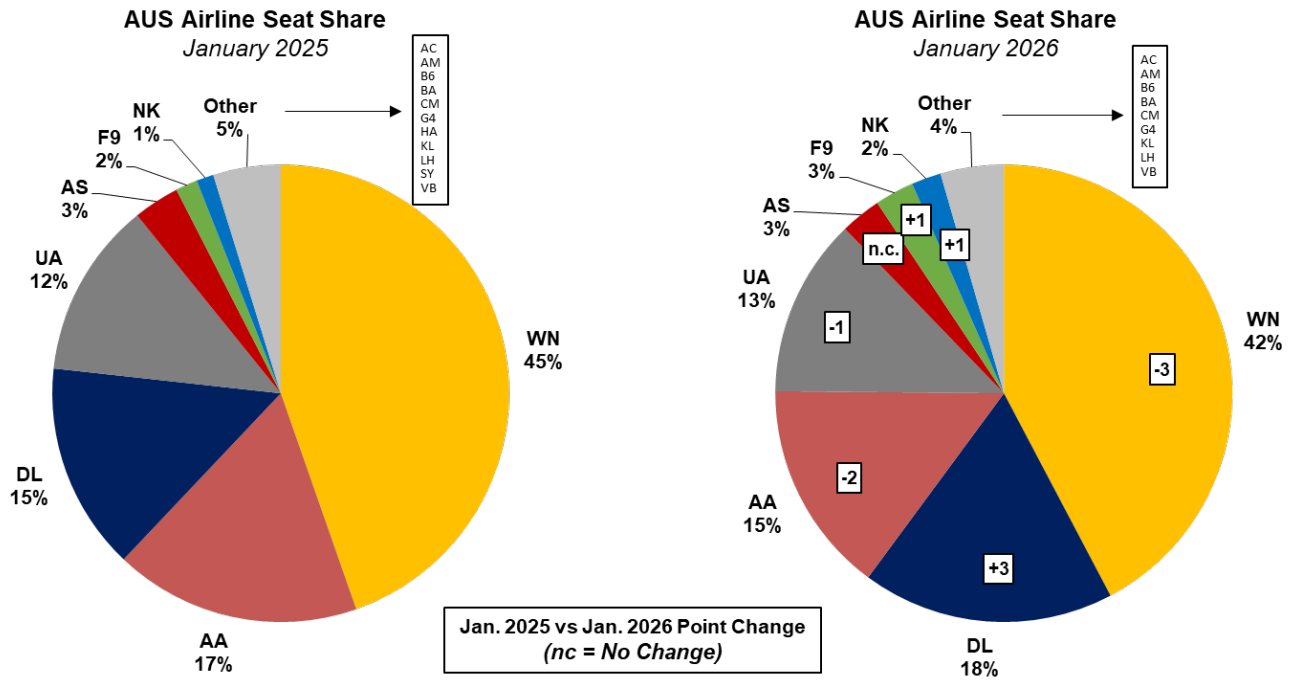
Source: Cirium schedule data as of December 18, 2025.

Current AUS air service:



Source: Cirium schedule data as of December 18, 2025.

January 2026 v. January 2025 carrier seat share comparison:

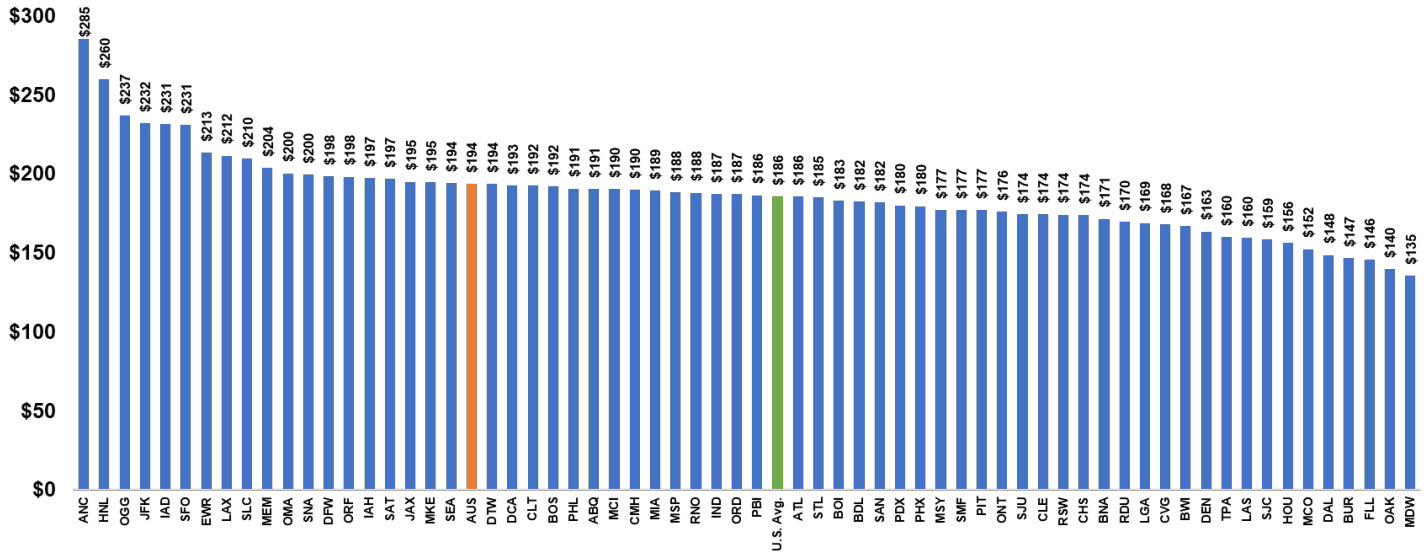


Source: Cirium schedule data as of December 18, 2025.

AUS Connecting Traffic Trends:

Based on U.S. DOT O&D Passenger Survey, Cirium *FM Traffic* and ABIA statistics: 14.5% of AUS passengers in Q2 2025 were connecting between flights at the Airport.

One-Way Domestic Fares for U.S. Medium & Large Hub Airports



Source: U.S. DOT, O&D Passenger Survey, YE Q2 2025.

Top 10 AUS Domestic Markets *Without* Nonstop Service

(*Source: YE Q2 2025, DOT O&D Survey*)

1	Honolulu (HNL)
2	Hartford (BDL)
3	Richmond (RIC)
4	Boise (BOI)
5	Louisville (SDF)
6	Norfolk (ORF)
7	Savannah (SAV)
8	Buffalo (BUF)
9	Birmingham (BHM)
10	Albany (ALB)

Top 10 AUS International Markets *Without* Nonstop Service

(Source: YE Oct. 2025, FM Traffic)

1	Paris (CDG)
2	Rome (FCO)
3	Seoul (ICN)
4	Tokyo (HND)
5	Dublin (DUB)
6	Barcelona (BCN)
7	Madrid (MAD)
8	Sao Paulo (GRU)
9	San Jose (SJO)
10	Bogota (BOG)

AUS Airline Codes:

AA	American Airlines
AC	Air Canada
AM	Aeromexico
AS	Alaska Airlines
B6	JetBlue Airways
BA	British Airways
CM	Copa Airlines
DL	Delta Air Lines
F9	Frontier Airlines
G4	Allegiant Air
KL	KLM-Royal Dutch Airlines
LH	Lufthansa German Airlines
NK	Spirit Airlines
SY	Sun Country Airlines
UA	United Airlines
VB	Viva
WN	Southwest Airlines
WG	Sunwing Airlines
WS	WestJet

Airport Codes:

ABQ	Albuquerque, NM	MDW	Chicago Midway, IL
AMA	Amarillo, TX	MEM	Memphis, TN
AMS	Amsterdam, Netherlands	MEX	Mexico City, Mexico
ANC	Anchorage, AK	MFE	McAllen, TX
ATL	Atlanta, GA	MIA	Miami, FL
AVL	Asheville, NC	MKE	Milwaukee, WI
BDL	Hartford, CT	MSN	Madison, WI
BHM	Birmingham, AL	MSP	Minneapolis/St. Paul, MN
BNA	Nashville, TN	MSY	New Orleans, LA
BOI	Boise, ID	MTY	Monterrey, Mexico
BOS	Boston, MA	NLU	Mexico City (Felipe Ángeles), Mexico
BUR	Burbank, CA	OAK	Oakland, CA
BWI	Baltimore, MD	OKC	Oklahoma City, OK
BZN	Bozeman, MT	OMA	Omaha, NE
CHS	Charleston, SC	ONT	Ontario, CA
CLE	Cleveland, OH	ORD	Chicago O'Hare, IL
CLT	Charlotte, NC	ORF	Norfolk, VA
CMH	Columbus, OH	PDX	Portland, OR
CUN	Cancun, Mexico	PHL	Philadelphia, PA
CVG	Cincinnati, OH	PHX	Phoenix, AZ
DAL	Dallas, TX	PIT	Pittsburgh, PA
DCA	Washington Reagan-National, DC	PSP	Palm Springs, CA
DEN	Denver, CO	PTY	Panama City, Panama
DFW	Dallas/Ft. Worth, TX	PVR	Puerto Vallarta, Mexico
DSM	Des Moines, IA	PVU	Provo, UT
DTW	Detroit, MI	RDU	Raleigh-Durham, NC
ECP	Panama City, FL	RNO	Reno, NV
ELP	El Paso, TX	RSW	Ft. Myers, FL
EWR	Newark, NJ	SAN	San Diego, CA
FCA	Kalispell, MT	SAT	San Antonio, TX
FLL	Ft. Lauderdale, FL	SDF	Louisville, KY
FRA	Frankfurt, Germany	SEA	Seattle, WA
GNV	Gainesville, FL	SFB	Sanford, FL
GRR	Grand Rapids, MI	SFO	San Francisco, CA
HDN	Hayden (Steamboat Springs), CO	SJC	San Jose, CA
HOU	Houston Hobby, TX	SJD	San Jose del Cabo, Mexico
HRL	Harlingen, TX	SJU	San Juan, Puerto Rico
IAD	Washington Dulles, DC	SLC	Salt Lake City, UT
IAH	Houston Intercontinental, TX	SMF	Sacramento, CA
IND	Indianapolis, IN	SNA	Orange County, CA
JAX	Jacksonville, FL	SRQ	Sarasota, FL
JFK	New York JFK, NY	STL	St. Louis, MO

LAS	Las Vegas, NV	TPA	Tampa, FL
LAX	Los Angeles, CA	TUL	Tulsa, OK
LBB	Lubbock, TX	TYS	Knoxville, TN
LGB	Long Beach, CA	VPS	Valparaiso, FL
LHR	London (Heathrow), UK	YUL	Montreal, Canada
MAF	Midland/Odessa, TX	YVR	Vancouver, Canada
MCI	Kansas City, MO	YYC	Calgary, Canada
MCO	Orlando, FL	YYZ	Toronto, Canada

Kazanoff submitted Dec 30, 2025